



We deliver fresh
Date: 27.08.2026

PRIME FRESH LIMITED

To,
BSE Limited
P J Towers,
Dalal Street
Mumbai - 400001

SCRIP CODE: 540404

Dear Sir/Madam,

Sub: Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 30 (read with Part A of Schedule III) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are pleased to inform you that M/s. Florens Fresh Supply Solutions Private Limited (an Associate Company of Prime Fresh Limited) had allotted 15,00,000 Equity shares of Rs. 10 each at the issue price of Rs. 20.75/- to Prime Fresh Limited.

After the investment, Florens Fresh Supply Solutions Private Limited will become Subsidiary company of Prime Fresh Limited.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2024/0155 dated November 11, 2024 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure A.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Prime Fresh Limited

Jasmin Doshi
Company Secretary
M.No:A36029

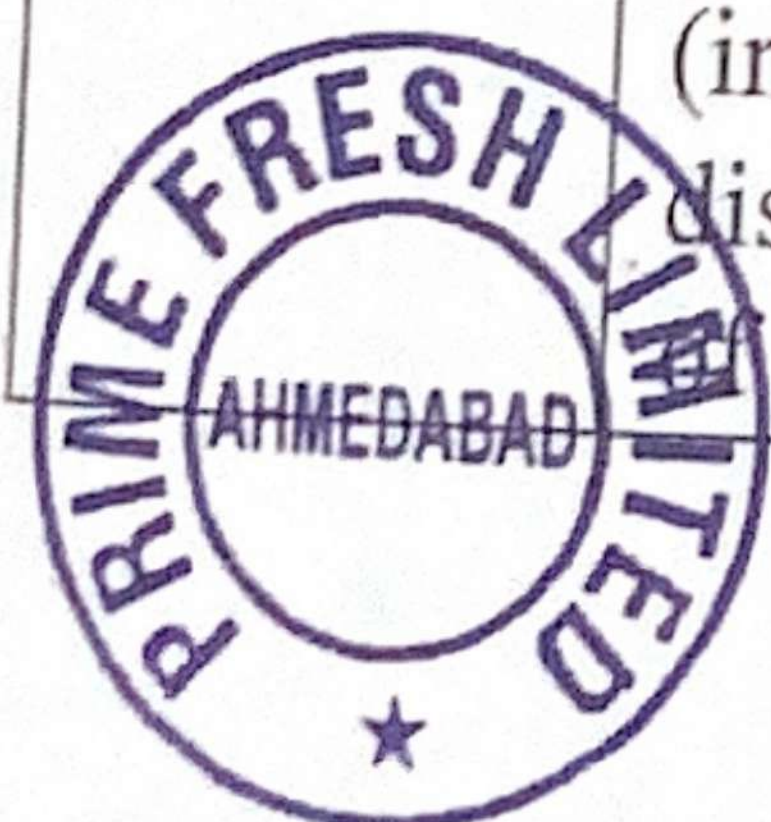


ANNEXURE-A

Details of offer, issue and allotment of convertible warrants as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2024/0155 dated November 11, 2024 and SEBI Master Circular No.HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Acquisition (including agreement to acquire):

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc	Florens Fresh Supply Solutions Private Limited, an associate company of the Prime Fresh Limited incorporated on 02.05.2018 in India, is engaged into the Business To carry on the business of trading, importing, exporting, processing, packaging, preserving, storing, marketing and distributing fresh, frozen and processed fruits, vegetables, agricultural produce and food products through online, offline and technology-enabled e-commerce, B2B/B2C and supply-chain platforms. Turnover as on 31.03.2026: Rs. 3635.72 (Amt. in Lakhs)
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Florens Fresh Supply Solutions Private Limited, being an associate of the company, is a related party to the Company. The transaction fall within the ambit of related party transaction and is at arm's length and shareholding acquired through subscription of Equity Shares on the basis of independent valuation report
3	Industry to which the entity being acquired belongs;	Agriculture
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is	The objective is to finance the Development and Expansion of Business.



	outside the main line of business of the listed entity);	
5	Brief details of any governmental or regulatory approvals required for the acquisition;	NA
6	Indicative time period for completion of the acquisition;	Allotment has been made as on 27.08.2026
7	Nature of Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
8	Cost of acquisition and/or the price at which the shares are acquired;	15,00,000 equity shares of Rs. 10/- each at a price of Rs. 20.75 each
9	Percentage of shareholding / control acquired and / or number of shares acquired	15,00,000 equity shares of Rs. 10/- each at a price of Rs. 20.75 each
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Florens Fresh Supply Solutions Private Limited, incorporated on 02.05.2018 in India, is engaged into the Business To carry on the business of trading, importing, exporting, processing, packaging, preserving, storing, marketing and distributing fresh, frozen and processed fruits, vegetables, agricultural produce and food products through online, offline and technology-enabled e-commerce, B2B/B2C and supply-chain platforms Turnover (Amt. in Lakhs) F.Y- 2025-26- Rs. 3635.72 F.Y. 2024-25- Rs. 1870.35 F.Y.2023-24- Rs. 1391.39

