VISHNU
CHEMICALS LTD

Date: August 03, 2026 **VCL/SE/36/2026-27**

To

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: 516072
Through: BSE Listing Centre

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051
NSE Symbol: VISHNU
Through: NEAPS

Dear Sir/ Madam,

Subject: Investor Presentation on Q1FY27 Financial Results - Regulation 30 of SEBI (LODR) Regulations, 2015

Please find attached the Investor Presentation on the financial results of the Company for the first quarter ended June 30, 2026.

A copy of this disclosure is uploaded on the website of the Company www.vishnuchemicals.com.

This is for your information and record.

Thanking You.

Yours Faithfully,

For Vishnu Chemicals Limited

Vibha Shinde Digitally signed by Vibha Shinde Date: 2026.08.03 10:14:46 +05'30'

Vibha Shinde
Company Secretary & Compliance Officer

Encl: As Above

VISHNU
CHEMICALS LTD

Speciality Performance Chemicals

Q1FY27 Earnings Presentation

“Where Perseverance and Commitment Come Together”

"A Reflection Of Chemistry" suggests a connection between the products offered by the company and the science of chemistry. The use of "reflection" implies a deep understanding or embodiment of chemistry, which is a **tribute** to those who value expertise and quality in specialty chemicals. It conveys a sense of depth, precision, and expertise in manufacturing. It suggests that the products offered by the company are not just chemicals; they are a manifestation of science and human perseverance.

Strong Start to FY27 With Broad Based Growth

YoY Double Digit Growth

Operating Revenues & PAT grow 20%+ YoY

Performance driven by strong execution, operational resilience and strategic integration initiatives

Balanced Sales Mix

Diversified 45:55 Domestic-to-Export revenue mix.

Focus on customer-first approach and agility across markets is our USP.

Holistic Management

Evolving into an integrated manufacturer with relentless focus on R&D, technology and continuous improvements.

Consistent performance driven by strategic initiatives taken over the years with focus on global cost competitiveness.

Consolidated Financials: Strong Growth YoY

Q1FY27

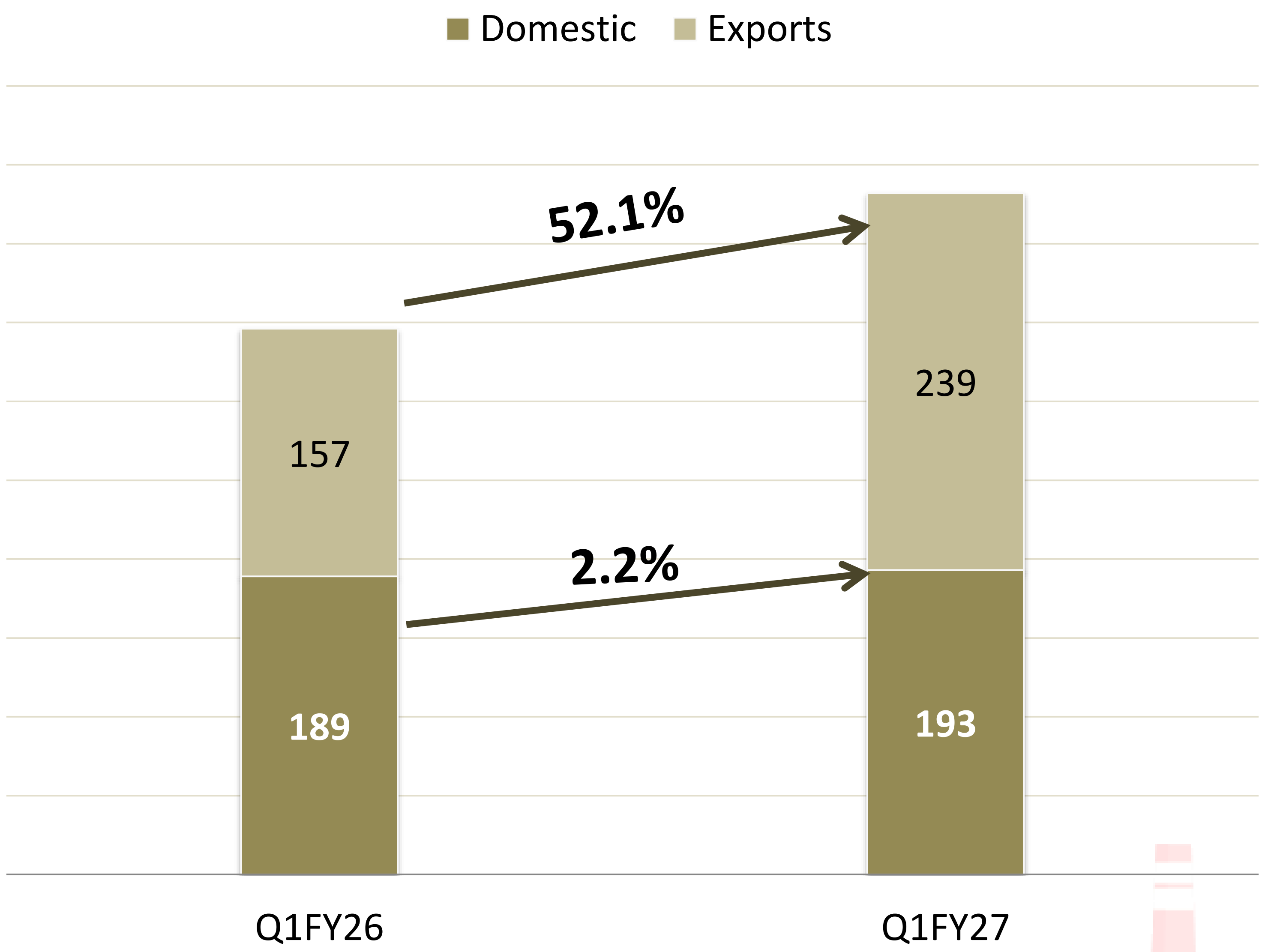
Operating Revenues	EBITDA	PAT
₹ 433.4 Cr	₹ 65.4 Cr	₹ 39.6 Cr
+24.9% YoY	+17.5% YoY	+23.0% YoY

In ₹ Cr	Q1FY27	Q1FY26	YoY change	Q4FY26	QoQ change	FY26
Operating Revenues	**433.4**	346.9	+24.9%	450.3	(3.8%)	**1609.7**
Gross Profit	**193.9**	158.2	+22.6%	210.4	(7.8%)	**725.6**
Gross Margin	***44.7%***	***45.6%***		*46.7%*		***45.1%***
EBITDA	**65.5**	55.7	+17.5%	76.7	(14.6%)	**252.4**
EBITDA Margin	***15.1%***	***16.1%***		*17.0%*		***15.7%***
PAT	**39.6**	32.2	+23.0%	43.4	(8.7%)	**142.2**
PAT Margin	***9.1%***	***9.3%***		*9.6%*		***8.8%***

Robust performance despite a planned maintenance shutdown at the Vizag facility, which impacted sequential performance.

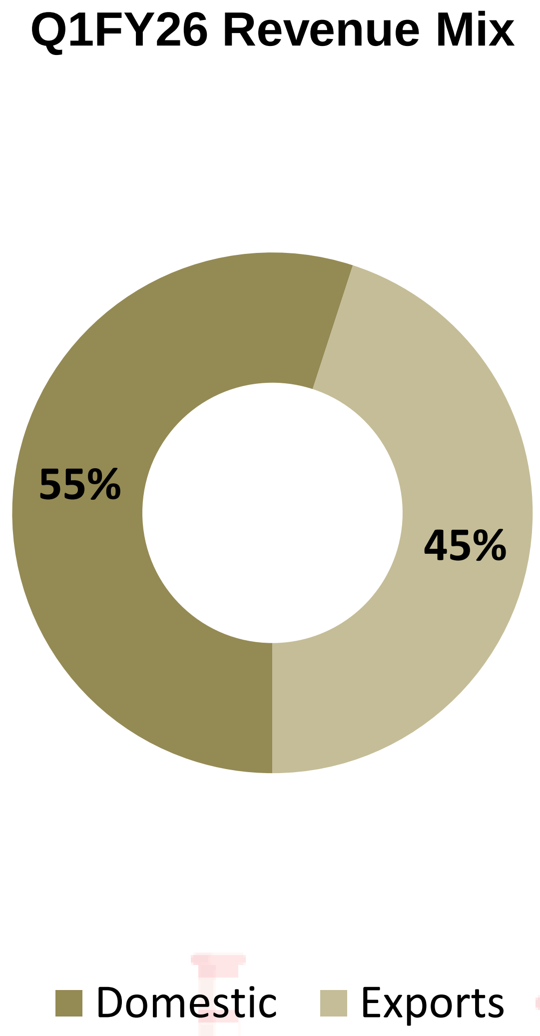
Diversified Market Penetration

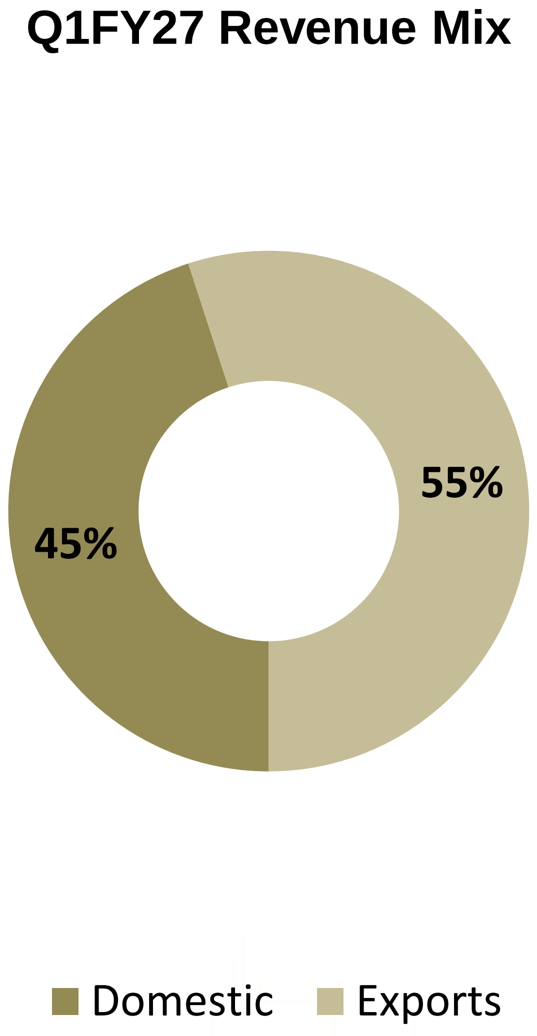
GROWTH ACROSS GEOGRAPHIES



Demand across multiple geographies (50+ countries) and end-use industries globally

BALANCED MIX





Balanced revenue mix demonstrates VCL's agility across markets

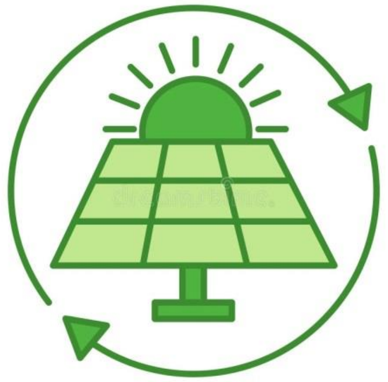
Building the next phase of growth

Chromium	Barium	Strontium	South Africa
Improving Value Mix	**Deepening Integration**	**Scaling Up**	**Progressing Towards Operations**
Strategic shift towards higher value-added derivatives driving better margins and long-term growth opportunities.	Expansion underway to strengthen backward integration and product quality.	Q1FY27 revenue nearly matched full-year FY26 revenue, demonstrating strong business momentum.	Refurbishment, engineering, hiring and regulatory activities progressing as planned.

Quarterly Updates

GEOPOLITICS AND OCEAN FREIGHTS

- **Challenging macroeconomic sentiment due to West Asia crisis.**
- **No significant supply disruptions yet.**
- **However, sharp increase in ocean freight costs visible, which are expected to normalise over the medium term.**



SOLAR

- **Existing solar capacity of 4.3 MW.**
- **Planned capacity addition ~20 MW.**
- **To drive meaningful power cost savings.**
- **Advancing company's sustainable initiatives.**

MULTIPLE LEVERS OF GROWTH

- **Shift in Chromium's value-added product mix.**
- **Barium backward integration.**
- **New speciality chemical capacities.**
- **South Africa ramp-up to support medium-term growth.**

Strategic moat of backward & forward integrations is delivering consistent and predictable quality metrics.

Leadership Perspective

Krishna Murthy Cherukuri

Chairman & Managing Director

“At Vishnu Chemicals, we are pleased to share a strong set of results for the first quarter **continuing our momentum** from previous year. Our team’s disciplined approach to sales execution, procurement and serving the customer is enabling us to outperform in the end use markets consistently.”

“We are pleased to report 20%+ YoY growth in operating revenues and PAT in the first quarter of the fiscal despite uncertain global environment. Our growth outlook is underpinned by multiple expansions across existing and new chemistries. These initiatives are expected to **strengthen our competitive positioning** and support sustainable medium-term growth while focusing on a customer-first approach.”

Siddartha Cherukuri

Jt. Managing Director

About Us: Minerals to Chemicals | Heavy Manufacturing

VISHNU CHEMICALS LTD

Pioneers in manufacturing of performance enhancing speciality chemicals with strong market leadership in Chromium, Barium and Strontium Chemicals.

Listed enterprise with principle and ethical management focused on diverse needs and aspirations of our customers across 50+ countries.

Our Identity: Manufacturing Legacy of 35+ years

1st
India's Largest Chromium, Barium & Strontium Chemicals Manufacturer

2nd
50+ Export Destinations

3rd
10 End Use Applications

4th
1000+ Diversified & Inclusive Workforce

5th
Sustainable & Responsible

INTEGRITY
Accountability in every action.
Transparency in every transaction.

EXCELLENCE
Dedication in every decision.

COLLABORATION
Collective in every concern.

INNOVATION
Future focused thrust on innovation in every fraction.

Flexible Product Mix

VISHNU CHEMICALS LTD

Sodium Dichromate

- Pharmaceuticals
- Artificial Sweeteners

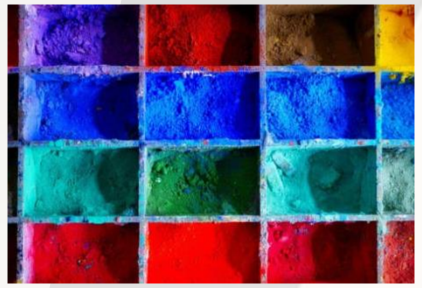
Basic Chrome Sulphate

- Tanning
- Pigments & Dyes

Chromic Acid

- Automobiles
- Electroplating
- Timber Treatment

Chrome Oxide Green



- Refractory
- Pigments & Dyes
- Ceramics & Tiles
- Plastic Masterbatches

Potassium Dichromate

- Matches
- Photographic engraving
- Ignition Agent

White Sodium Sulphate

- Paper
- Detergents
- Molten Glass

Flexible Product Mix

Barium Carbonate

- Ceramics & Tiles
- Brine Purification
- Speciality Glass
- Bricks

Precipitated Barium Sulphate

- Paints
- Battery
- Plastics
- Paper

Strontium Carbonate

- Magnets
- Electronics
- Ceramics
- Metallurgy

Sodium Sulphide

- Pigments & Dyes
- Water Treatment

VISHNU CHEMICALS LTD

MULTI LOCATIONAL MANUFACTURING EXCELLENCE

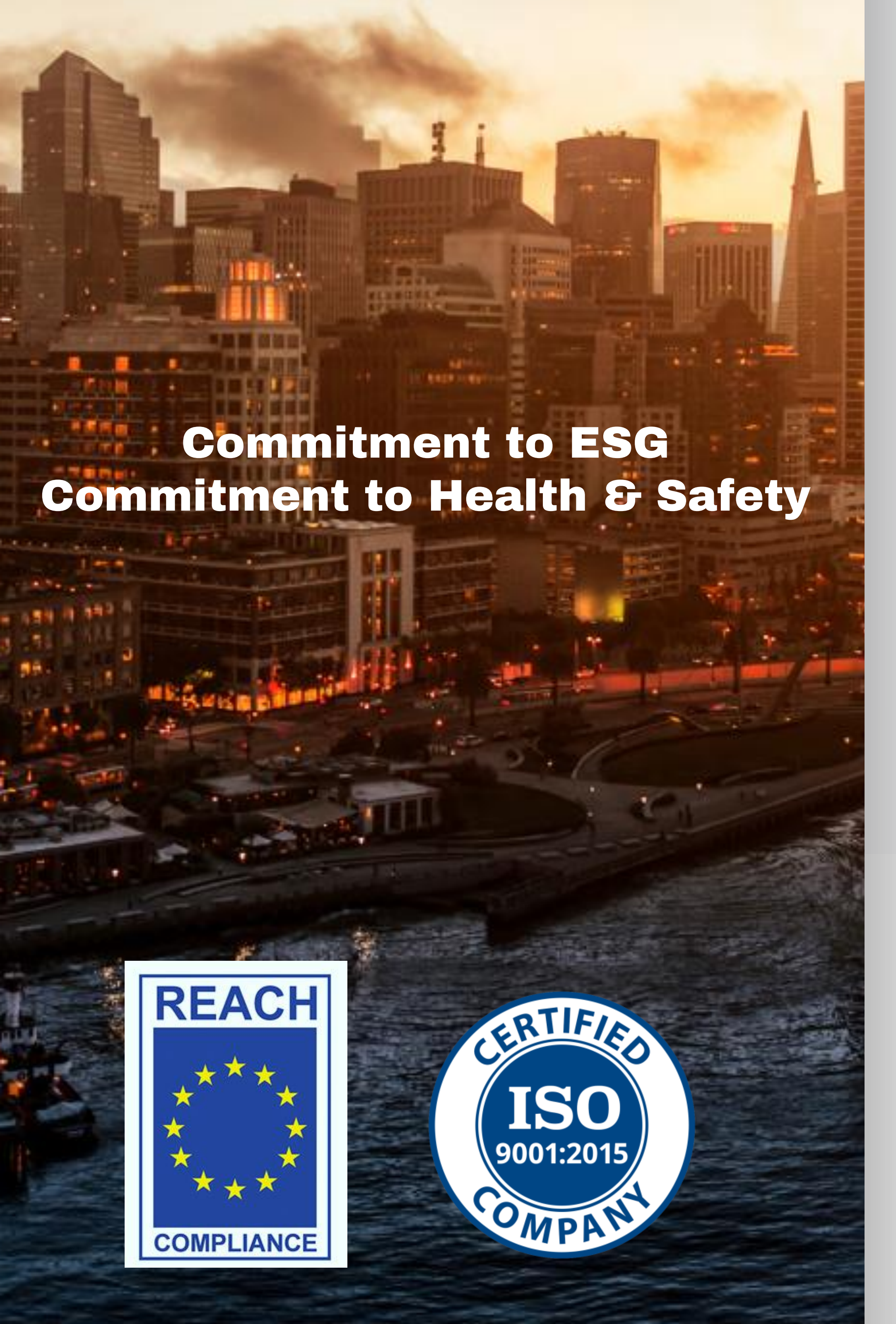
Best in Class Quality

Export to 50+ countries

35+ Years of Excellence

Close proximity to ports

Responsible & Green



Commitment to ESG
Commitment to Health & Safety

CARE FOR THE COMMUNITY

Old Age Home

Plantation

Rural Health Care

Diversified

Shareholder Information

As on 30th June 2026

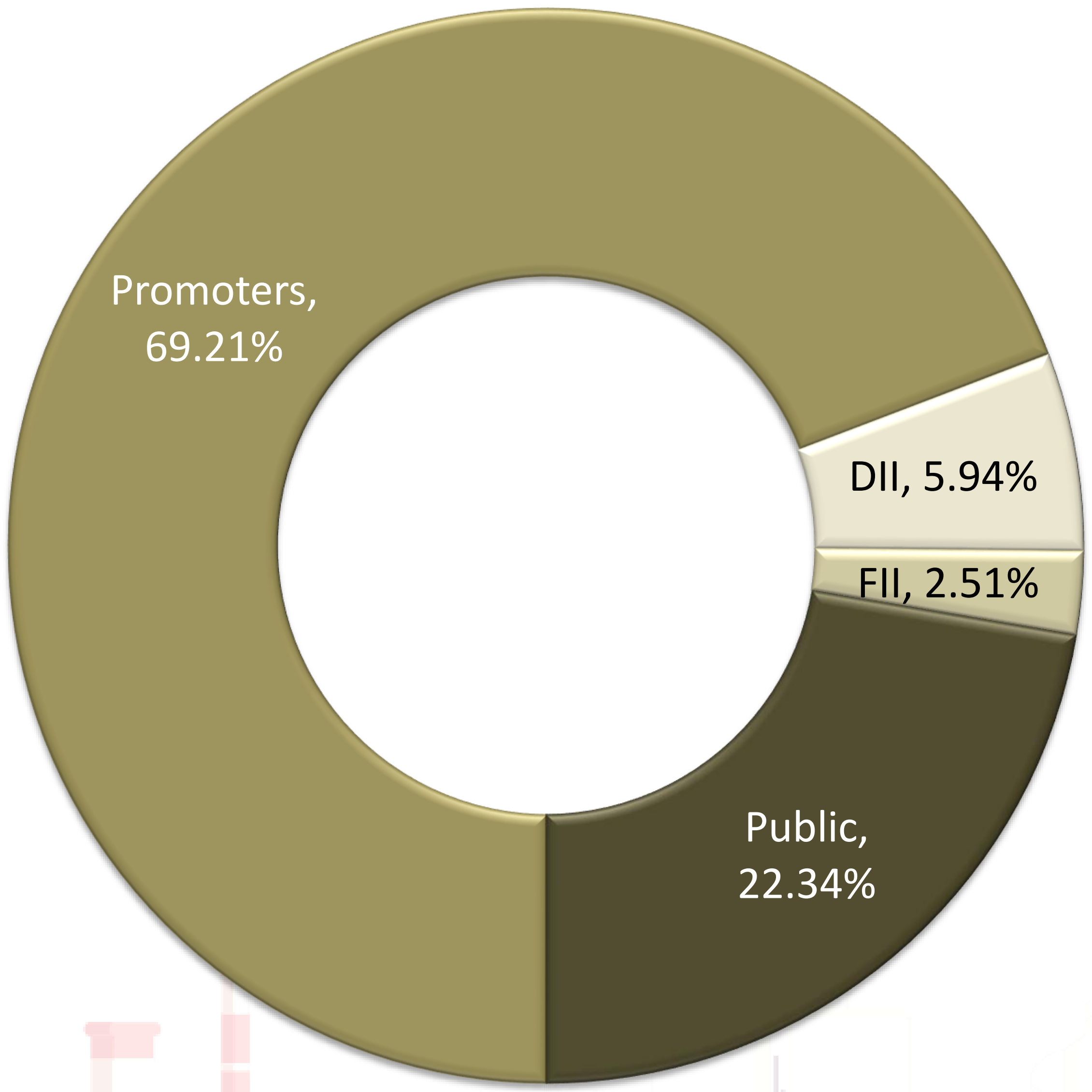
Market Capitalization (₹ in crs, Source: NSE)	4,046.99
Shares Outstanding (In crs)	6.73
Symbol (BSE) / (NSE)	516072 / VISHNU

Consistent Dividend Track Record

Year	Dividend (%)	Face Value	Dividend
2021	10	₹10.00	₹1.00
2022	20	₹10.00	₹2.00
2023	20	₹2.00	₹0.40
2024	15	₹2.00	₹0.30
2025	15	₹2.00	₹0.30
2026*	15	₹2.00	₹0.30

Subject to approval of shareholders in ensuing AGM

As on 30th June 2026



Summing Up

- Principle driven leadership with focus on manufacturing.
- Unique capabilities like flexible product mix and process innovations executed over the years makes us one of the most efficient and resilient producers of chemicals in the areas we operate.
- Our market share continues to expand due to our multi-site capabilities, reach, procurement strategies and customer centric approach.
- Focus on R&D, waste reduction, recycling and reuse.
- Emphasis on empowerment and socio-economic welfare of the community.
- Consistent track record of dividend payment.

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