SCAN STEELS LTD.
CIN : L27209MH1994PLC076015 | GSTIN : 21AABCM6734H1ZQ
+91 80931 15221
+91 90781 85221
scansteels@scansteels.com
www.scansteels.com

Date: 06.08.2026

To,
The General Manager-Listing
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001.

BSE Code: 511672

Sub: Intimation of Listing of 21,44,239 equity shares of Rs.10/- each issued at premium of Rs.48/- each bearing distinctive numbers from 58602296 to 60746534 issued to Promoters and Non-promoters on preferential basis pursuant to conversion of Optionally Convertible Redeemable Preference Share (OCRPS).
Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Company has received the Listing Approval Letter from BSE Limited bearing Reference No. LOD/PREF/KS/FIP/616/2026-27 dated August 04, 2026, granting approval for the listing of 21,44,239 (Twenty-One Lakh Forty-Four Thousand Two Hundred Thirty-Nine) Equity Shares of face value ₹10/- each, issued at a premium of ₹48/- per equity share (issue price of ₹58/- per equity share) pursuant to the conversion of Optionally Convertible Redeemable Preference Shares (OCRPS) allotted on a preferential basis to the Promoters and Non-Promoters of the Company.

The details of the equity shares approved for listing are as under:

- Number of Equity Shares: 21,44,239
- Face Value: ₹10/- each
- Issue Price: ₹58/- per Equity Share (including premium of ₹48/- per Equity Share)
- Distinctive Numbers: 58602296 to 60746534
- Category of Allottees: Promoters and Non-Promoters
- Mode of Allotment: Preferential Issue pursuant to conversion of Optionally Convertible Redeemable Preference Shares (OCRPS)

The aforesaid equity shares shall rank **pari passu** in all respects with the existing equity shares of the Company.

A copy of the **Listing Approval Letter** received from **BSE Limited** is enclosed herewith for the information of the Exchange and the stakeholders.

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Kindly take the above information on record.

Thanking You,

Yours Faithfully,

For SCAN STEELS LIMITED

PRABIR KUMAR DAS
Digitally signed by PRABIR KUMAR DAS
Date: 2026.08.06 12:40:49 +05'30'

SCAN STEELS LTD. MUMBAI

Prabir Kumar Das
Company Secretary& Compliance Officer
(Membership No.: F6333)

Encl.: As above

The Power of Vibrance

LOD/PREF/KS/FIP/616/2026-27 **August 04, 2026**

To,
The Company Secretary,
Scan Steels Limited
Office No. 104, 105, E-Square, Subhash Road,
Opp. Havmore Ice Cream, Vile Parle (E), Mumbai - 400057.

Re: Listing of 21,44,239 equity shares of Rs.10/- each issued at premium of Rs.48/- each bearing distinctive numbers from 58602296 to 60746534 issued to Promoters and Non-promoters on preferential basis pursuant to conversion of Optionally Convertible Redeemable Preference Share (OCRPS).

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

Karan Shah
Deputy Manager