SHIVALIK BIMETAL CONTROLS LIMITED
Registered Office: 16 - 18 New Electronics Complex, Chambaghat, Solan, HP - 173212, India
Ph: +91 - 1792 - 230578 Email: shivalik@shivalikbimetals.com Web: www.shivalikbimetals.com
Investor Relations: investor@shivalikbimetals.com CIN: L27101HP1984PLC005862

SBCL/BSE & NSE/2026-27/58 **04th November, 2026**

To, BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 **Code No. 513097**	**To,** National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Code No. SBCL**

Sub: Regulation 30: Press Release

Dear Sir/Madam,

Please find attached herewith a copy of the Press Release to be issued by the Company.

The same is also being uploaded on website of the Company at www.shivalikbimetals.com.

You are requested to take the above on record and acknowledge receipt.

Thanking you,
For Shivalik Bimetal Controls Limited

AARTI SAHNI
Digitally signed by AARTI SAHNI
Date: 2026.11.04 14:50:10 +05'30'

Aarti Sahni
Company Secretary
M. No: A25690

Encl: As above

Corporate Office:
4th Floor, Space No. 408, Eros Corporate Tower,
Nehru Place, New Delhi - 110019, India
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Shivalik Bimetal Controls delivers robust earnings growth; consolidated EBITDA rises 62% in Q2 FY27 and 48% in H1 FY27

Consolidated PAT rises 36% in Q2 FY27 and 40% in H1 FY27;

New Delhi, India, 4 November 2026: The Board of Directors of Shivalik Bimetal Controls Limited ("SBCL" or "the Company") today announced its financial results for the quarter and half year ended 30 September 2026.

SBCL delivered stronger first-half earnings, combining higher core profitability with broader consolidated growth. **H1 FY27 consolidated revenue increased 38.7% to ₹380.0 crore, EBITDA grew 48.5% to ₹93.6 crore and PAT increased 40.4% to ₹66.5 crore.**

Q2 and H1 FY27 Financial Highlights (consolidated)

₹ crore unless stated

Metric	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	197.8	137.4	+43.9%	380.0	274.0	+38.7%
Gross profit	90.0	64.7	+39.1%	169.1	125.6	+34.6%
Gross margin	45.5%	47.1%	-157 bps	44.5%	45.8%	-134 bps
EBITDA	50.2	31.1	+61.6%	93.6	63.0	+48.5%
EBITDA margin	25.4%	22.6%	+277 bps	24.6%	23.0%	+162 bps
PBT	45.6	32.2	+41.7%	89.5	62.6	+43.0%
PAT*	33.5	24.6	+36.3%	66.5	47.4	+40.4%
PAT margin*	17.0%	17.9%	-95 bps	17.5%	17.3%	+22 bps

Management Commentary

Mr. Kabir Ghumman, Managing Director, said:

"Our first-half performance provides a stronger foundation for Shivalik's next stage of growth. Our strategy is to build on proprietary materials and process expertise to supply more integrated components and assemblies, increasing the value we deliver within customer programmes and deepening our role in their development and production requirements.

India provides a growing domestic base, complemented by our established customer relationships across international markets. Our focus is to develop these relationships around a broader range of applications in current sensing, thermal control and switching, while managing the different demand cycles across regions.

For the remainder of FY27, execution will centre on sustaining core profitability, improving cash conversion following the inventory build, and directing capital towards programmes with credible customer adoption and good returns. Our objective is to continue building a platform

that earns a larger role within customer programmes while generating stronger returns on the capabilities and capital we deploy. The 100% interim dividend and proposed 2:1 bonus issue recognise our shareholders' continued trust and support as we build the foundations for Shivalik's next phase of growth."

Shivalik Bimetal Controls Limited.

Founded in 1984 and headquartered in New Delhi, **Shivalik Bimetal Controls Limited** is a specialised engineering and advanced manufacturing company with capabilities across precision materials, current-sensing components, switching solutions and value-added assemblies.

The Company manufactures thermostatic bimetal and trimetal strips, low-ohmic shunt resistors and electrical contacts, and is developing integrated components and assemblies, including PCBA and busbar assemblies. Its products serve electrical, electronics, automotive, industrial, switchgear, smart-metering, battery-management and energy-management applications. Proprietary process capabilities span **Electron Beam Welding, Diffusion Bonding, Cold Bonding and precision strip processing**, supporting a wider range of OEM and Tier-1 customer requirements.

With manufacturing facilities in Chambhaghat and Kather, Solan, and Pune, approximately 1,000 employees and more than 300 customers globally, Shivalik's established materials and components business provides the technical foundation for its progression into integrated assemblies.

Investor Relations: Dickenson World
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