NELCAST LIMITED

2nd November 2026

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Maharashtra, India
BSE Script Code: 532864

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India
NSE Script Code: NELCAST

Dear Sir/Madam,

Sub: **Unaudited Financial Results for the Quarter and Half-Year Ended 30th September 2026 & Outcome of Board Meeting**

Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), the Board of Directors has approved the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended 30th September 2026 along with Limited Audit Review report.

The meeting commenced at 2.05 P.M. and concluded at 4.30 P.M.

We request you to take this information on record.

Thanking you.

For **Nelcast Limited**

SRIKALATHI SIVAKUMAR
Digitally signed by SRIKALATHI SIVAKUMAR
Date: 2026.11.02 16:35:15 +05'30'

(S.K. Sivakumar)
Company Secretary

159, T T K ROAD, ALWARPET, CHENNAI - 600 018. INDIA
Tel.:+91-44-2498 3111/2498 4111 Fax : 91-44-24982111
e-mail:nelcast@nelcast.com; web: www.nelcast. com
CIN : L27109AP1982PLC003518

Regd. Off.: 34, Industrial Estate, Gudur - 524 101 (A.P.) Tel.: 251266 / 251766 Fax:08624-252066
Ponneri works :Madhavaram Village, Amur P.O, Ponneri - 601 204 .T.N Tel.: 27974165/27973532, Fax: 27973620
Pedapariya Works : 259 /261,Pedapariya Village, Ozili Madal, Nellore Dist - 524402. (A.P.)

IATF 16949 : 2016 * ISO 14001 : 2015 * ISO 50001 : 2011
ISO 9001 : 2015 * OHSAS 18001 : 2007

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STATEMENT OF UN-AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER 2026

Rupees in Lakhs

Sr. No.	Particulars	Standalone						Consolidated					
		3 Months Ended			Half-Year Ended		Year ended	3 Months Ended			Half-Year Ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	**Income:**												
	(a) Revenue from Operations	40595.39	34104.96	29873.76	74700.35	63059.84	132840.23	40595.39	34104.96	29873.76	74700.35	63059.84	132840.23
	(b) Other Income	360.52	434.20	426.99	794.72	840.61	1396.97	360.52	434.20	426.99	794.72	840.61	1396.97
	Total Income	**40955.91**	**34539.16**	**30300.75**	**75495.07**	**63900.45**	**134237.20**	**40955.91**	**34539.16**	**30300.75**	**75495.07**	**63900.45**	**134237.20**
2	**Expenses:**												
	(a) Cost of Materials Consumed	17777.01	15405.21	13036.93	33182.22	27133.84	57668.04	17777.01	15405.21	13036.93	33182.22	27133.84	57668.04
	(b) Changes in Inventories of Finished Goods & Work-In-Progress	478.15	759.82	636.03	1237.97	1185.23	416.23	478.15	759.82	636.03	1237.97	1185.23	416.23
	(c) Power & Fuel	3567.74	3213.42	3201.33	6781.16	6824.55	13929.44	3567.74	3213.42	3201.33	6781.16	6824.55	13929.44
	(d) Employee Benefits Expense	2288.84	2385.05	2112.60	4673.89	4287.39	8977.08	2288.84	2385.05	2112.60	4673.89	4287.39	8977.08
	(e) Finance Costs	744.56	656.54	842.90	1401.10	1775.09	3252.98	744.56	656.54	842.90	1401.10	1775.09	3252.98
	(f) Depreciation & Amortisation Expense	696.89	684.44	656.97	1381.33	1301.54	2699.79	696.89	684.44	656.97	1381.33	1301.54	2699.79
	(g) Other Expenses	13204.89	10765.74	9178.11	23970.63	19096.94	40799.87	13204.89	10765.74	9178.11	23970.63	19096.94	40799.87
	Total Expenses	**38758.08**	**33870.22**	**29664.87**	**72628.30**	**61604.58**	**127743.43**	**38758.08**	**33870.22**	**29664.87**	**72628.30**	**61604.58**	**127743.43**
3	**Profit before exceptional items and tax (1-2)**	**2197.83**	**668.94**	**635.88**	**2866.77**	**2295.87**	**6493.77**	**2197.83**	**668.94**	**635.88**	**2866.77**	**2295.87**	**6493.77**
4	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
5	**Profit before tax (3+4)**	**2197.83**	**668.94**	**635.88**	**2866.77**	**2295.87**	**6493.77**	**2197.83**	**668.94**	**635.88**	**2866.77**	**2295.87**	**6493.77**
6	**Tax Expenses:**												
	Current Tax	539.60	107.89	91.03	647.49	439.08	1394.28	539.60	107.89	91.03	647.49	439.08	1394.28
	Deferred Tax	37.93	47.39	69.23	85.32	130.68	256.20	37.93	47.39	69.23	85.32	130.68	256.20
7	**Profit for the period (5-6)**	**1620.30**	**513.66**	**475.62**	**2133.96**	**1726.11**	**4843.29**	**1620.30**	**513.66**	**475.62**	**2133.96**	**1726.11**	**4843.29**
8	**Other Comprehensive Income (net of taxes)**												
	A. Items that will not be reclassified to Profit or Loss	8.40	8.40	6.24	16.80	12.48	33.60	8.40	8.40	6.24	16.80	12.48	33.60
	B. Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-	-	-	-	-
9	**Total Comprehensive Income for the period (7-8)**	**1611.90**	**505.26**	**469.38**	**2117.16**	**1713.63**	**4809.69**	**1611.90**	**505.26**	**469.38**	**2117.16**	**1713.63**	**4809.69**
10	**Details of Equity Share Capital**												
	Paid-up Equity Share Capital	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1740.02	1,740.02
	Face value of Equity Share Capital	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00
11	Other Equity						57924.08						57924.08
12	**Earnings per share**												
	Basic	1.86	0.59	0.55	2.45	1.98	5.57	1.86	0.59	0.55	2.45	1.98	5.57
	Diluted	1.86	0.59	0.55	2.45	1.98	5.57	1.86	0.59	0.55	2.45	1.98	5.57

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STATEMENT OF ASSETS, EQUITY AND LIABILITIES		Rupees in Lakhs			
Sr. No.	Particulars	Standalone		Consolidated	
		As at 30.09.2026	As at 31.03.2026	As at 30.09.2026	As at 31.03.2026
		Un-Audited	Audited	Un-Audited	Audited
I	**ASSETS**				
1	**Non-Current Assets**				
	Property, Plant and Equipment	45517.77	46291.80	49441.95	50215.81
	Capital Work-in-Progress	576.39	2.00	576.39	2.00
	Other Intangible Assets	42.94	50.09	42.94	50.09
	Financial Assets:				
	(i) Investments	6344.31	6237.91	2484.31	2377.91
	Other Non-Current Assets	379.72	220.23	584.72	425.23
	Total Non-Current Assets	**52861.13**	**52802.03**	**53130.31**	**53071.04**
2	**Current Assets**				
	Inventories	18443.23	19089.51	18443.23	19089.51
	Financial Assets:				
	(i) Trade Receivables	34622.14	35613.39	34622.14	35613.39
	(ii) Cash and Cash Equivalents	7222.62	8475.19	7224.69	8477.34
	(iii) Bank balances other than (ii) above	3.00	3.75	3.00	3.75
	(iv) Other Financial Assets	2078.49	1870.60	2078.49	1870.60
	Current Tax Assets (Net)	-	0.00	-	0.00
	Other Current Assets	3445.88	1744.46	3445.88	1744.46
	Total Current Assets	**65815.36**	**66796.90**	**65817.43**	**66799.05**
	Total Assets	**118676.49**	**119598.93**	**118947.74**	**119870.09**
II	**EQUITY AND LIABILITIES**				
1	**Equity**				
	Equity Share Capital	1740.02	1740.02	1740.02	1740.02
	Other Equity	59432.23	57924.08	59432.23	57924.08
	Non-Controlling Interest	-	-	271.00	271.00
	Total Equity	**61172.25**	**59664.10**	**61443.25**	**59935.10**
2	**Liabilities**				
2.a	**Non-Current Liabilities**				
	Financial Liabilities:				
	(i) Borrowings	3184.95	3691.51	3184.95	3691.51
	Deferred Tax Liabilities (Net)	5184.02	5104.36	5184.02	5104.36
	Total Non-Current Liabilities	**8368.97**	**8795.87**	**8368.97**	**8795.87**
2.b	**Current Liabilities**				
	Financial Liabilities:				
	(i) Borrowings	20364.12	22027.79	20364.12	22027.79
	(ii) Trade Payables				
	- Total outstanding dues of Micro & Small Enterprises	2082.15	1676.89	2082.15	1676.89
	- Total outstanding dues of otherthan Micro & Small Enterprises	23809.73	24932.14	23809.73	24932.14
	(iii) Other Financial Liabilities	1080.14	852.28	1080.14	852.28
	Other Current Liabilities	1277.69	1250.46	1277.94	1250.62
	Provisions	217.43	157.43	217.43	157.43
	Current Tax Liabilities (Net)	304.01	241.97	304.01	241.97
	Total Current Liabilities	**49135.27**	**51138.96**	**49135.52**	**51139.12**
	Total Liabilities	**57504.24**	**59934.83**	**57504.49**	**59934.99**
	Total Equity and Liabilities	**118676.49**	**119598.93**	**118947.74**	**119870.09**
		-	-	-	-

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	CASH FLOW STATEMENT	**Rupees in Lakhs**			
Sr. No.	**Particulars**	**Standalone**		**Consolidated**	
		Period ended 30.09.2026	**Period ended 30.09.2025**	**Period ended 30.09.2026**	**Period ended 30.09.2025**
		Un-Audited	**Un-Audited**	**Un-Audited**	**Un-Audited**
A	**CASH FLOW FROM OPERATING ACTIVITIES:**				
	Net Profit Before Tax	**2866.77**	**2295.87**	**2866.77**	**2295.87**
	Adjustments for:				
	Depreciation & Amortisation Expense	1381.33	1301.54	1381.33	1301.54
	Interest Income	(287.35)	(271.55)	(287.35)	(271.55)
	(Profit)/Loss on sale of Property, Plant & Equipment	(54.82)	5.37	(54.82)	5.37
	Interest Paid	1401.10	1775.09	1401.10	1775.09
	Un-realised forex (Gain)/Loss	(4.03)	(59.56)	(4.03)	(59.56)
	Remeasurement of Defined Benefit Plans	(22.45)	(16.66)	(22.45)	(16.66)
	Operating Profit before Working Capital Changes	**5280.55**	**5030.10**	**5280.55**	**5030.10**
	Adjustment for:				
	(Increase)/Decrease in Inventories	646.28	563.24	646.28	563.24
	(Increase)/Decrease in Trade Receivables	96.83	(472.99)	96.83	(472.99)
	(Increase)/Decrease in Other Financial Assets	(207.89)	206.46	(207.89)	206.46
	(Increase)/Decrease in Other Current Assets	(1701.42)	(223.40)	(1701.42)	(223.40)
	(Increase)/Decrease in Other Non-Current Assets	(159.49)	(26.33)	(159.49)	(26.33)
	(Decrease)/Increase in Trade Payables	(102.72)	(3487.02)	(102.72)	(3487.02)
	(Decrease)/Increase in Other Financial Liabilities	227.85	352.80	227.85	352.80
	(Decrease)/Increase in Other Current Liabilities	311.25	436.57	311.34	436.45
	(Decrease)/Increase in Provisions	60.00	(61.77)	60.00	(61.77)
	Cash generated from Operations	**4451.24**	**2317.66**	**4451.33**	**2317.54**
	Taxes Paid	(585.45)	(246.41)	(585.45)	(246.41)
	Net Cash from Operating Activities	**3865.79**	**2071.25**	**3865.88**	**2071.13**
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Property, Plant and Equipment	(600.15)	(819.59)	(600.32)	(819.68)
	Purchase of Other Intangible Assets	-	(29.76)	-	(29.76)
	Proceeds from Sale of Property, Plant and Equipment	54.82	18.54	54.82	18.54
	(Increase)/Decrease in Capital Work-In-Progress	(574.39)	(60.81)	(574.39)	(60.81)
	Purchase of Non-Current Investments	(106.40)	-	(106.40)	-
	(Increase)/Decrease in Unpaid Dividend A/cs	0.75	2.04	0.75	2.04
	Interest Income	287.35	271.55	287.35	271.55
	Net Cash from / (used in) in Investing Activities	**(938.02)**	**(618.03)**	**(938.19)**	**(618.12)**
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from Long-Term Borrowings	1000.00	-	1000.00	-
	Repayment of Long-Term Borrowings	(1706.35)	(1937.27)	(1706.35)	(1937.27)
	Interest paid	(1401.10)	(1775.09)	(1401.10)	(1775.09)
	Dividend Paid	(609.01)	(435.01)	(609.01)	(435.01)
	Net Cash from / (used in) Financing Activities	**(2716.46)**	**(4147.37)**	**(2716.46)**	**(4147.37)**
	Net increase / (Decrease) in Cash and Cash equivalents	**211.31**	**(2694.15)**	**211.23**	**(2694.36)**
	Cash and Bank Balances	8475.19	7821.03	8477.34	7823.73
	Cash Credit Balance	(18855.12)	(18650.32)	(18855.12)	(18650.32)
	Cash and Cash equivalents at the beginning of the year	**(10379.93)**	**(10829.29)**	**(10377.78)**	**(10826.59)**
	Cash and Bank Balances	7222.62	6777.87	7224.69	6780.36
	Cash Credit Balance	(17391.24)	(20301.31)	(17391.24)	(20301.31)
	Cash and Cash Equivalents at the end of the year	**(10168.62)**	**(13523.44)**	**(10166.55)**	**(13520.95)**

NOTES:

1	The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 2nd November 2026.
2	The financial statements have been prepared in compliance with Indian Accounting Standards (Ind AS).
3	The operations of the Company relate to only one primary segment viz., Iron Castings.
4	The above consolidated results include the results and other information of our Subsidiary Company, NC Energy Limited.
5	The Company's subsidiary has not commenced its commercial operations yet, hence, the consolidated financial results of the Company are the same as the standalone financial results for the relevant period.
6	Previous year figures have been regrouped/ rearranged wherever necessary.
7	The results of the Company are available at www.nelcast.com, www.bseindia.com, www.nseindia.com

For Nelcast Limited

P. Deepak

P. Deepak
Managing Director
DIN: 02785326

Place: Chennai
Date: 02.11.2026

K. NAGARAJU & ASSOCIATES
Chartered Accountants

H.No.H-59, 1st Floor
Madhura Nagar, Ameerpet
Hyderabad-500038.
Telangana, India.
Phone: 23817878
Email: knagarajuassociates@gmail.com

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER 2026

To
The Board of Directors
Nelcast Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nelcast Limited** ("the Company") for the quarter and half-year ended 30th September 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K NAGARAJU & ASSOCIATES
Chartered Accountants
Registration No. 002270S

Y V SIVA REDDY
Partner
Membership No. 204554

Chennai, 2nd November 2026

UDIN: **26204554YQRQIZ3960**

K. NAGARAJU & ASSOCIATES
Chartered Accountants

H.No.H-59, 1st Floor
Madhura Nagar, Ameerpet
Hyderabad-500038.
Telangana, India.
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Email: knagarajuassociates@gmail.com

INDEPENDENT AUDITORS' LIMITED REVIEW REPORT ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER AND HALF-YEAR ENDED 30TH SEPTEMBER 2026

To
The Board of Directors
Nelcast Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial results of **Nelcast Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred as "the Group") for the quarter and half-year ended 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the wholly-owned subsidiary, NC Energy Limited.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

K. NAGARAJU & ASSOCIATES Chartered Accountants Hyderabad

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6. The unaudited consolidated financial results includes the interim financial results of the subsidiary which have not been reviewed by their auditors, whose interim financial results reflect total assets of Rs.4131.25 Lakhs, total revenue of Rs.Nil, total profit after tax of Rs.Nil, total comprehensive income of Rs.Nil and net cash flows of Rs.-0.08 Lakhs for the quarter and half-year ended 30th September 2026 as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial results certified by the Management.

For K NAGARAJU & ASSOCIATES
Chartered Accountants
Registration No. 002270S

Y V SIVA REDDY
Partner
Membership No. 204554

Chennai, 2nd November 2026

UDIN: **26204554YFZHUR8727**