SHYAMKAMAL INVESTMENTS LIMITED

CIN: L65990GJ1982PLC184557
Regd. and Corporate Office: Third Floor 1 Shails Mall, Nr Girish Coldrinks, Navarangpura, Navrangpura, Ahmedabad, Ahmadabad City, Gujarat, India, 380009
Email: shyamkamalinvt@gmail.com **Mobile:** +91 79907 33924

Date: 20th November, 2026

To,
The Manager, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400 001

Subject: Outcome of the Board Meeting held on 20th November 2026 under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held on 20th November 2026, which commenced at 4:00 P.M. (IST) and concluded at 5:00 P.M. (IST), has approved, *inter alia*, the following:

1. Approval of a rights issue of up to ₹12,400.00 lakhs by way of partly paid-up equity shares to the eligible equity shareholders of the Company under Section 62(1)(a) of the Companies Act, 2013, subject to such approvals as may be required. The ratio, record date, payment schedule and other terms of the issue will be determined and disclosed in the Letter of Offer.
2. Approval of the Draft Letter of Offer for submission to BSE Limited and the Securities and Exchange Board of India, as required under the SEBI (ICDR) Regulations, 2018.
3. Approval of the adjustment of loans aggregating ₹1,875.00 lakhs owed by the Company to three lenders, namely Morabia Enterprise Private Limited, Sparkline Mercantile Company Private Limited and Prakrutik Minerals & Chemical Private Limited, against the subscription to rights equity shares.

This disclosure is made under Regulation 30(6) read with Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015, and in accordance with the SEBI Master Circular for compliance with the LODR Regulations, as last updated on January 30, 2026, bearing number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026. The requisite details are enclosed as ***Annexure A*** to this outcome of the Board Meeting.

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Kindly take the above on record.

Thanking you,

For Shyamkamal Investments Limited

Jatinbhai Virendrabhai Shah

Digitally signed by Jatinbhai Virendrabhai Shah
DN: c=IN, o=Personal, title=3278, pseudonym=15e23bcf7a6c4500b0cb728615c27dcb, 2.5.4.20=c4b96ed80b4ef2a51607718af4aff8f0f9941e8864437e0b1b7de67d1d3e244e, postalCode=380007, st=Gujarat, serialNumber=4e84897d517e9d9f041f344e136162dade7ac593af872ed268e3dd026b106c63, cn=Jatinbhai Virendrabhai Shah
Date: 2026.11.20 17:46:13 +05'30'

Jatinbhai Virendrabhai Shah

Managing Director

DIN: 03513997

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ANNEXURE A

(Details of issuance of securities: Annexure 18, paragraph 2.1 of the Master Circular)

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, non-convertibles etc.)	Partly paid-up equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights issue to eligible equity shareholders under Section 62(1)(a) of the Companies Act, 2013
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to ₹12,400.00 lakhs. Number of equity shares: to be fixed on finalization of the Letter of Offer
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not applicable (rights issue)
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

Other Information:

S. No.	Particulars	Details
1.	Aggregate amount of loans proposed to be adjusted against subscription to rights equity shares	₹1,875.00 lakhs
2.	Name of lender 1 and related party status	Morabia Enterprise Private Limited. Related party under Regulation 23
3.	Name of lender 2 and related party status	Sparkline Mercantile Company Private Limited. Related party status: Not Related Party
4.	Name of lender 3 and related party status	Prakrutik Minerals & Chemical Private Limited. Related party status: Not Related Party
5.	Approval status of related party transaction	Audit Committee approval: 20th November 2026. Board approval: 20th November 2026