

Date: July 8, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 544718

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G, BKC,
Bandra (East), Mumbai- 400051
Symbol: PNGSREVA

Subject: Business update for the quarter ended June 30 ,2026 (Q1-FY26-27).

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the Quarterly Business Update of the Company for the quarter ended June 30, 2026 (Q1 FY 26-27) along with store counts as on date.

Kindly take this on your records please.

Thanking you,
For **PNGS Reva Diamond Jewellery Limited**

Kirti Vaidya
Company Secretary & Compliance Officer
M. No.: A31430

Encl: As above.

PNGS Reva Diamond Jewellery Limited

(Formerly known as Gadgil Metals & Commodities)

CIN - U32111PN2024PLC236494 | GST Number - 27AAPCP2937H1Z0

Regd Address:- Abhiruchi Mall, 59/1c, Wadgaon Budruk, Sinhagad Road, Pune - 411041

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BUSINESS UPDATE Q1FY27

Pune, July 08, 2026: PNGS Reva Diamond Jewellery Limited, a branded Certified Natural diamond jewellery retailer backed by the 190+ years legacy of the P. N. Gadgil & Sons Group, with a strong presence in Western India & an expanding retail footprint across key markets, reports its business update for the Quarter ended June 30, 2026.

Key Highlights:

Particulars (Rs in Millions)	*Q1FY27	#Q1FY26	YoY% in Q1FY27 including Gold Sales	YoY% in Q1FY27 excluding Gold Sales
Revenue from Operations	1,179.73	537.49	119.49%	122.35%

Note: The Revenue from Operations for Q1FY27 given above is subject to limited review / audited by the Statutory Auditors of the Company.

* The Revenue from Operations includes ** Gold sales of 19.86 Millions for Q1FY27.

The Revenue from Operations includes ** Gold sales of 15.84 Millions for Q1FY26.

** The Gold Sales mentioned above relates to gold received from customers as part consideration for the purchase of diamond jewellery. In such transactions, customers provide their old gold, the value of which is adjusted against the price of the new jewellery purchased. The gold received from customers is primarily used in the manufacturing of new jewellery. The sale of gold reflected above represents only the excess gold remaining after consumption for manufacturing the new jewellery

The company does not engage in gold bullion or commodity trading. The sale of gold is purely incidental and arises only from the disposal of excess gold received from customers in the normal course of the company's sales operations.

• Revenue from Operations:

- ✓ Strong revenue growth of **119.49% YoY** (including Gold sales) and **122.35% YoY** (excluding Gold sales) in Q1FY27, driven by healthy consumer demand, strong volume growth, festive buying during Akshaya Tritiya and healthy sales during the monsoon season.
- ✓ Q1FY27 marked the **second consecutive quarter** of **over 100% YoY revenue growth**, underscoring the Company's sustained growth momentum.

• Festive Sales:

- ✓ During Akshaya Tritiya, the company recorded revenue of **Rs 127.27 Million**, compared to Rs 34.63 Million in the previous year, reflecting a strong year-on-year **growth of 268%**.

• Store Expansion:

- ✓ With the recent COCO store opening at Amanora Mall, the total store count as of date becomes **37 stores** (3 EBO's / COCO stores and 34 SIS Stores) compared to 36 stores (2 EBO's / COCO stores and 34 SIS Stores) as of 31-March-2026.
- ✓ Recently opened COCO stores are performing **in line with expectations**, and the Company **remains on track with its plan to open ~15 new COCO stores** over the next 24 months from IPO date, focusing primarily on Tier 1 cities, along with selective expansion into Tier 2 cities and metro markets across Maharashtra and key North India markets.

• Demand Outlook:

We remain positive on the demand outlook, supported by the recent correction in gold prices, which is expected to encourage jewellery purchases ahead of the upcoming wedding season. This, coupled with the continued shift towards branded jewellery, is expected to provide a favourable demand environment.

About PNGS Reva Diamond Jewellery Limited (CIN No. L32111PN2024PLC236494):

PNGS Reva Diamond Jewellery Limited is a focused diamond jewellery retail player backed by the strong legacy of the P N Gadgil & Sons Group, which brings over 190 years of heritage in the jewellery industry. The Company currently operates across 37 locations, comprising a mix of SIS (Shop-in-Shop) formats and COCO stores, with a strong presence in Maharashtra and a growing footprint in select other markets. Leveraging its established brand recall, strong management, sourcing capabilities and domain expertise in studded jewellery, the Company is strategically transitioning towards a COCO-led store expansion model to drive scalable growth, while continuing to benefit from the Group's established retail network and credibility.

To know more, visit: www.revabypng.com

For more information, please contact	
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PNGS Reva Diamond Jewellery Limited	Stellar IR Advisors Private Limited