CMI LIMITED
AN ISO 9001, ISO 14001
& BS ISO 45001 COMPANY
CIN No. L74899DL 1967 PLC018031

Regd. Office :
PD-II, Jhilmil Metro Station,
Jhilmil Industrial Area,
Delhi-110095
Website : www.cmilimited.in

Works : Baddi, Himachal Pradesh-173205 (India)
Faridabad, Haryana-121006 (India)

CMI/CS/2026-27/ **September 15, 2026**

BSE Corporate Compliance & Listing Centre
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
MUMBAI-400001

Listing Department
National Stock Exchange of India
Exchange Plaza', Bandra Kurla Complex,
MUMBAI-400051

BSE Scrip Code: 517330/ NSE Scrip Code: CMICABLES

Sub: Announcement pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Sir,

As informed earlier vide our intimation dated August 03, 2023 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of CMI Limited ("the Company") under Section 7 of The Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Canara bank and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended, we wish to inform that the Board of Directors of the Company (Power Suspended) at its meeting held today i.e. 15th September, 2026, upon authorisation of Resolution Professional of the Company has, inter alia, approved Unaudited Financial Results together with the Limited Review Report thereon by the Auditors for the quarter and nine months ended 31st December, 2025 and the same is enclosed as Annexure-1.

The Meeting commenced at 03:00 P.M. and concluded at 04:25 P.M.

This is for your information and record.

Thanking you,

For CMI LIMITED

TANYA DUA
Digitally signed by TANYA DUA
Date: 2026.09.15 16:33:03 +05'30'

TANYA
COMPANY SECRETARY

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(All amounts in Indian Rupees Lakhs unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2025 Unaudited	30.09.2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
1	a) Revenue from Operations	1,185.31	1,495.68	4,399.89	4,061.24	8,974.33	5,746.22
	b) Other Income	11.87	4.30	50.43	34.29	109.35	61.48
	Total Income	**1,197.18**	**1,499.98**	**4,450.32**	**4,095.53**	**9,083.68**	**5,807.70**
2	**Expenses**						
	a) Cost of Raw Materials Consumed	1,023.10	1,532.26	4,135.02	3,794.07	8,594.80	5,361.48
	b) Purchase of Stock-in-Trade	-	-	-	-	-	-
	c) Change in Inventories of finished goods, work-in-progress and Stock-in-Trade	-	-	-	-	-	-
	d) Employee Benefits Expenses	90.19	90.67	255.67	246.39	525.54	326.76
	e) Finance Costs	3.33	18.37	49.03	25.13	103.05	86.24
	f) Depreciation and amortisation Expenses	186.23	186.24	589.36	558.68	1,178.60	794.73
	g) Other Expenses	73.63	151.32	239.30	257.97	484.66	341.65
	Total Expenses	**1,376.49**	**1,978.86**	**5,268.37**	**4,882.23**	**10,886.66**	**6,910.85**
3	**Profit/(Loss) before exceptional and extra ordinary items and tax**	**-179.30**	**-478.88**	**-818.05**	**-786.70**	**-1,802.97**	**-1,103.15**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit/(Loss) before extra ordinary items and tax**	**-179.30**	**-478.88**	**-818.05**	**-786.70**	**-1,802.97**	**-1,103.15**
	Extra Ordinary Items	-	-	-	-	-	-
6	**Profit/(Loss) before Tax**	**-179.30**	**-478.88**	**-818.05**	**-786.70**	**-1,802.97**	**-1,103.15**
7	Tax Expense:						
	a) Current Tax	-	-	-	-	-	-
	b) Deferred Tax	-	-	-	-	-	-
	Total Tax expenses	-	-	-	-	-	-
8	**Net Profit/(Loss) for the Period**	**-179.30**	**-478.88**	**-818.05**	**-786.70**	**-1,802.97**	**-1,103.15**
9	Other Comprehensive Income/(Loss)						
	a) Items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
	b) Items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-	-	-
	Other Comprehensive Income/(Loss) for the Period: (Net of tax)	-	-	-	-	-	-
10	**Total Comprehensive Income for the Period (Net of tax)**	**-179.30**	**-478.88**	**-818.05**	**-786.70**	**-1,802.97**	**-1,103.15**
11	**Paid-up equity share capital (Face value Rs. 10/- each)**	**1,602.74**	**1,602.74**	**1,602.74**	**1,602.74**	**1,602.74**	**1,602.74**
12	Other Equity	-	-	-	-	-	-16,247.28
13	**Earning per equity share (EPS) (not annualised)**						
	a) Basic (Rs.)	-0.11	-0.30	-0.51	-0.49	-1.12	-0.69
	b) Diluted (Rs.)	-0.11	-0.30	-0.51	-0.49	-1.12	-0.69

For and behalf of Board

Amit Jain
Chairman-cum Managing Director (Power Suspended)
DIN-00041300

Date : 15-09-2026
Place : New Delhi

Deepak Maini
(Insolvency Professional)
Reg. No.:IBBI/IPA-001/IP-P00676/2017-2018/11149
E-Mail Id: deepak.maini@insolvencyservices.in
Ph. No.: 0124-4729400
Address: C-100, Sector-2, Noida, U.P.-201301

Deepak Maini
Resolution Professional
CMI LIMITED
(Reg. No. IBBI/IPA-001/IP-P00676/2017-2018/11149)

NOTES TO THE FINANCIAL RESULTS

1. The Company has informed vide announcement dated August 03, 2023, the Hon'ble National Company Law Tribunal, Delhi Bench, ("NCLT") vide its order dated July 28, 2023 ("Order"), pronounced on August 01, 2023, has admitted the application filed by Canara Bank ("Financial Creditor") under Section 7 of the Insolvency and Bankruptcy Code, 2016, read with rules and regulations framed thereunder ("the Code").

   Furthermore, the Hon'ble National Company Law Tribunal, Delhi Bench, ("NCLT") has also approved the appointment of Mr. Deepak Maini as the Interim Resolution Professional/Resolution Professional ("IRP/RP") to conduct the CIRP of the Company admitted under section 7 of the Insolvency and Bankruptcy Code 2016.

   During CIRP, the power of the board is suspended as per the Insolvency and Bankruptcy Code, 2016, and the company operates under the guidance and direction of the Resolution Professional.

2. The above unaudited financial results for the quarter and nine months ended 31st December, 2025 have been approved by the Board of Directors of the Company (Power Suspended) as per the provision of the Insolvency and Bankruptcy Code, 2016 on 15th September, 2026, upon authorization of Mr. Deepak Maini, Resolution Professional of the Company.

3. The Statutory Auditors have carried out Limited Review of the Unaudited financial results of the Company for the Quarter and nine months ended 31st December, 2025 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

4. These financial results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

5. There is no separate reporting segment as per the Indian Accounting Standard (Ind-AS 108) on segment reporting.

6. Figures are rounded off to nearest rupees in lakhs. Components may not add up to their respective totals due to rounding off numbers to rupees lakhs.

7. Previous year / periods figures have been regrouped / reclassified, wherever necessary.

The above financial results of the Company are available on the Company's website www.cmilimited.in and also at www.bseindia.com and www.nseindia.com

For and behalf of Board

CMI LIMITED

Amit Jain

Amit Jain
Chairman-cum Managing Director (Power Suspended)
DIN-00041300

Deepak Maini
(Insolvency Professional)
Reg. No.:IBBI/IPA-001/IP-P00676/2017-2018/11149
E-Mail Id: deepak.maini@insolvencyservices.in
Ph. No.: 0124-4729400
Address: C-100, Sector-2, Noida, U.P.-201301

Deepak Maini
Resolution Professional
CMI Limited
(Reg. No. IBBI/IPA-001/IP-P00676/2017-2018/11149)

Date: 15-09-2026
Place: New Delhi

KUMAR PRAMOD & ASSOCIATES
CHARTERED ACCOUNTANTS
B-1/10, Lower Ground Floor, Hauz Khas, New Delhi-110016,
Ph.: 011-35569136, 011-41570133, Call: +91 9810276808
veriety.financial@gmail.com, veriety_financial@yahoo.com

Letter/Certificate No.: KPA/2026-27/21

To,

The Resolution Professional
CMI Limited
New Delhi

LIMITED REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS OF CMI LIMITED ("THE COMPANY") FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025, WHILE THE COMPANY IS UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS PURSUANT TO THE INSOLVENCY AND BANKRUPTCY CODE, 2016 (IBC)

Dear Sir,

1. SCOPE OF REVIEW

We have reviewed the accompanying statement of unaudited financial results of CMI Limited for the quarter and nine months ended on 31st December 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). Our review was limited to this specific document as initiated by us for identification.

2. RESPONSIBILITY AND ACCOUNTING FRAMEWORK

This statement, which is the responsibility of the Resolution Professional of the Company, has not been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended. Rather, it has been prepared in accordance with the accounting principles generally accepted in India under Rule 7 of the Companies (Accounts) Rules, 2014. Our responsibility is to issue a report on these financial statements based on our review.

3. NATURE OF REVIEW PROCEDURES

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Kumar Pramod & Associates
New Delhi
Chartered Accountants

4. MATTERS REQUIRING DISCLOSURE AND ACCOUNTING TREATMENT

Based on our review conducted as above, we have noted following matters requiring attention in the accompanying statement of unaudited financial results, which are required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

A. GOING CONCERN CONCEPT

(a) Accumulated Losses and Erosion of Net Worth

The accumulated losses of the company at the close of 31st December 2025 amounting to Rs.17,043.21 lakhs as against which the paid-up capital of the company is Rs.1,603.07 Lakhs. The losses have totally eroded the net worth of the company. The company has been incurring continued losses for the past many years, which raises significant concerns regarding the going concern assumption.

(b) Non-Compliance with IND AS Disclosure

The Company is under corporate insolvency resolution process under the Insolvency and Bankruptcy Code, 2016 (IBC). The financial Statements are prepared in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and not IND AS.

(c) Contingent Liabilities - Tax Matters

Liabilities may arise under litigation with the income tax department, TDS disputes and GST department. These could not have been ascertained and calculated due to details not being available with us, in accordance with applicable provisions of the Income Tax Act, 1961, and the GST Act, 2017.

(d) Fixed Assets Valuation

The fixed assets register is not available. Hence, the value is taken at book value as balance brought forward from previous years and need physical verification report for the same.

(e) Bank and Investment Confirmations

Confirmation of loan account, bank account and investments are not available, and account balances are subject to reconciliation and verification with third parties.

(f) Inventory Valuation

Quantitative details of stock are not available; however, the value of stock is taken at book value as balance brought forward from previous years.

(g) Confirmations and Valuations

Reconciliations, valuations, (including Property, Plant and Equipment (PPE), inventories, trade receivables, and trade payables) were not made available for our review.

(h) Litigation Matters

Pending litigations have not been independently verified by the auditor. Adequate disclosure regarding legal proceedings and probable outcomes should be made by management in accordance with IND AS 37 (Provisions, Contingent Liabilities and Contingent Assets).

Kumar Pramod & Associates
New Delhi
Chartered Accountants

B. AUDITOR'S DISCLAIMER

Due to the Company being under Corporate Insolvency Resolution Process pursuant to the Insolvency and Bankruptcy Code, 2016 ("IBC") and matters described in Section 4(A) above, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion. Accordingly, we do not express an opinion on these financial statements.

For Kumar Pramod & Associates
Chartered Accountants
Firm Registration Number 011784N

Kumar Pramod & Associates New Delhi Chartered Accountants

CA Pramod Kumar Gupta
(Partner)
Membership No. 090445

UDIN : 26090445ODEPGR1380

Date : 15-09-2026
Place : New Delhi