

	 Bank of Maharashtra Investor Services Department Corporate Office: Montclaire, 134/1, Baner- Pashan Link Road, Pashan, Pune- 411021 E-mail: investor_services@bankofmaharashtra.bank.in Phone nos - 020-71658139 www.bankofmaharashtra.bank.in	
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AX1/ISD/STEX/62/2026-27

Date: 17th September, 2026

The Vice President BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001	The Vice President National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir/ Madam,

Sub: Intimation of Pricing of the Notes under the MTN Programme

Pursuant to Regulation 30, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that Bank of Maharashtra (the "Bank") has today concluded the issuance of Senior Unsecured Fixed Rate Notes amounting to USD 500 Million having maturity of 5 years at coupon of 6.112 % p.a. payable semi- annually under Regulations – S of the U.S. Securities Act, 1933, under the USD 500 Million Medium Term Note Programme established by the Bank on September 4, 2026.

The Notes will be issued through our IFSC Banking Unit at GIFT City as of September 24, 2026, and shall be listed on India INX and NSE IX.

This is for your information and appropriate dissemination.

Yours faithfully,

For Bank of Maharashtra

(Vishal Sethia)
Company Secretary & Compliance Officer

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