

SESL/Intimation/2026-2027

May 22, 2026

BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers,
Dalal Street,
Mumbai-400 001.

National Stock Exchange of India Limited
Listing Department
“Exchange Plaza”,
C-1, Block G, Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code: 532051

Scrip Code: SWELECTES

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby attach the copy of Press Release dated May 22, 2026 titled “SWELECT REPORTS FY26 CONSOLIDATED PAT OF INR 57.58 CR”.

The above information will be made available on the website of the Company www.swelectes.com.

We request you to kindly take on record the above intimation

Thanking you,

Yours faithfully,

For SWELECT ENERGY SYSTEMS LIMITED

R Chellappan
Vice Chairman and Whole-time Director
DIN: 00016958

Encl.: a/a

SWELECT REPORTS FY26 CONSOLIDATED PAT OF INR 57.58 CR

Chennai, May 22, 2026: The Board of Directors of SWELECT Energy Systems Ltd. (BSE Code: 532051 | NSE Symbol: SWELECTES), formerly known as NUMERIC Power Systems Ltd., a leading name in India's renewable energy sector, yesterday approved the Financial Results (Standalone and Consolidated) for the Quarter (Unaudited) and Year (Audited) ended March 31, 2026.

Performance Highlights of Consolidated Results

INR in Cr.

Particulars	Q4 – FY25	Q4 – FY26	FY25	FY26
Total Income	232.86	209.80	668.61	693.21
Revenue from Operations	218.81	202.42	621.67	657.12
EBITDA	42.67	42.87	143.79	187.46
Profit Before Tax (PBT)	15.74	12.80	43.6	75.57
Profit After Tax (PAT)	8.98	11.09	13.98	57.58

Consolidated Results for Q4 (2025 – 2026)

- Total Income stood at INR 209.80 cr in the quarter ended March 31, 2026 as against INR 232.86 cr in the corresponding quarter in FY25
- Revenue from operations for the fourth quarter of FY26 stood at INR 202.42 cr as compared to INR 218.81 cr in the fourth quarter of FY25
- The Company's Earnings before Interest, Tax, Depreciation and Amortization prior to Exceptional items (EBITDA) stands at INR 42.87 cr for the January – March 2026 quarter, as against INR 42.67 cr in January – March 2025
- Profit Before Tax (PBT) stood at INR 12.80 cr for the fourth quarter of FY26 as compared to INR 15.74 cr in the fourth quarter of FY25
- Profit After Tax (PAT) stands at INR 11.09 cr in Q4 (2025 – 2026) as against INR 8.98 cr in Q4 (2024 – 2025)

Consolidated Results for FY26 (2025 – 2026)

- Total Income stood at INR 693.21 cr for the financial year ended March 31, 2026 as against INR 668.61 cr in the financial year ended March 31, 2025
- Revenue from operations for FY26 stood at INR 657.12 cr as compared to INR 621.67 cr in FY25
- The Company's Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) prior to exceptional items stands at INR 187.46 cr for FY26, as against INR 143.79 cr for FY25
- Profit Before Tax (PBT) stood at INR 75.57 cr for FY26 as compared to INR 43.6 cr in FY25
- Profit After Tax (PAT) stands at INR 57.58 cr in 2025 – 2026 as against INR 13.98 cr in 2024 – 2025

From the Management Desk

Commenting on the company's performance, Mr. R. Chellappan, Founder & Vice Chairman, SWELECT Energy Systems Ltd. said, *"In FY26, our deepened commitment to responsible energy and the successful launch of our BESS portfolio (Battery Energy Storage Systems) positions us well for future growth. With a Made In SWELECT focus we continue to invest/explore investments in manufacturing infrastructure in Solar as well as BESS to meet India's rising need for clean, reliable and locally made solar energy. Our continued focus on safety, quality, ESG and customer satisfaction continues to guide us as we step into the next phase of our growth story."*

"FY26 EBITDA expanded 30% to INR 187.46 crore - numbers that reflect significant improvement in the company's operating performance. We are well positioned to reach our announced goal of having a 1GW IPP portfolio in two-year timeframe" adds Dr. Arulkumar Shanmugasundaram, CEO & Managing Director, SWELECT Energy Systems Ltd.

About SWELECT Energy Systems Ltd.

Established in 1984, as a UPS and Power Protection Systems leader, SWELECT Energy Systems Limited has emerged as a leading solar power solutions company with a robust presence in the global energy market. SWELECT has three core businesses - IPP Business with Energy Sales to C&I and Govt Customers, Ground Mounted and Rooftop EPC business, Channel-driven product business (Home, BESS solutions) for Residential and Commercial customers. The businesses are built on a strong manufacturing base of Solar Photovoltaic (PV) Modules, Module mounting structures (MMS), String Combiner Boxes, ACDB, DCDB etc. With a vertically integrated manufacturing structure, all our businesses offer high quality MADE IN SWELECT products in line with the Government's Atmanirbhar Bharat mission.

SWELECT also carries the strong legacy of Numeric, India's leading UPS solutions brand, under which it built deep expertise in power electronics and battery energy systems for over two decades. In 2012, the company transitioned from Numeric to SWELECT, symbolizing its evolution from "Power to Energy" and establishing itself as a trusted leader in the solar energy sector.

For further information, kindly contact:

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DISCLAIMER:

Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. SWELECT Energy Systems Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.