

MIHIKA INDUSTRIES LIMITED

(CIN: L70101WB1983PLC035638)

Reg. Office- ASO- 432 on the 4th (Fourth) Floor at Rajarhat It Park Ltd, at Plot

No- 2C/I, Action Area II C, RAJARHAT, New Town, Kolkata – 700161

Corp. Office: F-607, Titanium City Centre Near Sachin Tower, Satellite, Ahmedabad, Gujarat- 380 015

Website: www.mihikaindustries.co.in,

Email: mihikaindustrieslimited@gmail.com

Contact No.: +91 73836 25975

Date: 28th October, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir/Madam,

Sub: Notice of the meeting of the Rights Issue Committee of the Board of Directors of Mihika Industries Limited (the “Company”) to be held on Monday, November 02, 2026

Ref: Security Id: MIHIKA / Code: 538895

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“Board”) dated Friday, November 17, 2026, wherein the issue of partly paid-up equity shares of face value of ₹10 each of the Company (“Rights Equity Shares”) as decided by the Board by way of a rights issue for an amount not exceeding ₹ 90.00 crores (“Rights Issue”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved.

This is to inform you that a meeting of the Rights Issue Committee will be held on Monday, November 02, 2026, inter alia, to consider, discuss and decide various matters in connection with the Rights Issue, including but not limited to the specific terms of the Rights Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of the Rights Issue and other related matters.

This intimation is issued in terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Further, in accordance with the Company's Code of Conduct for Prevention of Insider Trading, the Company has intimated its ‘directors, designated persons and their immediate relatives’ regarding the closure of the Trading Window for trading in the Company's equity shares from Monday, October 26, 2026 till the expiry of 48 hours after the conclusion of the board meeting.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For, Mihika Industries Limited

BIPINBHAI
BECHARBHAI
PRAJAPATI

Digitally signed by BIPINBHAI
BECHARBHAI PRAJAPATI
Date: 2026.10.28 19:03:32
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Bipinbhai Prajapati
Managing Director
DIN: 11000222