Date: November 5, 2026.

To
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001
Company Code: METAINFO
Scrip Code: 544441

Dear Sir/Madam,

Sub. Press Release – Intimation Under Regulation 30 OF SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Un-Audited Financial Results for the half year ended September 30, 2026.

The Press release is self-explanatory.

Kindly take the above information on your record.

Thanking you,
For Meta Infotech Limited

MANSI CHINTAN SHETH
Digitally signed by MANSI CHINTAN SHETH
Date: 2026.11.05 18:45:43 +05'30'

Mansi Sheth
Company Secretary & Compliance Officer
M. NO: A28359

Meta Infotech Limited.
Unit # 118, 119, 1st Floor, Ackruti Star, Opp. Ackruti Centre Point, MIDC, Andheri (E), Mumbai – 400 093. India
CIN No.:L72100MH1998PLC117495
Phone 91 22 6937 2500
Email: info@metainfotech.com
WWW.metainfotech.com

Meta Infotech Ltd

Press Release

Mumbai, 05th Nov 2026: Meta Infotech Ltd (BSE: METAINFO), one of India's leading cybersecurity solutions providers, has announced its unaudited financial results for the Half Year ended 30th September 2026.

Rs 895 Million
H1FY27 Revenue

Order Book at Rs 927 Million
as on 30th Sept. 2026

Financial Highlights:

Particulars (Rs Million)	H1FY27	H1FY26	YoY	H2FY26	HoH
Revenue from Operations	895	2101	-57%	599	49%
Gross Profit	**288**	**352**	**-18%**	**203**	42%
Margin (%)	*32.2%*	*16.8%*		*33.9%*	
EBITDA	**78**	**158**	**-50%**	**23**	246%
Margin (%)	*8.7%*	*7.5%*		*3.8%*	
PAT	**49**	**104**	**-53%**	**4**	1010%
Margin (%)	*5.4%*	*5.0%*		*0.7%*	

- **H1FY27 Revenue**, The moderation in H1FY27 revenue reflects a conscious strategic shift towards a services-led business model, following the decision to discontinue product sales to a leading banking client to protect margins. The Company continues to maintain its strategic cybersecurity partnership with the client through its services offerings. Going forward, Meta Infotech remains focused on **expanding its high-value cybersecurity services portfolio**, improving revenue quality and driving sustainable, profitable growth.

- **Improving profitability:** Despite the moderation in revenue, the Company reported an improvement in gross margin to **32.2% in H1FY27 from 16.8% in H1FY26**. EBITDA margin also **improved to 8.7% from 7.5%**, reflecting a conscious shift towards higher-margin cybersecurity services and a focus on improving revenue quality

- **Newer geographies:** The Company's expansion beyond Mumbai is progressing well, with new client additions across key markets including Chennai, Bengaluru, Hyderabad and Delhi, along with international markets. These markets are beginning to contribute to business growth and offer significant headroom for further client acquisition, deeper customer relationships and revenue expansion as the Company's presence scales.

- **Expanded cybersecurity service capabilities:** The onboarding of **3 new vendors** has strengthened the Company's service portfolio and enhanced its ability to offer integrated cybersecurity solutions. As these partnerships mature and business volumes scale, the Company expects to derive better operating efficiencies and improved margins.

- **Focus on profitable growth and revenue quality:** The Company continues to prioritise profitable business opportunities, **higher-value cybersecurity engagements and long-term customer relationships over lower-margin product-led revenues**. This approach is expected to support sustainable margin improvement and strengthen the overall business mix.

Order Book Details:

- The Company continues to focus on building a quality order pipeline, with a strong order book of **Rs 927 Million as of September 30, 2026**, providing a base for future revenue conversion while maintaining a disciplined focus on profitable business opportunities and a services-led growth strategy. The lower order book reflects the Company's strategic **shift towards higher-margin, value-added services** and profitable growth.

- Added **12 new clients** during the H1FY27 across sectors and regions reflecting continued traction in enterprise cybersecurity solutions and services.

Commenting on the results, Mr. Venu Gopal Peruri, Chairman and Managing Director:

*H1FY27 marks an important phase in Meta Infotech's strategic transition towards a services-led cybersecurity business. Our conscious decision to **move away from certain lower-margin** product sales reflects our focus on improving profitability and enhancing revenue quality, while continuing to strengthen strategic customer relationships through our services.*

*We are encouraged by the improvement in profitability and the early contributions from our expansion into key markets. The new geographies, along with our **expanded network of technology partners and broader service capabilities**, provide a strong foundation for future growth.*

*With increasing enterprise focus on cybersecurity amid rapid digitalisation and AI adoption, we remain committed to expanding our **high-value services portfolio, deepening customer relationships and driving sustainable, profitable growth**.*

Meta Infotech Ltd

Press Release

About Meta Infotech:

Founded in 1998, Meta Infotech is a leading cybersecurity solutions provider committed to safeguarding the digital infrastructure of enterprises across India. Since its strategic transition into the cybersecurity domain in 2010, the company has evolved into a trusted partner for organizations seeking comprehensive protection in an increasingly digital world.

Meta Infotech offers an extensive portfolio of over 15 cybersecurity solutions and services, including Secure Access Service Edge (SASE), Database Security, Endpoint Detection & Response (EDR/XDR), Cloud Security, Identity Security, Application and API Security, Network and Perimeter Security, and Managed Security Services.

With a strong and growing presence across industries such as Banking, Capital Markets, NBFCs, IT/ITES, Insurance, Cybersecurity, Automobile, FMCG, Pharmaceuticals, Real Estate, Manufacturing, and Conglomerates, Meta Infotech continues to empower enterprises with advanced, scalable, and future-ready cybersecurity solutions.

Contact Us:

Meta Infotech Ltd	Stellar IR Advisors Pvt. Ltd.
Mansi Sheth cs@metainfotech.com	**Suyash Samant** suyash@stellar-ir.com
	Hrithik Hattiangadi hrithik@stellar-ir.com
022 69372500	022 62398024
www.metainfotech.com	www.stellar-ir.com

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.