

Date: May 06, 2026

To,
BSE Limited,
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai- 400 001.

BSE Scrip Code: 544224

Sub: Press Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Press Release titled Afcom Holdings Limited successfully raises ₹ 199.85 crore via QIP is being issued by the Company which is enclosed herewith for your reference.

Kindly take the above intimation on record.

Thanking You,

For **AFCOM HOLDINGS LIMITED**

Name : Ajith Kumar
Designation : Company Secretary and Compliance Officer

AFCOM HOLDINGS LIMITED

📍 **Regd. Office :**

No.2, LIC Colony, Dr.Radhakrishnan
Nagar, Thiruvanimiyur,
Chennai - 600041, India.

📍 **Corporate Office :**

3rd Floor, IndiQube Palmyra
Plot No. 16 (NP), SIDCO Industrial Estate,
Ekkattuthangal, Guindy, Chennai - 600032, India.

📍 **Airport Office :**

Integrated Air Cargo Complex,
Phase-III, 2nd Floor, Meenambakkam,
Chennai – 600027, India.

CIN : L51201TN2013PLC089652
GSTIN : 33AALCA3603M1ZQ

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Press Release

Afcom Holdings Limited Successfully raised 199.85 Crore via QIP

Funds to Support Fleet Expansion through Aircraft Leasing

Chennai, May 06, 2026: Afcom Holdings Limited (“the Company”), a listed air cargo and logistics enterprise, has successfully completed its Qualified Institutions Placement (“QIP”), raising an aggregate amount of **₹199.85 crore** on May 05, 2026. The issue witnessed strong participation from a diverse set of institutional investors, including reputed long-term funds, reflecting sustained confidence in the Company’s growth strategy and future outlook.

Key Transaction Highlights:

- The Company allotted 26,30,520 equity shares of face value ₹10 each to Qualified Institutional Buyers (“QIBs”) at an issue price of ₹759.72 per equity share.
- The issue price reflects a discount of 4.99% to the floor price of ₹799.62 per equity share, aggregating to total proceeds of ₹199.85 crore.
- The QIP opened on May 04, 2026, and closed on May 05, 2026, witnessing strong participation from a diverse set of institutional investors. The issue attracted several marquee investors, including **Abakkus Emerging Opportunities Fund-1, Bandhan Small Cap Fund, Bengal Finance and Investment Pvt. Ltd., Chartered Finance and Leasing Limited, Mint Focused Growth Fund PCC – Cell 1, Sanshi Fund-I, Alchemy Long Term Ventures Fund (Series 2 & Series 3), Bandhan Innovation Fund, and Silver Stride India Global Fund.**

Book Running Lead Manager: GYR Capital Advisors Private Limited acted as the sole Book Running Lead Manager to the QIP.

About Afcom Holdings limited

Afcom Holdings Limited is an air cargo and logistics company promoted by Capt. Deepak Parasuraman, and is listed on the SME platform of BSE Limited.

The Company operates dedicated cargo flights serving key ASEAN markets and select international destinations, including Thailand, Vietnam, Myanmar, Sri Lanka, the United Arab Emirates, and the Maldives. It focuses on delivering reliable and efficient freight solutions, facilitating cross-border trade and strengthening supply chain connectivity across these regions.

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