AADI INDUSTRIES LIMITED

421, 4th Floor, Kailash Plaza, VallabhBaug Lane, Near R-Odeon Mall, Ghatkopar (East),
Mumbai – 400077

Date- 13th November, 2026

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 530027

SUB: Submission of Unaudited Financial Results of the Company for the Quarter and Half year ended 30th September, 2026

Dear Sir/Madam,

The exchange and stakeholders are requested to note and take on record the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026 as approved (inter alia) by the Board of Directors of the Company at their meeting held on 13th November, 2026 along with Limited Review Report issued by the statutory auditors.

The meeting commenced at 5:00 P.M. and concluded at 6:00 P.M.

Kindly take the above on your record.

Thanking You,

Yours faithfully

For Aadi Industries Limited

RUSHABH SHAH
Digitally signed by RUSHABH SHAH
Date: 2026.11.13 18:49:19 +05'30'

Rushabh Shah
Managing Director
DIN: 01944390

Limited Review Report

To,
The Board of Directors of
Aadi Industries Limited

We have reviewed the accompanying statement of unaudited financial results of Aadi Industries Limited for the period ended 30th September, 2026. This statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR RAK CHAMPS & CO LLP.
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO. 131094W / W100083

RAKCHAMPS & CO. LLP ★ Reg. No. 131094W/ W100083 ★ Chartered Accountants

Ramanatha Shetty
PARTNER
Membership No. 218600
UDIN: 26218600PHHCOY7168
PLACE: MUMBAI
DATE: 13th November, 2026

AADI INDUSTRIES LTD
CIN : L25203MH1994PLC206053
Regd.Office : 421, 4th Floor, Kailash Plaza, VallabhBaug Lane,
Near R-Odeon Mall, Ghatkopar (East), Mumbai - 400077.

FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2026

(RS. IN LACS)

Sr. No.	PARTICULARS	QUARTER ENDED			HALF YEARLY		YEAR ENDED
		30-Sep-26 (UNAUDITED)	30-Jun-26 (UNAUDITED)	30-Sep-25 (UNAUDITED)	30-Sep-26 (UNAUDITED)	30-Sep-25 (UNAUDITED)	31-Mar-26 (AUDITED)
1	**INCOME**						
	(a) Revenue from Operations	15.34	-	-	15.34	-	-
	(b) Other Income	-	-	-	-	-	0.01
	Total Income (a + b)	**15.34**	-	-	**15.34**	-	**0.01**
2	**EXPENDITURE**						
	(a) Cost of Material Consumed	-	-	-	-	-	-
	(b) Purchase of traded Goods	-	-	-	-	-	-
	(c) Change in inventories of Finished Goods, Work in Progress and Stock in Trade	-	-	-	-	-	-
	(d) Employee benefits Expenses	0.72	3.28	0.60	4.00	2.31	4.91
	(e) Finance Costs	-	-	-	-	-	-
	(f) Depreciation and Amortisation	0.04	0.04	0.05	0.07	0.11	0.22
	(g) Other Expenditure	19.36	2.36	2.05	21.72	4.48	13.13
	Total Expenditure (a + b + c + d + e + f + g)	**20.11**	**5.68**	**2.70**	**25.79**	**6.90**	**18.25**
3	**Profit / (Loss) before Exceptional Items and Extra - Ordinary Items & Tax (1 - 2)**	**(4.78)**	**(5.68)**	**(2.70)**	**(10.46)**	**(6.90)**	**(18.24)**
4	**Exceptional Items**	-	-	-	-	-	-
5	**Profit / (Loss) before Extra - Ordinary Items & Tax (3 - 4)**	**(4.78)**	**(5.68)**	**(2.70)**	**(10.46)**	**(6.90)**	**(18.24)**
6	**Extra-Ordinary Items**	-	-	-	-	-	-
7	**Profit / (Loss) before Tax (5 - 6)**	**(4.78)**	**(5.68)**	**(2.70)**	**(10.46)**	**(6.90)**	**(18.24)**
8	**TAX EXPENSES**						
	(a) Current Year Tax	-	-	-	-	-	-
	(b) Earlier Year Tax	-	-	-	-	-	-
	(c) Deferred Tax	-	-	-		-	-
	Total Tax Expenses (a + b + c)	-	-	-	-	-	-
9	**Net Profit / Loss after Tax (7 - 8)**	**(4.78)**	**(5.68)**	**(2.70)**	**(10.46)**	**(6.90)**	**(18.24)**
10	**Other Comprehensive Income**						
	Items that will not be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
	Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
	Income tax relating to items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Other Comprehensive Income, Net of Tax	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9+10)**	**(4.78)**	**(5.68)**	**(2.70)**	**(10.46)**	**(6.90)**	**(18.24)**
12	Paid-up Equity Share Capital (Face Value Rs.10/- each)	1,000	1,000	1,000	1,000	1,000	1,000
13	Reserves excluding revaluation reserves (as per Balance Sheet of previous accounting year) To be given in coloumn (3)	-	-	-	-	-	(1,704.18)
14	Basic and Diluted Earning per Share (Rs.)	(0.05)	(0.06)	(0.03)	(0.10)	(0.07)	(0.18)

AADI INDUSTRIES LTD.
BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Amounts in Lakhs)

Particulars	Note No.	As at Sep 30, 2026	As at March 31, 2026
ASSETS			
Non - Current Assets			
Property, Plant & Equipment	3	0.54	0.61
Total Non - Current Assets		**0.54**	**0.61**
Current Assets			
Financial Assets			
Trade Receivables	4	219.02	240.02
Cash & Cash Equivalents	5	12.34	9.82
Other Current Assets	6	11.56	7.84
Total Current Assets		**242.92**	**257.68**
TOTAL ASSETS		**243.46**	**258.28**

Particulars	Note No.	As at Sep 30, 2026	As at March 31, 2026
EQUITY AND LIABILITIES			
EQUITY			
Equity Share Capital	7	1,000.00	1,000.00
Other Equity	8	-1,714.63	-1,704.18
Total Equity		**-714.63**	**-704.18**
LIABILITIES			
Current Liabilities			
Financial Liabilities			
Borrowings	9	951.49	949.64
Trade Payables	10		
Total outstanding dues of MSME		-	0.75
Total outstanding dues other than MSME		2.73	6.54
Provision	11	3.87	5.53
Total Current Liabilities		**958.09**	**962.46**
TOTAL EQUITY AND LIABILITIES		**243.46**	**258.28**

AADI INDUSTRIES LTD.
CASH FLOW STATEMENT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

(Amounts in Lakhs)

	Particulars	Year ended Sep 30, 2026	Year ended March 31, 2026
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) Before Tax	**-10.46**	**-18.24**
	Adjustments for :		
	Depreciation & Amortization	0.07	0.22
	Operating loss before working capital changes	**-10.38**	**-18.02**
	Adjustment for Changes in Working Capital		
	(Increase) / Decrease in Trade Receivables	21.00	-238.87
	(Increase) / Decrease in Other Current Assets	-3.73	0.79
	Increase / (Decrease) in Trade Payables	-4.56	4.22
	Increase / (Decrease) in Other Current Liabilities	-1.66	4.03
	Cash Generated from Operations	**0.68**	**-247.86**
	Less: Taxes Paid (Net of refund received)	-	-
	NET CASH FLOW FROM OPERATING ACTIVITY (A)	**0.68**	**-247.86**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Fixed assets	-	-
	NET CASH FLOW FROM INVESTING ACTIVITY (B)	**-**	**-**
C	**CASH FLOW FROM FINANCING ACTIVITY**		
	Proceeds of Borrowings	1.84	251.74
	NET CASH FLOW FROM FINANCING ACTIVITY (C)	**1.84**	**251.74**
D	**NET CASH FLOW FOR THE YEAR (A + B + C)**	**2.52**	**3.88**
	Add: Opening Balance of Cash & Cash Equivalents	9.82	5.93
	Add: Net effect of Unrealised Exchange Difference	-	-
	CLOSING BALANCE OF CASH & CASH EQUIVALENTS	**12.34**	**9.82**
	CASH AND CASH EQUIVALENT COMPRISES AS UNDER:		
	Balance with banks in current accounts	2.18	0.08
	Cash on Hand	10.15	9.74
	CASH AND CASH EQUIVALENT	**12.34**	**9.82**

Note:
i. Figures in brackets represent outflow of cash & cash equivelent.
ii. The above Statement of Cash Flows has been prepared under indirect method as set out in Ind AS 7, Statement of Cash Flows.

NOTES:

1 The above results were reviewed and considered by the audit committee and subsequently approved at the meeting of the Board of Directors of the company held on 13th November, 2026. The above results have been subjected to limited review by the Statutory Auditors of the Company.

2 These financial results together with the results of previous period have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 and Regulation 52 read with Regulation 63 of the Listing Regulations and guidelines issued by the Securities and Exchange Board of India (SEBI).

3 The figures of current quarter (i.e., three months ended September 30, 2026) are the balancing figures between the unaudited half yearly (i.e. September 30, 2026) figure and preceding quarter (i.e., three months ended June 30, 2026) which have been subject to limited review.

4 Previous periods figure have been regrouped, rearranged, reclassified wherever necessary to correspond with those of the current period.

For RAK CHAMPS & CO LLP

Chartered Accountant
Firm Registration Number: 131094W/W100083

Ramanatha Shetty
Partner
Membership No: 218600

Mumbai, 13th November 2026

For and on behalf of Board of Directors

(Rushabh Shah)
Managing Director
DIN: 01944390