

October 22, 2026

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s)/Madam,

This is further to the disclosure dated July 14, 2026 as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, whereby it was informed that the Board of Directors of Dalmia Bharat Sugar and Industries Limited (“**Company**”) had, at its meeting held on July 14, 2026, approved project relating to Sugarcane Plantation and setting up of a Sugar Manufacturing Unit of 3500 TCD along with Co-gen facility of 20 MW in Tanzania (“**Project**”), through Eagle Agrotech Tanzania Limited (“**EATL**”), a Wholly Owned Subsidiary Company of EAHL, involving estimated project cost of US\$132 Million.

In furtherance thereto, EATL has on October 20, 2026 executed a Facility Agreement with CRDB Bank Public Limited Company for \$87.5 Million (equivalent in Tanzanian currency) Term Loan. An executed copy of the Facility Agreement has been received by DBSIL on October 21, 2026. In terms of the Facility Agreement, DBSIL shall sponsor Standby Letter of Credit (“**SBLC**”) as a collateral security, covering 51% of the principal amount. The quantum of SBLC will change each year depending on the expected principal outstanding/drawdown expected by end of each year from the date of Agreement.

A Disclosure pursuant to Regulation 30 read with clause 5A, Para A, Part A, Scheduled III of SEBI Listing Regulations is attached and marked as **Annexure 1**.



We request you to take the above information on records.

Thanking You,

Yours Faithfully

For **Dalmia Bharat Sugar and Industries Limited**

**RACHNA
GORIA**

Digitally signed by RACHNA GORIA
Date: 2026.10.22 12:51:22 +05'30'

Rachna Goria

Company Secretary and Compliance Officer

FCS 6741

Encl.: As Above



ANNEXURE 1

Disclosure pursuant to Regulation 30 read with clause 5A, Para A, Part A, Scheduled III of SEBI Listing Regulations:

S. No.	Particulars	Disclosure
A	If the listed entity is a party to the agreement –	No
I	Details of the counterparties (including name and relationship with the listed entity)	Not Applicable
B	If listed entity is not a party to the agreement -	
I	Name of the party entering into such an agreement and the relationship with the listed entity.	Eagle Agrotech Tanzania Limited (“ EATL ”), a step-down subsidiary of Dalmia Bharat Sugar and Industries Limited (“ DBSIL ”).
ii	Details of the counterparties to the agreement (including name and relationship with the listed entity).	CRDB Bank Public Limited Company (“ CRDB ”).
iii	Date of entering into the agreement.	October 20, 2026
C	Purpose of entering into the agreement.	Availment of \$87.5 Million (equivalent in Tanzanian currency) Term Loan by EATL from CRDB.
D	Shareholding, if any, in the entity with whom the agreement is executed.	No
E	Significant terms of the agreement (in brief).	Term Loan of \$87.5 Million (equivalent in Tanzanian currency) will be provided by

		CRDB to EATL for 10 year's period at floating rate.
F	Extent and the nature of impact on management or control of the listed entity;	Agreement will not have any impact on management or control of DBSIL.
G	Details and quantification of the restriction or liability imposed upon the listed entity.	DBSIL shall sponsor Standby Letter of Credit (" SBLC ") as a collateral security covering 51% of the principal amount. The quantum of SBLC will change each year depending on the expected principal outstanding/drawdown expected by end of each year from the date of Agreement.
H	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	EATL is a step-down subsidiary of DBSIL.
I	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length.	Facility Agreement between CRDB and EATL is not a related party transaction. However, provision of SBLC by DBSIL to CRDB as a collateral security will be a related party transaction and same will be at arm's length.
J	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not Applicable.
K	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest	Not Applicable.



	arising out of such agreements, etc.	
L	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):	Not Applicable
i	Name of parties to the agreement;	-
ii	Nature of the agreement;	-
iii	Date of execution of the agreement;	-
iv	Details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier);	-
v	Reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	-

