



10th July, 2026

To,

The Manager (Listing), The BSE Ltd. Mumbai	The Manager (Listing), National Stock Exchange of India Ltd. Mumbai
Company's Scrip Code: 505700	Company's Scrip Code: ELECON

Sub. : Investor Presentation of the Earnings Conference Call to be held on 13th July, 2026

Ref. : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the above referred Regulation and in continuation of our letter dated 7th July, 2026 regarding schedule of Earnings Conference Call, please find attached herewith the Investor Presentation for Q1 for the Financial Year 2026-27. The same is also available on the website of the Company at <https://www.elecon.com/investors/presentations-made-to-analysts-or-institutional-investors>.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,
For Elecon Engineering Company Limited,



Bharti Isarani
Company Secretary & Compliance Officer

Encl.: As above



Cranes



Rubber Industry



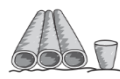
Marine Industry



Plastic Industry



Power Industry



Steel Industry



Sugar Industry

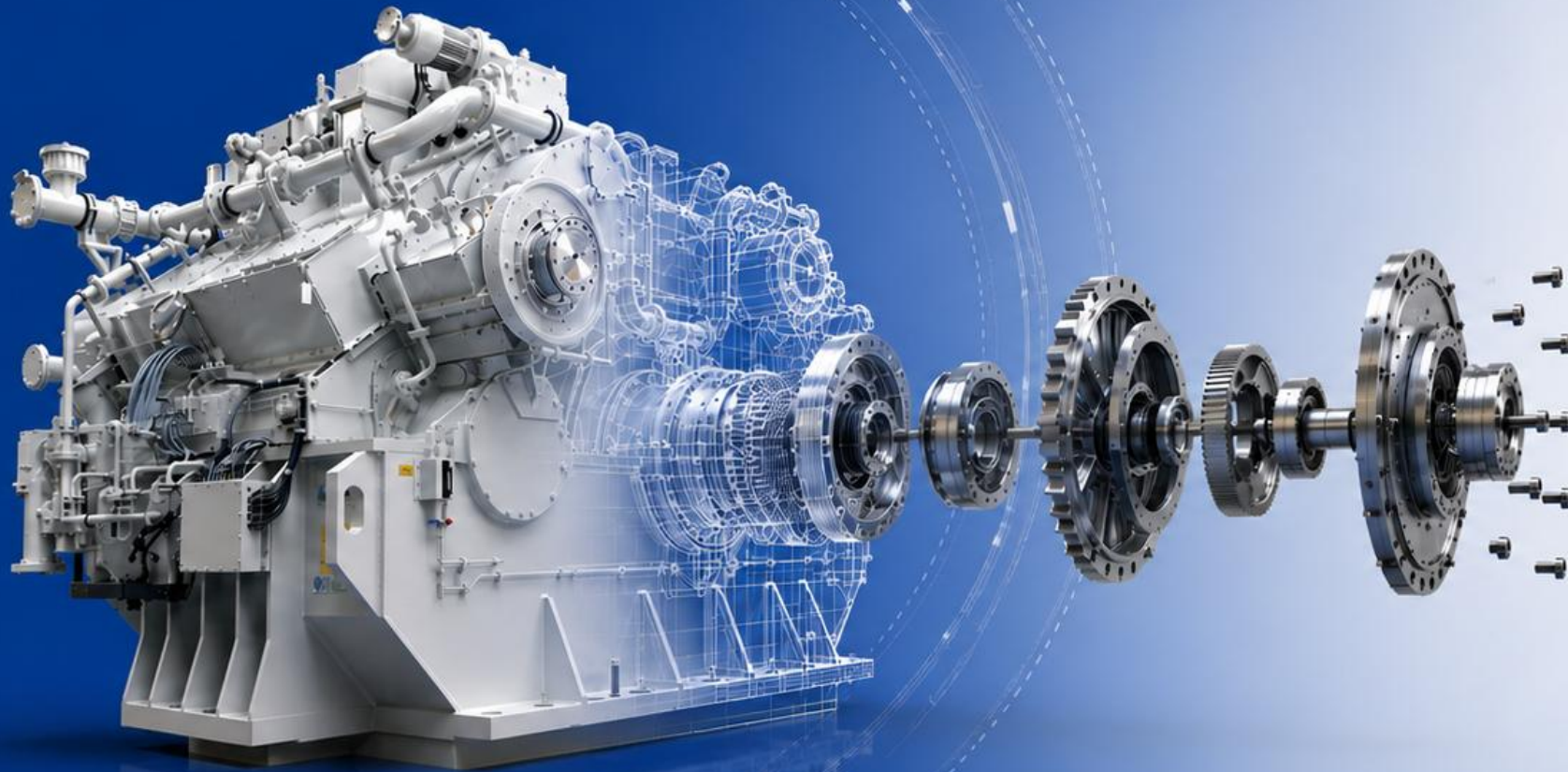


Mining



Cement Industry

Gearing industries. Gearing economies.



Q1 FY27 Investor Presentation

Elecon's Complex Gearbox: The COGAG Gearbox, Engineered for the Indian Navy.

**Note: the photo used is for illustrative purposes only, actual product may differ.*



Safe Harbor

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Agenda

Core Values and Beliefs



Company Overview



Historical Performance.



Q1 FY27 Financial Highlights

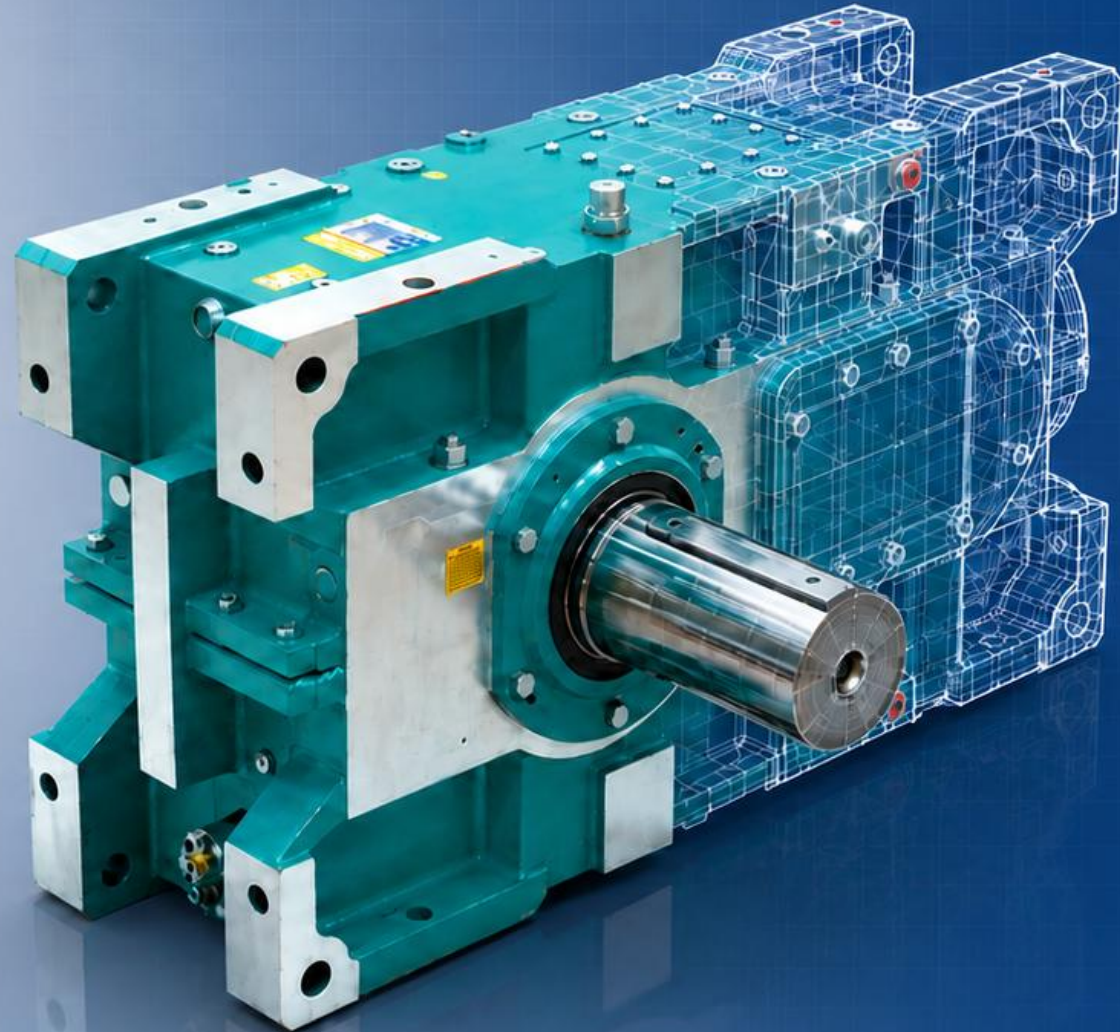


ESG Vision

01—

Core Value & Beliefs

 **ELECON** |  benzlers |  radicon



EON Series 2

**Note: the photo used is for illustrative purposes only, actual product may differ.*



Foundations to our Success through **Values**

D



Delightful Customer Experience

Ensure unparalleled positive customer experiences all the time

- ⚙ Proactiveness
- ⚙ Adaptability
- ⚙ Relationship
- ⚙ Service Orientation

R



Resolute Trust

Foster unwavering trust through camaraderie and credible conduct

- ⚙ Intent
- ⚙ Trustworthiness
- ⚙ Competence
- ⚙ Commitment Orientation

I



Ingenious Entrepreneurship

Demonstrate accountability for the purpose, empowerment, and business acumen

- ⚙ Innovation
- ⚙ Risk-Taking
- ⚙ Agility
- ⚙ Solution Orientation

V



Value Creation

Create value and enable growth for every stakeholder

- ⚙ Wealth
- ⚙ Learning
- ⚙ Research
- ⚙ Partnership Orientation

E



Ethics at the Core

Uphold the highest standards of ethical conduct and individual integrity

- ⚙ Honesty
- ⚙ Fairness
- ⚙ Transparency
- ⚙ ESG Orientation



The Spirit of Elecon Engineering in **Beliefs**



OWN IT

I am accountable to achieve key results.



CUSTOMER F1RST

I ensure my actions lead to customer delight.



LET'S INNOVATE!

I create timely and competitive products and solutions.



GO GLOBAL

I think and act towards becoming a leading global player.



LET'S UNIFY

I collaborate proactively and transparently to build trust.



LEARN & LEAD

I commit to learn, nurture and grow.



Safety & Wellness



Safety ingrained as a

Fundamental Value

rather than just a priority



To prevent incidents and prioritize well-being, we implement:

- ⚙️ Safety Audits
- ⚙️ Mock Drills
- ⚙️ Emergency Preparedness Plans
- ⚙️ Fire Safety Protocols
- ⚙️ Comprehensive Training
- ⚙️ Other targeted initiatives



2020-21:
Zero Accidents

2021-22:
One Minor Accident

2022-23:
Zero Accidents

2023-24:
One Minor Accident

2024-25:
One Minor Accident

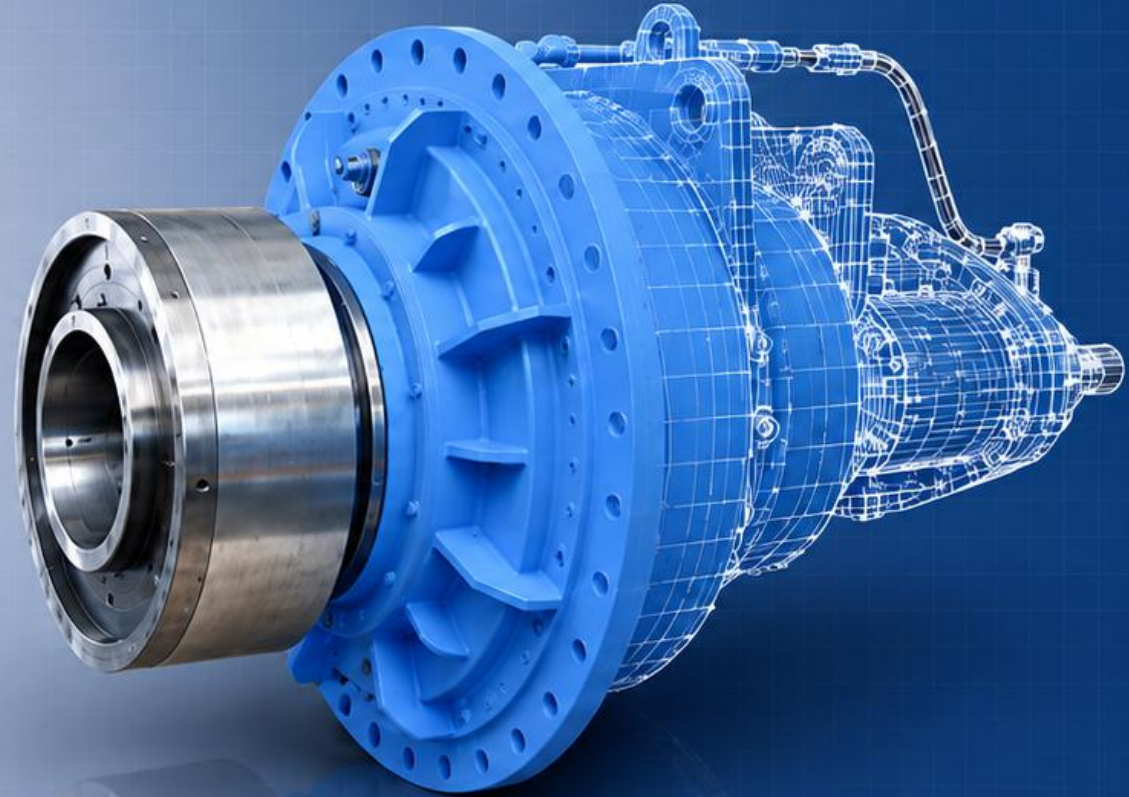
2025-26:
Zero Accidents

Q1 FY27:
Zero Accidents

02—

Q1 FY27 Financial Highlights

 ELECON |  benzlers* |  radicon*



Helical Cum Planetary Gearbox

**Note: the photo used is for illustrative purposes only, actual product may differ.*



Consolidated Q1 FY27 Financial Highlights

Highest-ever Revenue in Quarter One of Financial Year

Revenue

Q1FY27



₹ **521** crores
+11.9*% YoY

EBITDA & Margin %



₹ **109** crores (+3.9% YoY)*
21.0% (-160 bps)*

Order Intake



₹ **755** crores
+23% YoY

Open Order as at 30th June 2026 stands at ₹ **1,518** crores, a **37% increase** on a YoY basis.

The growth was recorded against the **adjusted Q1 FY26 Revenue & EBITDA – which excluded one-time arbitration income of ₹ 25 crores.*



From the Desk of the CMD

Commenting on the results, **Shri Prayasvin B. Patel, Chairman & Managing Director of Elecon Engineering Company Ltd.** said,

“Q1 FY27 marked another quarter of resilient performance for Elecon, with **Consolidated Revenue** of ₹ 521 crores, **EBITDA** of ₹ 109 crores and an **EBITDA margin** of **21.0%**. **Profit After Tax** stood at ₹ 70 crores, translating into a **PAT margin** of **13.5%**. Our performance reflects disciplined execution and operational resilience.

We recorded a **consolidated order intake** of ₹ 755 crores during the quarter, while our **consolidated open order book** stood at ₹ 1,518 crores as of 30th June 2026, providing strong revenue visibility for the quarters ahead.

Our **Gear Division** continued its strong growth trajectory, reporting revenue of ₹ 416 crores compared to ₹ 357 crores in Q1 FY26 grew by **16.3% YoY**, with an **EBIT margin** of **17.9%**. This performance was driven by improved execution across our overseas subsidiaries and healthy demand across domestic markets.

The **Material Handling Equipment (MHE) division** reported revenue of ₹ 105 crores, with an **EBIT margin** of **25.6%**. While the division witnessed a temporary moderation in project execution during the quarter, the underlying demand environment remains strong. **MHE order intake** grew **38.1% Y-o-Y** to ₹185 crores and the **open order book** stood at ₹475 crores with an increase of **18.8% Y-o-Y**, providing confidence in improved execution and stronger performance in the coming quarters.

Our Overseas revenue reached ₹ 151 crores during the quarter, contributing 29% of consolidated revenue and registering a **robust Y-o-Y growth of 21.9%**. Additionally, our **MHE division** has secured an order in overseas market for Port industry of ₹21 crores during the quarter, demonstrating our strategic initiatives are paying dividends.

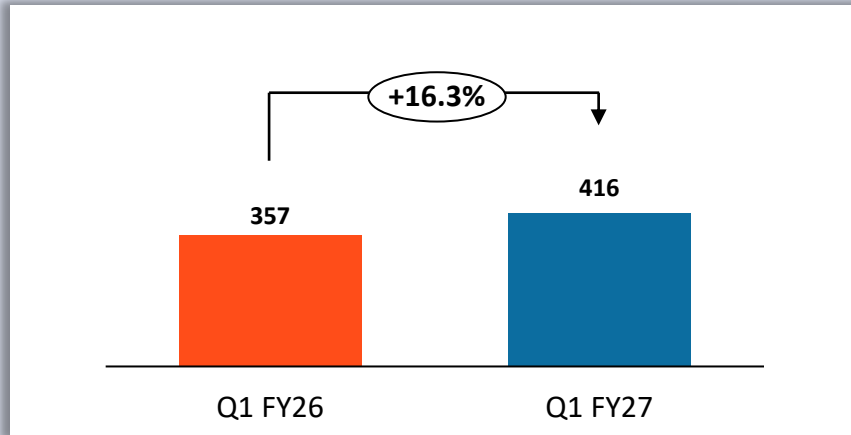
While global macroeconomic and geopolitical uncertainties persist; we are encouraged by the early signs of recovery across several international markets and remain focused on expanding our global presence.

As India's market leader in Industrial Gear Solutions and Material Handling Equipment, Elecon remains well positioned to capitalize on opportunities across domestic and international markets. Supported by advanced manufacturing capabilities, continuous investments in R&D, strategic global partnerships and engineering excellence, we are confident of sustaining profitable growth, strengthening our market leadership and creating long-term value for all our stakeholders.”

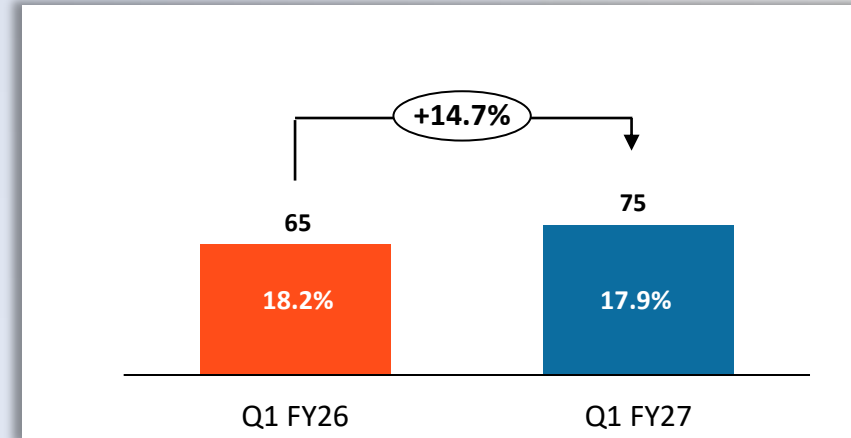


Consolidated Segment Wise Performance – Gear Division

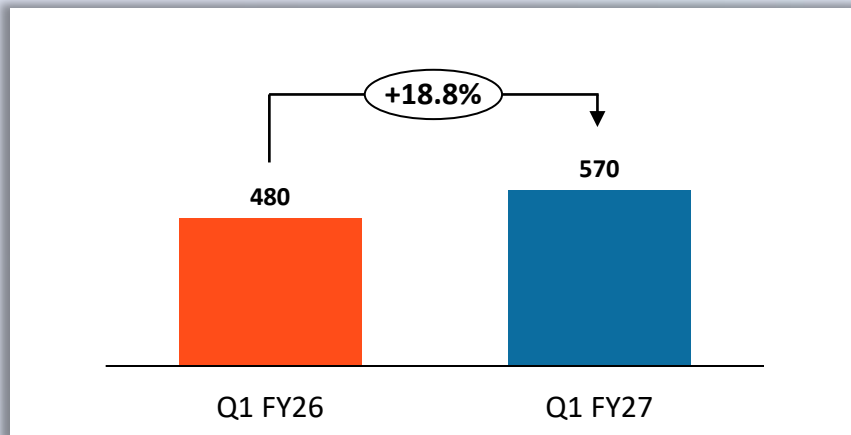
Revenue (₹ Crs.)



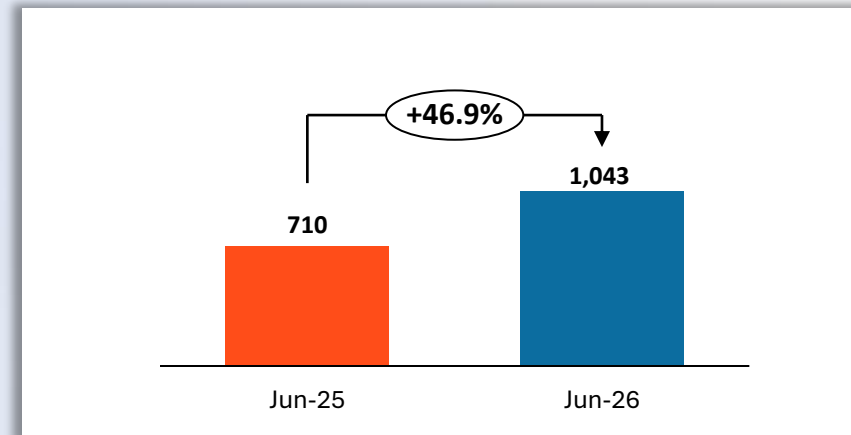
EBIT (₹ Crs., %)



Order Intake (₹ Crs.)



Open Order as at 30th June 2026 (₹ Crs.)



⚙️ **The Gear Division** delivered a strong performance in Q1 FY27, with revenue increasing 16.3% YoY to **₹416 crores**, driven by improved execution and healthy demand across domestic and international markets.

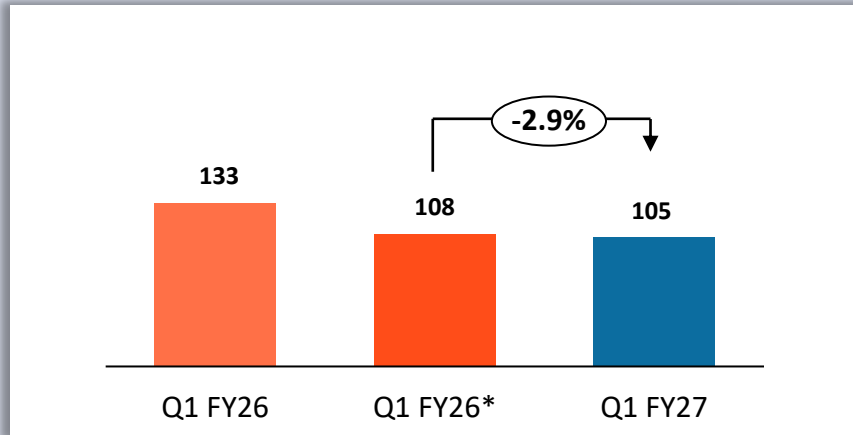
⚙️ EBIT grew **14.7%** YoY to **₹75 crores**, with the EBIT margin remaining resilient at **17.9%**, reflecting disciplined cost management while increase in input costs.

⚙️ Order intake increased **18.8%** YoY to **₹570 crores**, while the open order book rose **46.9%** YoY to **₹1,043 crores**, providing strong revenue visibility and reinforcing confidence in sustained growth over the coming quarters.

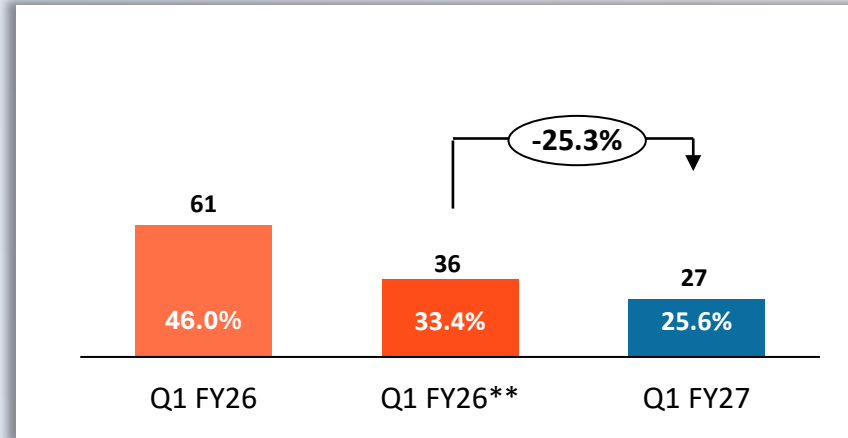


Consolidated Segment Wise Performance – MHE Division

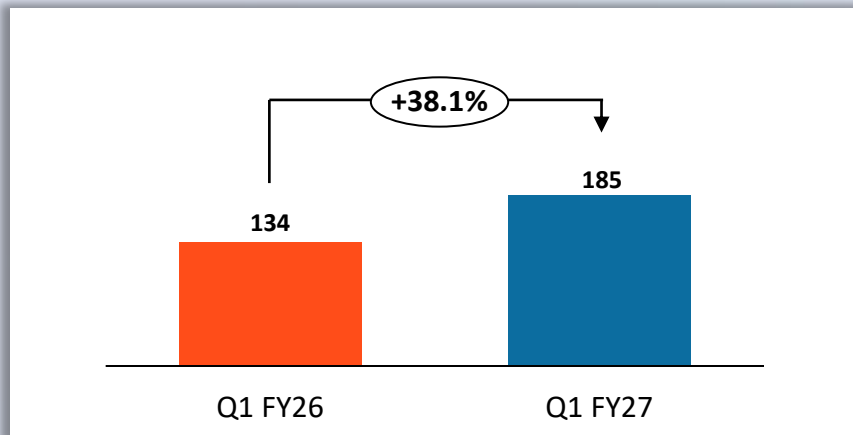
Revenue * (₹ Crs.)



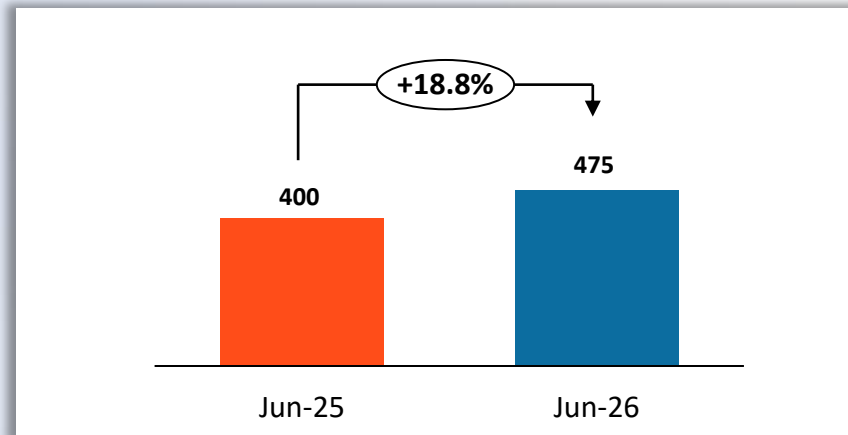
EBIT ** (₹ Crs., %)



Order Intake (₹ Crs.)



Open Order as at 30th June 2026 (₹ Crs.)



- ✦ The MHE Division witnessed a marginal degrowth in revenue of 2.9% on YoY basis, primarily attributable to temporary softness in project execution.

- ✦ The divisions EBIT decreased due to product mix and an increase in input costs.

- ✦ The division has secured an overseas order in Port industry of ₹21 crores during the quarter, demonstrating our strategic initiatives are paying dividends.

- ✦ A healthy open order book and a strong order intake coupled with a strong inquiry pipeline provide good visibility going forward.

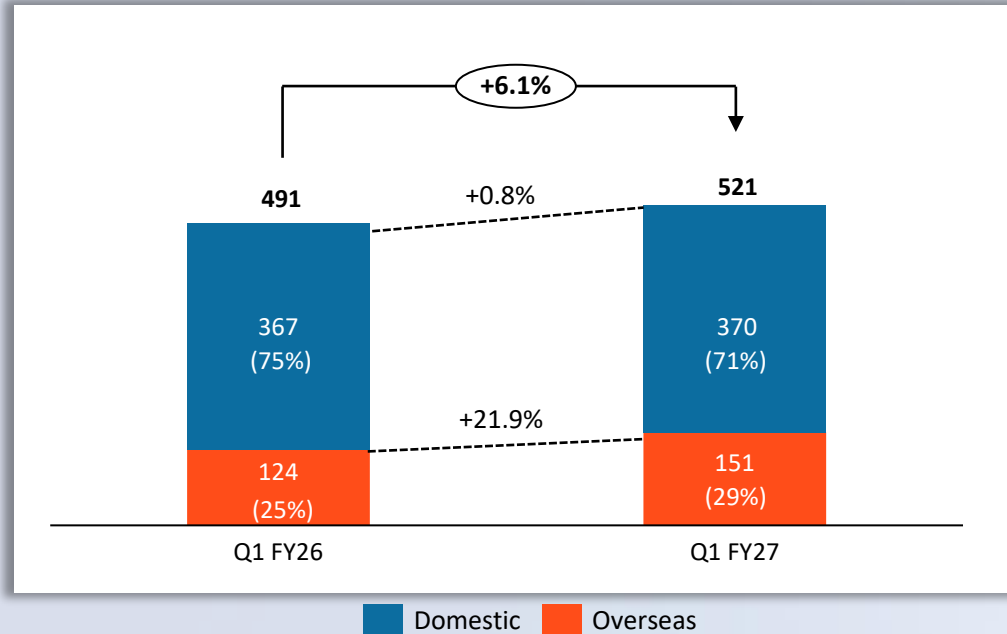
* Adjusted Revenue for Q1 FY26 = Total Revenue less Arbitration Settlement Income of ₹ 25 crores pertaining to one-time arbitration settlement.

** Adjusted EBIT for Q1 FY26 = Reported EBIT less Arbitration Settlement Profit of ₹ 25 crores pertaining to one-time arbitration settlement.



Consolidated Revenue Split

Geography Wise (₹ Crs., %)

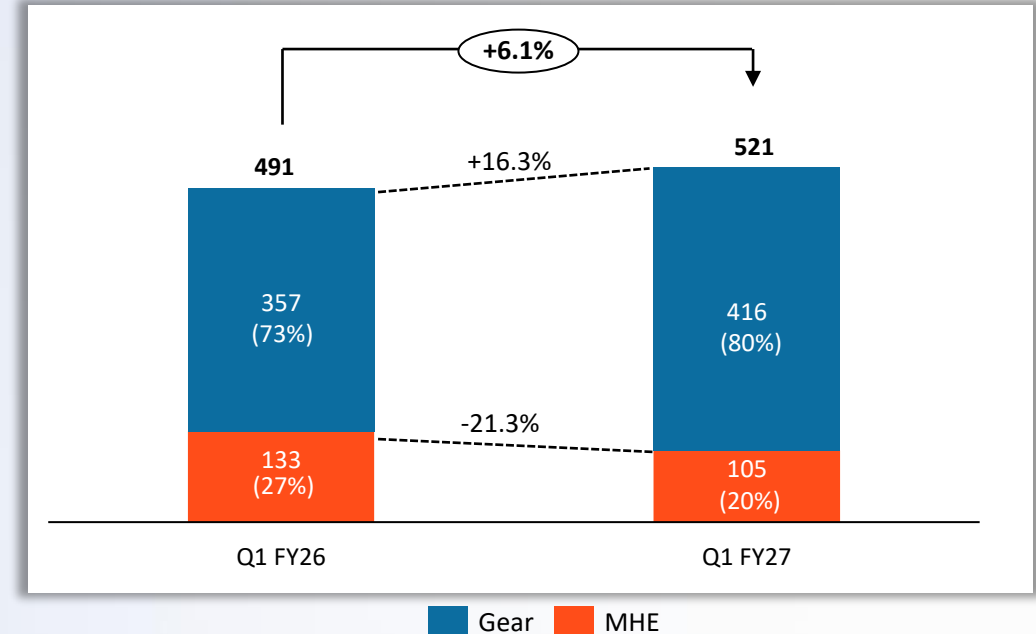


Domestic revenue remained largely stable at ₹370 crores in Q1 FY27 versus ₹367 crores in Q1 FY26. The relatively muted growth in the domestic market is due to temporary softness in project execution timing in MHE division, otherwise the underlying demands remains strong for the market.

Overseas revenue grew to ₹151 crores in this quarter from ₹124 crores in Q1FY26 supported by successful execution of existing orders.

The Company remains focused on strengthening domestic demand while continuing to capitalize on growth opportunities in international markets.

Segment Wise (₹ Crs., %)



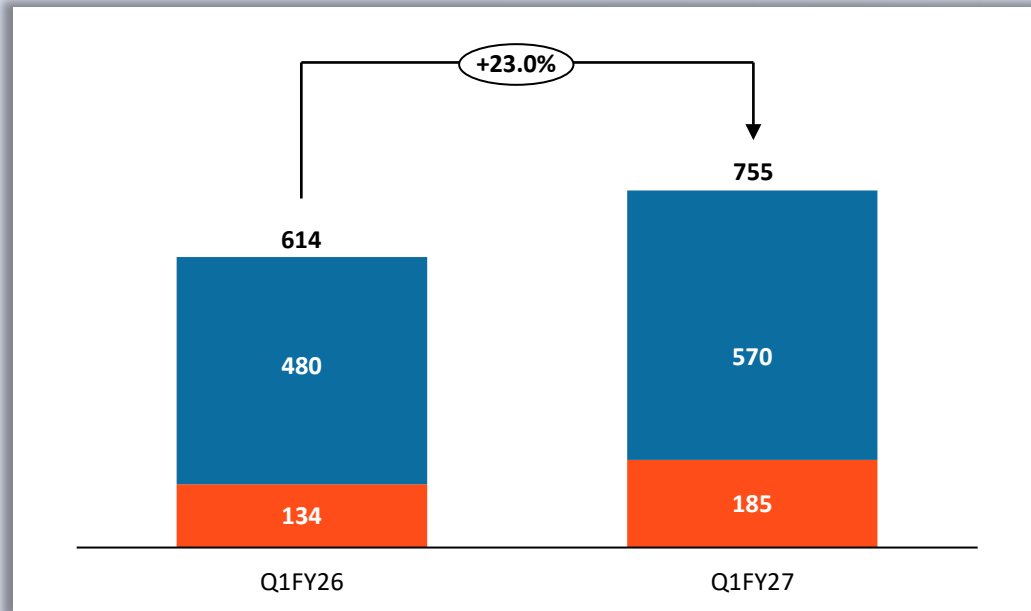
Gear Division: Revenue increased to ₹416 crore in Q1 FY27, reflecting a 16.3% YoY growth. The sustained growth was supported by healthy demand across key end-user industries and continued execution of existing orders. The segment also remains well-positioned for future growth, backed by a strong open order book that provides good revenue visibility.

MHE Division: The division witnessed a temporary moderation in revenue during the quarter, primarily due to project execution timing, resulting in a year-on-year decline. However, it remains well-positioned for recovery, supported by a healthy open order book and a robust inquiry pipeline, providing confidence in future growth.

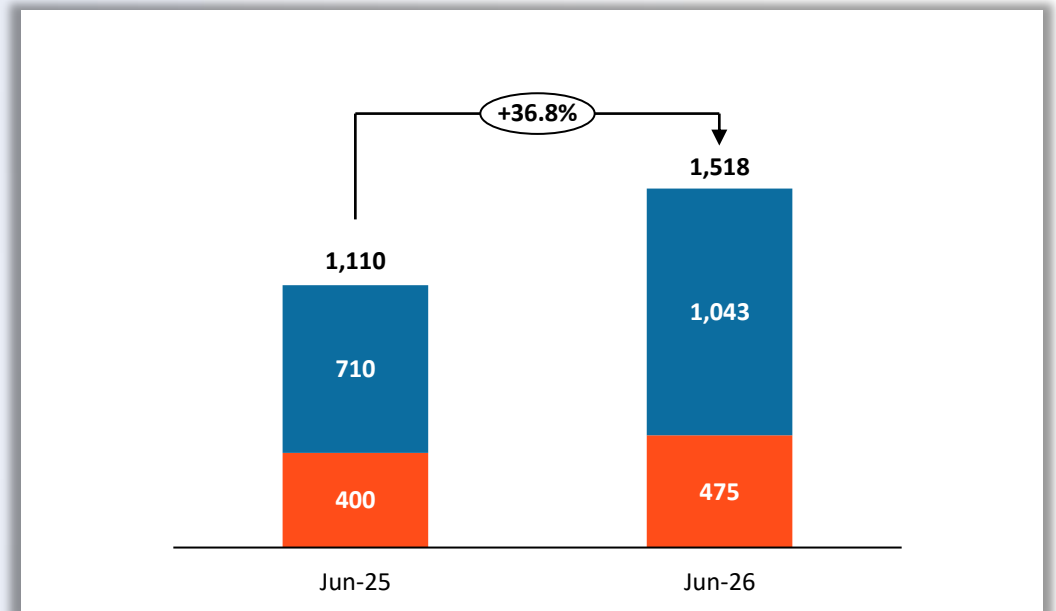


Consolidated Order Book

Order Intake (₹ Crs.)



Open Order as at 30th June 2026 (₹ Crs.)

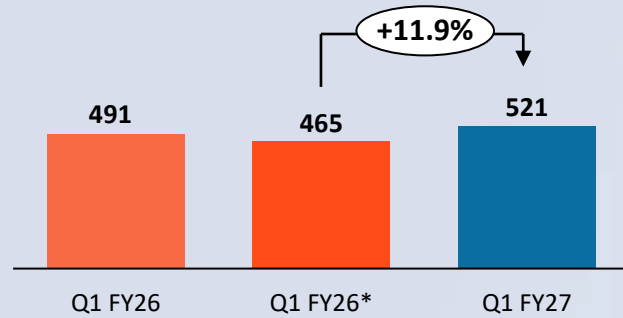


■ Gear ■ MHE

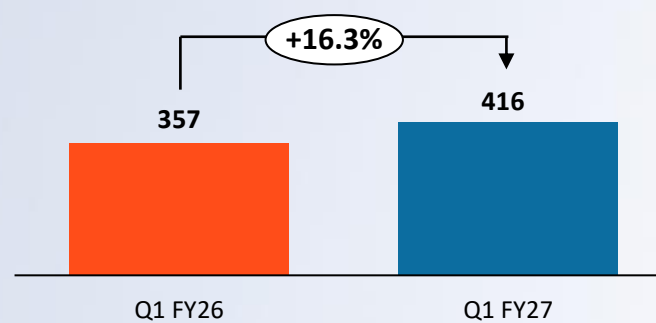


Consolidated Performance

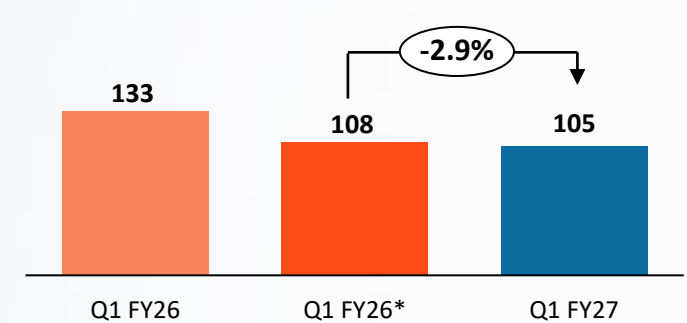
Total Revenue *
(₹ Crs.)



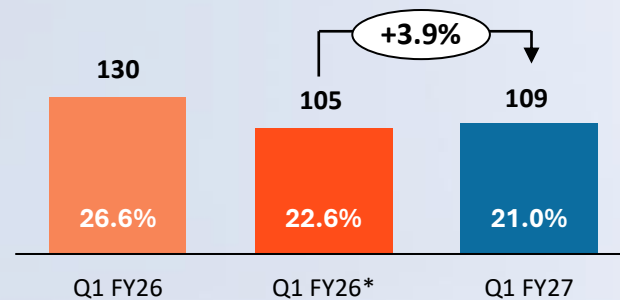
Revenue (Gear)
(₹ Crs.)



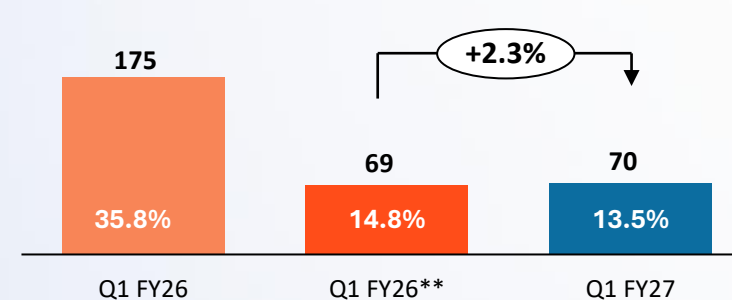
Revenue (MHE) *
(₹ Crs.)



EBITDA *
(₹ Crs., %)



Profit After Tax **
(₹ Crs., %)



* **Adjusted Consolidated Revenue and EBITDA for Q1 FY26** exclude ₹ 25 crores of one-time income from arbitration award in MHE division.

****Adjusted PAT for Q1 FY26** excludes ₹ 25 crores (pre-tax) as above as well as further ₹ 10 crores (pre-tax) of arbitration claim settlement booked under Other Income and ₹ 80 crores (net of tax) of unrealised mark-to-market gain on reclassification of investment booked as Exceptional Income below PBT.

Note:- The growth was recorded for **Q1 FY27** against the **adjusted Q1 FY26 Revenue, EBITDA and PAT.**



Consolidated Profit & Loss

Profit and Loss (₹ Crs.)	Q1FY27	Q1FY26	Y-o-Y	Q4FY26	Q-o-Q	FY26
Revenue from Operations*	521	491	6.1%	746	-30.2%	2,366
Raw Material & Manufacturing Cost	284	233		428		1,303
Gross Profit	237	258	-8.1%	317	-25.3%	1063
Gross Margin (%)	45.5%	52.5%	-700 bps	42.5%	300 bps	44.9%
Employee Cost	62	59		66		241
Other Expenses	66	68		93		299
EBITDA*	109	130	-16.3%	158	-30.9%	523
EBITDA Margin (%)	21.0%	26.6%	-560 bps	21.2%	-20 bps	22.1%
Other Income**	22	26		18		81
Depreciation	30	25		27		104
EBIT	101	132	-23.4%	148	-31.8%	500
EBIT Margin (%)	19.5%	26.9%	-750 bps	19.9%	-50 bps	21.1%
Finance Cost	8	6		6		25
Share in profit of Associates	0	1		0		1
Profit before Tax & Exceptional Items	93	127	-26.4%	142	-34.5%	476
PBT Margin (%)	17.9%	25.8%	-790 bps	19.1%	-120 bps	20.1%
Exceptional Income / (Expense) ***	0	80		-102		-21
Profit before Tax	93	207		40		454
PBT Margin (%)	17.9%	42.2%		5.4%		19.2%
Tax	23	32		34		113
PAT	70	175		6		341
PAT Margin (%)	13.5%	35.8%		0.8%		14.4%
EPS (₹)	3.14	7.82		0.27		15.20

* Revenue and EBITDA for Q1 FY26 & FY26 includes ₹ 25 crores of one-time arbitration settlement income

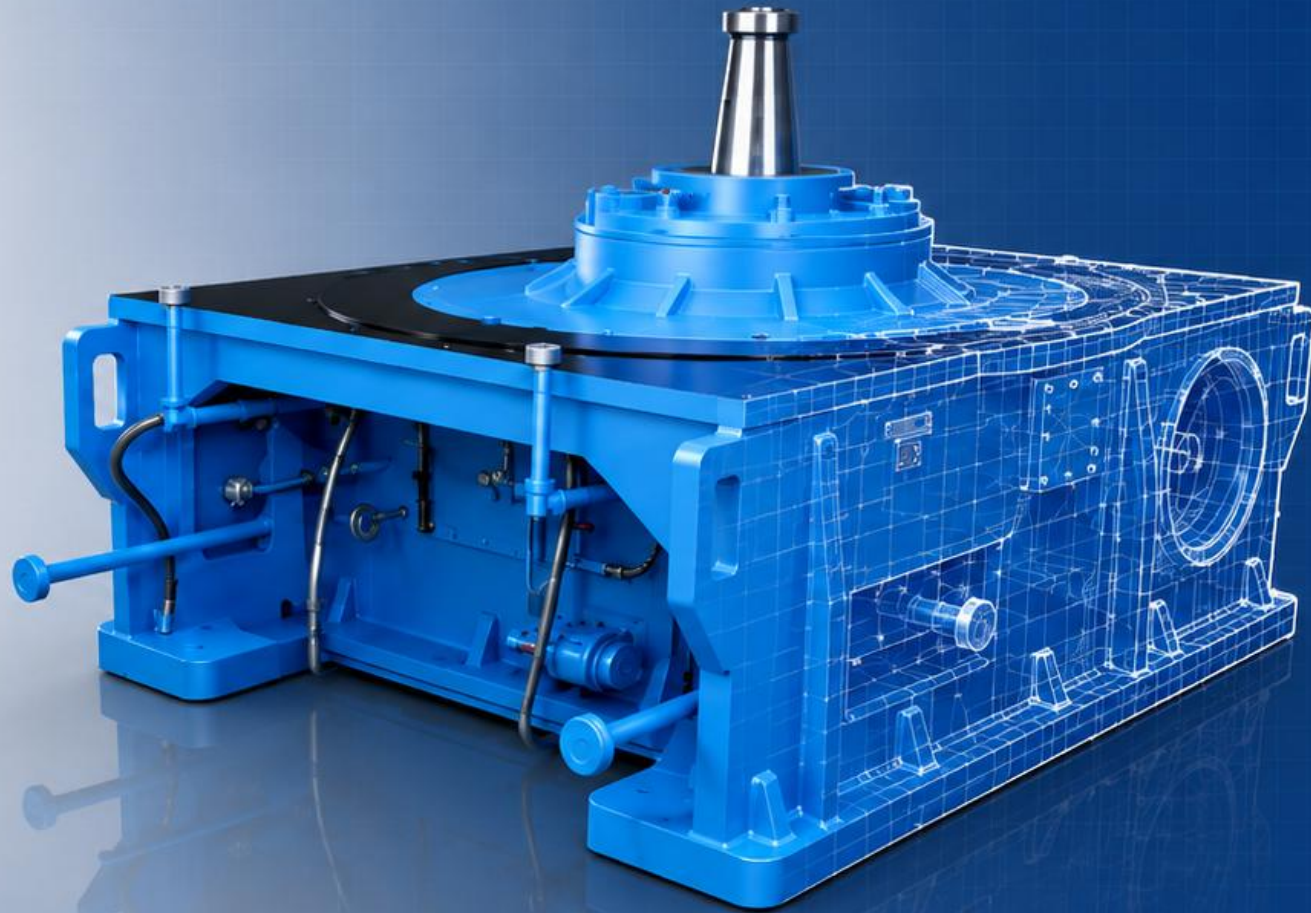
** Other Income for Q1 FY26 & FY26 includes ₹ 10 crores of one-time arbitration settlement income

*** Exceptional Income includes ₹ 80 crores (net of tax) for Q1 FY26 & FY26 pertains to unrealised gain on reclassification of investment in EIMCO Elecon (India) Ltd. from "Associate" to "financial asset" w.e.f. 23rd April 2025 as well as for Q4 FY26 & FY26 Impairment loss of Goodwill ₹ 102 Crores.

03—

Company Overview

 ELECON |  benzlers* |  radicon*



41 Inch Special Worm Gearbox

**Note: the photo used is for illustrative purposes only, actual product may differ.*



Engineering Company providing Innovation led solutions

One of the largest manufacturer of Gear Solution providers in Asia & Material Handling Equipment with **more than seven decades of experience and expertise**

State of art manufacturing facilities with DSIR approved In-House R&D facility for new product development and separate Engineering facility to upgrade existing product

First in India to manufacture sophisticated equipment for bulk Material Handling with product range that caters multiple industrial sectors in India

Robust market share in the organized market

In-House **Foundry & Fabrication** Facility to support end to end solutions for customers

The company actively embraces **environmentally friendly practices** and creating **long term value for stakeholders**

Company compliant with an **Integrated Management System** based on **ISO 45001:2018 ISO 9001:2015, ISO 14001:2015**. NABL accredited laboratory, aligning with **ISO/IEC 17025:2017**

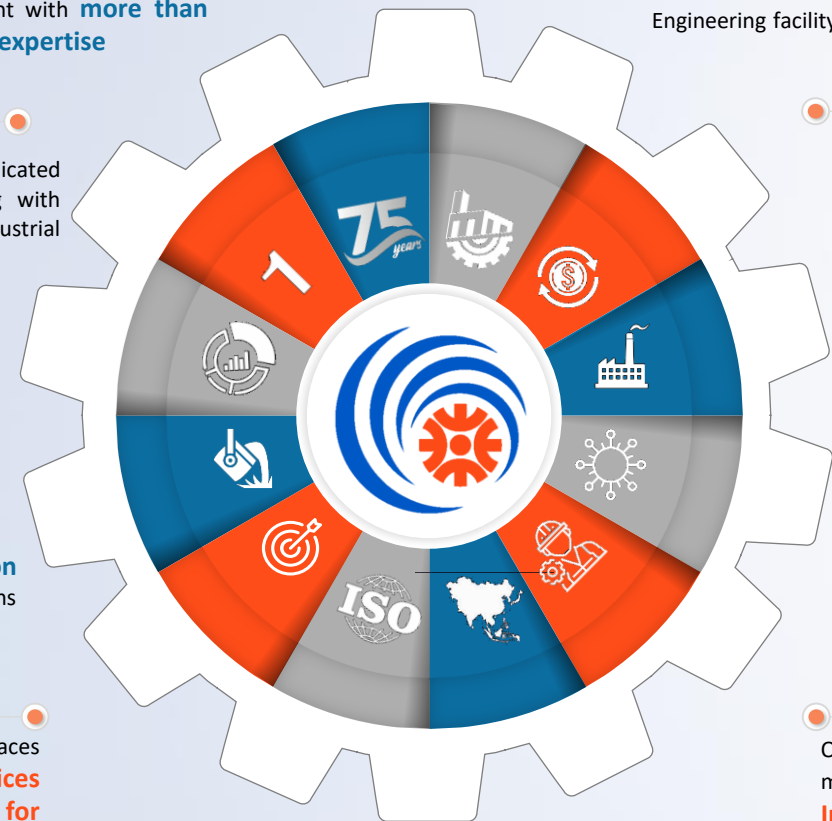
One of Asia's largest Industrial Gear Manufacturing Company, having facility spread over **335,000 square meter**

Net Cash Positive Company

Assembly & Repairs Centers at **UK, Sweden, USA & Netherland** other than India

Widest range of gear applications across Industrial Sectors. Providing industry agnostic gear solutions

Only Company in India having capability to manufacture **Complex Gear box for Defence: Indian Navy**





Elecon at 75: A Legacy of Engineering Excellence

Established in **Mumbai**
by **Late Shri Ishwarbhai Patel**

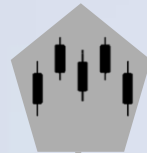
Forayed into **manufacturing conveying equipment**



1951

1960

Listed on **Bombay Stock Exchange**



1962

1963



Forayed in **bulk material handling business**

Established **Gear division**



1976

2001



Elecon expanded its **global footprint** – with the set up of **Overseas Sales Office**

Acquired **Benzlers and Radicon in Europe** - manufacturers of screw jacks, shaft mounted gearboxes and industrial reducers



2010

2022



Acquisition debt repaid
Successful execution of **defence (Indian Navy) project**

Inaugurated **Bhanubhai Memorial Centre of Excellence 2** – an ultra modern industrial gearbox manufacturing facility.



2026

Elecon Engineering Company was **incorporated as Private Limited Company**

Shifted to Vallabh Vidyanagar, Gujarat in May 1960



Global Presence



Domestic Market Serving Across India

- 1** Manufacturing Facility
- 13** Sales Offices
- 65+** Distributors & Dealers
- 55+** Customer Reps

Overseas Market Serving 95+ Countries

- 4** Assembly & Repair Centers
- 13** Sales Offices
- 120+** Distributors & Dealers
- 35+** Customer Reps

- Manufacturing Facilities
- Assembly & Repair Center
- Sales Offices
- Sales Representatives



Our Footprint across the Globe



**Elecon Manufacturing Plant
(Vallabh Vidyanagar)**
~3,35,000 Sq. Meters

Benzlers Plant Sweden (Helsingborg)
~3,100 Sq. Meters



Benzlers Plant Netherlands (Venlo)
~1,700 Sq. Meters



Radicon Plant UK (Elland)
~3,000 Sq. Meters



Radicon Plant USA (Elgin)
~4,900 Sq. Meters





State of the Art Manufacturing Plant



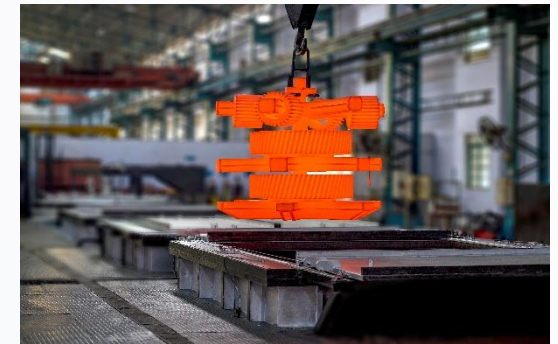
State of the art facility located at **Vallabh Vidyanagar, Gujarat**



The facility is spread over approximately **335,000 Square Meters**



Our Ultra Modern Facility – BMCE 2



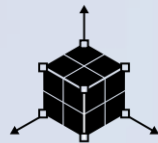


Product Development & Innovation



Pre-Design Stage

DSIR approved
In-House R&D facility



3D Modelling and Drawing Stage

20+ Software for designing, analysis and parameter validation



Engineering Stage

105+ Engineers team dedicated for R&D



Design Analysis & Value Engineering Stage

4 Patents granted & **3 Patents** applied



With two integrated R&D centers in India, Elecon strengthens its technology leadership and competitive advantage in material handling and industrial gear.



Gear Division – Providing a wide variety of solutions



Widest range of Industrial Gears



World Class operations with low lead time



Diversified across industries such as Power, Cement, Sugar, Steel etc.



Market leaders in the domestic market and strategically expanding overseas



Maintaining the utmost **safety and quality standards**



Manufacturing facility for both **Catalogue & Engineered Products**



In-house manufacturing capabilities with advanced machine tools



Pan-India Service Network

Best in class Gear Solutions



Strong Brand Name



Widest Market Reach

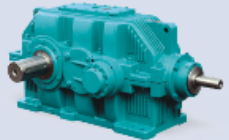


Focus on Customer Solutions



One of Asia's Largest Gear Solution Provider

Our Diversified Product Portfolio



Helical/Bevel Helical Gearboxes



Worm Gearboxes



Couplings



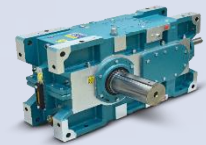
Planetary Gearboxes



Marine Gearboxes



Custom Built Gearboxes



EON² Series Gearboxes



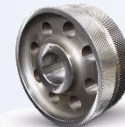
High Speed Gearboxes



Central Drive Mill Gearboxes



Pinion Shaft



Double Helical Gear Wheel



Loose Gears



Strength through Diversification





MHE Division: Powering Industrial Growth



Pioneers in manufacturing Bulk MHE



Largest supplier of Stockyard Machines & Wagon tippers in India



Enhanced **diversification** across industries



Widest range of products



Maintaining **highest standards** of safety



Consistent delivery of **high-quality** products instills **customer reliance**

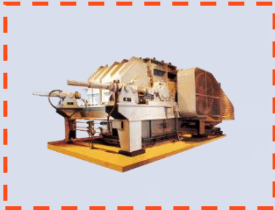


Robust In-House design and **manufacturing capabilities**

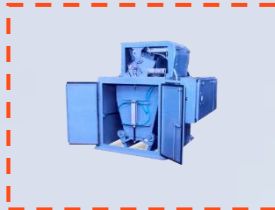


Focus on **Product & after-market Business**

Our Diversified Product Portfolio



Feeders



Automatic Weighing



Stackers / Reclaimers



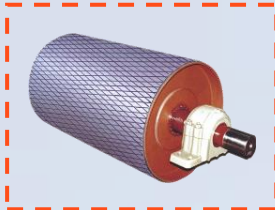
Raw Material Handling System



Wagen Tippler



Specialized Conveyors



Pulleys



Mobile Stacker

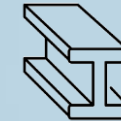


Port Equipment



Truck Loader

End User Industry



Steel



Cement



Mining



Fertilizer



Ports



Power



Oil & Gas



Board of Directors



Shri Prayasvin B. Patel

Chairman & Managing Director

With over 5 decades of experience, Mr. Prayasvin B. Patel brings strong technical and commercial expertise. He holds a bachelor's degree in mechanical engineering and is an MBA graduate from USA. Moreover, he plays a key role in strategy across the Gear and MHE divisions, overseeing marketing and business development.



Shri Aayush A. Shah

Non-Independent & Non-Executive Director

He serves as the Executive Director of Power Build Private Limited. He has been actively involved in managing business units, formulating strategic plans and budgets, enhancing operational processes, overseeing project execution, and leading successful business turnaround efforts.



Shri Ashutosh A. Pednekar

Independent Director

He is a graduate in Economics/Industrial Management and MBA in International Management. With his deep expertise in strategic leadership and organizational management, he brings both a global outlook and sharp business insight to every decision.



Shri Pradip M. Patel

Non-Independent & Non-Executive Director

With over 5 decades of experience in the bearing industry, Mr. Pradip M. Patel brings a wealth of knowledge and insight to the business. He is an MBA from a university in USA and excels in leadership, strategic planning, and providing strong operational direction, playing a key role in driving growth and performance.



Shri Nirmal Bhogilal

Independent Director

Over 5 decades of extensive experience in the machine tool building and engineering industry. A graduate in Chemical Engineering from London University, he currently serves as the Chairman of the Batliboi Group.



Shri Prashant C. Amin

Non-Independent & Non-Executive Director

With over 4 decades of experience in leading and operating enterprises, Mr. Prashant C. Amin has demonstrated strong leadership in successfully acquiring, integrating, and managing foreign companies. He completed his MBA in USA, along with a master's degree in engineering and management.



Smt. Natasha K. Treasurywala

Independent Director

She holds a Law degree from Mumbai University, a B.A. from New York University and is a qualified Solicitor with the Bombay Incorporated Law Society. She is an advocate and partner at M/s. Desai & Diwanji, where she is part of the corporate commercial practice group.



Shri Pranav C. Amin

Independent Director

He is a graduate in Economics/Industrial Management and MBA in International Management. With his deep expertise in strategic leadership and organizational management, he brings both a global outlook and sharp business insight to every decision.



Shri Savan R. Godiawala

Independent Director

Dr. Savan Godiawala has 34 years of experience in investment banking and financial advisory. He retired as Partner, Deloitte India (March 2024). He is a PhD (Management), Chartered Accountant, Insolvency Professional, PG diploma in Counselling Psychology. Visiting Faculty at IIM Ahmedabad & IIT Gandhinagar.



Seasoned Management Team

Mr. Deepak Dalwadi



Head of Gear Division

- › Joined Gear division as General Manager- Supply Chain Management in 2014. and elevated as Vice President. He brings a wealth of experience, proven leadership track record and a deep understanding of vision and values of the Company with his rich experience of 35 years.

Mr. Kaushik Patel



Head of MHE Division

- › Joined the Company as an Engineer in Project Department of MHE Division. Over a period of 18 years, he has served across multiple functions like SCM, BD, etc. He brings wealth of experience, proven leadership track record and deep understanding of mission and values of the Company.

Mr. Chintan Shah



Chief Financial Officer

- › Mr. Chintan Shah brings nearly 19 years of experience in Finance with major roles in driving financial strategies, risk management & ensuring listing compliances.
- › He is a finance leader with proven track record of enabling growth across multinational & diverse organizations spanning Big4 Consulting, IT services, Engineering Industries, Medical Device & chemical industries.



Trusted Supplier to Marquee Clients

Gear

REXNORD



Valmet

KONECRANES



Metso

Tetra Pak



TKIL Industries
(Formerly thyssenkrupp Industries India)



सेल SAIL



TAKRAF

MHE

AM/NS
INDIA

ArcelorMittal Nippon Steel India



GSECL



सेल SAIL



adani
Ambuja
Cement



Dalmia
Bharat Limited



UltraTech
CEMENT
The Engineer's Choice

एनएमडीसी



NMDC



JINDAL
PORTS



BTL EPC LTD.



WONDER
CEMENT
EK PERFECT SHURUAAT

adani
ACC



बी एच ई एल
BHEL



MAHAGENCO
Maharashtra State Power Generation Co. Ltd.



TAMILNADU POWER GENERATION CORPORATION LIMITED
TNP&GCL



MAHA
CEMENT
BUILD IT STRONG

...and many more

The Brand Names and Logos mentioned are the property of their respective owners and are used here for identification purposes only



04—

ESG Vision

 |  | 

**Note: the photo used is for illustrative purposes only, actual product may differ.*



Sustainable towards Environment



Elecon's commitment to 3 United Nations SDG's

Through **approval of SBTi**, EECL has committed to reduce absolute scope 1 and 2 GHG emissions 54.6% by FY33 from a FY23 base year.



55%

Energy from Renewable Sources

Wind Power: 13.2 MW · Solar Power: 5.5 MW
+8.3 MW plant under commission



~95%

Lighting Converted to LED

Significant reduction in facility energy consumption across all buildings



40%

Reduction in Wood Usage

Replaced with nail-less eco-packaging — reducing virgin wood use



Zero

Sewage Discharge

STP system reuses all sewage water on-site (zero discharge policy)





Gearing Sustainability — Water Metrics

REUSE

Sewage Wastewater



97,899 KL

Sewage treated water reused for green belt maintenance

Zero Discharge Achieved

REGAIN

Ground Water Level



↑ 1.9 M

Ground water level raised year-over-year (YoY March)

Rainwater Harvesting Enabled



Elecon Engineering – A Responsible Corporate



Blood Donation camp



Scholarship Distribution to students of BVM University, Vidyanagar

Elecon's mission is to engage in **environmentally responsible practices**, contribute to the **greater good of society**, and ensure the well-being of its employees



Health & Medical

- Blood Donation Camp
- Charity to NGOs (both overseas and domestic) for health care and financial support to people affected by critical illness
- Supporting charitable hospitals with latest medical equipment
- Health activities for community
- Healthy Heart Walkathon
- Health & Safety awareness programs in nearby villages
- Yoga Session on International Yoga Day
- Under banner "Aarogyam", organize various awareness session



Promoting Sports

- Elecon Cricket Academy
- Elecon Tennis Academy
- Sponsored State Level Badminton Tournament
- Provide training to Players



Trophy ceremony at Elecon Cricket Tournament

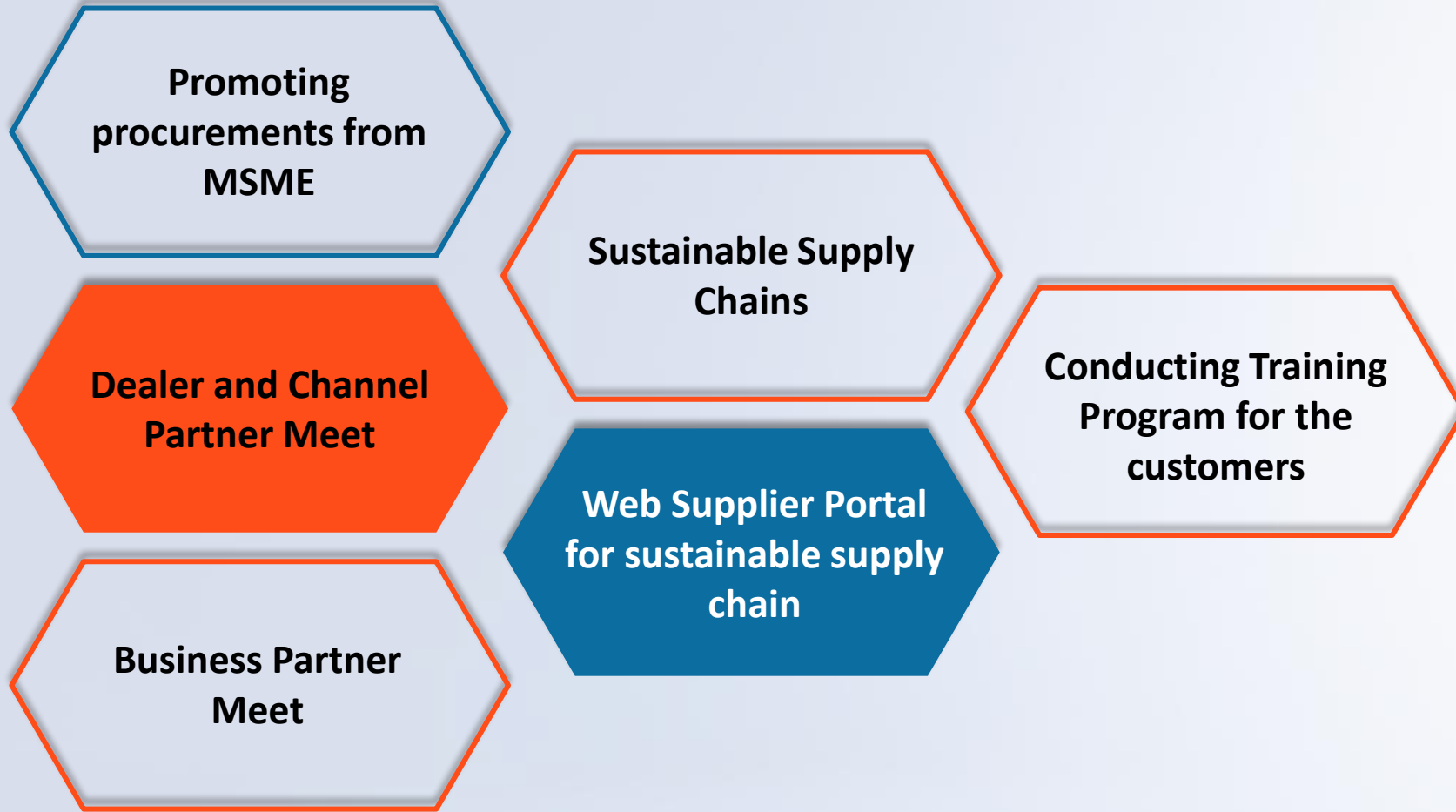


Caring for Society

- Food Distribution for needy
- Support to Weaker Section of Society
- Support to Students through Scholarship
- Initiative for Education and Training Program
- Career Counselling Session for children of employees
- Initiative for Special Person
- Maintaining gardens in the town
- Sapling distribution under Plantation program



Vision for Inclusiveness



Business Partner Meet



Dealer and Channel Partner Meet



Building a Strong Workforce with Care



Sustained Workforce

- ⚙️ **10+ Years** average service period of an employee
- ⚙️ **948** workforce building team Elecon
- ⚙️ **Creating** a gender-diverse workforce



Leadership Program

- ⚙️ **“Gurupath”**– A succession development programme
- ⚙️ Leadership Accountability Workshop under **“Gurukul” Project**
- ⚙️ Initiated workshops on **cultural transformation** in collaboration with a global leading organization, to strengthen the company's culture, beliefs, and values during the growth phase



Care & Safety

- ⚙️ **Zero** Fatality
- ⚙️ Health & Hygiene Awareness program
- ⚙️ **857 workman hours** imparted to SHE training
- ⚙️ Health Checkup for employees above 40 years of age
- ⚙️ Medclaim for employees and their families and Term Insurance cover for Employees
- ⚙️ POSH awareness session
- ⚙️ Organized various session on “Health, Safety & Financial Awareness”



Culture

- ⚙️ **28** Unique Learning and Development Programs conducted during the quarter
- ⚙️ **1,800+** trainees attended various training for 4,000+ man hours under continuous learning program
- ⚙️ Employees inclusiveness through **“HR Aapke Nikat”** initiative
- ⚙️ Team Building Activity
- ⚙️ Host an **Engineering Fair** as part of Engineer’s week, where employees showcase their creativity through innovative ideas, model displays and more



Encouragement

- ⚙️ Celebrate events for employees' achievements
- ⚙️ Celebrate various occasions & Prize distribution
- ⚙️ Felicitated employees using cycle as mode of transport & supporting E-Vehicles
- ⚙️ Employee’s Children Felicitation on various occasions
- ⚙️ Awareness on addiction of Tobacco and implementation of “No Tobacco Policy”

05—

Historical Performance

 ELECON |  benzlers |  radicon



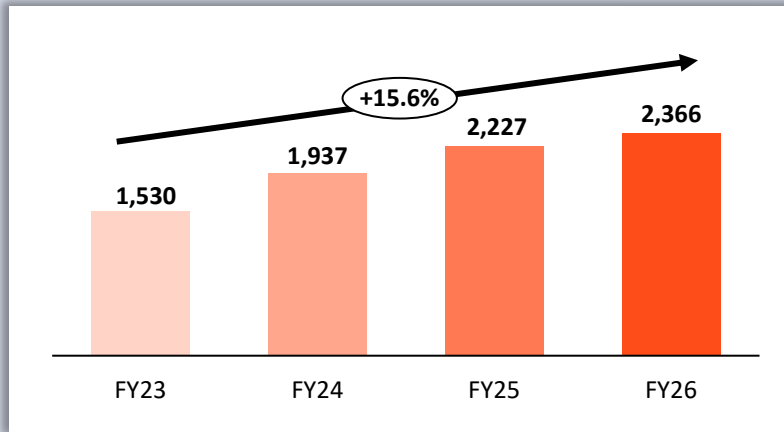
Barrel Type Blender Reclaimer

**Note: the photo used is for illustrative purposes only, actual product may differ.*

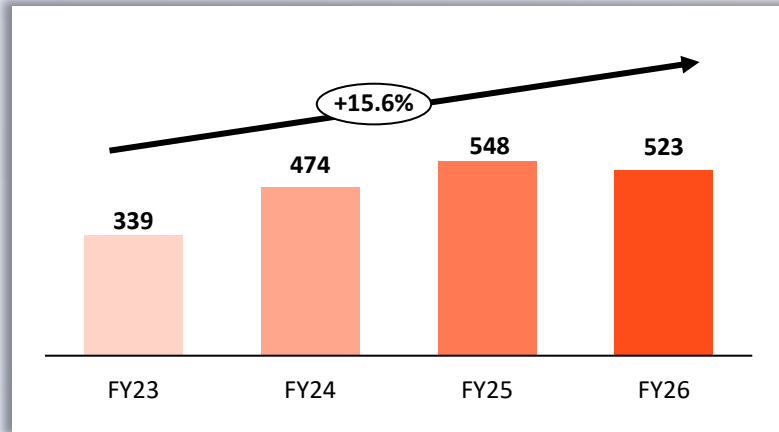


Historical Consolidated Financial Performance

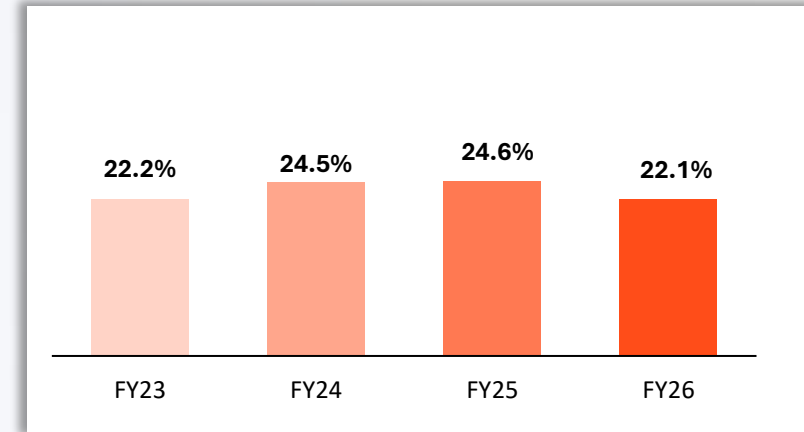
Total Revenue
(₹ Crs.)



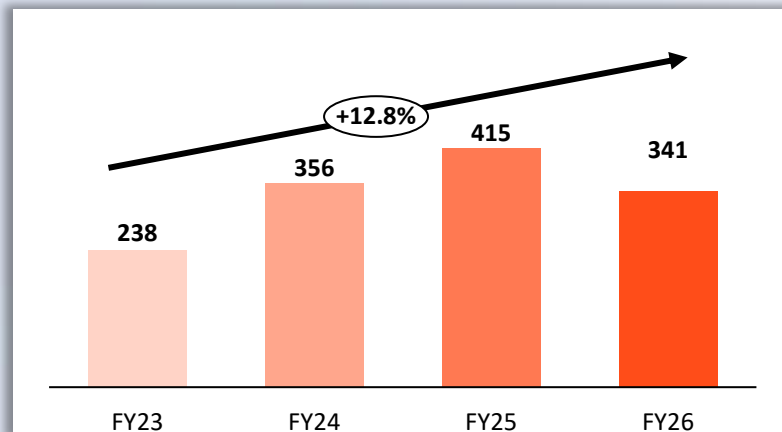
EBITDA
(₹ Crs.)



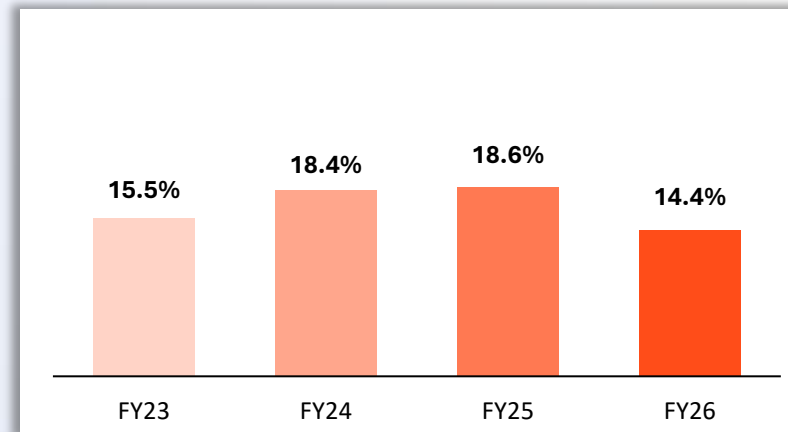
EBITDA Margin
(%)



Profit After Tax (₹ Crs.)



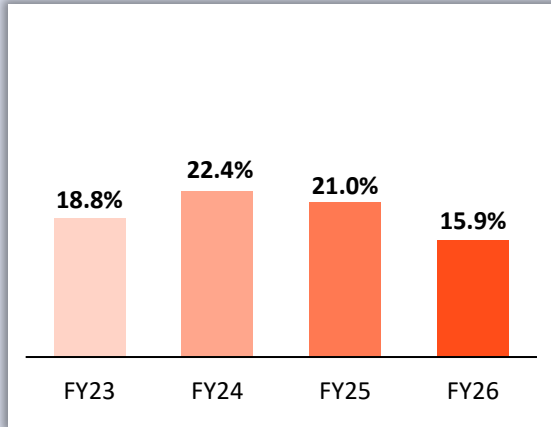
Profit After Tax Margin (%)



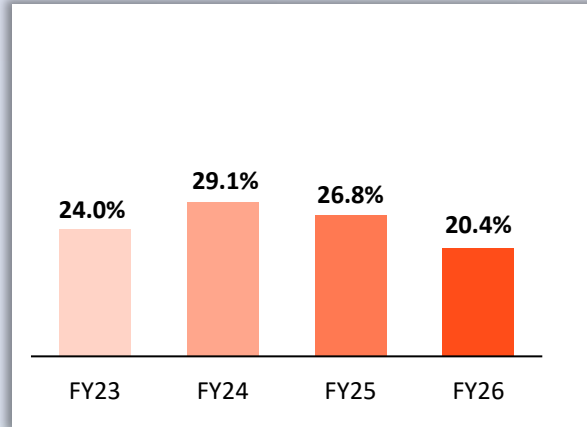


Historical Consolidated Ratios

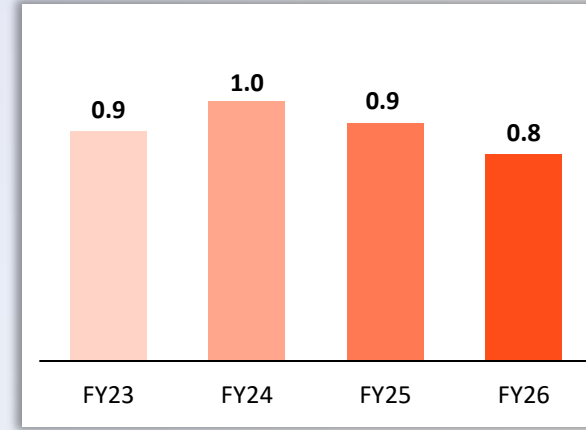
Return on Networth (%)¹



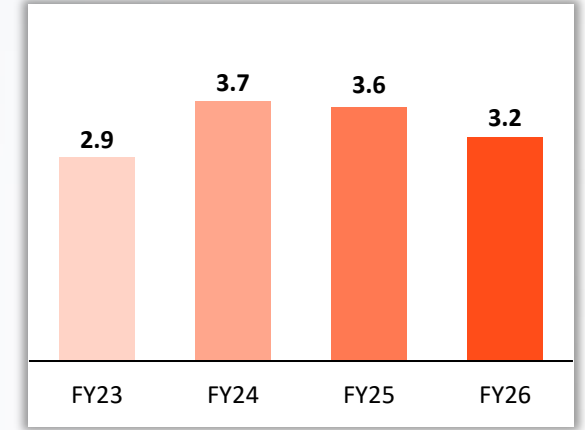
ROCE (%)²



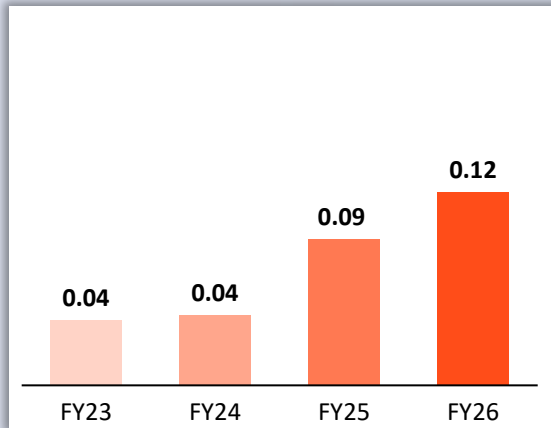
Total Asset Turnover (x)



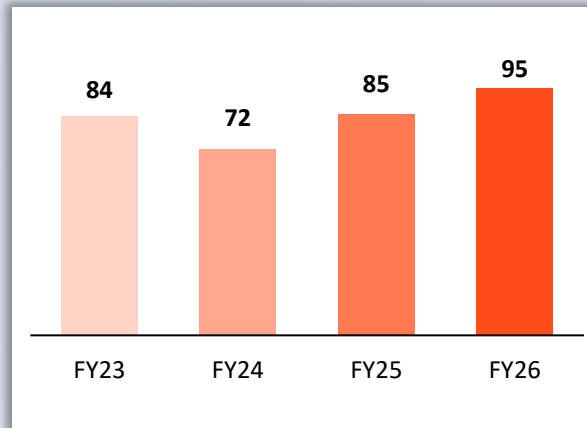
Net Fixed Asset Turnover (x)⁵



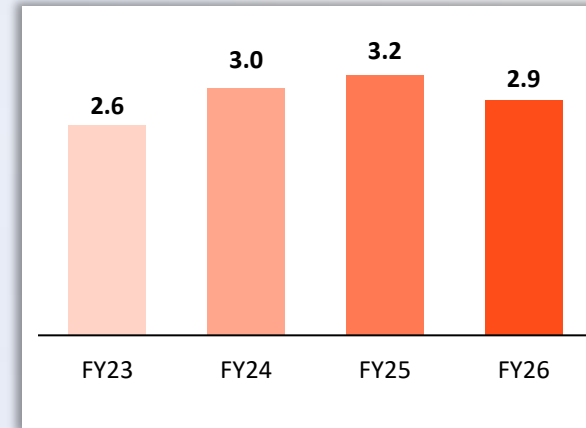
Debt to Equity (x)³



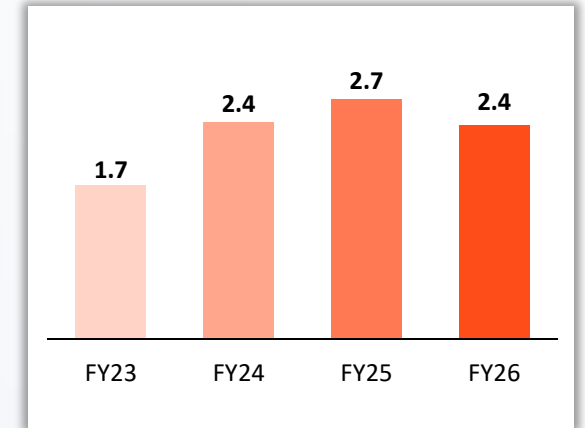
Working Capital Cycle (Days)



Current Ratio (x)



Quick Ratio (x)⁴



1. Net worth is calculated as Shareholder's Equity less Intangible Assets 2. Earning Before Interest and Tax (EBIT) is calculated as Profit Before Tax plus Finance Cost (excluding lease interest) and Capital Employed is calculated as Shareholder's Equity plus Long Term Borrowing plus Short Term Borrowings plus Deferred Tax Liabilities 3. Debt includes lease liability 4. Quick Assets is calculated as current assets less inventory less prepaid expenses; 5. Net Fixed Asset Turnover is calculated based on Average Net Fixed Assets (i.e., Property, Plant & Equipment and Right-of-Use Plant & Machinery).



Historical Consolidated Profit & Loss

Profit and Loss (₹ Crs.)	FY26	FY25	FY24	FY23	CAGR
Revenue from Operations	2,366	2,227	1,937	1,530	15.6%
Raw Material & Manufacturing Cost	1,303	1,185	1,018	836	
Gross Profit	1063	1042	919	694	15.3%
Gross Margin (%)	44.9%	46.8%	47.4%	45.4%	
Employee Cost	241	209	188	150	
Other Expenses	299	285	256	205	
EBITDA	523	548	474	339	15.6%
EBITDA Margin (%)	22.1%	24.6%	24.5%	22.2%	
Other Income	81	55	44	20	
Depreciation	104	61	51	49	
EBIT	500	542	468	310	
EBIT Margin (%)	21.1%	24.3%	24.2%	20.3%	
Finance Cost	25	13	9	13	
Share in profit of Associates	1	8	6	3	
Profit before Tax & Exceptional Items	476	537	465	300	16.6%
PBT Margin (%)	20.1%	24.1%	24.0%	19.6%	
Exceptional Income / (Expense)	-21	0	0	0	
Profit before Tax	454	537	465	300	14.8%
PBT Margin (%)	19.2%	24.1%	24.0%	19.6%	
Tax	113	122	110	62	
PAT	341	415	356	238	12.8%
PAT Margin (%)	14.4%	18.6%	18.4%	15.6%	
EPS (₹)	15.20	18.50	15.82	10.61	



Historical Consolidated Balance Sheet

Assets (₹ Crs.)	Mar-26	Mar-25	Mar-24	Mar-23
ASSETS				
Non-current Assets				
Property, Plant and Equipment	583	555	516	527
Capital work-in-progress	23	7	1	0
Right to use of Assets	295	209	106	82
Investment property (net)	25	25	25	25
Goodwill	-	102	102	103
Intangible Assets	27	24	20	18
Intangible Assets Under Development	-	-	-	-
Investments accounted for using the equity method	-	71	63	57
Financial Assets				
(i) Investments	148	11	20	1
(ii) Others Financial Assets	138	0	6	8
(iii) Loans	-	-	-	-
Deffered Tax Assets (net)	-	-	1	2
Income Tax Asset (net)	13	13	10	10
Other non-current assets	27	19	36	12
Total Non Current Assets	1,279	1,033	905	844
Current Assets				
Inventories	301	243	230	279
Financial Assets				
(i) Investments	594	415	203	19
(ii) Trade receivables	721	614	445	346
(iii) Cash and cash equivalents	169	159	110	82
(iv) Bank balances other than (iii)	43	200	154	128
(v) Loans	-	-	-	-
(vi) Other Financial Assets	46	14	56	9
Other current assets	80	52	21	25
Total Current Assets	1,955	1,696	1,219	888
Total Assets	3,234	2,729	2,124	1,732

Equity and Liabilities (₹ Crs.)	Mar-26	Mar-25	Mar-24	Mar-23
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	22	22	22	22
Other Equity	2,283	1,976	1,582	1,257
Shareholders Funds	2,306	1,999	1,604	1,279
Non-Current Liabilities				
Financial Liabilities				
(i) Borrowings	-	-	-	-
(ii) Lease Liability	216	147	59	40
Provisions	2	3	17	33
Other non-current liabilities	3	21	18	11
Deferred Tax Liabilities (net)	42	23	26	26
Total Non Current Liabilities	262	194	121	110
Current liabilities				
Financial Liabilities				
(i) Borrowings	-	3	-	-
(ii) Lease Liability	57	31	11	11
(iii) Trade Payables	288	280	188	196
(iii) Other Financial Liabilities	96	49	45	6
Other Current Liabilities	190	143	130	111
Provisions	24	23	17	13
Current tax liabilities (net)	10	7	8	5
Total Current Liabilities	666	537	399	343
Total Liabilities	3,234	2,729	2,124	1,732



Historical Consolidated Cash Flow Statement

Particulars (₹ Crs.)	FY26	FY25	FY24	FY23
Profit before Tax	454	537	465	300
Adjustment for Non-Operating Items	91	32	50	39
Operating Profit before Working Capital Changes	546	569	516	338
Changes in Working Capital	(121)	(16)	(43)	37
Cash Generated from Operations	425	552	472	375
Less: Direct Taxes paid (Net of Refund)	111	127	108	66
Net Cash from Operating Activities	314	425	365	309
Cash Flow from Investing Activities	(220)	(316)	(279)	(166)
Cash Flow from Financing Activities	(122)	(67)	(59)	(145)
Net increase/ (decrease) in Cash & Cash equivalent	(27)	42	27	(2)
Unrealised exchange gain/(loss) in cash and cash equivalents	38	7	-	-
Cash and cash equivalents at the beginning of the period	159	110	82	84
Cash and cash equivalents at the end of the period	169	159	110	82



Thank You

ELECON ENGINEERING COMPANY LIMITED

CIN: L29100GJ1960PLC001082



Ashish Jain

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For updates and specific queries, please visit www.elecon.com

