MEGA FIN (INDIA) LIMITED

CIN NO. L65990MH1982PLC027165

Email: company.world05@gmail.com / teamsecretarial@arshiyalimited.com

Tel: 022- 42305500/502 **Fax:** 022 42305555**, Website:** www.megafin.in

17th Floor, A-Wing, Mittal Tower, Nariman Point, Mumbai City, Mumbai – 400021

Date: November 13, 2026

To,

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Scrip Code: 532105

ISIN: INE524D01015

Sub: Outcome of the Board Meeting held on November 13, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company held today i.e. Friday, November 13, 2026, inter alia considered and approved the following:

1. Based on recommendation of the Audit Committee, the Board approved the Unaudited Financial Results of the Company on Standalone basis along with the Limited Review Report for the quarter ended September 30, 2026.

Attached herewith a copy of the Standalone Unaudited Financial Results of the Company along with the Limited Review Report for the quarter ended September 30, 2026.

The Board meeting commenced at 03:30 PM and concluded at 06:30 P.M.

This is for your information and records.

Thanking you

For Mega Fin (India) Limited

AJAY S MITTAL

Digitally signed by AJAY S MITTAL
Date: 2026.11.13 18:58:56 +05'30'

Ajay Mittal
Director
DIN: 00226355

Encl:

1. Unaudited Financial results for the quarter ended September 30, 2026.
2. Limited Review Report

Independent Auditor's Review Report on Review of Interim Financial Results

To The Board of Directors,
Mega Fin (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Mega Fin (India) Limited ('hereinafter referred to as "the Company") for the quarter and six months ended September 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listed Regulations")

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act') as amended, read with relevant rules issued thereunder ("Ind AS 34") and other recognized accounting principles generally accepted in India and is in compliance with the regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. **Emphasis of Matter**

   (a) We draw attention to Note 5 to the Financial Results in which the Financial Statement have been prepared by the management on a going concern basis even though the company has substantial accumulated losses, its activity is stand still and it has eroded its Minimum Net Worth required to continue as a NBFC Company.

   (b) We draw attention to Note 6 to the accompanying Statement, which states that the Company did not hold its Annual General Meetings for the financial years ended March 31, 2025 and March 31, 2026 within the time prescribed under the Companies Act, 2013, and that both meetings were subsequently held on November 14, 2026. The Note also states that the delay may result in penalties and other regulatory action, the amount of which has not been determined, and for which no provision has been made in the Statement.

   (c) The comparative financial information of the Company for the quarter ended June 30, 2026, the corresponding quarter ended September 30, 2025, and the half year ended September 30, 2025, included in these financial results, was not reviewed by the us, we have relied on Management representation provided to us.

   Our conclusion is not modified in respect of this matter.

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

Unit No. 203, Sunteck CREST, Mukund Nagar, Andheri Kurla Road, Andheri (East), Mumbai - 400 059.
Mob. : +91 93246 42644 | Email : kothari.anurag74@gmail.com | auditor.mathurandco@gmail.com

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard ("Ind AS 34") and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mathur & Co.
Chartered Accountants
Firm's Registration No.: 001952C



Anurag Kothari
(Partner)
Membership No.: 114644

UDIN: 26114644MPPFDQ7102

Place: Mumbai
Date: November 13, 2026

MEGA FIN (INDIA) LIMITED

CIN NO. L65990MH1982PLC027165

17th Floor, A-Wing, Mittal Tower, Nariman Point, Mumbai - 400021

Statement of Unaudited Financial Results for the Quarter and Half Year Ended 30th September 2026

(₹ in Lakhs, unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th September 2026	30th June 2026	30th September 2025	30th September 2026	30th September 2025	31st March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Other income	-	-	-			
	Total Income	-	-	-	-	-	-
2	**Expenses**						
	Other expenses	4.58	0.36	0.42	4.94	0.81	6.46
	Total Expenses	4.58	0.36	0.42	4.94	0.81	6.46
3	**Profit / (Loss) before exceptional items (1-2)**	(4.58)	(0.36)	(0.42)	(4.94)	(0.81)	(6.46)
4	Exceptional Items	-	-	-	-	-	
5	**Profit / (Loss) before tax (3-4)**	(4.58)	(0.36)	(0.42)	(4.94)	(0.81)	(6.46)
6	**Tax expense**						
	Current Tax	-	-	-	-	-	-
	Total Tax Expenses	-	-	-	-	-	-
7	**Net Profit / (Loss) for the period/year (5-6)**	(4.58)	(0.36)	(0.42)	(4.94)	(0.81)	(6.46)
8	Other comprehensive income/(loss) (OCI) (Net of tax)						
	Items that will not be reclassified to profit or loss						
	- Re-measurement gain/ (losses) on defined benefit plans	-	-	-	-	-	-
	- Net gain / (loss) on investments designated at FVTOCI	-	-	-	-	-	-
9	**Total comprehensive income for the period/year (net of tax) (7+8)**	(4.58)	(0.36)	(0.42)	(4.94)	(0.81)	(6.46)
10	Paid-up Equity Share Capital	817.55	817.55	817.55	817.55	817.55	817.55
	(Face value ₹10 per share)						
11	Other Equity	NA	NA	NA	NA	NA	(575.34)
12	Earning per share (EPS) (in ₹) (not annualised for the quarters)						
	i) Basic EPS	(0.06)	(0.00)	(0.01)	(0.06)	(0.01)	(0.08)
	ii) Diluted EPS	(0.06)	(0.00)	(0.01)	(0.06)	(0.01)	(0.08)

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

MEGA FIN INDIA LIMITED MUMBAI

MEGA FIN (INDIA) LIMITED

CIN NO. L65990MH1982PLC027165

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Notes:

1 The Unaudited Financial Results of Mega Fin (India) Limited ('the Company') for the quarter and half year ended 30th September 2026 have been reviewed by the Audit Committee and subsequently approved and taken on record by the Board of Directors in their respective meetings held on 13th November 2026.

2 The Company has single operation and there is / are no reportable segments (business and/or geographical) in accordance with the requirements under Indian Accounting Standard 108 "Operating Segments". Accordingly no disclosures are required under secondary segment reporting.

3 The Unaudited Financial Results of the Company have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind-AS") as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

4 As there is no virtual certainty of future taxable income and in view of the losses during the year, no provision of deferred tax liability as required by Ind AS 12 "Accounting for Income Taxes" has been considered.

5 The Management believes that the company is going concern and will continue to be in foreseeable future.

6 The Company did not hold its Annual General Meetings (AGMs) for the financial years ended March 31, 2025 and March 31, 2026 within the time prescribed under Section 96 of the Companies Act, 2013. Both AGMs were subsequently held on November 14, 2026. The delay may attract penalties and other regulatory action under the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including additional fees for belated filings with the Registrar of Companies. The Company has not yet determined the amount of such liability, if any, and no provision has been made in these financial results for the quarter and half year ended September 30, 2026.

7 The Company did not have a Statutory Auditor in office during the quarter ended 31 March 2026 (Q4 FY 2025-26) and the quarter ended 30 June 2026 (Q1 FY 2026-27). Accordingly, the unaudited financial results for these periods have been prepared and uploaded by the management and have not been reviewed by an auditor. The figures for the quarter ended 31 March 2026 and the quarter ended 30 June 2026 included in these results are therefore unaudited and based on management accounts.

8 The figures for the quarter ended 30th September 2026 and 30th September 2025 mentioned in the above financial results are the balancing figures between the published year to date figures upto the end of first quarter and half year ended for the respective period.

9 The previous periods/year's numbers have been regrouped/ rearranged wherever necessary to confirm the current period/year's presentation.

For and on behalf of the Board of Directors of
Mega Fin (India) Limited

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

MEGA FIN INDIA LIMITED MUMBAI

Ajay S Mittal
Director
DIN:00226355

Place: Mumbai
Date: 13th November 2026

MEGA FIN (INDIA) LIMITED

CIN NO. L65990MH1982PLC027165

17th Floor, A-Wing, Mittal Tower, Nariman Point, Mumbai - 400021

Statement of Assets & Liabilities

(₹ in Lakhs, unless otherwise stated)

Particulars	As at 30th September 2026 (Unaudited)	As at 31st March 2026 (Audited)
Assets		
(1) Financial Assets		
(a) Cash and Cash Equivalents	0.70	1.22
(b) Loans	272.37	272.37
(c) Other Financial Assets	2.99	2.99
(2) Non Financial Assets		
(a) Other Non Financial Assets	0.33	-
Total Assets	**276.39**	**276.58**
Liabilities and Equity		
Liabilities		
Non Current Liabilities		
(a) Borrowings	14.00	11.99
(b) Other Financial Liabilities	19.30	16.55
	33.30	**28.54**
Financial Liabilities		
(a) Current Tax Liabilities (net)	5.82	5.82
	5.82	**5.82**
Equity		
Equity Share Capital	817.55	817.55
Other Equity	(580.28)	(575.34)
Sub Total Equity	**237.27**	**242.22**
Total Liabilities & Equity	**276.39**	**276.58**

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

MEGA FIN INDIA LIMITED MUMBAI

MEGA FIN (INDIA) LIMITED

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Statement of Cash Flow for the Half Year Ended 30th September 2026

(₹ in Lakhs, unless otherwise stated)

	Particulars	Half Year Ended 30th September 2026 (Unaudited)	Half Year Ended 30th September 2025 (Unaudited)
A	**Cash Flows From Operating Activities**		
	Net Profit / (Loss) Before Tax	**(4.94)**	**(0.81)**
	Adjustments For:		
	Depreciation and Amortisation Expenses	-	-
	Operating Profit before Working Capital Changes	**(4.94)**	**(0.81)**
	Adjustments For:		
	(Increase) / Decrease in Loans	-	1.23
	(Increase) / Decrease in Other Financial Liabilities	2.75	(0.60)
	(Increase) / Decrease in Other Non Financial Asset	(0.33)	-
	Cash Generated from / (Used in) Operating Activities	**(2.52)**	**(0.18)**
	Direct taxes paid (net of refunds)		
	Net Cash Generated from / (Used in) Operations (A)	**(2.52)**	**(0.18)**
B	**Cash Flows From Investing Activities**		
	Net Cash Generated from/(Used in) Investing Activities (B)	**-**	**-**
C	**Cash Flows From Financing Activities (C)**		
	Proceeds from borrowings	2.01	-
	Net Cash Generated from/ (used in) Financing Activities (C)	**2.01**	**-**
	Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**(0.52)**	**(0.18)**
	Cash and Cash Equivalents at the beginning of the period	**1.22**	**0.69**
	Cash and Cash Equivalents at the end of the period	**0.70**	**0.51**

Components of Cash & Cash Equivalents (₹ in Lakhs, unless otherwise stated)

Particular	Half Year Ended 30th September 2026 (Unaudited)	Half Year Ended 30th September 2025 (Unaudited)
Cash and cash equivalents comprises of		
Cash on hand	0.50	0.50
Balance with banks in current accounts	0.20	0.01
Total	**0.70**	**0.51**

MATHUR & CO. CHARTERED ACCOUNTANTS MUMBAI

MEGA FIN INDIA LIMITED MUMBAI

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Tel: 022- 42305500/502 **Fax:** 022 42305555, **Website:** www.megafin.in
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CEO & CFO CERTIFICATION TO THE BOARD

[Under Regulation33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Date: November 13, 2026

To,
The Board of Directors,
Mega Fin India Limited

I, Mahesh Mhatre, Chief Executive Office of Mega Fin India Limited ("the Company"), to the best of my knowledge and belief certify that:

I have reviewed the financial results for the quarter ended September 30, 2026, and based on our knowledge and beliefs certify that:

- These results do not contain any false or misleading statement or figures or materially untrue statement and do not omit any material factor contain any statements that might be misleading.

- The statements together present a true and fair view of the Company's affairs and are in compliance with the existing accounting standards, applicable laws and regulations.

For Mega Fin India Limited

AJAY S MITTAL
Digitally signed by AJAY S MITTAL
Date: 2026.11.13 19:01:06 +05'30'

Mahesh Gajanan Mhatre
Digitally signed by Mahesh Gajanan Mhatre
Date: 2026.11.13 19:01:49 +05'30'

Ajay Mittal
Chairman and Director
DIN: 00226355

Mahesh Mhatre
CEO

(*Since the Company does not have a CFO, it is certified by the Chairman of the Company)