August 11, 2026

National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza, 5th Floor,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (E), Mumbai – 400051	Mumbai – 400001
Symbol: JUBLCPL	**Scrip Code: 544355**

Dear Sir/Madam,

Sub: Investor Presentation on the Unaudited Standalone and Consolidated Financial Results of the Company for quarter ended June 30, 2026.

Please find enclosed the Investor Presentation on the Unaudited Standalone and Consolidated Financial Results of the Company for quarter ended June 30, 2026.

The aforesaid presentation is also being made available on the website of the Company at www.jacpl.co.in

This is for your information and records.

Thanking you,
For and on behalf of
Jubilant Agri and Consumer Products Limited

Hariom Pandey Digitally signed by Hariom Pandey
Date: 2026.08.11 17:42:18 +05'30'

Hariom Pandey
Company Secretary

Encl.: a/a

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CIN: L52100UP2008PLC035862
E-mail: investorsjacpl@jubl.com

JUBILANT
AGRI & CONSUMER PRODUCTS

EARNINGS PRESENTATION | Q1/FY27

SNAPSHOT

OVERVIEW

- Jubilant Bhartia group company
- Wide Product Range – B2C & B2B
- Experience and capabilities built over 2 decades
- Focus to grow Consumer Products Business and product portfolio expansion through new product launches

OPERATIONS

- 8 manufacturing facilities across India
- Pan India Distribution Network
- Marquee Client profile
- Strong inhouse R&D with high focus on innovation

FINANCIALS

4-year CAGR	FY26
• Revenues: ~13% • EBITDA: ~18%	• ROCE - 37% • D/E: 0.06

ROCE: calculate excluding exceptional items

Consumer Products

One of the leading
consumer brands in Adhesives market and a reputed player in the Wood Finishes market

Food Polymers

No.1
in India and **No. 2** player globally for SPVA in solid form for chewing gum base

Latex

No. 1
in India and globally (excl. China) for Vinyl Pyridine Latex for automobile Tyres and conveyor belt
Emerging player in SBR latex for construction segment

Agri-Products

No.1
for Single Super Phosphate (SSP) in Uttar Pradesh, with presence in Agri-nutrients and bulk fertilizers

Performance Polymers & Chemicals (73%)

<u>Industrial Polymers</u>
Food polymers
Latex

<u>Adhesives</u>
Consumer products

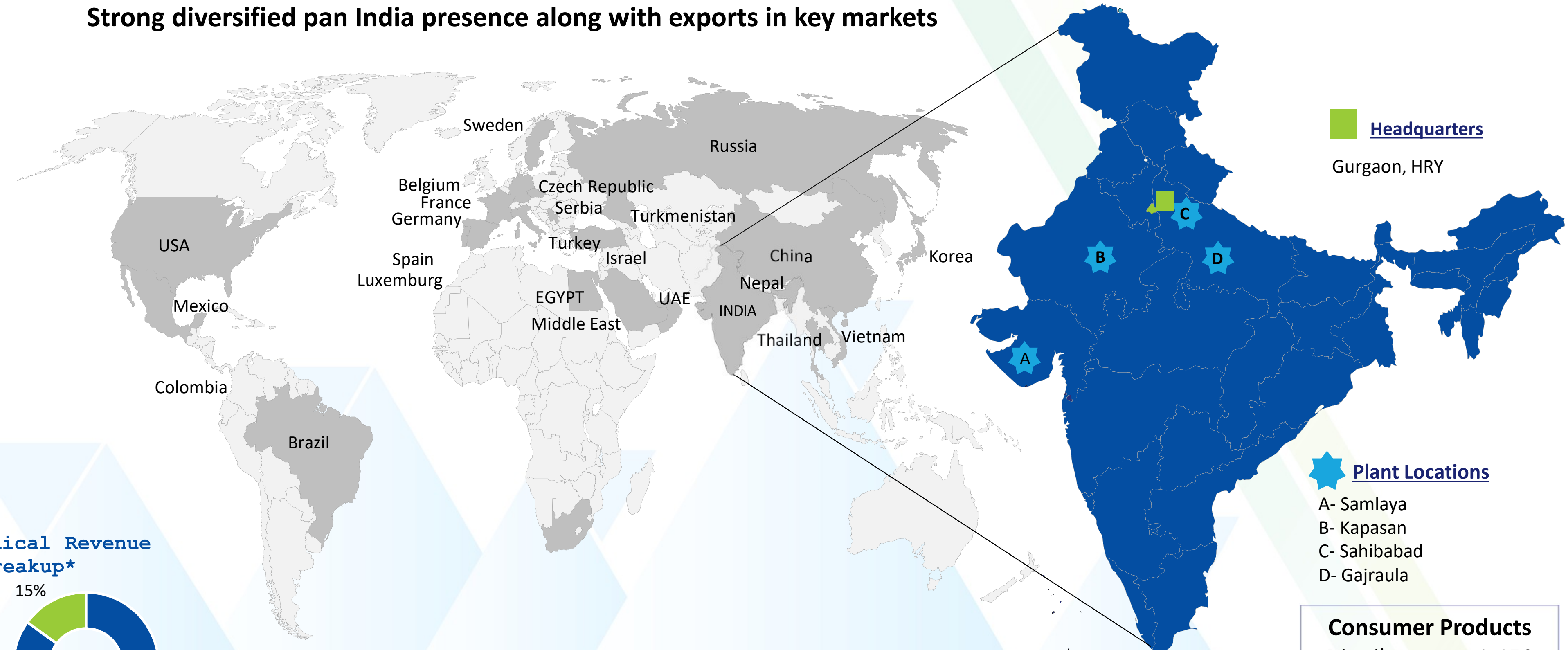
Agri Products (27%)

<u>P&K Fertilisers</u>
SSP

<u>Agri Nutrients</u>

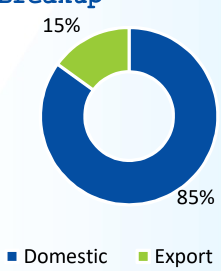
GEOGRAPHICAL PRESENCE

Strong diversified pan India presence along with exports in key markets



Consumer Products
Distributors: ~ 1,450
Retailers: ~ 31,000

Geographical Revenue Breakup*



*FY26

MANUFACTURING PLANTS

Gajraula, Uttar Pradesh

SSP, SPVA, Adhesive and Wood Finishes

Sahibabad, Uttar Pradesh

Adhesives

Samlya, Vadodara, Gujarat

Latex

Kapasan, Chittorgarh, Rajasthan

SSP

TOTAL CAPACITY

Polymers and Chemicals: 80,000 MTPA

Single Super Phosphate: 400,000 MTPA

BROWNFIELD EXPANSION & CAPACITY ADDITION

₹50 Cr

Brownfield capex sanctioned

30,000

MTPA
Proposed capacity addition

STRATEGIC RATIONALE

- **New category entry** SBR Latex targets construction chemicals — a high-growth end market beyond the existing adhesives base.
- **De-risked by pilot** Management confidence is backed by a successful pilot program run the previous year.
- **Manufacturing leverage** Expansion is brownfield at Vadodara, adding capacity without greenfield land or approval lead-time.

COMMISSIONING TIMELINE

✓ **Phase-1**
Adhesives
Commercial production started Q1 FY27

→ **Phase-2**
SBR Latex
- To be completed by end of Q3-FY27.

Net effect: full run-rate adds 30,000 MTPA of combined capacity and opens a new, high-growth construction-chemicals revenue line.

BUSINESS PERFORMANCE

PERFORMANCE POLYMERS & CHEMICALS

Performance polymer & chemicals business vertical product portfolio includes Consumer products, Food Polymers, Acid and Latex.

Consumer Products

Adhesives
Wood Finishes

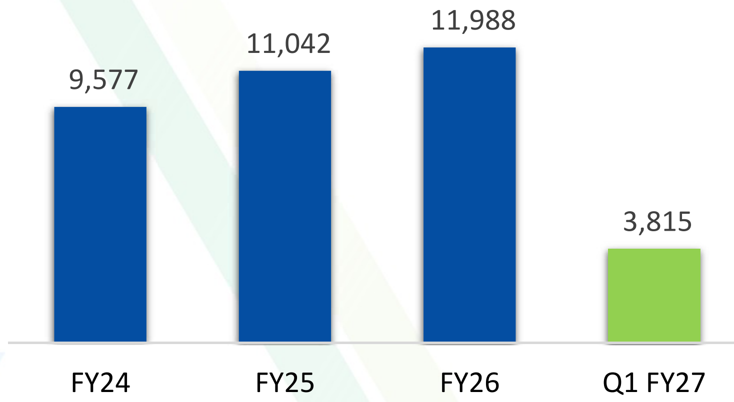
Latex

VP Latex
SBR Latex
NBR Latex

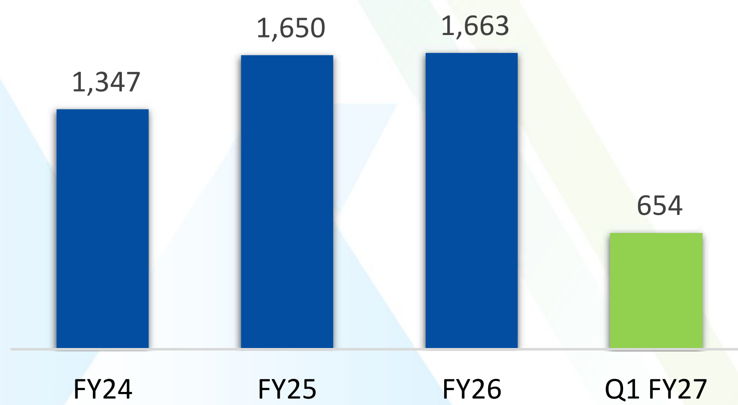
Food Polymers

Solid Poly Vinyl Acetate (SPVA)

SEGMENT REVENUE (INR MN)



SEGMENT EBIT (INR MN)



PERFORMANCE POLYMERS & CHEMICALS: Q1/FY27 FINANCIAL HIGHLIGHTS

PERFROMANCE POLYMERS & CHEMICALS (INR MN)	NET SALES	EBIT *
Q1 FY27	3,815	654
Q1 FY26	2,993	545
GROWTH	27%	20%

** EBIT as per Segment*

Including Adhesives

PERFORMANCE POLYMERS & CHEMICALS Q1-FY27 OPERATIONAL HIGHLIGHTS

Key Highlights

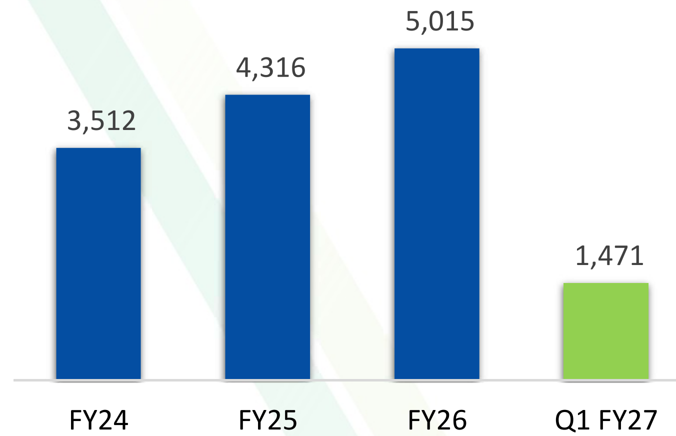
- Expanded product portfolio in water proofing segment through introduction of new SBR latex. Successful product approval from key customers.
- Export volumes impacted by geopolitical disruptions and logistics challenges in key international markets.
- Domestic demand remained resilient in Q1-FY27
- Successfully navigated inflationary pressures through proactive pricing actions and revenue management strategies, mitigating the impact of volatile input costs.

Outlook

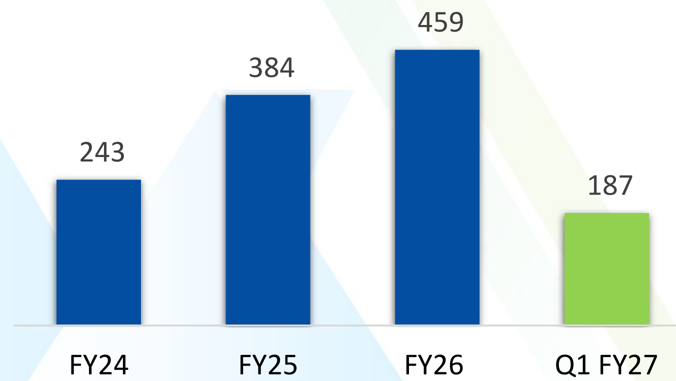
- Geopolitical uncertainties and delayed & uneven monsoons may impact the consumer demand and input costs
- Export demand may continue to face near-term volatility amid ongoing geopolitical tensions and logistics-related disruptions in key international markets
- New capacity expansion for new SBR Latex to be completed by end of Q3-FY27.

ADHESIVES

REVENUE (INR MN)



EBIT (INR MN)



* EBIT as per Segment

ADHESIVES: Q1/FY27 FINANCIAL HIGHLIGHTS

ADHESIVES (INR MN)	NET SALES	EBIT *
Q1 FY27	1,471	187
Q1 FY26	1,240	134
GROWTH	19%	40%

* EBIT as per Segment

ADHESIVES Q1-FY27 OPERATIONAL HIGHLIGHTS

Key Highlights

- Achieved strong double-digit revenue growth driven by broad-based volume gains and continued market outperformance.
- Strengthened market leadership through robust demand generation, expanded channel penetration, increased distribution footprint, and deeper customer and contractor engagement.
- Successfully navigated inflationary pressures through proactive pricing actions and revenue management strategies, mitigating the impact of volatile input costs.
- Delivered margin expansion through rigorous cost optimization measures, strategic procurement initiatives, supply chain efficiencies, and continuous productivity enhancement programs.

Outlook

- Geopolitical uncertainties and delayed & uneven monsoons may impact the consumer demand and input cost
- Commissioned new polymer (adhesives) manufacturing facility at Samlaya Gujarat end of Q1-FY27 to help market coverage and cost optimization
- Implemented strategic sourcing initiatives to mitigate the impact of rising input costs
- Continued focus on cost optimization initiatives to improve efficiency across other operating costs

ADHESIVES : Product Range

D3 certified
Waterproof
Anti bubble
Fast drying (1 Hour)

Anti bubble
20% higher Coverage
Fast Drying (2 Hours)

Heat Proof

Waterproof

Waterproof

Super Fast Bonding
Benzene Free
180 degree Temperature resistance

PVC & acrylic Specialist

General Purpose Adhesive

Multi substrate Spray Adhesive

ADHESIVES: Marketing Activities

Dealer Annual Trip

Contractor Engagement

Dealer Meet

AGRI PRODUCTS

Agri business offers a range of products in Crop Nutrition, Crop Growth Regulator and Crop Protection.

No.1 for Single Super Phosphate (SSP) in Uttar Pradesh.

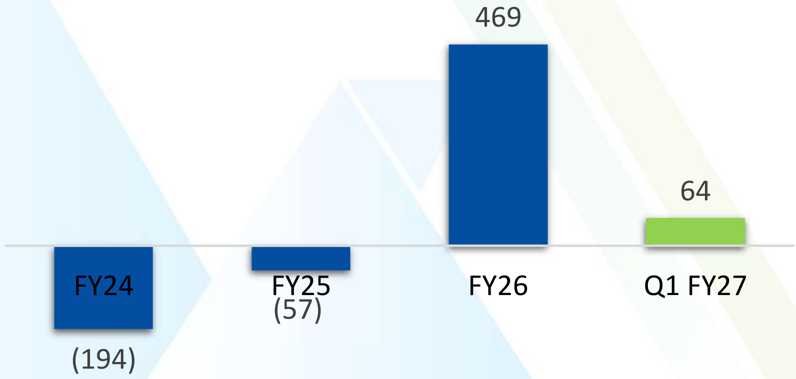
Products sold under the umbrella brand '**Ramban**'.

Entered 8 new states in last 2 years

2 Manufacturing locations

SEGMENT REVENUE (INR MN)

SEGMENT EBIT (INR MN)



AGRI PRODUCTS INCLUDES AGRI NUTRIENTS

AGRI PRODUCTS: Q1/FY27 FINANCIAL HIGHLIGHTS

AGRI PRODUCTS (INR MN)	NET SALES	EBIT *
Q1 FY27	1,417	64
Q1 FY26	1,426	134
GROWTH	(1%)	(52%)

** EBIT as per Segment*

AGRI PRODUCTS Q1-FY27 OPERATIONAL HIGHLIGHTS

Key Highlights

- Demand remained subdued during the quarter due to weak and uneven monsoon across key operating regions.
- Higher input costs partially offset through price increases
- Continued to drive product penetration in new territories through channel expansion and deeper distribution reach.
- Agri Nutrient business delivered high double-digit growth with improved profitability, supported by portfolio expansion and wider channel presence.
- Input costs increased due to significant increase in key raw materials owing to ongoing geopolitical disruptions
- Working capital deployment remained high.

Outlook

- Demand may remain subdued in the near term due to weak and uneven monsoon.
- Focus on liquidation of stock in key operating regions.
- Working capital deployment is expected to remain high.
- The Agri Nutrient business expected to grow in higher double-digit.
- Input costs to remain under pressure due to ongoing geopolitical uncertainty.

Q1-FY27 FINANCIAL OVERVIEW

CONSOLIDATED: Q1/FY27 FINANCIAL HIGHLIGHTS

CONSOLIDATED (INR MN)	NET SALES	EBITDA *	PBT **	PAT***
Q1 FY27	5,232	680	616	461
Q1 FY26	4,419	634	582	441
GROWTH	18%	7%	6%	4%

*EBITDA is before non-operating income & exceptional items
**PBT before exceptional items

QUARTERLY FINANCIAL PERFORMANCE

PARTICULARS (INR MN)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**5,232**	**4,419**	**18%**	**4,852**	**8%**
Total Expenses	4,552	3,785	20%	4,527	1%
EBITDA	**680**	**634**	**7%**	**325**	**109%**
EBITDA Margins (%)	**13.00%**	**14.35%**	***(135) Bps***	**6.70%**	***630 Bps***
Depreciation and amortisation expenses	49	40	23%	48	2%
Finance costs	23	18	28%	16	44%
Other Income	8	6	33%	17	(53)%
Exceptional Item	-	-	NA	12	NA
PBT	**616**	**582**	6%	**266**	132%
Tax	155	141	10%	67	131%
PAT from Continuing Business	**461**	**441**	**5%**	**199**	**131%**
PAT from Discontinued Operation	-	-	NA	-	NA
PAT	**461**	**441**	**5%**	**199**	**132%**
PAT Margins (%)	**8.81%**	**9.98%**	**(12%)**	**4.10%**	***471 Bps***
Other Comprehensive Income		1		8	NA
Total Comprehensive Income	**461**	**442**	**4%**	**207**	**121%**
Diluted EPS (INR)	29.96	28.74	4%	12.90	132%

SEGMENT RESULTS

Sr. No.	Particulars	Q1-FY27	Q1-FY26	Growth %
1	Segment Sales *			
	A) Performance Polymers & Chemicals	3,815	2,993	27%
	B) P&K Fertilizers	1,355	1,391	(3%)
	C) Agri Nutrients	62	35	77%
	Revenue from Operations	**5,232**	**4,419**	**18%**
2	Segment Results			
	A) Performance Polymers & Chemicals	654	545	20%
	B) P&K Fertilizers	50	130	(62%)
	C) Agri Nutrients	14	4	180%
	Total Segment Results	**718**	**679**	**6%**
	Less : i) Finance Costs	23	18	28%
	ii) Other unallocable expenditure net of unallocable income	79	79	
	Profit/(Loss) before exceptional items and tax	**616**	**582**	**6%**
	i) Exceptional items			
	Total Profit/(Loss) before tax	**616**	**582**	**6%**

* Segment Sales: Net of Inter segment revenue

HISTORICAL FINANCIAL OVERVIEW

HISTORICAL INCOME STATEMENT

PARTICULARS (INR MN)	FY24	FY25	FY26
Revenue from Operations	**12,533**	**15,610**	**18,911**
Total Expenses	11,461	14,153	16,951
EBITDA	**1,072**	**1,457**	**1,960**
EBITDA Margins (%)	***8.55%***	***9.33%***	**10.36%**
Depreciation and amortisation expenses	150	161	178
Finance costs	196	134	66
Other Income	14	17	41
Exceptional Item	(335)		(35)
PBT	**405**	**1,179**	**1,722**
Tax	98	296	443
PAT from Continuing Business	**307**	**883**	**1,279**
PAT from Discontinued Operation	(10)	(5)	
PAT	**297**	**878**	**1,279**
PAT Margins (%)	***2.37%***	***5.62%***	**6.76%**
Other Comprehensive Income	(5)	(2)	10
Total Comprehensive Income	**294**	**876**	**1,289**
Diluted EPS (INR)	18.44	57.17	83.31

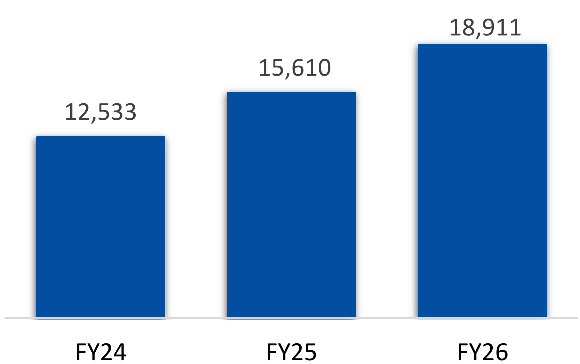
HISTORICAL BALANCE SHEET

PARTICULARS (INR MN)	FY24	FY25	FY26
Equity			
Share Capital	151	151	152
Other Equity	2,202	3,104	4,447
Liabilities			
Non-current Liabilities			
Long term provision	120	130	185
Other Financial liabilities	79	96	105
Lease Liabilities	171	188	202
Borrowings	120	28	-
Deferred tax liabilities (net)	-	20	28
Current Liabilities			
Borrowings	1,315	528	279
Financial liabilities			
(i) Trade Payables	1,892	1,635	2,117
(ii) Other Financial liabilities	894	1,054	1,495
(iii) Lease Liabilities	14	27	31
Other Current liabilities	411	254	195
Provisions	74	116	105
Curent Tax Liabilities (net)	6	19	13
Total Liabilities	**5,096**	**4,095**	**4,755**
Equity And Liabilities	**7,449**	**7,350**	**9,354**

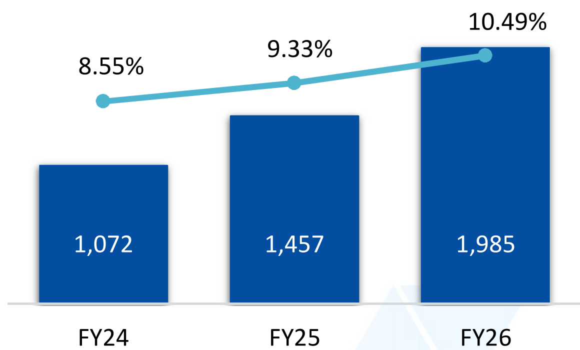
PARTICULARS (INR MN)	FY24	FY25	FY26
Non-current Assets			
Property, plant & equipment	1,707	1,799	1,984
Other Intangible Assets	8	4	29
Capital Work-in-progress	46	195	270
Intangible assets under development	-	15	
Financial assets			
(i) Investments			
(ii) Loans & Advances	1	1	1
(iii) Other financial assets	14	15	58
Deferred Tax Asset	25		
Other non-current assets	26	25	108
Current Assets			
Inventories	2,351	1,905	2,147
Financial assets			
(i) Investment	1	1	1
(ii) Trade Receivable	2,461	2,875	4,088
(iii) Cash and cash equivalents	152	59	57
(iv) Other bank balances	2	1	1
(v) Loans	1	1	2
(vi) Other financial assets	6	5	5
Current tax assets (net)	52	24	29
Other current assets	596	425	574
Asset Held For Sale	-	-	-
Grand Total – Assets	**7,449**	**7,350**	**9,354**

HISTORICAL KEY PERFORMANCE INDICATORS

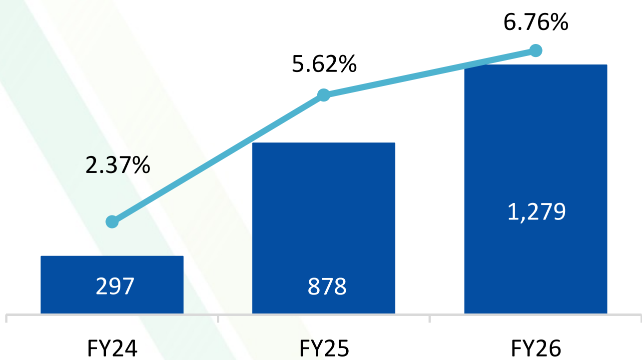
OPERATIONAL REVENUE (INR MN)



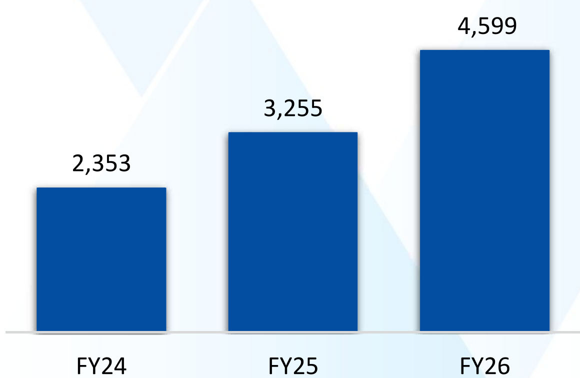
EBITDA (INR MN) & EBITDA MARGINS (%)



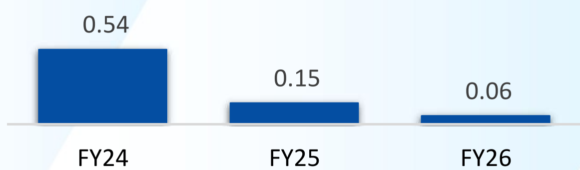
PAT (INR MN) & PAT MARGINS (%)



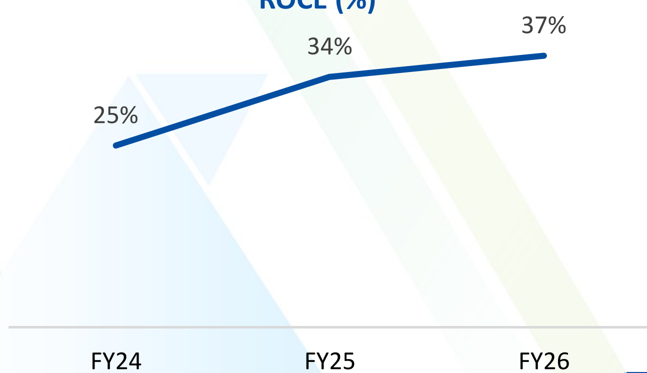
NETWORTH (INR MN)



NET DEBT TO EQUITY (X)



ROCE (%)



ROCE: calculate excluding exceptional items

UPDATE ON DEMERGER OF AGRI BUSINESS

- The Board of Directors of the Company at its meeting held on November 04, 2025, approved the Scheme of Arrangement for demerger between Jubilant Agri and Consumer Products Limited (“The Demerged Company”) and Jubilant Agri Solutions Limited (“The Resulting Company”) and their respective shareholders and creditors, under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder (“Scheme”).

- The Scheme, *inter alia*, provides for demerger, transfer and vesting of the Agri Division i.e. the Demerged Undertaking (as defined in the Scheme) from the Demerged Company into the Resulting Company on a going concern basis, and issue of equity shares by the Resulting Company to the equity shareholders of the Demerged Company as on Record date, in consideration thereof, in the following ratio: *“1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each of the Resulting Company for every 1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each held in the Demerged Company.”*

- The existing equity shares held by Demerged Company in the Resulting Company shall stand cancelled and fresh shares issued as consideration by Resulting Company to the shareholders of the Demerged Company pursuant to the Scheme shall be listed on BSE and NSE.

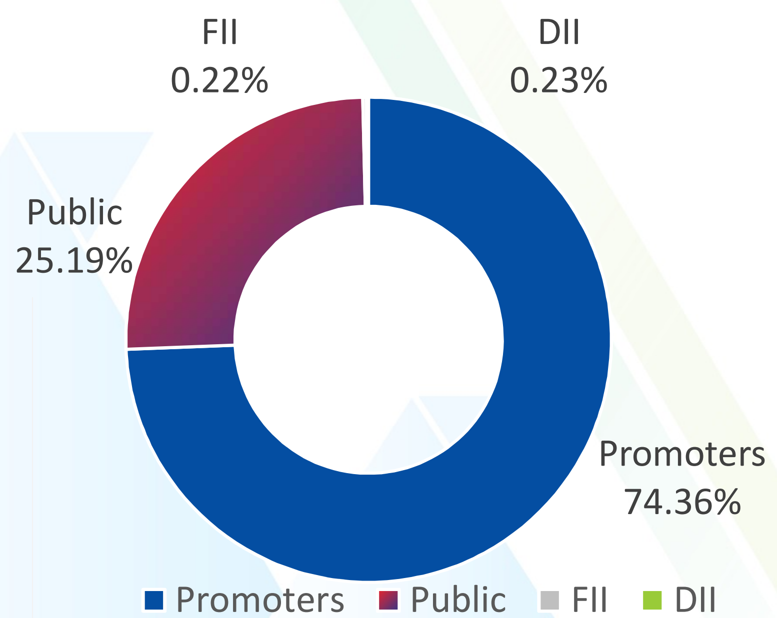
- The companies involved in the Scheme had obtained No Objection Certificates (Observation Letters) from the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on April 17, 2026. Pursuant to the receipt of the aforesaid NOCs, the Company filed an application before the Allahabad Bench of the National Company Law Tribunal (NCLT) under Sections 230 to 232 of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, seeking approval of the Scheme. Subsequently, Hon’ble NCLT vide its Order dated July 08, 2026, directed the Demerged Company to convene meetings of its shareholders and unsecured creditors on September 05, 2026, for the purpose of obtaining their approval to the Scheme. The Scheme is subject to the receipt of requisite approvals from statutory and regulatory authorities and the respective shareholders and creditors, under applicable law.

CAPITAL MARKET INFORMATION

MARKET DATA (As on June 30, 2026)	INR
Face Value	10.0
Market Price (NSE-closing)	2,032.0
Market Cap(Mn)	30,789.9
Equity Shares Outstanding (Mn)	15.2
Average Volume ('000)	9.6

SHAREHOLDING PATTERN

(As on June 30, 2026)



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