

shri dinesh mills ltd.
F E L T S

REGD. OFFICE : Near Indiabulls Mega Mall, Akota Road,,Vadodara - 390 020. Gujarat, India.
Tel. : (0265) 2960060/61/62/63/64, Mobile : 99740 05975
Website : www.dineshmills.com, CIN : L17110GJ1935PLC000494

To,
Dept. of Corporate Services,
BSE Limited,
Floor – 1, Rotunda Bldg., Dalal Street,
MUMBAI – 400 001

Date: October 26, 2026

By ON-LINE

Dear Sir,
SUB: OUTCOME OF THE BOARD MEETING HELD ON 26TH OCTOBER, 2026
REF.: REGULATION 30 OF SEBI (L.O.& D.R.) REGULATIONS, 2015

This is to inform you that, the Board of Directors of the Company at their meeting held on 26th October, 2026 have, inter alia, approved the followings:

1. Unaudited Financial Results (Standalone & Consolidated) for the quarter & half year ended 30th September, 2026, Statement of Assets & Liabilities as at 30th September, 2026 and Cash Flow Statement for the half year ended 30th September, 2026 along with Limited Review Reports thereon issued by the Statutory Auditors, M/s. Dhirubhai Shah & Co. LLP. **(Attached)**
2. Extract of Unaudited Financial Results (Standalone & Consolidated) for the quarter & half year ended 30th September, 2026. **(Attached)**
3. The Board has re-considered the decision taken in the Board meeting held on 18th September, 2026 and decided that, the Equity Shares and Optionally Convertible Preference Shares ("OCPS") held by the Company in Wholly Owned Subsidiary (WOS) viz. Stellant Chemicals Industries Limited shall not be divested / transferred separately to another WOS viz. Dinesh Felts Limited (erstwhile Fernway Technologies Limited); instead, the entire OCPS held by the Company shall first be converted into Equity Shares and, thereafter, the entire Equity Shareholding of the Company in Stellant Chemicals Industries Limited, including the Equity Shares arising upon conversion of the OCPS, shall be divested / transferred to WOS viz. Dinesh Felts Limited.

The Board Meeting held on 26th October, 2026 commenced at 5.00 p.m. and concluded at 6.00 p.m.

Thanking You,

Yours faithfully,

For Shri Dinesh Mills Limited,



J B Sojitra
Company Secretary & Compliance Officer
M. No. A-6351
Encl: As stated above


dinesh
F E L T S

Independent Auditor's Review Report on Unaudited Quarterly and Half Yearly Standalone Financial Results of Shri Dinesh Mills Limited under Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Shri Dinesh Mills Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Shri Dinesh Mills Limited ("the Company") for the quarter and half year ended 30 September, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The comparative standalone financial information of the Company for the quarter and six months ended period September 30, 2025 and for the quarter ended June, 30, 2026 prepared in accordance with the Indian Accounting Standards included in this Statement have been reviewed by the predecessor auditor. The report of the predecessor auditor on this comparative financial information expressed unmodified opinion conclusion vide their review reports dated November 5, 2025 and August 12, 2026 respectively.

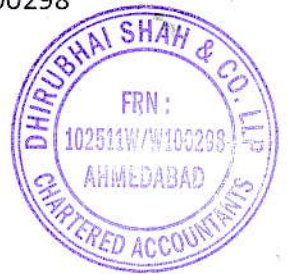
Our conclusion on the Statement is not modified in respect of this matter.

For, Dhirubhai Shah & Co LLP

Chartered Accountants

FRN: 102511W/W100298

Anik S. Shah



Place: Vadodara

Date: October 26, 2026

Anik S Shah

Partner

Membership No: 140594

ICAI UDIN: 26140594SABW146671

Independent Auditor's Review Report on Unaudited Quarterly and Half Yearly Consolidated Financial Results of Shri Dinesh Mills Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Shri Dinesh Mills Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Shri Dinesh Mills Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the net profit after tax and total comprehensive income of its step-down associate for the quarter and half year ended 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The Statement includes the financial results of following entities:

- Shri Dinesh Mills Limited – **Parent Company**
- Dinesh Felts Limited (formerly known as Fernway Technologies Limited) – **Subsidiary**
- Stellent Chemicals Industries Limited– **Subsidiary**
- McGean India Chemicals Private Limited - **Associate of Stellent Chemicals Industries Limited ('Step down associate')**

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated financial results include the financial information of two subsidiaries which have not been reviewed by us, whose interim financial information reflects [the figures reported below are before giving effect to consolidation adjustments], total assets of Rs. 1,554.84 lakhs as at 30 September 2026, total revenues of Rs. 74.91 lakhs and total net profit after tax and comprehensive income of Rs. 47.07 lakhs for the half year ended 30 September 2026 as considered in the Statement. According to the information and explanations given to us by the Parent's management, this interim financial information of the captioned subsidiaries is not material to the Group. Our conclusion is not modified in respect of this matter.

7. The consolidated financial results include the financial information of one associate whose interim financial information reflects Group's share of profit including other comprehensive income of Rs. 40.46 lakhs for the half year ended 30 September 2026 as considered in the Statement. Our conclusion is not modified in respect of this matter.

8. The comparative consolidated financial information of the Company for the quarter and six months ended period September 30, 2025 and for the quarter ended June, 30, 2026 prepared in accordance with the Indian Accounting Standards included in this Statement have been reviewed by the predecessor auditor. The report of the predecessor auditor on this comparative financial information expressed unmodified opinion conclusion vide their review reports dated November 5, 2025 and August 12, 2026 respectively. Our conclusion on the Statement is not modified in respect of this matter.

For, **Dhirubhai Shah & Co LLP**

Chartered Accountants

FRN: 102511W/W100298

Anik S. Shah



Place: Vadodara

Date: October 26, 2026

Anik S Shah

Partner

Membership No: 140594

ICAI UDIN: 26140594PPUEML8585

Sr. No.	Particulars	Standalone						Consolidated						(Rs. In lakhs except earning per share)	
		Quarter ended		Six months ended		Year ended		Quarter ended		Six months ended		Year ended			
		30-09-2026		30-09-2026		31-03-2026		30-09-2026		30-09-2026		31-03-2026			
		Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited		
1	(Refer Notes below) a Revenue from operations b Other Income Total Income	2,240.16 90.29 2,330.45	1,805.83 645.77 2,451.60	1,717.65 205.50 1,923.15	4,045.99 736.06 4,782.05	3,304.57 609.08 3,913.65	6,733.44 1,109.61 7,843.05	2,240.16 106.66 2,346.82	1,812.89 656.79 2,469.68	1,725.52 220.38 1,945.90	4,053.05 763.45 4,816.50	3,331.05 624.02 3,955.07	6,772.09 1,139.31 7,911.40		
2	Expenses a Cost of materials consumed b Purchase of stock-in-trade c Changes in inventories of Finished goods, work-in-progress and stock-in-trade d Employee benefits expenses e Finance cost f Depreciation and amortization expenses g Other expenses Total Expenses	557.69 2.18 (78.34) 639.12 14.26 64.83 696.58 1,896.31	426.73 - 54.26 603.95 15.88 67.47 418.79 1,587.08	370.42 - (38.11) 606.38 17.80 68.69 552.18 1,577.36	984.42 2.18 (24.08) 1,243.07 30.14 132.30 1,115.37 3,483.39	772.24 - (72.22) 1,209.97 36.04 134.96 1,017.48 3,098.47	1,547.23 - 135.60 2,451.34 71.10 282.87 2,261.34 6,749.48	557.69 2.34 (78.34) 639.12 14.26 64.83 702.07 1,901.96	426.73 7.26 54.26 603.95 15.90 67.47 433.69 1,603.26	370.42 3.81 (38.11) 606.38 17.87 68.69 557.40 1,586.46	984.42 9.60 (24.08) 1,243.07 30.16 132.30 1,135.76 3,511.22	772.24 17.33 (72.22) 1,209.97 36.11 134.96 1,026.09 3,124.48	1,547.23 34.24 135.60 2,451.34 71.10 282.87 2,279.45 6,801.82		
3	Profit Before Share of Profit/(Loss) of Associate, Exceptional Item and Tax Share of Profit/(Loss) of Associate Exceptional Items [gain / (loss)]	434.14 -	864.52 -	345.79 -	1,298.66 -	815.18 (119.73)	1,093.57 (119.73)	444.86 13.16	860.42 27.30	359.44 18.24	1,305.28 (136.20)	830.59 46.88	1,109.58 83.50		
4	Profit / (Loss) from ordinary activities before tax from continuing	434.15	864.52	232.11	1,298.67	695.45	973.84	458.01	887.72	247.53	1,345.73	741.27	888.53		
5	Tax Expense a Provision for taxation (net) b Earlier year tax provisions (written back) c Provision for Deferred tax liability/(asset)	135.00 27.83 271.31	125.00 15.64 723.88	30.00 34.54 167.57	260.00 43.47 995.19	105.00 24.31 566.14	100.00 28.06 871.38	135.00 27.83 295.18	125.00 15.64 747.08	30.00 34.54 182.99	260.00 43.47 1,042.26	105.00 24.31 611.96	100.09 28.06 785.98		
6	Net Profit / (Loss) for the period from continuing operations (A)	271.31	723.88	167.57	995.19	566.14	871.38	295.18	747.08	182.99	1,042.26	611.96	785.98		
7	Profit/(Loss) from discontinued operations before tax	-	-	-	-	-	-	-	-	10.42	-	(46.72)	(46.72)		
8	Tax expenses of discontinued operations	-	-	-	-	-	-	-	-	10.42	-	(46.72)	(46.72)		
9	Profit/(Loss) from discontinued operations after tax (B)	-	-	-	-	-	-	-	-	10.42	-	(46.72)	(46.72)		
10	Profit / (Loss) for the period (A+B)	271.31	723.88	167.57	995.19	566.14	871.38	295.18	747.08	193.41	1,042.26	565.24	739.26		
11	Other comprehensive income / (expenses) Re-measurement gains/ (losses) on post employment benefit plans Fair valuation of financial instruments	-	-	-	-	-	(27.69)	-	-	-	-	-	(27.69)		
12	Total comprehensive income for the period	271.31	723.88	167.57	995.19	566.14	843.69	295.18	747.08	193.41	1,042.26	565.24	711.57		
13	Net profit attributable to: a Owners b Non-controlling interest	- -	- -	- -	- -	- -	- -	295.18	747.08	188.78 4.63	1,042.26	586.00 (20.76)	760.04 (20.78)		
14	Other comprehensive income attributable to: a Owners b Non-controlling interest	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	(27.69)		
15	Total comprehensive income attributable to: a Owners b Non-controlling interest	- -	- -	- -	- -	- -	- -	295.18	747.08	188.78 4.63	1,042.26	586.00 (20.76)	732.35 (20.78)		



STATEMENT OF FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

[illegible]

NOTES:

The above results for the quarter and half year ended on September 30, 2026 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on October 26, 2026. The Limited Review of these results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Company.

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

3 The Consolidated financial results includes results of following companies for the quarter and half year ended September 30, 2026

- (i) Stellent Chemicals Industries Limited - **Subsidiary company**
(ii) Dinesh Felts Limited (formerly known as Ferway Technologies Limited) - **Subsidiary company**
(iii) McGean India Chemicals Private Limited - **Associate of Stellent Chemicals Industries Limited**

Previous reporting period(s) include results of Dinesh Remedies Limited - Subsidiary company up to the date of disposal of investment i.e. September 3, 2025.

Disposal of entire investment in equity and preference shares held in the subsidiary was completed on 3rd September, 2025 and as a result Dinesh Remedies Limited had ceased to be subsidiary of the Company including material subsidiary with effect from 3rd September, 2025. The resultant loss on account of derecognition of investment in the said subsidiary had been accounted for as per the provisions of Ind AS 110 - Consolidated financial statements under exceptional items of the consolidated financial results.

Operational results of the subsidiary for all the previous reporting period(s) have been disclosed as Discontinued Operations in accordance with Ind AS 105. Following is the summary of total income, total expenses and profit / (loss) of Dinesth Remedies Limited for the respective reporting period(s).

Particulars	Quarter ended			Six months ended		Year ended 31-03-2026 #
	30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	
Total income	-	-	626.64	-	1,623.21	Audited 1,623.21
Total expense	-	-	616.22	-	1,669.93	1,669.93
Profit/(Loss) after tax from discontinued operations	-	-	10.42	-	(46.72)	(46.72)

Results of Dinesh Remedies Limited included under discontinued operations are up to the date of disposal of investment i.e. 3rd September, 2025



SHRI DINESH MILLS LIMITED

Registered Office: Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020

CIN: L17110GJ1935PLC000494

Tel. 0265-2960060 / 61 / 62 / 63 / 64, Email: sojitra@dineshmills.com; Website: www.dineshmills.com

STATEMENT OF FINANCIAL RESULTS (STANDALONE & CONSOLIDATED) FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

5. Exceptional items represents adjustments made in respect of Voluntary Retirement Scheme and impact of the loss on sale of investment of one of the subsidiary during the reportable period(s) as stated above in the financial results.
6. The Company has only one reportable primary business segment as per Ind AS 108 - Operating Segments, i.e. "Textiles".
7. The Company disclosed to BSE Ltd. on April 29, 2026, pursuant to Regulations 30 and 30A of the LODR Regulations read with clause 5A of Part A of Schedule III, that promoter disclosures were received regarding a Family Settlement Agreement dated April 29, 2026 between the BUP Family and the NUP Family. The Company was not a party to the FSA, but the Board noted the disclosure and granted in-principle approval for demerger of the Company's FELT business into a separate listed entity, subject to NCLT and other approvals; until the proposed demerger, the Board approved segregation of the FELT and Residual Businesses and assigned directors for separate oversight of each vertical.
8. Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

Place: Vadodara
Date: October 26, 2026



For and on behalf of the Board of Directors,


Bharat Patel
Chairman & Managing Director
DIN: 00039543

SHRI DINESH MILLS LIMITED
Registered Office: Near Indiabulls Mega Mall, Akota Road, Vadodara - 390 020
CIN:L17110GJ1935PLC000494
STATEMENT OF ASSETS AND LIABILITIES

	Standalone		Consolidated	
	As at September 30, 2026	As at March 31, 2026	As at September 30, 2026	As at March 31, 2026
	Rs. In Lakhs	Rs. In Lakhs	Rs. In Lakhs	Rs. In Lakhs
ASSETS				
NON-CURRENT ASSETS				
(a) Property, Plant and Equipment	2,100.38	2,202.25	2,100.38	2,202.25
(b) Intangible Assets	9.01	9.01	9.01	9.01
(c) Financial Assets				
(i) Investments	1,200.77	1,200.77	1,497.56	1,379.71
(ii) Others	1,549.65	697.63	1,549.65	697.63
(d) Deferred Tax Assets (net)	-	30.26	-	30.26
	4,859.80	4,139.91	5,156.60	4,318.85
CURRENT ASSETS				
(a) Inventories	1,654.34	1,471.38	1,654.34	1,471.38
(b) Financial Assets				
(i) Investments	14,871.54	15,678.62	14,871.54	15,678.62
(ii) Trade Receivables	692.45	491.73	693.00	496.70
(iii) Cash and Cash Equivalents	535.04	160.95	565.56	280.64
(iv) Bank balances other than above (ii)	75.49	71.99	95.49	71.99
(v) Others	211.15	236.08	211.15	236.08
(c) Other Current Assets	523.75	354.35	530.01	359.26
	18,563.76	18,465.11	18,621.09	18,594.68
TOTAL ASSETS	23,423.56	22,605.02	23,777.69	22,913.53
EQUITY AND LIABILITIES				
(a) Equity Share Capital	560.06	560.06	560.06	560.06
(b) Other Equity	20,073.03	19,161.87	20,427.01	19,468.76
	20,633.09	19,721.93	20,987.07	20,028.82
LIABILITIES				
NON-CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	316.29	396.08	316.29	396.08
(ii) Others	-	63.49	-	63.49
(b) Provisions	628.74	506.37	628.74	506.37
(c) Deferred Tax Liabilities (Net)	13.22	-	13.22	-
	958.26	965.95	958.25	965.95
CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	4.41	(158.10)	4.41	(158.10)
(ii) Trade Payables				
- total outstanding dues of micro and small enterprises	45.73	20.44	45.73	20.45
- total outstanding dues of creditors other than micro and small enterprises	253.50	244.22	253.50	245.38
(iii) Other Financial Liabilities	108.34	114.09	108.49	114.13
(b) Other Current Liabilities	1,391.23	1,590.12	1,391.25	1,590.53
(c) Provisions	29.00	106.37	29.00	106.37
	1,832.21	1,917.14	1,832.37	1,918.76
	23,423.56	22,605.02	23,777.69	22,913.53

Place: Vadodara
Date: October 26, 2026



For and on behalf of the Board of Directors,

Bharat Patel
Bharat Patel
Chairman & Managing Director
DIN: 00039543

	(Rs. In Lakhs)	
	Period ended September 30, 2026 (Unaudited)	Period ended September 30, 2025 (Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (loss) Before Tax after Extraordinary items	1,298.65	695.44
Adjustments for:		
Depreciation and amortization	132.30	134.96
Interest and finance charges	30.14	36.04
Interest income	(25.56)	(23.20)
Gain on Sale of Investments	(379.65)	(51.20)
Gain on sale of property, plant and equipments	(0.10)	(23.25)
(Gain) / loss on fair valuation of financial instruments (net)	112.78	(473.89)
Operating Profit before Working Capital Changes	1,168.56	294.90
Adjustments for changes in working capital :		
(Increase)/decrease in trade receivables	(200.71)	68.19
(Increase)/decrease in other assets	(999.99)	(143.71)
(Increase)/decrease in inventories	(182.95)	(92.93)
Increase/(decrease) in Trade Payables	34.56	(202.76)
Increase/(decrease) in Other Liabilities	(268.13)	153.90
Increase/(decrease) in Provision	(214.87)	(168.00)
Cash Generated from Operations	(1,832.10)	(385.30)
Income taxes (paid)/refunded	(0.13)	(105.00)
Net Cashflow from / (used in) Operating Activities	(663.67)	(195.40)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipments	(30.43)	(28.82)
Sale of property, plant and equipments	0.10	59.43
Sale/(Purchase) of Investments (incl. fair value impact)	1,073.95	334.31
Interest received	25.56	23.20
Net Cashflow from Investing Activities	1,069.18	388.11
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Borrowings		
Receipts/(Payments)	82.72	(86.42)
Dividend Paid	(84.01)	(112.01)
Interest and finance charges	(30.14)	(36.04)
Net Cashflow from / (used in) Financing Activities	(31.43)	(234.47)
Net Increase/(Decrease) in Cash and Cash Equivalents	374.08	(41.77)
Cash and bank balances at the beginning of the year	160.95	86.13
Cash and bank balances at the end of the period	535.04	44.36

For and on behalf of the Board of Directors,



Bharat Patel
Chairman & Managing Director
DIN: 00039543

Place: Vadodara

Date: October 26, 2026

SHRI DINESH MILLS LIMITED

CIN: L17110GJ1935PLC000494

CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	(Rs. In Lakhs)	
	Period ended September 30, 2026 (Unaudited)	Period ended September 30, 2025 (Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	1,345.73	741.25
Adjustments for:		
Depreciation and amortization	132.30	134.96
Interest and finance charges	30.16	36.11
Interest income	(25.56)	(23.20)
(Gain) / loss on Fair Valuation of Financial Instrument	112.78	(500.36)
Profit on Sale of Property, Plant & Equipments	(0.10)	(23.25)
Gain on sale of investments	(379.65)	(51.20)
Loss on disposal of subsidiary (exceptional item)	-	111.99
Adjustment of share of profit in associate	(40.46)	(46.88)
Operating Profit before Working Capital Changes	1,175.21	379.42
Adjustments for changes in working capital :		
(Increase)/decrease in trade receivables	(196.30)	63.10
(Increase)/decrease in other assets	(1,021.34)	(143.93)
(Increase)/decrease in inventories	(182.96)	(92.93)
Increase/(decrease) in Trade Payables	33.40	(203.77)
Increase/(decrease) in Other liabilities	(262.77)	154.71
Increase/(decrease) in other Financial Liabilities	(5.64)	-
Increase/(decrease) in Provision	(214.87)	(168.00)
Cash Generated from Operations Activities	(675.28)	(11.40)
Income taxes (paid)/refunded	(0.13)	(105.00)
Net Cashflow from Operating Activities	(675.40)	(116.40)
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipments	(30.44)	(28.86)
Disposal/Transfer of property, plant and equipments	0.10	59.43
Sale/(Purchase) of Investments	956.10	55.08
Interest received	25.56	23.20
Share of profit of associate	40.46	-
Net Cashflow (used in) / from Investing Activities	991.77	108.85
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Borrowings		
Receipts/(Payments)	82.72	(86.43)
Dividend Paid	(84.01)	(112.01)
Interest and finance charges	(30.16)	(36.11)
Net Cashflow (used in) / from Financing Activities	(31.45)	(234.55)
Net Increase/(Decrease) in Cash and Cash Equivalents	284.92	(242.10)
Cash and Cash Equivalents at the beginning of the year	280.64	328.99
Cash and Cash Equivalents at the end of the period	565.56	86.89

For and on behalf of the Board of Directors,



Bharat Patel
Chairman & Managing Director
DIN: 00039543

Place: Vadodara

Date: October 26, 2026

Shri Dinesh Mills Ltd.

CIN: L17110GJ1935PLC000494

Regd. Office: Near Indiabulls Mega Mall, Akota Road, Vadodara – 390 020
Tel No. 0265 – 2960060 / 61 / 62 / 63 / 64

Email: solitra@dineshmills.com Website: www.dineshmills.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS (STANDALONE & CONSOLIDATED)

FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	STANDALONE				CONSOLIDATED					
		Quarter Ended (Unaudited)		Half Year Ended (Unaudited)		Quarter Ended (Unaudited)		Half Year Ended (Unaudited)		Year Ended (Audited)	
		30/9/2026	30/6/2026	30/9/2025	30/9/2026	30/9/2026	30/6/2026	30/9/2025	30/9/2026	30/9/2025	31/3/2026
1	Total Income from Operations	2330.45	2451.60	1923.15	4782.05	2346.82	2469.68	1945.90	4816.50	3955.07	7911.40
2	Net Profit / (Loss) for the period (before tax and Exceptional items)	434.14	864.52	345.79	1298.66	444.86	860.42	359.44	1305.28	830.59	1109.58
3	Net Profit / (Loss) for the period before tax (after Exceptional items)	434.15	864.52	232.11	1298.67	458.01	887.72	247.53	1345.73	741.27	888.53
4	Net Profit / (Loss) for the period after tax (after Exceptional items)	271.31	723.88	167.57	995.19	295.18	747.08	182.99	1042.26	611.96	785.98
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	271.31	723.88	167.57	995.19	295.18	747.08	193.41	1042.26	565.24	711.57
6	Equity Share Capital	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06	560.06
7	Earning per share (EPS) of Rs. 10/- each	4.84	12.93	2.99	17.77	5.27	13.34	3.45	18.61	10.93	13.57
	Basic & Diluted EPS after exceptional Items (in Rs.)	4.84	12.93	2.99	17.77	5.27	13.34	3.45	18.61	10.93	13.57
	Basic & Diluted EPS before exceptional Items (in Rs.)	4.84	12.93	5.02	17.77	5.27	13.34	5.78	18.61	13.36	19.01

Note: The above is an extract of the detailed format of quarter & half year ended Financial Results reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26th October, 2026 and the same is filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly & Half yearly Results and Notes thereto are available on the BSE website www.bseindia.com and also on the Company's website www.dineshmills.com

For and on behalf of the Board of Directors,



(Signature)

Bharat Patel
Chairman & Managing Director
DIN: 00039543

Place: Vadodara
Date: October 26, 2026