

Date: July 21, 2026

To National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051 Symbol: REGAAL	To BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400001 Scrip Code: 544485
--	---

Sub: Allotment of 2,70,400 Equity Shares in lieu of exercise of Employee Stock Options granted to eligible employees of the Company in terms of Regaal Resources Limited Employee Stock Option Plan - 2024 ("Plan" or "Scheme").

Dear Sir/ Madam,

Pursuant to the provision of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") read with Schedule III to the Listing Regulations, we wish to inform you that the Nomination and Remuneration Committee in its meeting held today i.e., July 21, 2026 have approved the allotment of 2,70,400 Equity Shares towards the exercise of vested Options under the Regaal Resources Limited Employee Stock Option Plan - 2024 ("Plan" or "Scheme").

Consequent to the aforesaid allotment, issued, subscribed and paid-up equity share capital of the Company stands increased from ₹ 51,36,17,300/- (divided into 10,27,23,460 equity shares of face value of ₹5/- each) to ₹ 51,49,69,300 /- (divided into 10,29,93,860 equity shares of face value of ₹ 5/- each).

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 and Regulation 10(c) of the SEBI(Share Based Employee Benefits and Sweat Equity) Regulations, 2021 w.r.t. equity shares allotted under the Regaal Resources Limited Employee Stock Option Plan - 2024 ("Plan" or "Scheme") are given in "Annexure-I" and "Annexure-II", respectively.

This is for your information and records.

Thanking you,

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary and Compliance Officer

Annexure I

Disclosure of information pursuant to Regulation 30 read with Schedule III of the Listing Obligations and Disclosure Requirements) Regulations, 2015

Sl No	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares of Face Value of Rs.5/- each
2	Type of Issue	ESOP Allotment
3	Total number of Securities proposed to be issued	2,70,400 Equity Shares

Annexure II

Statement as required under Regulation 10(c) read with Part - E of Schedule -I of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sl No	Particulars	Details
1	Company name and address of Registered Office	Regaal Resources Limited Address: 6 th Floor, D2/2, Block EP & GP, Sector V, Kolkata West Bengal India-700091
2	Name of the Recognized Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	Original filing date with BSE and NSE: April 04, 2026 Revised filing date with BSE: May 11, 2026 Revised filing date with NSE: May 26, 2026
4	Filing Number, if any,	BSE Filing No: 263893, In-principal approval letter No: DCS/ESOP/IP/RD/124/2026-27 dated June 18, 2026 NSE Filing No: 54397, In-principal approval letter No: NSE/LIST/54397 dated June 18, 2026
5	Title of the Scheme pursuant to which shares are issued, if any	Regaal Resources Limited Employee Stock Option Plan - 2024 ("Plan" or "Scheme").
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs. 5/-
8	Date of Issue of Shares	21-07-2026

9	Number of Shares Issued	2,70,400
10	Share certificate No., if Applicable	Not Applicable
11	Distinctive number of the share, if applicable	102723461 - 102993860
12	ISIN Number of the shares if issued in Demat	INE0MHO01029
13	Exercise price per share	Rs. 5/-
14	Premium for share	Not Applicable
15	Total Issued Shares after this issue	10,29,93,860
16	Total Issued Equity Shares capital after this issue	51,49,69,300
17	Details of any lock-in on the shares	Not Applicable
18	Details of expiry of lock in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	The Equity shares allotted shall rank pari-passu and are identical in all respect with the existing equity shares including payment of dividend and other rights.
20	Details of listing fees, if applicable	Not Applicable

For Regaal Resources Limited

Tinku Kumar Gupta
Company Secretary & Compliance Officer