



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
जीपीओए-3, नेताजी नगर, नई दिल्ली
GPOA-3, NETAJI NAGAR, NEW DELHI

Dated: June 9, 2026

To

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai, India 400 051

Dear Sir/Madam,

Sub: Offer for sale of equity shares of face value of ₹ 10 each of NLC India Limited (the "Company") by its Promoter, the President of India, acting through the Ministry of Coal, Government of India (the "Seller") through the stock exchange mechanism intimated by way of notice dated June 8, 2026 ("Notice").

We refer to the notice dated June 8, 2026 ("**Notice**") sent by the Seller to the Stock Exchanges wherein, the President of India, acting through the Ministry of Coal, Government of India (the "**Seller**"), being the promoter of the Company (the "**Seller**") proposed to sell 2.00% of the paid-up equity (equivalent to 2,77,32,732 equity shares) shares held in the Company having a face value of ₹ 10/- each ("**Base Offer Size**") on June 9, 2026 ("**T day**") (for non-Retail Investors only) and on June 10, 2026 ("**T+1 Day**") (for Retail Investors (*defined below*), Employee and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) (with an option to additionally sell up to 1,38,66,366 Equity Shares *i.e.* 1.00 % of the paid up equity of the Company (the "**Oversubscription Option**") through a separate, designated window of the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited ("**NSE**", and together with the BSE, the "**Stock Exchanges**"), collectively representing 3.00% of the total issued and paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "**Offer**"). In the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option *i.e.* 4,15,99,098 Equity Shares will collectively, hereinafter be referred to as "**Offer Shares**" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "**Offer Shares**".

In this connection, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option to the extent of up to 1,38,66,366 equity shares (representing 1.00 % of the total issued and paid-up equity share capital of the Company) in addition to 2,77,32,732 equity shares of the Company (representing 2.00% of the total issued and paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer size will be 4,15,99,098 (representing 3.00 % of the total paid up equity share capital of the Company as on March 31, 2026). Consequently, 41,59,911 equity shares *i.e.* 10% equity shares of the offer would be available for Retail Category on T+1 day, *i.e.* June 10, 2026, subject to receipt of valid bids, as part of the Offer.

Additionally, up to 25,000 equity shares may be offered to the eligible employees of the Company, in accordance with the terms and conditions provided in the OFS guidelines (the "**Employee Offer**"). The

eligible employees may apply for equity shares up to ₹500,000. However, any bids by eligible employees will be considered for allocation, in the first instance, for an amount up to ₹200,000 only.

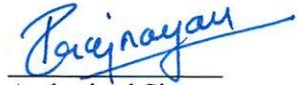
The settlement shall be done as per the existing rules of secondary market transactions.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,

For and on behalf of the President of India,



Authorised Signatory

Name- Pradeep Raj Nayan

Designation- Under Secretary, Ministry of Coal

Government of India

प्रदीप राज नयन / PRADEEP RAJ NAYAN
अवर सचिव / Under Secretary
कोयला मंत्रालय / Ministry of Coal
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