Date: 08th September, 2026

To,
Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

SUB.: Outcome of Board Meeting held on 08th September, 2026.
REF: SUN RETAIL LIMITED (Scrip Code: 542025)

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 this is to inform you that the Board of Directors of the Company at their meeting held today, i.e., on Tuesday, September 08, 2026 which commenced at 02:30 P.M. and concluded at 03:30 P.M. at the Registered Office of the Company has inter-alia:

1. Appointed Ms. Khushboo Agrawal (M. No. A42153) as Company Secretary and Compliance Officer of the Company w.e.f. 08th September, 2026.

2. Approved the issue and allotment of 46,98,32,000 Fully convertible equity warrants of the Company in one or more tranches by way of Preferential basis.

   Approved to issue 46,98,32,000 Fully Convertible Equity Warrants ("Warrants") at a price as may be decided as per Reg. 166A of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 ("the SEBI ICDR Regulations"), each convertible into equivalent number of fully paid-up equity share of the company of face value of Rs. 1/ (Rupee one Only) at an option of the proposed Allottees, within a maximum period of 18 months from the date of allotment of warrant to specified investors, on preferential issue basis in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, on such terms and conditions as determined by the Board in terms of applicable rules and regulations and subject to approval of Shareholders. The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-B** to this letter.

3. Considered and approved Board's Report along with all the annexure including Management Discussion and Analysis Report for the Financial Year 2025-2026.

4. Considered and approved to held the 19th AGM of the company on Wednesday, 30th September, 2026 at 02:00 PM through Video Conference (VC) /other Audio-Visual Means (OAVM).

5. Considered and approved Friday, 04th September, 2026 as the cut-off date for determining shareholders of the company for dispatch of Notice for the 19th Annual General Meeting and Annual Report for the F.Y. 2025-26 of the company.

6. Considered and approved Wednesday, September 23, 2026 as the cut-off date for determination of shareholders eligible for e-voting and to attend 19th AGM of the company. The period of e-voting shall commence on Saturday, September 26, 2026 at 9:00 A.M. and ends on Tuesday, September 29, 2026 at 5:00 P.M.

7. Appointed National Securities Depository Limited ("NSDL") for facilitating 19th AGM of the company through VC/OAVM and voting through electronic means, as the authorized e-voting's agency. The facility of casting votes by a member using remote e-voting will be provided by NSDL.

8. Appointed Mr. Himanshu Surendrakumar Gupta of M/s. Himanshu S K Gupta & Associates, Practicing Company Secretary as scrutinizer of the company for remote e-voting at the 19th AGM of the company.

9. Approved the Notice of 19th AGM of the company.

10. Approved the 19th Annual Report of the Company.

11. Approved the reconstitution of the Committees of the Company.

Audit Committee

Name	Designation
Mrs. Khyati Bhavya Shah	Chairperson

Mr. Rajat Raja Kothari	Member
Mr. Sanjay Patil	Member

Nomination and remuneration Committee

Name	**Designation**
Mrs. Khyati Bhavya Shah	Chairperson
Mr. Bharatbhai Kanjibhai Patel	Member
Mr. Rajat Raja Kothari	Member

Stakeholders Relationship Committee

Name	**Designation**
Mr. Bharatbhai Kanjibhai Patel	Chairperson
Mr. Sanjay Patil	Member
Mrs. Khyati Bhavya Shah	Member

Further, the detailed disclosure as required under Regulation 30 and Schedule III of the Listing Regulations read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 enclosed as **Annexure-A and Annexure-B.**

Thanking you,
Yours faithfully,
FOR SUN RETAIL LIMITED

SANJAY PATIL
Digitally signed by SANJAY PATIL
Date: 2026.09.08 15:40:27 +05'30'

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SANJAY PATIL
MANAGING DIRECTOR
DIN: 11912512

Enclosure: Annexure A & Annexure B

Annexure A

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Particulars	**Ms. Khushboo Agrawal**
Reason for change viz. appointment, resignation, removal, death or otherwise	**Ms. Khushboo Agrawal** has been appointed as Company Secretary & Compliance Officer of the Company w.e.f. 08th September, 2026.
Date of appointment/cessation (as applicable) & term of appointment	08th September, 2026 Term: N.A.
Brief profile (in case of appointment);	Ms. Khushboo Agrawal is a Qualified Company Secretary. She is an Associate Member of the Institute of Company Secretaries of India (ICSI) bearing Membership No. A42153. She also holds a Bachelor of Commerce (B.Com.) and Master of Business Administration (MBA) degree and has professional experience in handling secretarial and compliance functions of listed and unlisted companies. She has on-hand experience in corporate laws, SEBI Regulations, RBI & FEMA Regulations, listing compliance, corporate governance, etc.
Disclosure of relationships between directors	No relation with the Directors of the company.

Annexure B

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sl. No.	Particulars	Details	
1	**Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)**	Fully Convertible Equity Warrants convertible into equivalent number of fully paid-up equity shares of the Company	
2	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, Preferential allotment etc.)**	Preferential Allotment	
3	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	46,98,32,000 fully Convertible Equity Warrants at a price as may be decided as per Reg. 166A of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018	
4	**Issue price/Allotted Price (In case of convertibles)**	Rs. 1/- per Convertible Equity warrant per Reg. 166A of the SEBI (Issue of Capital and Disclosures Requirements) Regulations, 2018 aggregating up to Rs 46,98,32,000/- (Rupees Forty-Six Crore Ninety-Eight Lakh Thirty-Two Thousand Only)	
5	**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;**	Each Warrant would be convertible into an equivalent number of fully paid-up equity share of face value of Re. 1/- each of the Company at an option of Proposed Allottee, within a maximum period of 18 months from the date of allotment of Warrants. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee on the exercise of option of conversion of the warrant(s) in tranches. The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.	
6.	**Number of the Allottees**	15 (fifteen)	
7.	**Names of the proposed investors and the maximum number of equity shares to be offered.**	**Name Of Proposed Investors**	**Convertible Equity Warrant To Be Offered**
		Patel Maulik Kanubhai	2,21,99,562
		Patel Rakeshkumar Narayanbhai	2,21,99,562
		Patel Henilkumar Chandrakant	2,21,99,562
		N N Financial Advisory	3,10,79,387
		P J Finserv	3,10,79,387
		Patel Kevin Kanubhai	2,21,99,562
		Patel Manubhai Keshavlal	1,10,99,781
		Patel Ashokbhai Gordhanbhai	47,57,049

		Patel Jaymendra Rajendrakumar	2,82,48,649
		Patel Chandrakant Narayanbhai	2,21,99,562
		Arha Online Marketing Private Limited	3,10,79,387
		Briny Digitalize Private Limited	3,07,62,250
		Varcas Decor Private Limited	3,07,62,250
		Shree Nathji Cold Storage Private Limited	3,07,62,250
		Venece Merchandise Private Limited	12,92,03,800
8.	**Post Allotment of Securities- Outcome of The Subscription, Issue Price/Allotted Price (In Case of Convertibles), Number of Proposed Investors.**	**Outcome of the Subscription:**	

Name Of The Investor	**Pre-Preferential Allotment Shareholding**		***Post Allotment Of Securities - Outcome Of The Subscription**	
	No.	**%**	**No.**	**%**
Patel Maulik Kanubhai	0	0	2,21,99,562	3.55
Patel Rakeshkumar Narayanbhai	48000	0.03	2,22,47,562	3.55
Patel Henilkumar Chandrakant	48000	0.03	2,22,47,562	3.55
N.N Financial Advisory	0	0	3,10,79,387	4.97
PJ Finserv	0	0	3,10,79,387	4.97
Patel Kevin Kanubhai	48000	0.03	2,22,47,562	3.55
Patel Manubhai Keshavlal	0	0	1,10,99,781	1.78
Patel Ashokbhai Gordhanbhai	0	0	47,57,049	0.76
Patel Jaymendra Rajendrakumar	0	0	2,82,48,649	4.52
Patel Chandrakant Narayanbhai	48000	0.03	2,22,47,562	3.55
Arha Online Marketing Private Limited	0	0	3,10,79,387	4.97
Briny Digitalize Private Limited	0	0	3,07,62,250	4.92
Varcas Decor Private Limited	0	0	3,07,62,250	4.92
Shree Nathji Cold Storage Private Limited	0	0	3,07,62,250	4.92
Venece Merchandise Private Limited	0	0	12,92,03,800	20.67