



KEWAL KIRAN CLOTHING LIMITED

Registered & Corporate Office :- Kewal Kiran Estate, 460/7, I.B. Patel Road, Goregaon (E), Mumbai: 400 063

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CIN No. L18101MH1992PLC065136 website : www.kewalkiran.com

Date: May 9, 2026

To,

<u>National Stock Exchange of India Limited</u> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai-400051 NSE Code - KKCL	<u>BSE (Bombay Stock Exchange) Limited</u> "Phiroze Jeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code – 532732
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Dear Sir/Madam,

Sub: Results Release in relation to the Financial Results for the quarter ending March 31, 2026 (Q4 & FY26) - Disclosure under Regulation 30 and other respective regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

Pursuant to the provisions of the Regulation 30 and other respective regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Results Release in relation to the Financial Results for the quarter ending March 31, 2026 (Q4 & FY26).

This is for your information and records.

Thanking you.

Yours truly

For Kewal Kiran Clothing Limited

Abhijit B. Warange

President – Legal & Company Secretary

Encl.: a/a

Strong Execution on Vision 2028: Delivering 20.9% Revenue Growth with Robust 19.6% EBITDA Margins in FY26

Revenue grows **20.9%** Y-o-Y to ₹ 1,212.8 cr in FY26 and up **12.4%** Y-o-Y in Q4'FY26 to ₹ 323.8 cr
 EBITDA Margins upwards of **19%** for both FY26 as well as in Q4'FY26 - surpasses guidance

Mumbai, May 09, 2026: Kewal Kiran Clothing Limited (KKCL), a leading lifestyle brand with over four decades of legacy in India's fashion apparel segment, announced its audited financial results for the quarter ending March 31, 2026.

Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q4'FY26	Q4'FY25	Y-O-Y	Q3'FY26	FY26	FY25	Y-O-Y
Revenue from Operations	323.8	288.1	12.4%	301.1	1,212.8	1,002.8	20.9%
Gross Profit (GP)	132.8	113.0	17.5%	131.1	511.6	416.5	22.8%
GP Margin (%)	41.0%	39.2%		43.5%	42.2%	41.5%	
EBIDTA	61.7	52.1	18.4%	63.0	237.9	190.6	24.8%
EBIDTA Margin (%)	19.1%	18.1%		20.9%	19.6%	19.0%	
PAT	34.5	30.2	14.2%	37.9	152.3	149.2	2.1%
PAT Margin (%)	10.7%	10.4%		12.5%	12.3%	14.2%	

Financial Highlights :

Consolidated Financial Highlights for Q4'FY26

- **Revenue from Operations** for Q4'FY26 grew by **12.4%** to **₹323.8 cr** as compared to **₹288.1 cr** in Q4'FY25
- **Gross Profit** grew by **17.5%** to **₹132.8 cr** in Q4'FY26 as compared to **₹113.0 cr** in Q4'FY25. **Gross margin** for Q4'FY26 stood at **41.0%**.
- **EBIDTA** for Q4'FY26 grew by an impressive **18.4%** to **₹61.7 cr** as compared to **₹52.1 cr** in Q4'FY25. **EBIDTA margin** for Q4'FY26 stood at a robust **19.1%**.
- **PAT** for Q4'FY26 grew by **14.2%** to **₹34.5 cr** as compared to **₹30.2 cr** in Q4'FY25. **PAT margin** for Q4'FY26 stood at **10.7%**.

Consolidated Financial Highlights for FY26

- **Revenue from Operations** for FY26 grew by **20.9%** to **₹1,212.8 cr** as compared to **₹1,002.8 cr** in FY25
- **Gross Profit** grew by **22.8%** to **₹511.6 cr** in FY26 as compared to **₹416.5 cr** in FY25. **Gross margin** for FY26 stood at **42.2%**.
- **EBIDTA** for FY26 grew by an impressive **24.8%** to **₹237.9 cr** as compared to **₹190.6 cr** in FY25. **EBIDTA margin** for FY26 stood at **19.6%**.
- **PAT** for FY26 grew by 2.1% to **₹152.3 cr** as compared to **₹149.2 cr** in FY25. Adjusted for one-time gains in FY25 relating to sale of shares via IPO-OFS and Fair Value gain on shares of Bazaar Style Retail Limited, underlying PAT growth on a Y-o-Y basis was stronger. **PAT margin** for FY26 stood at 12.3%.

Commenting on the results, Mr. Hemant Jain, Joint Managing Director said:

“We are delighted to report sustained, robust double-digit sales growth of 20.9% for FY26, driven by healthy momentum in both volume and value. These encouraging results validate that the strategic levers outlined in Vision 2028 are well-placed and are delivering results across all our brands. Execution-led operational discipline has enabled us to grow at scale while preserving profitability, resulting in a strong FY26 EBITDA margin of 19.6%.

It also pleasing to share that Kraus Casuals had an outstanding year with high double-digit sales growth backed by an impressive 21%+ EBITDA margin, underscoring seamless integration post-acquisition. The acquisition has not only given us a meaningful entry into womens casualwear market but is already creating value, validating it to be financially accretive and strategically aligned with our growth journey.

Our focused, multi-pronged distribution strategy - distinct and clearly defined for each brand - was instrumental in driving this performance. With well-laid objectives and execution plans across channels, we saw strong, consistent growth across Brands, validating the strength of our laid out go-to-market approach. Our investments in brand building and distribution remain unwavering. By expanding our EBO network and reinforcing our position in Large Format Stores, we are driving stronger brand visibility and delivering consistent growth.

As we look ahead, our growth levers are firmly in place and delivering as planned. This gives us strong confidence in achieving our Vision 2028 commitments. We enter FY27 with robust momentum and expect to sustain the encouraging performance delivered in FY26, supported by a healthy margin profile and disciplined execution across brands and channels.”

About Kewal Kiran Clothing Limited:

Kewal Kiran Clothing Limited (“**KKCL**”), one of India’s largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Integriti, Lawman, Easies, Junior Killer & Kraus**.

With 666 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

***Disclaimer** : Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering a circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Crore. The financial results are standalone financials unless otherwise specified.*
