NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

November 06, 2026

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Respected Sir/ Madam,

Sub: Integrated Filing (Financial) for the quarter ended September 30, 2026

Pursuant to Regulation 10(1A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 3 of SEBI Circular no. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, please find attached the Integrated Filing (Financial) for the quarter ended September 30, 2026.

The same will be available on the website of the Company at www.nexomecap.com and also on the websites of BSE Limited viz. www.bseindia.com.

This is for your information and records.

Yours faithfully,

For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)

SANJANA GUPTA
Digitally signed by SANJANA GUPTA
Date: 2026.11.06 17:16:30 +05'30'

NEXOME CAPITAL MARKETS LIMITED KOLKATA

(Sanjana Gupta)
Company Secretary cum Compliance Officer
Encl. : a/a

NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

ANNEXURE A: Financial Results (Standalone and Consolidated) for the quarter ended September 30, 2026.	Attached
ANNEXURE B: Statement on deviation or variation for proceeds of public issue, rights Issue, preferential issue, qualified institutions placement etc.:	Attached
ANNEXURE C: Format for disclosing outstanding default on loans and debt securities	Attached
ANNEXURE D: Format for disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)	Attached
ANNEXURE E: Statement on impact of audit qualifications (for audit report with Modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter):	Not Applicable

NEXOME CAPITAL MARKETS LIMITED KOLKATA

Regd. Office : "VAIBHAV" (4F), 4 Lee Road, Kolkata - 700 020 • Ph. : 033-2290-7400/7401/7402
E-mail : smifcap@gmail.com, ncml@nexomegroup.com • Website : www.nexomecap.com
CIN No. : L74300WB1983PLC036342

S K AGRAWAL AND CO CHARTERED ACCOUNTANTS LLP
(Formerly S K AGRAWAL AND CO)
Chartered Accountants
LLPIN – AAV-2926
FRN- 306033E/E300272

Suite Nos. – 606-608
The Chambers, Opp. Gitanjali Stadium
1865, Rajdanga Main Road, Kasba
Kolkata- 700107
Phone: 033-40089902/9903/9904/9905
Website: www.skagrawal.co.in
Email: Info@skagrawal.co.in

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Nexome Capital Markets Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Nexome Capital Markets Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nexome Capital Markets Limited** (hereinafter referred to as "the Company") for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 (hereinafter referred to as "the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (hereinafter referred to as "the Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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Emphasis of Matter

1. We draw attention to **Note 3** of the Statement, which states that the Holding Company carries an ad hoc provision at 6% on its outstanding loans, aggregating ₹172.55 lakhs as at September 30, 2026, that a net provision of ₹21.70 lakhs was reversed during the half year ended September 30, 2026, and that a provision of ₹3.22 lakhs was made during the quarter ended September 30, 2026.

   Our conclusion on the Statement is not modified in respect of this matter.

For **S K Agrawal and Co Chartered Accountants LLP**
Chartered Accountants
Firm's Registration Number- 306033E/E300272

VIVEK AGARWAL
Digitally signed by VIVEK AGARWAL
Date: 2026.11.06 17:03:33 +05'30'

Vivek Agarwal
Partner
Membership Number: 301571

UDIN: 26301571FIATND9092

Place: Kolkata
Date: November 06, 2026

S K AGRAWAL AND CO CHARTERED ACCOUNTANTS LLP
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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of Nexome Capital Markets Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Nexome Capital Markets Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Nexome Capital Markets Limited** (hereinafter referred to as "the Holding Company"), and its subsidiaries (the holding company and its subsidiaries together are hereinafter referred to as "the Group"), for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 (hereinafter referred to as "the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (hereinafter referred to as "the Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The statement includes the results of the following entities:

Name of the Entities	Relationship
Nexome Capital Markets Limited (Formerly "SMIFS Capital Markets Limited")	Holding Company
Nexome Capital Services Limited (Formerly "SMIFS Capital Services Limited")	Subsidiary of the Holding Company
Nexome Wealth Management Limited	Subsidiary of the Holding Company (with effect from July 22, 2025)

5. Based on our review conducted as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S K AGRAWAL AND CO CHARTERED ACCOUNTANTS LLP
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6. We did not review the interim financial information of the subsidiaries included in the Statement namely Nexome Capital Services Limited and Nexome Wealth Management Limited, whose interim financial information reflects total assets of 691.33 lakhs as at September 30, 2026 and total revenues of Rs. 1.30 lakhs and Rs. 1.99 lakhs, total net loss after tax of Rs. 2.66 lakhs and Rs. 5.60 lakhs and total comprehensive Income of Rs. 182.12 lakhs and Rs. 179.20 lakhs, for the quarter ended September 30, 2026 and for the year-to-date period from April 1, 2026 to September 30, 2026 respectively, and net cash outflows of Rs. 11.40 lakhs for the period from April 1, 2026 to September 30, 2026 as considered in the Statement.

   This interim financial information has been reviewed by their respective independent auditors whose reports have been furnished to us by the holding company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Emphasis of Matter

1. We draw attention to **Note 3** of the Statement, which states that the Holding Company carries an ad hoc provision at 6% on its outstanding loans, aggregating ₹172.55 lakhs as at September 30, 2026, that a net provision of ₹21.70 lakhs was reversed during the half year ended September 30, 2026, and that a provision of ₹3.22 lakhs was made during the quarter ended September 30, 2026.

   Our conclusion on the Statement is not modified in respect of this matter.

For **S K Agrawal and Co Chartered Accountants LLP**
Chartered Accountants
Firm's Registration Number- 306033E/E300272

VIVEK AGARWAL
Digitally signed by VIVEK AGARWAL
Date: 2026.11.06 17:04:49 +05'30'

Vivek Agarwal
Partner
Membership Number: 301571

UDIN: 26301571XZWPYP8489

Place: Kolkata
Date: November 06, 2026

NEXOME CAPITAL MARKETS LIMITED
(Formerly SMIFS CAPITAL MARKETS LIMITED)
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ In Lakhs)

Sl. No	Particulars	3 months ended 30.09.2026 (Unaudited)	Previous 3 months ended 30.06.2026 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2025 (Unaudited)	6 months ended 30.09.2026 (Unaudited)	6 months ended 30.09.2025 (Unaudited)	Previous accounting year ended 31.03.2026 (Audited)
1	a) Net Sales/Income from Operations	579.64	302.71	827.85	882.35	2,493.50	4,794.84
	b) Other Income	127.60	424.26	72.04	551.85	151.03	291.75
	Total Income	**707.24**	**726.97**	**899.89**	**1,434.20**	**2,644.53**	**5,086.59**
2	Expenditure						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock - in - trade	65.04	280.33	38.85	345.36	252.22	317.58
	c) (Increase) / decrease in stock in trade	-	-	-	-	0.60	0.98
	d) Employee benefits expense	149.91	144.40	117.62	294.32	235.81	486.71
	e) Finance Cost	14.30	15.27	8.81	29.57	14.94	45.47
	f) Depreciation and amortisation expense	57.69	57.63	29.64	115.32	48.51	183.69
	g) Other Expenses	299.54	60.71	536.95	360.24	1,726.57	2,290.42
	Total Expenses	**586.48**	**558.34**	**731.87**	**1,144.81**	**2,278.65**	**3,324.85**
3	Profit(+)/Loss(-) for the period before exceptional items and tax (1-2)	**120.76**	**168.63**	**168.02**	**289.39**	**365.88**	**1,761.74**
4	Exceptional items	-	-	-	-	-	194.26
5	Profit(+)/Loss(-) before tax (3-4)	**120.76**	**168.63**	**168.02**	**289.39**	**365.88**	**1,567.48**
6	Tax Expense - Current	75.35	-	119.81	75.35	454.25	493.53
	- Income Tax of Earlier Years	0.97	-	-	0.97	-	-
	- Deferred Tax	(40.97)	41.18	(85.22)	0.21	(349.75)	(83.17)
7	Net Profit(+)/Loss(-) after tax (5-6)	**85.41**	**127.45**	**133.43**	**212.86**	**261.38**	**1,157.12**
8	Other Comprehensive Income						
A	(i) Items that will not be reclassified to profit or loss						
	Remeasurement of net defined benefit liability	-	-	-	-	-	(3.42)
	Equity instruments through other comprehensive income, net of tax	3.77	632.37	910.85	636.14	53.34	(1,340.88)
B	(i) Items that will be reclassified to profit or loss						
	Fair value changes on investments	-	-	-	-	-	-
	Total other comprehensive income, net of tax	**3.77**	**632.37**	**910.85**	**636.14**	**53.34**	**(1,344.30)**
9	Total comprehensive income for the period (7+8)	**89.18**	**759.82**	**1,044.28**	**849.00**	**314.72**	**(187.18)**
10	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	1,073.55	1,073.55	587.70	1,073.55	587.70	881.55
11	Other Equity	-	-	-	-	-	16,611.10
12	Earnings Per Share (EPS) (not annualised)						
	a) Basic EPS (₹)	0.80	1.22	2.27	2.01	4.45	19.48
	b) Diluted EPS (₹)	0.80	1.22	2.10	2.01	4.11	18.02

Sl. No	Particulars	3 months ended 30.09.2026 (Unaudited)	Previous 3 months ended 30.06.2026 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2025 (Unaudited)	6 months ended 30.09.2026 (Unaudited)	6 months ended 30.09.2025 (Unaudited)	Previous accounting year ended 31.03.2026 (Audited)
1	Segment Revenue						
	a) Capital Market Operations	65.41	282.49	39.14	347.90	255.16	321.03
	b) Investment Banking Operations	514.23	20.22	788.71	534.45	2,238.34	4,473.81
	c) Unallocated	127.60	424.26	72.04	551.85	151.03	291.75
	Total	707.24	726.97	899.89	1,434.20	2,644.53	5,086.59
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	707.24	726.97	899.89	1,434.20	2,644.53	5,086.59
2	Segment Results						
	a) Capital Market Operations	0.38	2.16	0.29	2.53	2.34	2.47
	b) Investment Banking Operations	514.23	20.22	788.71	534.45	2,238.34	4,473.81
	c) Unallocated	127.60	424.26	72.04	551.85	151.03	291.75
	Total	642.21	446.64	861.04	1,088.83	2,391.71	4,768.03
	Less : i) Interest	14.30	15.27	8.81	29.57	14.94	45.47
	ii) Other un-allocable expenditure net of un-allocable income	507.15	262.74	684.21	769.87	2,010.89	2,960.82
	Total Profit before exceptional items and tax	120.76	168.63	168.02	289.39	365.88	1,761.74
3	Capital Employed (Segment Assets - Segment Liabilities)	(Refer Note No. 2)					

Notes :

1 The above unaudited financial results for the quarter ended 30th September,2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th November, 2026. The statutory auditors have carried out limited review of above results.

2 Property, plant and equipment used in the Company's operations or liabilities contracted have not been identified with any of the reportable segments, as the property, plant and equipment are used interchangeably between segments. Segment assets and segment liabilities have not been identified to any of the reportable segments, since the assets are used interchangeably between segments and the liabilities are contracted at the entity level. Accordingly, no disclosure relating to segment assets and liabilities has been presented.

3 The Company carries an ad hoc provision of 6% on the outstanding loan portfolio. The total provision due on the same is Rs. 172.55 lakhs. There has been a reversal of provision amounting to Rs.21.70 lakhs during the half year ended on 30th September 2026 and a provision of Rs 3.22 lakhs was made during the quarter .

4 Previous period's figures have been re-arranged / re-grouped wherever necessary.

NEXOME CAPITAL MARKETS LIMITED KOLKATA

5 **Statements of Assets & Liabilities**

₹ in Lakhs

Particulars	As at 30th September, 2026 Unaudited	As at 31st March, 2026 Audited
ASSETS		
Non-current assets		
a) Property, plant and equipment	841.29	951.93
b) Right to Use Asset	-	
c) Financial assets		
i) Investments	15,958.21	12,751.93
ii) Loans	2,703.36	3,043.37
iii) Others financial assets	53.62	52.03
d) Other non-current assets		-
	19,556.48	**16,799.26**
Current assets		
a) Inventories	-	-
b) Financial assets		
i) Trade receivables	608.31	981.84
ii) Cash and Cash equivalents	107.96	658.88
iii) Other Bank Balances	0.79	-
iv) Loans	-	-
v) Other Financial Assets	34.87	16.82
c) Current tax asset (Net)	-	22.54
d) Other current assets	65.65	105.76
	817.58	**1,785.84**
Total Assets	**20,374.06**	**18,585.10**
EQUITY AND LIABILITIES		
EQUITY		
a) Equity Share capital	1,073.55	881.55
b) Other equity	18,028.67	16,611.10
	19,102.22	**17,492.65**
LIABILITIES		
Non-current liabilities		
a) Financial liabilities		
i) Borrowings	178.40	234.81
ii) Lease Liability	246.26	276.61
b) Deferred tax liabilities (Net)	280.98	208.01
	705.64	**719.43**
Current liabilities		
a) Financial liabilities		
i) Borrowings	116.67	118.21
ii) Lease Liability	59.03	55.78
iii) Trade and other payables		
a) Dues of micro enterprises and small enterprises	-	-
b) Dues of creditors other than micro enterprises and small enterprises	-	-
iv) Other financial liabilities	0.79	-
b) Other current liabilities	244.76	124.86
c) Provisions	144.95	74.17
	566.20	**373.02**
Total Equity and liabilities	**20,374.06**	**18,585.10**

Place : Kolkata
Date :06.11.2026

NEXOME CAPITAL MARKETS LIMITED KOLKATA

For Nexome Capital Markets Ltd

Kishor Shah

Kishor Shah
Managing Director
DIN - 00170502

NEXOME CAPITAL MARKETS LIMITED

(Formerly SMIFS CAPITAL MARKETS LIMITED)

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CIN NO. L74300WB1983PLC036342

Tel No: 033-2290-7400/7401/7402

Standalone Statement of Cash Flows for the half year ended 30th September, 2026

(₹ In Lakhs)

Particulars	For the half year ended 30th September, 2026		For the half year ended 30th September, 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit after exceptional items and before Tax		289.39		365.88
Adjustment for				
Depreciation	115.32		48.83	
Expected Credit Loss	-		1,450.66	
(Profit) / Loss on sale of Investments	(217.70)		(46.16)	
Dividend on Investment	(9.43)		(1.45)	
(Profit) / Loss on sale of Fixed Assets	-		-	
Interest On Leased Liability	16.27		3.12	
Financial Cost	13.29		11.81	
'Revaluation in Financial Assets	(131.69)		(5.19)	
Provision	(21.70)		-	
Rent Paid under Lease Liabilities	(44.96)		-	
Transaction cost of Right Issue	3.00		-	
		(277.60)		1,461.62
Operating profit before Working Capital change		11.79		1,827.51
Adjustment for				
Trade & Other Receivables	757.32		(1,134.05)	
Inventories	-		0.60	
Trade and Other Payables	130.10		35.39	
		887.42		(1,098.06)
Cash Generated from Operations		899.21		729.44
Direct Tax paid	7.59		(143.15)	
		7.59		(143.15)
Net Cash Flow from Operating activity		**906.80**		**586.30**
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed Assets	(4.67)		(80.87)	
Sale of Fixed Assets	-		-	
Purchase of Investments	(8,325.54)		(3,701.48)	
Sale of Investments	6,177.52		3,174.61	
Transaction cost of Right Issue	(3.00)		-	
Dividend on Investment	9.43		1.45	
Net Cash flow from Investing Activities		**(2,146.26)**		**(606.29)**
C. CASH FLOW FROM FINANCING ACTIVITIES				
Interest paid	(13.29)		(11.81)	
Proceeds from borrowings	(57.95)		24.92	
Dividend paid during the year	(161.03)		-	
Proceeds from issue of Convertable warrants	921.60		-	
Principal Paid on Lease Liabilities	-		(7.49)	
Net cash used in Financing Activities		**689.33**		**5.62**
Net increase in Cash & Cash Equivalents		(550.13)		(14.38)
Opening Balance of Cash & Cash Equivalents		658.88		104.48
Closing Balance of Cash & Cash Equivalents		**108.75**		**90.10**
Components of Cash and Cash Equivalents				
Cash on Hand		**4.94**		**11.99**
Balances with Banks		**103.81**		**78.11**
Total Cash and Cash Equivalents		**108.75**		**90.10**

PLACE: KOLKATA
DATED: 6TH NOVEMBER 2026

NEXOME CAPITAL MARKETS LIMITED KOLKATA

For Nexome Capital Markets Limited

Kishor Shah

Kishor Shah
Managing Director
(DIN No. 00170502)

NEXOME CAPITAL MARKETS LIMITED
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CIN No: L74300WB1983PLC036342
Tel No: 033-2290-7400/7401/7402
E Mail ID: ncml@nexomegroup.com, Website: www.nexomecap.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(₹ In Lakhs)

Sl. No	Particulars	3 months ended 30.09.2026 (Unaudited)	Previous 3 months ended 30.06.2026 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2025 (Unaudited)	6 months ended 30.09.2026 (Unaudited)	6 months ended 30.09.2025 (Unaudited)	Previous accounting year ended 31.03.2026 (Audited)
1	a) Net Sales/Income from Operations	580.37	303.39	831.78	883.75	2,501.72	4,804.65
	b) Other Income	128.17	424.27	72.05	552.43	151.04	291.94
	Total Income	**708.53**	**727.66**	**903.83**	**1,436.19**	**2,652.76**	**5,096.59**
2	Expenditure						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock - in - trade	65.04	280.33	38.85	345.36	252.22	317.58
	c) (Increase) / decrease in stock in trade	-	-	-	-	0.60	0.98
	d) Employee benefits expense	151.99	146.78	120.98	298.78	242.92	500.15
	e) Finance Cost	14.31	15.29	8.86	29.60	15.05	45.66
	f) Depreciation and amortisation expense	57.93	57.87	29.95	115.79	49.20	185.07
	g) Other Expenses	301.19	61.72	570.76	362.91	1,761.75	2,371.29
	Total Expenses	**590.45**	**561.99**	**769.40**	**1,152.44**	**2,321.74**	**3,420.73**
3	Profit(+)/Loss(-) for the period brfore exceptional items and tax (1-2)	**118.09**	**165.67**	**134.43**	**283.75**	**331.02**	**1,675.86**
4	Exceptional items	-	-	-	-	-	194.26
5	Profit(+)/Loss(-) before tax (3-4)	**118.09**	**165.67**	**134.43**	**283.75**	**331.02**	**1,481.60**
6	Tax Expense - Current	75.35	-	119.81	75.35	454.25	493.53
	- Income Tax of Earlier Years	0.97	-	-	0.97	-	-
	- Deferred Tax	(40.99)	41.16	(85.24)	0.17	(349.85)	(83.22)
7	Net Profit(+)/Loss(-) after tax (5-6)	**82.76**	**124.51**	**99.86**	**207.26**	**226.62**	**1,071.29**
8	Other Comprehensive Income						
A	(i) Items that will not be reclassified to profit or loss						
	Remeasurement of net defined benefit liability	-	-	-	-	-	(3.21)
	Equity instruments through other comprehensive income, net of tax	188.56	632.38	964.57	820.95	(53.52)	(1,445.78)
B	(i) Items that will be reclassified to profit or loss						
	Fair value changes on investments	-	-	-	-	-	-
	Total other comprehensive income, net of tax	**188.56**	**632.38**	**964.57**	**820.95**	**(53.52)**	**(1,448.99)**
9	Total comprehensive income for the period (7+8)	**271.31**	**756.89**	**1,064.43**	**1,028.21**	**173.10**	**(377.70)**
10	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	1,073.55	1,073.55	587.70	1,073.55	587.70	881.55
11	Other Equity	-	-	-	-	-	16,328.60
12	Earnings Per Share (EPS) (not annualised)						
	a) Basic EPS (₹)	0.77	1.19	1.70	1.96	3.86	18.03
	b) Diluted EPS (₹)	0.77	1.19	1.57	1.96	3.56	16.68

Sl. No	Particulars	3 months ended 30.09.2026 (Unaudited)	Previous 3 months ended 30.06.2026 (Unaudited)	Corresponding 3 months ended in the previous year 30.09.2025 (Unaudited)	6 months ended 30.09.2026 (Unaudited)	6 months ended 30.09.2025 (Unaudited)	Previous accounting year ended 31.03.2026 (Audited)
1	Segment Revenue						
	a) Capital Market Operations	65.41	282.49	39.14	347.90	255.16	321.03
	b) Investment Banking Operations	514.95	20.90	792.64	535.85	2,246.56	4,483.61
	c) Unallocated	128.17	424.26	72.05	552.43	151.04	291.95
	Total	708.53	727.65	903.83	1,436.19	2,652.76	5,096.59
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales / Income from Operations	708.53	727.65	903.83	1,436.19	2,652.76	5,096.59
2	Segment Results						
	a) Capital Market Operations	0.38	2.16	0.29	2.53	2.34	2.47
	b) Investment Banking Operations	514.95	20.90	792.64	535.85	2,246.56	4,483.61
	c) Unallocated	128.17	424.26	72.05	552.43	151.04	291.95
	Total	643.50	447.32	864.99	1,090.82	2,399.94	4,778.03
	Less : i) Interest	14.31	15.29	8.86	29.60	15.05	45.66
	ii) Other un-allocable expenditure net of un-allocable income	511.10	266.36	721.69	777.48	2,053.87	3,056.51
	Total Profit before exceptional items and tax	118.09	165.67	134.43	283.75	331.02	1,675.86
3	Capital Employed (Segment Assets - Segment Liabilities)	(Refer Note No. 2)					

Notes :

1 The above unaudited financial results for the quarter ended 30th September,2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th November, 2026. The statutory auditors have carried out limited review of above results.

2 Property, plant and equipment used in the Company's operations or liabilities contracted have not been identified with any of the reportable segments, as the property, plant and equipment are used interchangeably between segments. Segment assets and segment liabilities have not been identified to any of the reportable segments, since the assets are used interchangeably between segments and the liabilities are contracted at the entity level. Accordingly, no disclosure relating to segment assets and liabilities has been presented.

3 The Company carries an ad hoc provision of 6% on the outstanding loan portfolio. The total provision due on the same is Rs. 172.55 lakhs. There has been a reversal of provision amounting to Rs.21.70 lakhs during the half year ended on 30th September 2026 and a provision of Rs 3.22 lakhs was made during the quarter.

4 Previous period's figures have been re-arranged / re-grouped wherever necessary.

NEXOME CAPITAL MARKETS LIMITED KOLKATA

5 **Statements of Assets & Liabilities**

₹ in Lakhs

Particulars	As at 30th September, 2026 Unaudited	As at 31 March, 2026 Audited
ASSETS		
Non-current assets		
a) Property, plant and equipment	843.84	954.96
b) Right to Use Asset		
c) Financial assets		
i) Investments	15,745.44	12,303.30
ii) Loans	2,703.36	3,043.37
iii) Others financial assets	54.20	52.71
d) Deferred tax assets (Net)	-	-
	19,346.84	**16,354.34**
Current assets		
a) Inventories	-	
b) Financial assets		
i) Trade receivables	612.15	985.79
ii) Cash and Cash equivalents	120.15	682.47
iii) Other Bank Balances	0.79	-
iv) Loans	-	-
v) Others Financial Assets	137.79	119.74
c) Current tax asset (Net)	0.83	22.99
d) Other current assets	71.83	111.93
	943.54	**1,922.92**
Total Assets	**20,290.38**	**18,277.26**
EQUITY AND LIABILITIES		
EQUITY		
a) Equity Share capital	1,073.55	881.55
b) Other equity	17,925.37	16,328.60
	18,998.92	**17,210.15**
LIABILITIES		
Non-current liabilities		
a) Financial liabilities		
i) Borrowings	178.57	234.81
ii) Lease Liability	246.26	276.61
b) Deferred tax liabilities (Net)	282.11	178.34
c) Other non-current liabilities	-	-
	706.94	**689.76**
Current liabilities		
a) Financial liabilities		
i) Borrowings	116.66	119.32
ii) Lease Liability	59.03	55.78
iii) Trade and other payables		
a) Dues of micro enterprises and small enterprises	-	-
b) Dues of creditors other than micro enterprises and small enterprises	-	-
iv) Other financial liabilities	0.79	-
b) Other current liabilities	262.16	127.22
c) Provisions	145.88	75.03
	584.52	**377.35**
Total Equity and liabilities	**20,290.38**	**18,277.26**

Place : Kolkata
Date : 06.11.2026

NEXOME CAPITAL MARKETS LIMITED KOLKATA

For Nexome Capital Markets Ltd

Kishor Shah

Kishor Shah
Managing Director
DIN - 00170502

NEXOME CAPITAL MARKETS LIMITED

(Formerly SMIFS CAPITAL MARKETS LIMITED)
Regd. Office: "Vaibhav" (4F), 4, Lee Road,
Kolkata - 700 020
CIN NO. L74300WB1983PLC036342

Consolidated Statement of Cash Flows for the half year ended 30th September, 2026

(₹ In Lakhs)

Particulars	For the half year ended 30th September, 2026		For the half year ended 30th September, 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit after exceptional items and before Tax		**283.74**		331.02
Adjustment for				
Depreciation	115.79		49.53	
Expected Credit Losses	-		1,450.66	
(Profit) / Loss on sale of Investments	(217.70)		(16.26)	
Dividend Received on Investment	(9.44)		(1.46)	
(Profit) / Loss on sale of Property, Plant and Equipment	-		-	
Finance Cost	13.33		11.93	
'Revaluation in Financial Assets	(131.69)		(5.19)	
Interest on lease liabilities	16.27		3.12	1,492.33
Provision	(21.70)			
Rent Paid under Lease Liabilities	(44.96)			
Transaction cost of Right Issue	3.00			
		(277.11)		
		6.63		
Operating profit before Working Capital change				1,823.35
Adjustment for				
Trade & Other Receivables	757.50		(1,231.12)	
Inventories	-		0.60	
Trade and Other Payables	145.21	902.70	36.42	(1,194.10)
Cash Generated from Operations		**909.35**		629.25
Direct Tax paid	7.22			(143.57)
		7.22		
Net Cash Flow from Operating activity		**916.57**		**485.68**
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed Assets	(4.67)		(80.87)	
Sale of Fixed Assets	-		-	
Purchase of Investments	(8,345.74)		(3,701.48)	
Sale of Investments	6,177.52		3,274.61	
Transaction cost of Right Issue	(3.00)			
Dividend on Investment	9.44		1.46	
Net Cash flow from Investing Activities		**(2,166.45)**		**(506.28)**
C. CASH FLOW FROM FINANCING ACTIVITIES				
Interest paid	(13.33)		(11.93)	
Principal Paid on Lease Liabilities	-		(7.49)	
Proceeds from issue of Share Capital	-		25.00	
Proceeds from Borrowings	(58.89)		24.05	
Dividend paid during the year	(161.03)		-	
Proceeds from issue of Convertable warrants	921.60		-	
Net cash used in Financing Activities		**688.35**		**29.63**
Net increase in Cash & Cash Equivalents		(561.53)		9.03
Opening Balance of Cash & Cash Equivalents		682.47		109.62
Closing Balance of Cash & Cash Equivalents		**120.94**		**118.65**

PLACE: KOLKATA
DATED: 6TH NOVEMBER 2026

NEXOME CAPITAL MARKETS LIMITED ICS KOLKATA

For Nexome Capital Markets Limited

Kishor Shah

Kishor Shah
Managing Director
(DIN No. 00170502)

NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

ANNEXURE B

STATEMENT ON DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

[Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

General Information

Particulars	**Details (Rights Issue)**
Name of the listed entity / issuer	Nexome Capital Markets Limited
Mode of fund raising	Rights Issue of Equity Shares
Date of Raising Funds	March 24, 2026 (Date of Allotment)
Amount Raised	Rs. 22.03 Crores (Gross Proceeds)
Report Filed for Quarter Ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of funds raised?	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Everything is in order.
Comments of the auditors, if any	Not Applicable

NEXOME CAPITAL MARKETS LIMITED KOLKATA

Objects for which funds have been raised and where there has been a deviation, in the following table:

Rights Issue

(Amount in Rs. Crores)

Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Unutilized Amount for the quarter	Remarks, if any
Investment in Shares and securities and Mutual funds schemes.	-	13.55	NA	13.55	NIL	0	-
Investment in Liquid Funds Schemes of Mutual Funds or Mutual Fund Schemes investing in Government Securities to comply with liquid net worth requirement as per SEBI Merchant Bankers (Amendment) Regulations, 2025	-	2.78	NA	2.78	NIL	0	-
General corporate purposes (GCP)	-	5.42	NA	5.42	NIL	0	-
Estimated Issue related expenses	-	0.28	NA	0.28	NIL	0	-

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised; or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

NEXOME CAPITAL MARKETS LIMITED KOLKATA

NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

ANNEXURE C:

FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

S. No.	Particulars	in INR crore
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A	Total amount outstanding as on date	2.95
B	Of the total amount outstanding, amount of default as on date	-
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A	Total amount outstanding as on date	-
B	Of the total amount outstanding, amount of default as on date	-
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt**	**2.95**

For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)

SANJANA GUPTA Digitally signed by SANJANA GUPTA
Date: 2026.11.06 17:28:05 +05'30'

NEXOME CAPITAL MARKETS LIMITED KOLKATA

(Sanjana Gupta)
Company Secretary-cum-Compliance Officer

Home | Validate

Amount in (Lakhs)

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary							
Add / Delete												
1	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. KISHOR SHAH	AIQPS4268J	MANAGING DIRECTOR	Remuneration		8773738.00	NA	8773738.00	25-05-2026	8773738.00
2	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. SAMARTH PAREKH	AKFPP6542B	JOINT MANAGING DIRECTOR	Remuneration		7478635.00	NA	7478635.00	25-05-2026	7478635.00
3	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. SHREEMANTA BANERJEE	AIEPB0462F	CFO CUM VICE PRESIDENT (FINANCE & TAXATION)	Remuneration		1903161.00	NA	1903161.00	25-05-2026	1903161.00
4	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MRS. SANJANA GUPTA	DCBPG2544D	COMPANY SECRETARY CUM COMPLIANCE OFFICER	Remuneration		655172.00	NA	655172.00	25-05-2026	655172.00
5	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	NEXOME CAPITAL SERVICES LIMITED	AAFCS4329E	WHOLLY OWNED SUBSIDIARY	Any other transaction	PAYMENT OF PROVIDENT FUND AND OTHER ADVANCES OF WHOLLY OWNED SUBSIDIARY REIMBUSED TO THE COMPANY	2570243.00	NA	2570243.00	25-05-2026	2570243.00
6	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	NEXOME WEALTH MANAGEMENT LIMITED	AAKCN6602Q	WHOLLY OWNED SUBSIDIARY	Any other transaction	PAYMENT OF OTHER ADVANCES OF WHOLLY OWNED SUBSIDIARY REIMBUSED TO THE COMPANY	1805900.00	NA	1805900.00	25-05-2026	1805900.00
7	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. UTSAV PAREKH	AGHPP4467H	PROMOTER	Any other transaction	SITTING FEES FOR ATTENDING BOARD MEETING, AUDIT COMMITTEE MEETING AND CORPORATE SOCIAL RESPONSIBILITY COMMITTEE MEETING	170000.00	NA	170000.00	25-05-2026	170000.00
8	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MRS. PUSHPA MISHRA	ANVPM5278L	INDEPENDENT DIRECTOR	Any other transaction	SITTING FEES FOR ATTENDING BOARD MEETING, AUDIT COMMITTEE MEETING, CORPORATE SOCIAL RESPONSIBILITY COMMITTEE MEETING,NOMINATION AND REMUREATION COMMITTEE MEETING AND STAKEHOLDERS' RELATIONSHIP COMMITTEE MEETING AND TCWG MEETING WITH AUDITORS	200000.00	NA	200000.00	25-05-2026	200000.00
9	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. NITIN DAGA	AKMPD0523H	INDEPENDENT DIRECTOR	Any other transaction	SITTING FEES FOR ATTENDING BOARD MEETING, AUDIT COMMITTEE MEETING AND TCWG MEETING WITH AUDITORS	220000.00	NA	220000.00	25-05-2026	220000.00

10	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. PRATIK GHOSE	AQGPG4950R	INDEPENDENT DIRECTOR	Any other transaction	SITTING FEES FOR ATTENDING BOARD MEETING AND NOMINATION AND REMUREATION COMMITTEE MEETING AND TCWG MEETING WITH AUDITORS	170000.00	NA	170000.00	25-05-2026	170000.00
11	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. SAHARSH PAREKH	AKIPP2376A	PROMOTER	Any other transaction	SITTING FEES FOR ATTENDING BOARD MEETING AND TCWG MEETING WITH AUDITORS	70000.00	NA	70000.00	25-05-2026	70000.00
12	NEXOME CAPITAL MARKETS LIMITED	AAECS4139D	MR. ANIL KUMAR MURARKA	AIBPM9107H	INDEPENDENT DIRECTOR	Any other transaction	SITTING FEES FOR ATTENDING BOARD MEETING, AUDIT COMMITTEE MEETING, CORPORATE SOCIAL RESPONSIBILITY COMMITTEE MEETING, NOMINATION AND REMUREATION COMMITTEE MEETING, STAKEHOLDERS' RELATIONSHIP COMMITTEE MEETING AND TCWG MEETING WITH AUDITORS	230000.00	NA	230000.00	25-05-2026	230000.00
Total value of transaction during the reporting period												24246849

Notes:

1. The details in this format are required to be provided for all transactions undertaken during the reporting period. However, opening and closing balances, including commitments, to be disclosed for existing related party transactions even if there is no new related party transaction during the reporting period.
2. Where a transaction is undertaken between members of the consolidated entity (between the listed entity and its subsidiary or between subsidiaries), it may be reported once.
3. Listed banks shall not be required to provide the disclosures with respect to related party transactions involving loans, inter-corporate deposits, advances or investments made or given by the listed banks.
4. For companies with financial year ending March 31, this information has to be provided for six months ended September 30 and six months ended March 31.
Companies with financial years ending in other months, the six months period shall apply accordingly.
5. Each type of related party transaction (for e.g. sale of goods/services, purchase of goods/services or whether it involves a loan, inter-corporate deposit, advance or investment) with a single party shall be disclosed separately and there should be no clubbing or netting of transactions of same type.
However, transactions with the same counterparty of the same type may be aggregated for the reporting period. For instance, sale transactions with the same party may be aggregated for the reporting period and purchase transactions may also be disclosed in a similar manner. There should be no netting off for sale and purchase transactions. Similarly, loans advanced to and received from the same counterparty should be disclosed separately, without any netting off.
6. In case of a multi-year related party transaction:
   a. The aggregate value of such related party transaction as approved by the audit committee shall be disclosed in the column “Value of the related party transaction as approved by the audit committee”.
   b. The value of the related party transaction ratified by the audit committee shall be disclosed in the column “Value of the related party transaction ratified by the audit committee”.
   c. The value of the related party transaction undertaken in the reporting period shall be reported in the column “Value of related party transaction during the reporting period”.
7. "Cost" refers to the cost of borrowed funds for the listed entity. 8. Transactions such as acceptance of fixed deposits by banks/NBFCs, undertaken with related parties, at the terms uniformly applicable /offered to all shareholders/ public shall also be reported.

		Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.									
In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments				Details of the loans, inter-corporate deposits, advances or investments					
Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ intercorporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)	Notes
0.00	0.00										
0.00	0.00										
0.00	0.00										
0.00	0.00										
0.00	0.00										
0.00	0.00										
0.00	0.00										
0.00	0.00										
0.00	0.00										

0.00	0.00										
0.00	0.00										
0.00	0.00										