A BSE Listed Non-Banking Financial Company

JMJ FINTECH LIMITED

CIN: L51102TZ1982PLC029253

Regd Office: Shop No 3, 1st Floor, Adhi Vinayaga Complex,
No 3 Bus stand, Gopalsamy Temple Street, Ganapathy,
Coimbatore, Tamil Nadu, India-641006

Email: investor@jmjfintechltd.com | Mob:7395922291/92

November 03, 2026

To,
BSE Limited
Listing Dept / Dept of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort,
Mumbai - 400 001

Security Code: 538834
Security ID: JMJFIN
ISIN: - INE242Q01016

Sub: Statement of deviation or variation in the use of proceeds raised through the Right Issue.
Ref: Regulation 32 of SEBI (LODR) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds raised through Right Issue from the objects stated in the "Letter of Offer" dated July 12, 2025 for Rights issue of 2,48,45,548 fully paid-up equity shares in which Rs.10.50/- each paid on application and call and 7,54,452 partly paid equity shares in which Rs.3.15/- each paid on application..

It is further Confirmed that from the proceeds of Rs. 26,32,54,777.80 from fully paid-up equity during the quarter ended September 30, 2026 have been utilised as mentioned in **Annexure A**.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the quarter ended September 30, 2026, duly reviewed by the Audit Committee by circulation today i.e. November 03, 2026 is enclosed herewith as "Annexure A"

Kindly take the same on record.

Thanking you,

Yours Truly,

For JMJ Fintech Limited

VIDYA DAMODARAN Digitally signed by VIDYA DAMODARAN
Date: 2026.11.03 17:51:05 +05'30'

VIDYA DAMODARAN
Company Secretary & Compliance Officer
ACS: 69509

JMJ FINTECH LIMITED

Encl. as Above.

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Statement of Deviation / Variation in utilization of funds raised under Right issue - Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Name of Listed Entity	**JMJ Fintech Limited**
Mode of Fund Raising	Right Issue
Date of Raising Fund	August 21, 2025
Amount Raised	Rs.26,08,78,254/- (Received on application and call) Rs.23,76,523.80 (Received on application) (Total amount raised under Rights issue is Rs. 26,32,54,777.80/-)
Report filed for Quarter and Year Ended	September 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, If Applicable	NA
Is there any Deviation / Variation in use of funds raised	No
If yes, Whether the same is pursuant to change in terms of a contract or object, which was approved by the shareholders	NA
If Yes, Date of Shareholder approval	NA
Explanation for Deviation / Variation	NA
Comments of Audit Committee after review	No Comments
Comments of auditors if any	No Comments



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Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	*Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To augment our capital base and provide for our fund requirements for increasing our operational scale with respect to our NBFC activities	Nil	Rs. 1900.00 Lakhs	Nil	Rs.1899.66 Lakhs	Nil	No deviation
General Corporate Purposes	Nil	Rs. 672.00 Lakhs	Nil	Rs.464.15 Lakhs	Nil	No deviation
Issue Related Expenses	Nil	Rs. 116.00 Lakhs	Nil	Rs.108.65 Lakhs	Nil	No deviation

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised; or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
(c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc

For JMJ Fintech Limited

VIDYA DAMODARAN

Digitally signed by VIDYA DAMODARAN
Date: 2026.11.03 17:51:30 +05'30'

VIDYA DAMODARAN
Company Secretary & Compliance Officer
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