

03rd August 2026

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation on unaudited (Standalone & Consolidated) financial results of the Company for the 01st quarter ended 30th June 2026.

The said presentation is being uploaded on the website of the Company i.e., <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Analysts Calls schedule, PPT & Transcripts/PPT's.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI
JUTTUR
RAGHAVENDRA
DAS
Digitally signed by
NAGAJAYANTHI JUTTUR
RAGHAVENDRA DAS
Date: 2026.08.03 18:20:27
+05'30'

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Krishna Institute of Medical Sciences Limited

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | [kimshospitals.com](https://www.kimshospitals.com)
CIN: L55101TG1973PLC040558



REAL WEALTH IS **GOOD HEALTH**

Investor Presentation

August 03, 2026

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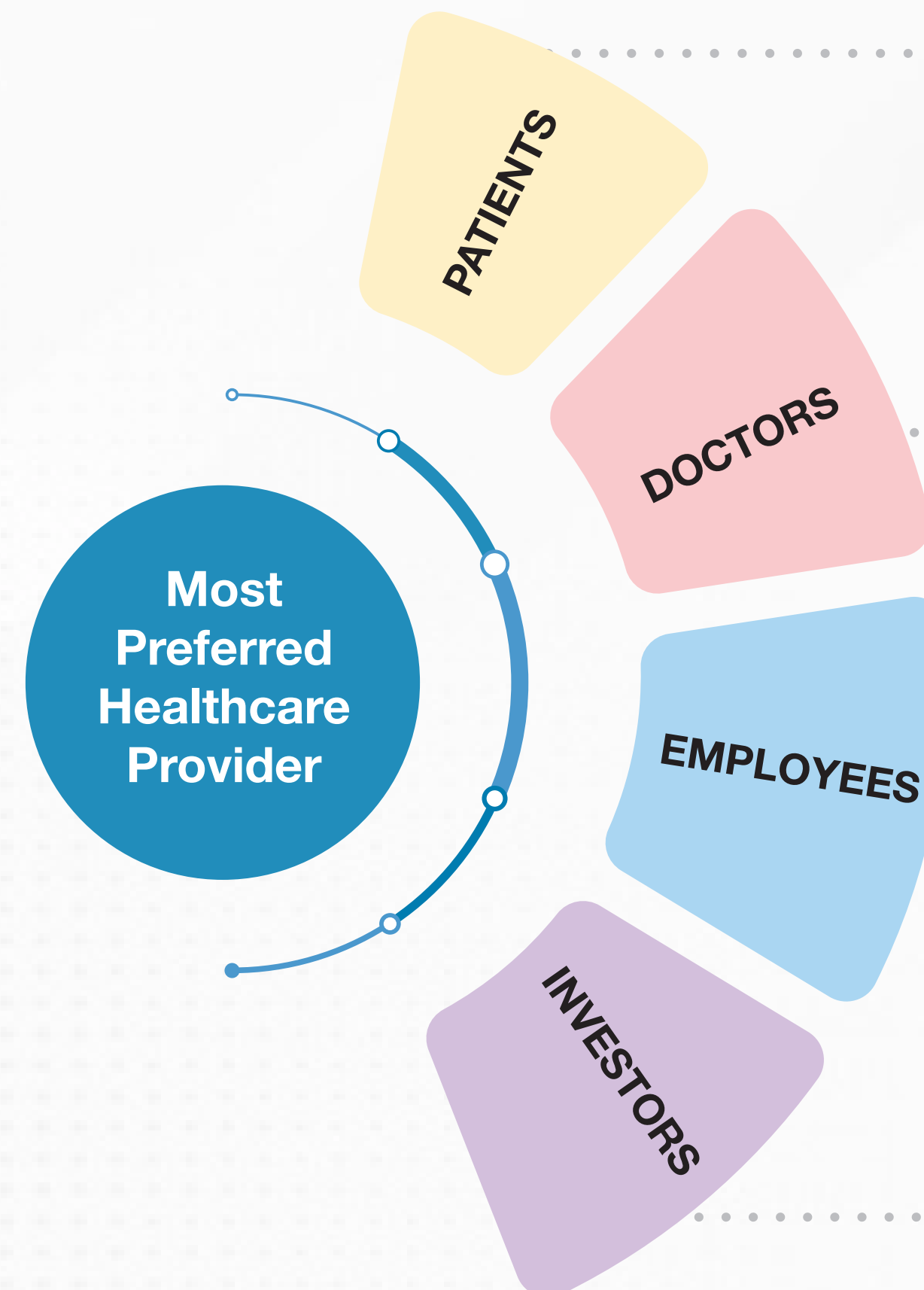
Driven by a Vision

VISION:

To be the most preferred healthcare services brand by providing affordable care and best clinical outcomes to patients.
And to be the best place to work for doctors and employees.

OUR MISSION:

Provide affordable quality care to our patients with patient-centric systems and processes.
Enable clinical outcome-driven excellence by engaging modern medical technology.
Provide a strong impetus for doctors to pursue academics and medical research.



Affordable Quality Care
Best-in-Class Facilities
Patient Centric Systems & Processes

Clinical Outcome Driven Excellence
Latest Medical Technology
Strong Academics & Research Oriented

Enriching Atmosphere
Collaborative Culture
Growth Driven Career Approach

Transparent Governance
Strong Operational Performance
Consistent Growth

Multi Specialty Care

Brain

- Neurology
- Neurosurgery
- Psychiatry
- Neuro Rehabilitation

Heart

- Cardiology
- Cardiac Surgery
- Vascular Surgery
- Heart Transplant
- Cardio Rehabilitation

Lung

- Pulmonology
- Interventional Pulmonology
- Thoracic surgery
- Lung Transplant

ENT

- Ear
- Nose
- Throat
- Head and Neck Surgery

Eyes

- Ophthalmology

Gastro Intestinal Tract

- Medical Gastroenterology
- Surgical Gastroenterology
- Hepatobiliary Pancreatic Surgery
- Liver Transplant
- Bariatric Surgery

Genito Urinary Tract

- Nephrology
- Urology
- Andrology
- Renal Transplant
- Gynecology
- Urogynecology
- IVF and ART
- Fetal Medicine
- Obstetrics

Oncology

- Medical Surgical and Radiation
- BMT and Hematology

Bones and Spine

- Orthopedics
- Arthroscopic Surgery
- Spine Surgery
- Ortho Rehabilitation

Skin

- Dermatology
- Cosmetology
- Plastic and Reconstructive Surgery

Orthodontics

- Maxillo Facial Surgery

Anaesthesia

- OT Anaesthesia
- Day care Anaesthesia
- Pain Medicine

General Specialities

- Internal Medicine
- General Surgery
- Diabetology & Endocrinology

Pediatrics

- Pediatrics & Pediatric Sub Specialities
- Neonatology

Radiology

- Imaging
- Interventional Radiology

Lab Services

- Pathology
- Microbiology
- Biochemistry
- Molecular Biology
- Clinical Hematology

Critical Care Services

- ICU
- CTICU
- SICU
- NICU
- PICU
- Neuro ICU
- ECMO ICU
- Post Transplant ICU

Hospital Infection Control

- Clinical Infectious Diseases

Dr. Bhaskara Rao Bollineni - Visionary Behind KIMS

Chairman & Managing Director



A legend in CT Surgery, Dr. Bhaskara Rao Bollineni {MBBS, MS, DNB (CT Surgery)} is one of the very few Cardio-Thoracic Surgeons in the country, who performed over 30000 surgeries in his career spanning over more than 25 years.

Well known in the medical fraternity for his passion towards his profession, Dr. Bhaskara Rao Bollineni started his entrepreneurial journey at “Mahavir Cardio Vascular Centre” in Hyderabad with 50 beds and performed heart surgeries at an unimaginable low cost of just Rs. 45,000 only. Dr. Bhaskara Rao Bollineni never turned away any patient from the hospital for want of money.

The brand “Krishna Institute of Medical Sciences”, under Dr. Bhaskara Rao Bollineni aegis began its journey in 2004 with a 300 bed hospital on par with the then established hospitals of Hyderabad in professional excellence, the state of art technology and infrastructure facilities.

Today KIMS is spread across Telangana, Andhra Pradesh, Maharashtra, Karnataka and Kerala.

Dr. Bhaskara Rao Bollineni was instrumental in formulating Rajiv Gandhi Aarogyasri scheme, first time launched in Andhra Pradesh in 2007 for providing health care to the poorest of the poor.

This prestigious scheme has won him accolades from all quarters of the country and the world. He was the chief architect of Aarogyashri scheme for both creating it and implementing it successfully.

This well formulated scheme has become so popular that the other States in India have emulated it time and again.

Dr. Abhinay Bollineni

Executive Director & CEO



Dr. Abhinay Bollineni joined KIMS Hospitals in 2013 and spent the next couple of years in Hospital Operations before taking charge of Strategy & Marketing for the Group in 2015. He was appointed as the CEO in 2019.

Dr. Abhinay Bollineni completed MBBS from the Deccan Medical College, Hyderabad, in 2010. He was the lone qualified medical practitioner from India to be selected by the office of Hillary Clinton in 2011, where he participated in the 'International Visitor Leadership Program on Oncology: Research, Prevention and Treatment' held by the US Department of State

He was named in Business World's "BW 40 Under 40" list in 2019.

Under his stewardship, KIMS Hospitals got successfully listed on the Stock Exchanges in India in 2021.

Dr. Abhinay Bollineni is passionate about using technology to enhance patient experience and clinical care. Towards this, he has spearheaded vital initiatives such as Financial counseling tool which uses AI to help patients with surgery costings among many others

Board of Directors



Dr. Bhaskara Rao Bollineni
Chairman & Managing Director



Dr. Abhinay Bollineni
Executive Director & CEO



Mrs. Anitha Dandamudi
Whole-time Director



Mr. Saumen Chakraborty
Independent Director,
Chairman (Audit Committee)



Mr. Adwik Bollineni
Executive Director



Mr. Venkata Ramudu Jasthi
Independent Director



Mrs. Y. Prameela Rani
Independent Director
Chairman (Stakeholders'
Relationship Committee)

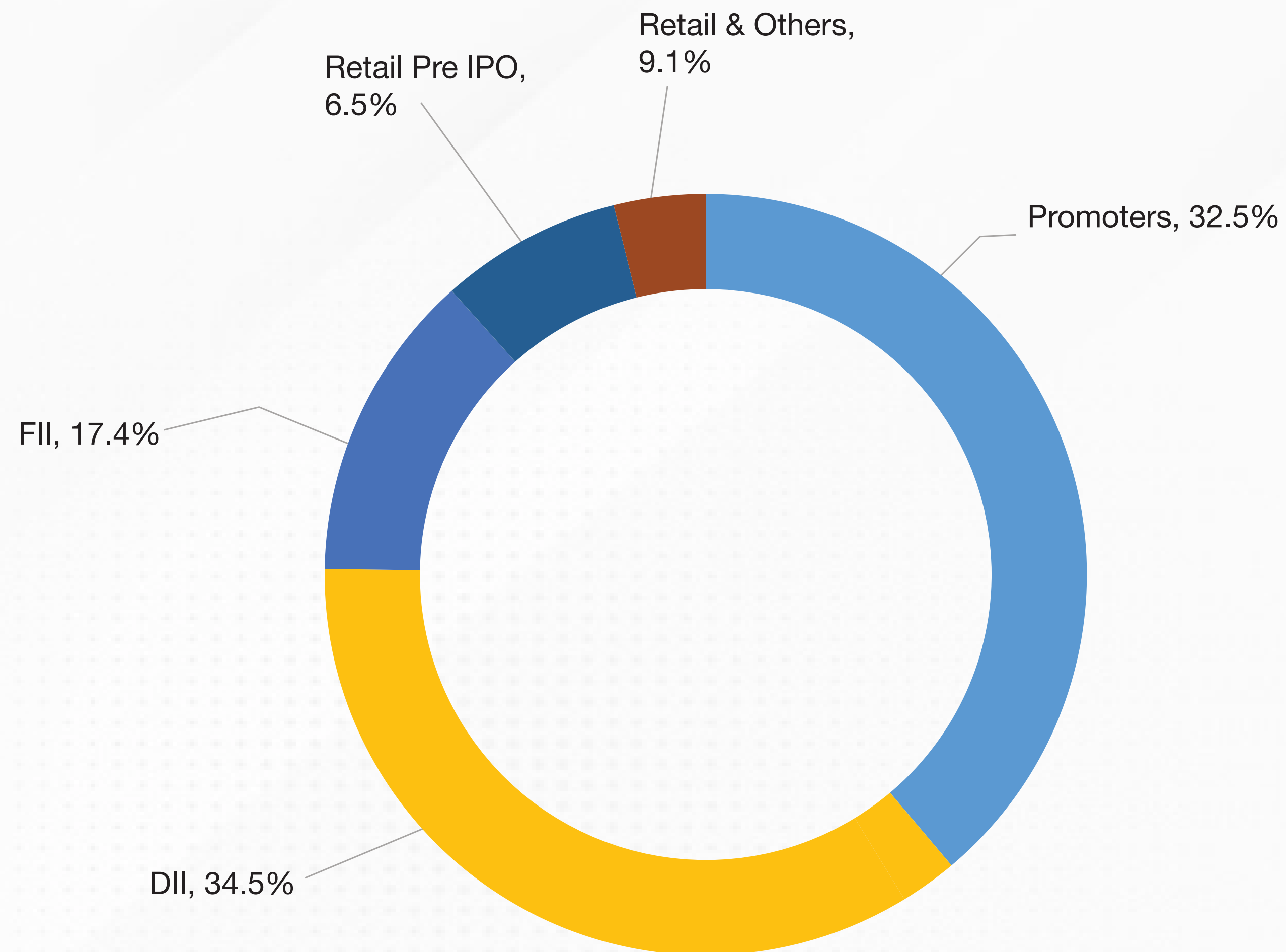


Mr. Ratna Kishore Kaza
Independent Director
Chairman (Nomination &
Remuneration Committee)



Mr. Suresh Natwarlal Patel
Independent Director

Shareholding Pattern - As on 30th June, 2026



Top Institutional Share Holders

Share Holder	Share Holding %
SBI MF	4.8%
Axis MF	4.4%
HDFC MF	4.0%
Invesco MF	3.5%
Kotak Fund	3.0%
Amansa Holdings Private Limited	2.2%
LILAC Investments Limited	1.9%
SBI Insurance	1.7%
Nippon MF	1.7%
Nomura	1.5%



4-Arm HD da Vinci Robotic Surgical System

Facilitates complex surgeries that are virtually scarless.

New Robots procured for Secunderabad, Kondapur, Nagpur & Kannur.



MrGFUS Focussed Ultrasound

Revolutionary Knifeless Brain procedure for treating tremors.

Proven to reduce Tremors severity and improve quality of life for Parkinson's & Essential Tremors Patients.



Tulsa-Pro System

A non- invasive procedure that uses real-time MRI guidance to precisely deliver thermal ablation for treating BPH (Benign Prostatic Hyperplasia) and prostate cancer, preserving surrounding healthy tissue.



Mako Robotic for Knee Replacement

Produces minimal blood loss and a smaller scar. Helps preserve healthy bone and soft tissue. Results in less post-operative pain than manual techniques.



ESWL Dornier

It offers powerful imaging, maximized energy, and enhanced efficiency.

It allows for better diagnosis, better treatment, and better patient follow-up at no additional radiation risk.



Gamma Knife

A non-invasive radiosurgery procedure that uses focused beams of gamma radiation with real-time imaging to precisely treat brain tumors, vascular malformations, and functional brain disorders - without a surgical incision.

Other Key Equipments

- O-Arm Scanner • Spy Glass • Fibroscan • Novalis Tx Linear Accelerator • Cuvis Ortho Robo • EBUS • STEALTH STATION S8
- IMPELLA • EVIS X1 Endoscopy System • 4-Arm HD da Vinci Robotic Surgical System

Many Firsts...

- **First in Asia** to do Trans catheter Tricuspid Valve replacement procedure done in 2018
- **Largest** Joint replacement program in South Asia.
- **One of the largest** neuroscience programs for epilepsy among private hospitals in the country
- **Largest** ECMO program (18 machines) in the country.
- **First hospital in Hyderabad** to use an ECMO machine in 2013.
- **First hospital in Hyderabad** to do a Neonatal ECMO
- **First in India** to do TOF repair using CorMatrix patch for pulmonary valve reconstruction in 2017
- **First in the country** to do Robotic spleen preserving distal pancreatectomy

- **India's first** COVID Double Lung transplant done in 2020
- **India's first** Breathing Lung transplant done in 2021
- **First hospital in South India** to introduce Da Vinci Robotic System
- **The first hospital in Andhra Pradesh** and Telangana to have been Green OT certified in 2016
- **First hospital in India** to perform Arch Repair in Neonates and infants without TCA
- **First Hospital in South India** to do Total Skin Electron Beam Radiation therapy in 2018
- **Number 1 player** in Organ transplantation speciality (Heart, Lung, Liver and Kidney)*

- **Number 1** in Nephrology treatments in Andhra Pradesh*
- **Number 1** in Neurosurgery & Poly trauma treatments in Andhra Pradesh*
- **Number 1** in Cardio related surgeries and treatments programs in Andhra Pradesh *
- **Number 1** in Urology (Genito-Urinary) surgeries performed in Andhra Pradesh*

Key Accomplishments



Ranked No. 1 Hospital
by Times of India, Hyderabad



American Accreditation Commission
International (AACI)
Accredited



Pharmacie De Qualite (PDQ)
Certification Overall PDQ Evaluation
Performance Score - 98%
Grading - PLATINUM



'Patient Friendly Hospital'
AHPI Health Care Excellence
Award (2017)



NABH Digital Standards Accreditation
received for Kondapur



'Best Hospital to Work For'
AHPI Global Conclave
Award (2019)



2nd Best Hospital in
Hyderabad (2021 & 2022)



National Quality Excellence
Awards 2019 for Best Super
Specialty Hospital in Telangana



2016
Neurology Department at
KIMS Secunderabad
ranked 3rd in India
Neurology India Journal



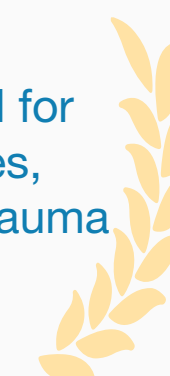
2019
KIMS Sec. Best Super-Specialty
Hospital in Telangana
National Quality
Excellence Awards



2020
Only Hospital in Telangana
to get NABH Accreditation for
Emergency Department

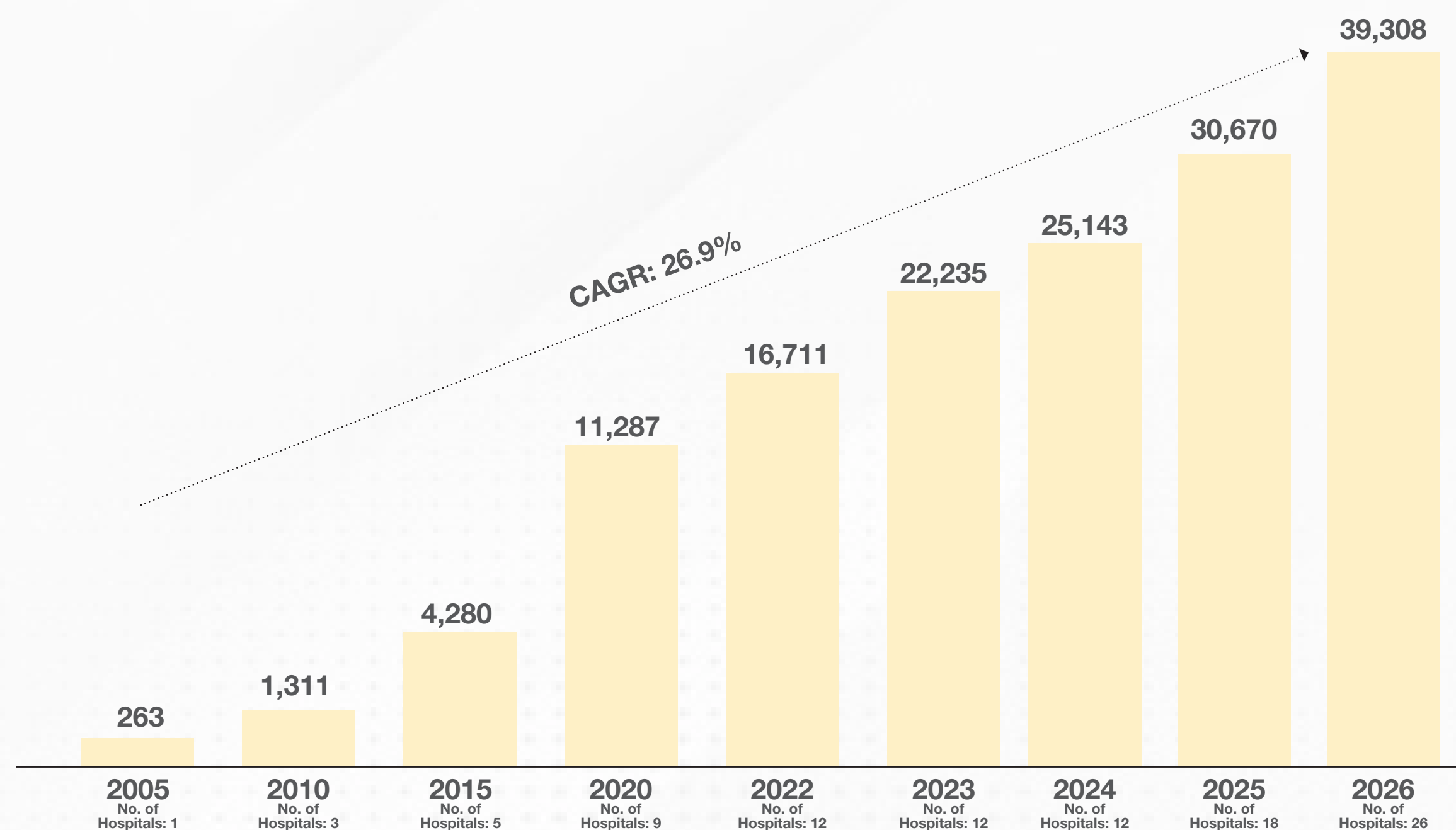


2021
Ranked No.1 in Hyderabad for
Cardiology, Neurosciences,
Nephrology, Emergency & Trauma
Times Health Survey
Times of India

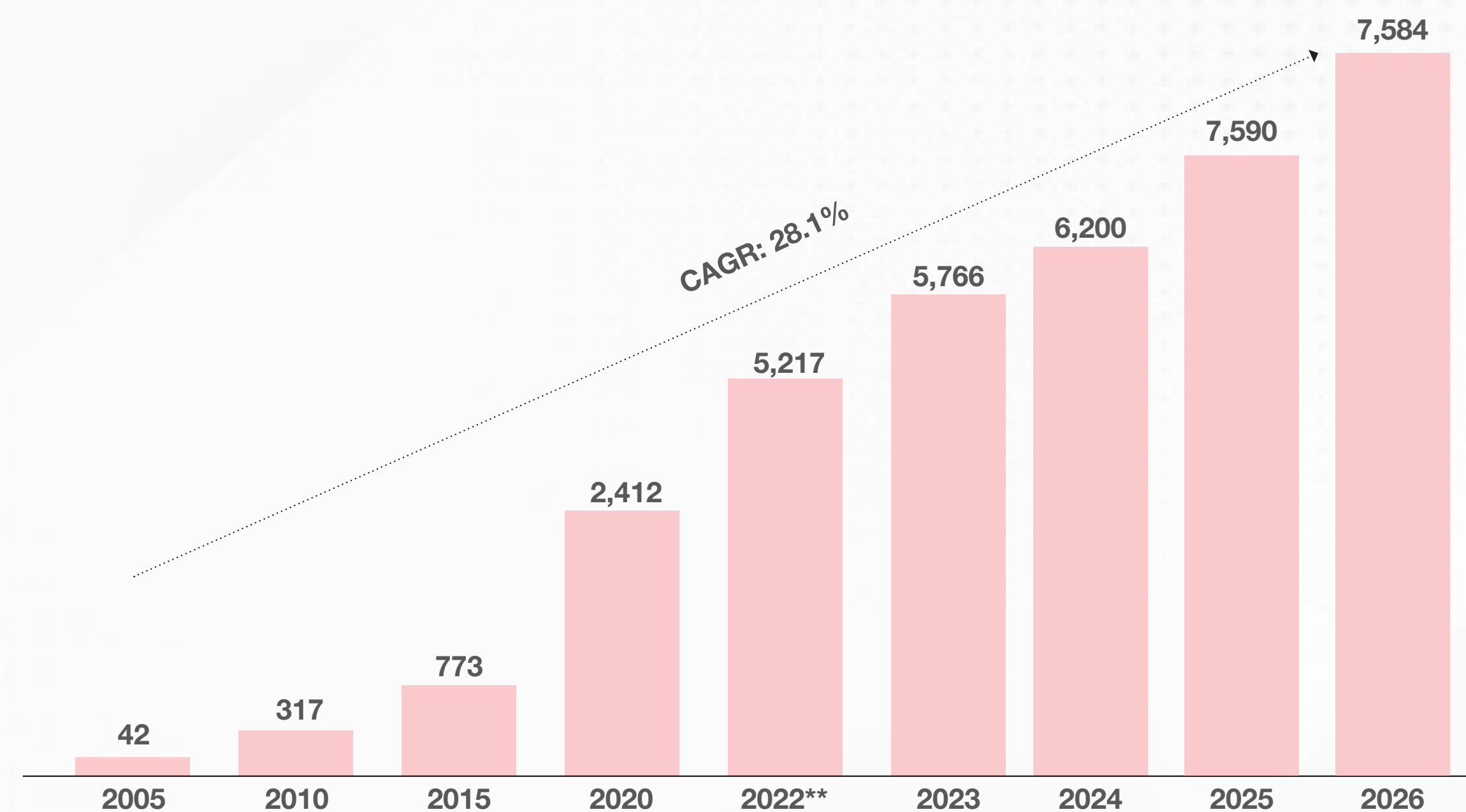


Consistent Performer over 2 decades

(Rupees in Millions)



Total Revenue



***EBITDA**

1) *EBITDA before IND AS and other income

2) **FY22 EBITDA includes share of profit from JV (Sunshine)

KIMS Journey: From Regional Leader to National Healthcare Roadmap

Overall Bed Capacity of 9600+ Beds

Year	Andhra Pradesh	Telangana	Maharashtra	Kerala	Karnataka	Tamil Nadu
2000	Nellore - 250					
2001	Rajahmundry - 195					
2004		Secunderabad - 1000				
2011	Srikakulam - 300					
2014		Kondapur - 220				
2017	Ongole - 350					
2018	Vizag - 434					
2019	Anantapur - 250					
	Kurnool - 200					
2022		Begumpet - 369	Nagpur - 334			
		Gachibowli - 223				
2024	Vizag II - 335	Asian Transcare - 60	Nashik - 325	Kannur - 189		
2025	Guntur Shikara (O&M) - 200		Sangli (O&M) - 350	Kollam - 320	Mahadevapura - 450	
	Guntur Chakra (O&M) - 100		Thane - 300		Electronic City - 350	
2026		Kompally (O&M) - 200		Palakkad - 208		
		Kondapur II - 787				
Planned	Rajahmundry II - 350			Thrissur (O&M) - 351		Chennai - 300
	Anantapur II - 250					
	Ongole - 50					
Total	3,264	2,859	1,309	1,068	800	300

KIMS Journey: Strategic Levers for Future Growth

Sustained Performance Driving for Long Term Growth

Consistent Growth over 2 decades

Achieved 26%+ CAGR in Revenue and 28%+ CAGR in EBITDA, reflecting sustained operational excellence and strategic expansion.

Delivering high-quality care through **affordable healthcare models**, advanced **transplant programs**, and **cutting-edge medical technology**.

Recent Acquisition: Successfully turned around EBITDA from single-digit % to double-digit % post-integration, **reflecting operational and financial improvement**.

Strategic Doctor Partnerships: Building long-term alignment through equity participation, fostering ownership, retention, and clinical excellence.

Regional Market Leadership Strategy: Focused expansion to establish dominant presence in target geographies and accelerate new business growth.

Demonstrated Investor Value Creation: Delivered consistent stock performance since listing, reflecting strong fundamentals and strategic growth.

These
Strategic levers
underpin the next
phase of expansion
Adding
1300+ Beds
through Green
Field, Acquisitions
& O&M
Opportunities

Q1 FY27 Updates

Financial & Operational Highlights - 1/2

(Rupees in Millions)

Particulars	Financial Highlights							
	Q1 FY27	Q4 FY26	Q1 FY26	QoQ (%)	YoY (%)	FY26	FY25	YoY (%)
Operating Revenue	11,795	10,746	8,716	9.8%	35.3%	39,046	30,351	28.6%
Other Income	164	97	71	69.1%	131.0%	262	319	-17.9%
Total Revenue	11,959	10,843	8,787	10.3%	36.1%	39,308	30,670	28.2%
EBITDA	2,398	2,162	1,997	10.9%	20.1%	8,282	8,148	1.6%
EBITDA (%) on Total Revenue	20.1%	19.9%	22.7%			21.1%	26.6%	
PBT*	566	548	1,137	3.3%	(50.2%)	3,339	5,581	(40.2%)
PBT (%) on Total Revenue	4.7%	5.1%	12.9%			8.5%	18.2%	
PAT*	374	331	850	13.0%	(56.0%)	2,420	4,148	(41.7%)
PAT (%) on Total Revenue	3.1%	3.1%	9.7%			6.2%	13.5%	
Basic EPS(Rs.)	1.04	1.06	1.96	(2.3%)	(47.2%)	6.03	9.61	(37.3%)
Diluted EPS (Rs.)	1.04	1.06	1.96	(2.3%)	(47.2%)	6.03	9.61	(37.3%)
IND AS 116	177	195	59			436	239	
EBITDA Pre IND AS	2,221	1,967	1,938	12.9%	14.6%	7,846	7,909	(0.8%)

*PBT and PAT includes Statutory impact of new Labour Codes 74 Mn in Q4 FY 26

*PBT and PAT includes (Loss)/gain on fair valuation of Call option (net) 35 Mn In Q4 FY 26

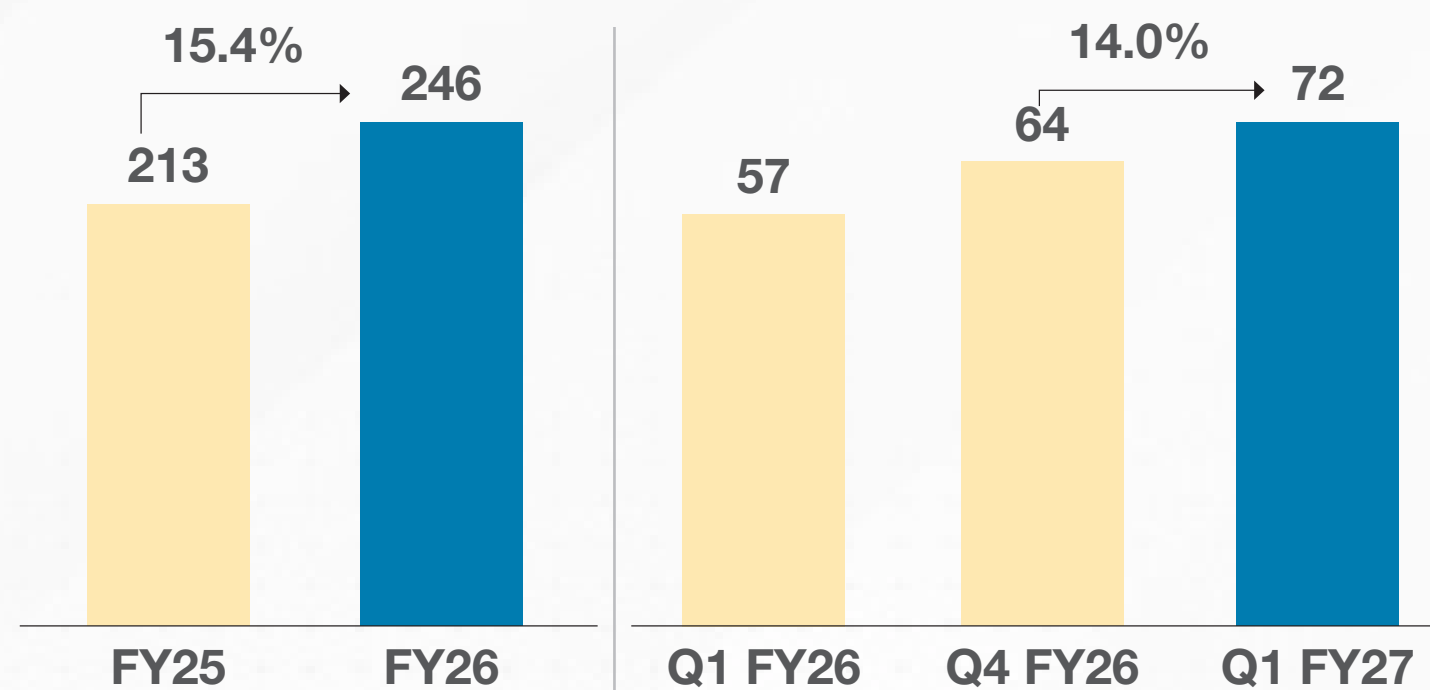
*PBT and PAT includes share of profit from associates 26 Mn in Q4FY26 and 10 Mn in Q1FY27

Financial & Operational Highlights - 2/2

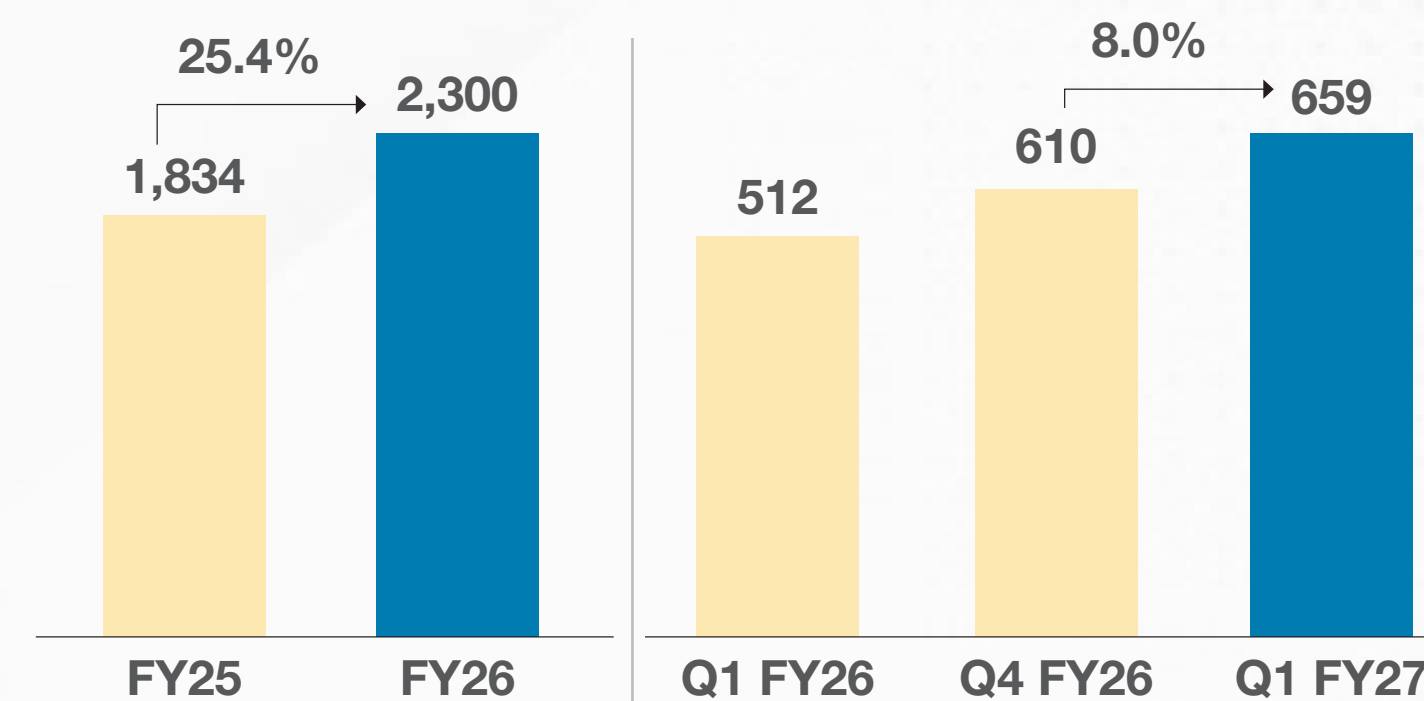
Particulars	Operational Highlights				
	Q1 FY27	Q4 FY26	Q1 FY26		QoQ (%) YoY (%)
IP Volume	72,493	63,595	57,275		14.0% 26.6%
OP Volume	6,58,617	6,09,724	5,12,399		8.0% 28.5%
ARPOB (Rs)	47,200	47,132	43,011		0.1% 9.7%
ARPP (Rs)	1,63,573	1,69,983	1,53,094		(3.8%) 6.8%

Group Operating Performance

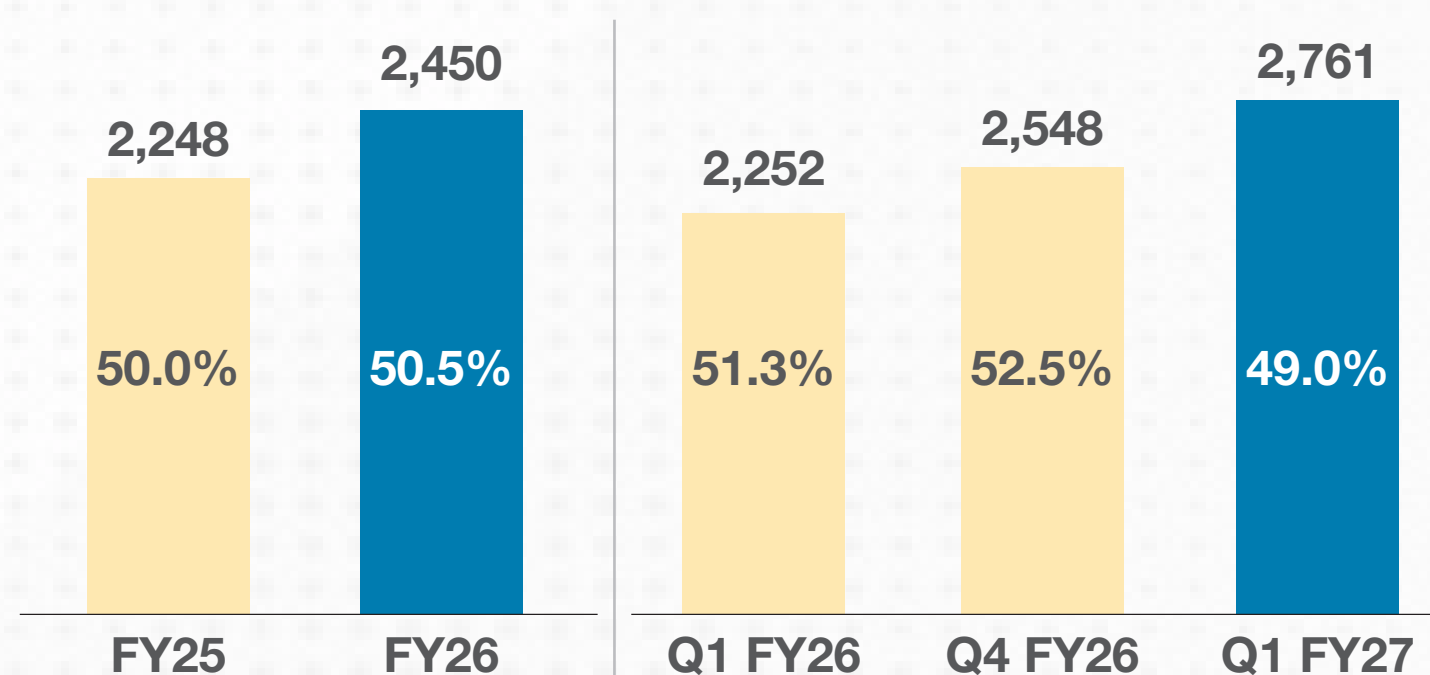
IP VOLUME ('000)



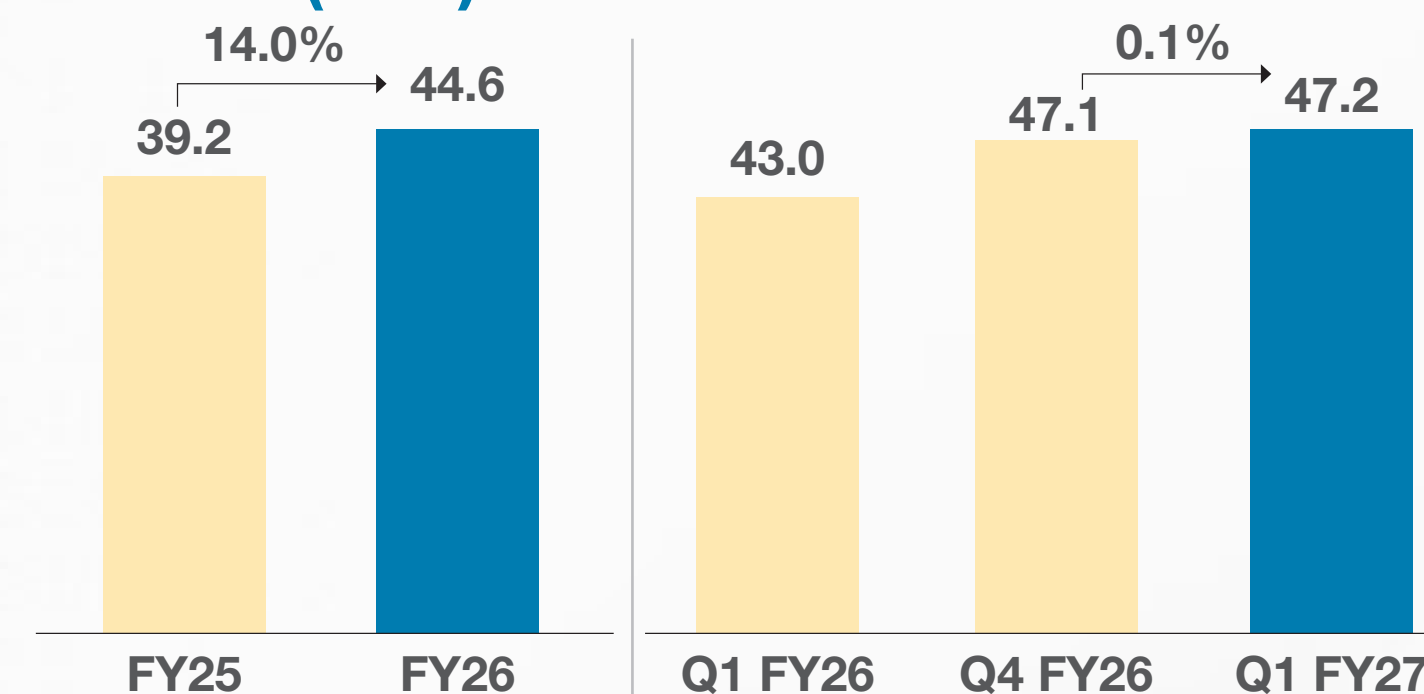
OP VOLUME ('000)



OCCUPIED BEDS / OCCUPANCY %*



ARPOB ('000)



*Occupancy (Occupied Beds/Operational Beds)

Group Operating and Financial Performance

Particulars	FY 25	FY 26	Q1 FY27	Q4 FY26	Q1 FY26
Bed Capacity [#]	5,179	6,464	7,459	6,464	5,499
Operational Beds	4,492	4,852	5,639	4,852	4,387
Census Beds	3,924	3,981	4,549	3,981	3,809
Non Census Beds	568	871	1,090	871	578
Occupied Beds	2,248	2,450	2,761	2,548	2,252
Occupancy ^{***}	50.0%	50.5%	49.0%	52.5%	51.3%
IP volume	2,13,346	2,46,297	72,493	63,595	57,275
OP volume	18,34,312	23,00,360	6,58,617	6,09,724	5,12,399
ARPOB(Rs.)	39,158	44,644	47,200	47,132	43,011
ARPP(Rs.)	1,43,293	1,59,575	1,63,573	1,69,983	1,53,094
ALOS	3.66	3.57	3.47	3.61	3.56
Total Revenue (Rs.in Mn)	30,670	39,308	11,959	10,843	8,787
EBITDA (Rs.in Mn)	8,148	8,282	2,398	2,162	1,997
EBITDA % to Total Revenue	26.6%	21.1%	20.1%	19.9%	22.7%
PBT* (Rs. in Mn)	5,581	3,339	566	548	1,137
PAT* (Rs. in Mn)	4,148	2,420	374	331	850

*PBT and PAT includes Statutory impact of new Labour Codes 74 Mn in Q4 FY 26

*PBT and PAT includes (Loss)/gain on fair valuation of Call option (net) 35 Mn In Q4 FY 26

*PBT and PAT includes share of profit from associates 26 Mn in Q4FY26 and 10 Mn in Q1FY27

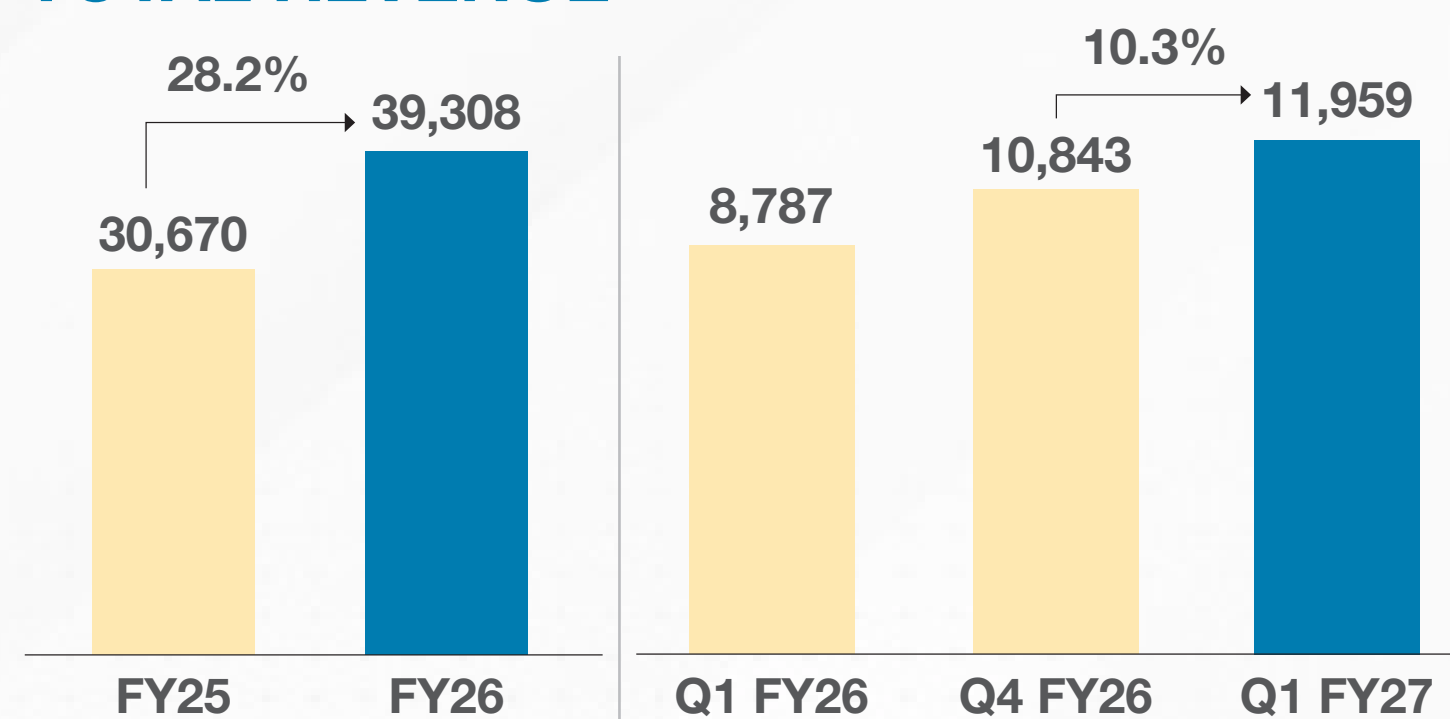
***Occupancy (Occupied Beds/Operational Beds)

#787 beds added in Kondapur and 208 beds added in Palakkad in Q1FY27

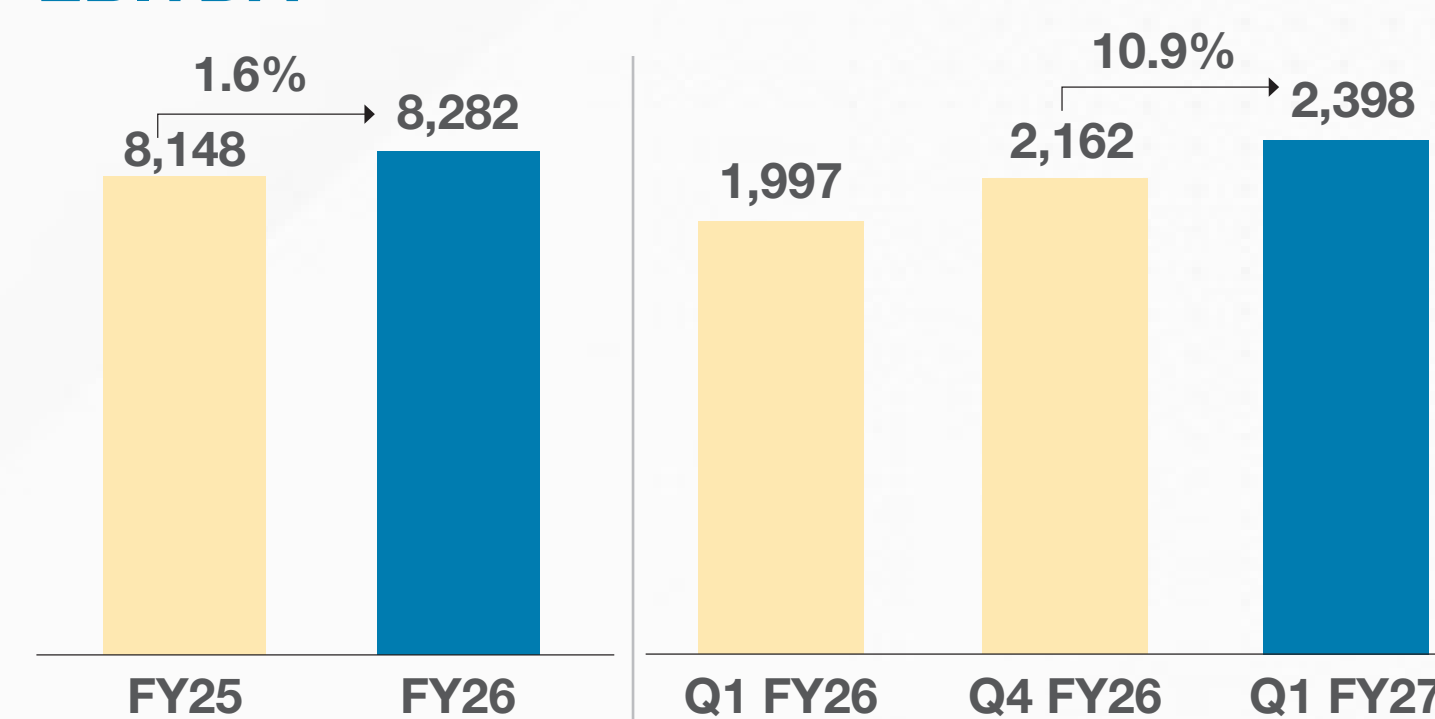
Group Financial Performance

(Rupees in Millions)

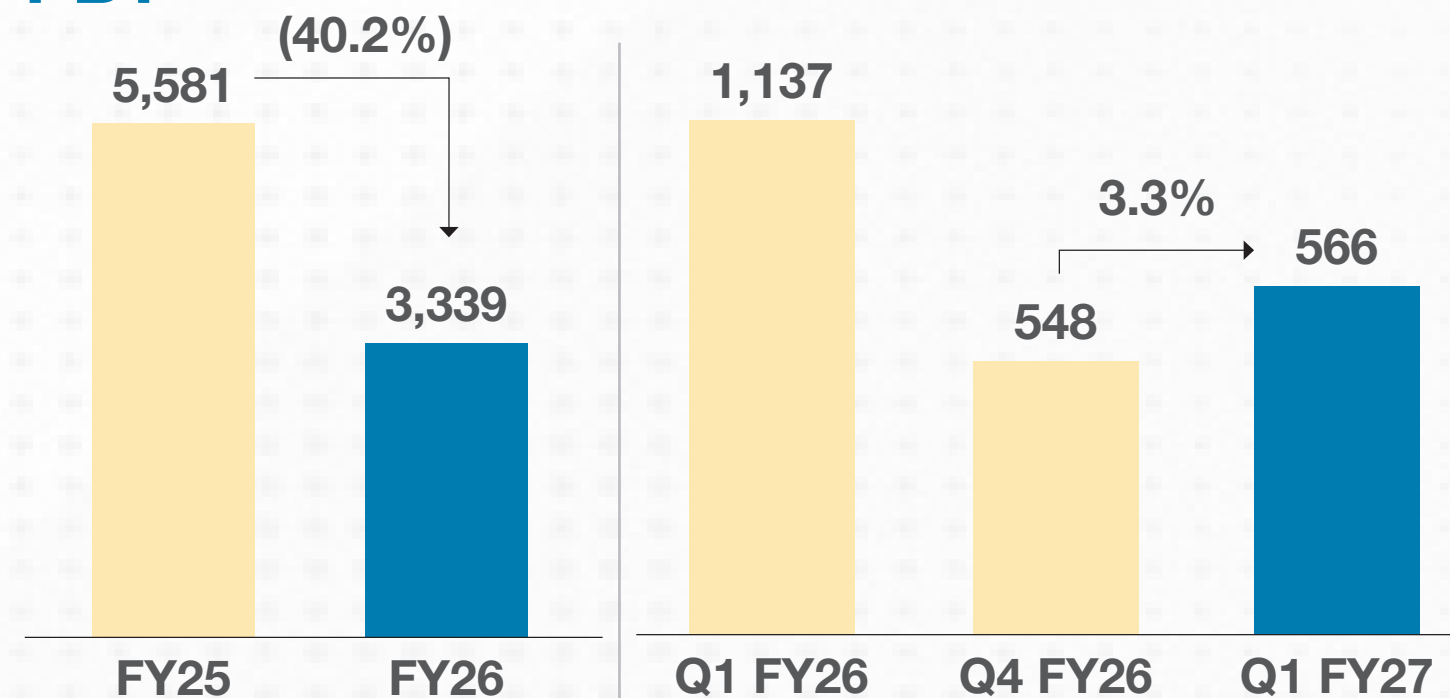
TOTAL REVENUE



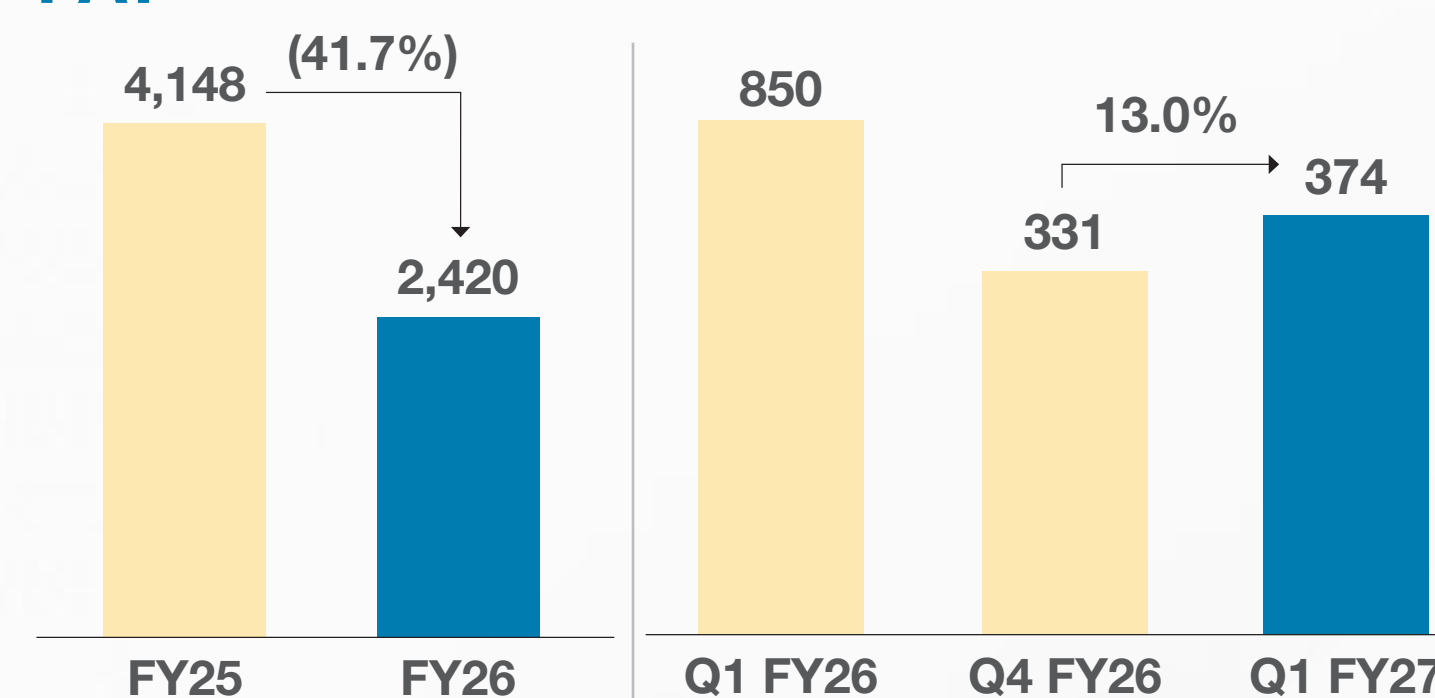
EBITDA



PBT*



PAT*



*PBT and PAT includes Statutory impact of new Labour Codes 74 Mn in Q4 FY 26

*PBT and PAT includes (Loss)/gain on fair valuation of Call option (net) 35 Mn In Q4 FY 26

*PBT and PAT includes share of profit from associates 26 Mn in Q4FY26 and 10 Mn in Q1FY27

Operational and Financial Performance - 1/2

Particulars	Telangana					Andhra Pradesh				
	FY 25	FY 26	Q1 FY27	Q4 FY26	Q1 FY26	FY 25	FY 26	Q1 FY27	Q4 FY26	Q1 FY26
Bed Capacity#	1,797	1,882	2,669	1,882	1,817	2,214	2,314	2,314	2,314	2,214
Operational Beds	1,682	1,694	2,144	1,694	1,702	1,806	1,840	1,909	1,840	1,806
Census Beds	1,394	1,400	1,722	1,400	1,414	1,641	1,634	1,694	1,634	1,641
Non Census Beds	288	294	422	294	288	165	206	215	206	165
Occupied Beds	854	889	881	887	844	1,092	1,009	1,133	1,012	1,023
Occupancy*	50.8%	52.5%	41.1%	52.4%	49.6%	60.5%	54.8%	59.4%	55.0%	56.6%
IP volume	91,159	93,038	24,327	22,704	22,876	99,266	1,01,575	28,536	24,735	25,289
OP volume	9,01,117	9,42,195	2,42,274	2,34,498	2,30,258	7,22,487	7,84,509	2,06,906	1,96,525	1,83,536
ARPOB(Rs.)	63,650	69,450	77,009	72,863	69,824	21,130	25,595	25,448	27,178	24,069
ARPP(Rs.)	2,15,676	2,42,340	2,53,856	2,56,277	2,34,464	81,416	92,766	91,940	1,00,106	88,576
ALOS	3.39	3.49	3.30	3.52	3.36	3.85	3.62	3.61	3.68	3.68
Total Revenue (Rs.in Mn)	19,711	22,420	6,235	5,807	5,366	8,108	9,496	2,634	2,500	2,248
EBITDA (Rs.in Mn)	6,062	6,820	1,842	1,765	1,588	1,962	2,337	560	627	498
EBITDA % to Total Revenue	30.8%	30.4%	29.5%	30.4%	29.6%	24.2%	24.6%	21.3%	25.1%	22.2%

1) Intercompany eliminations adjusted in Telangana

2) Telangana - Secunderabad, Kondapur, Gachibowli, Begumpet, MIPPL, Asian Transcare

3) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Vizag (Sheela Nagar & Seethammadhara), Anantapur and Kurnool

4) *Occupancy (Occupied Beds/Operational Beds)

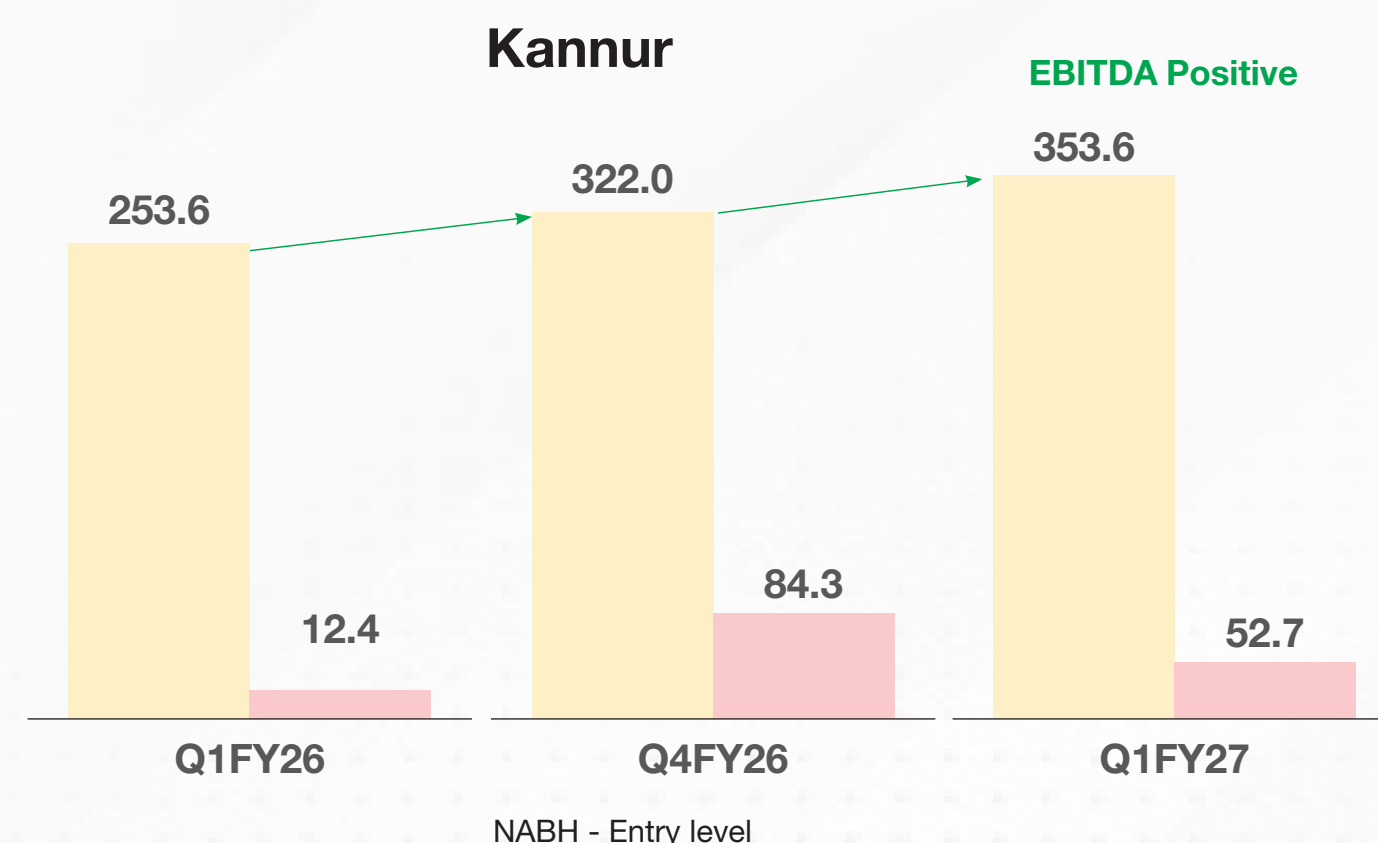
5) #787 beds added in Kondapur in Q1FY27

Operational and Financial Performance - 2/2

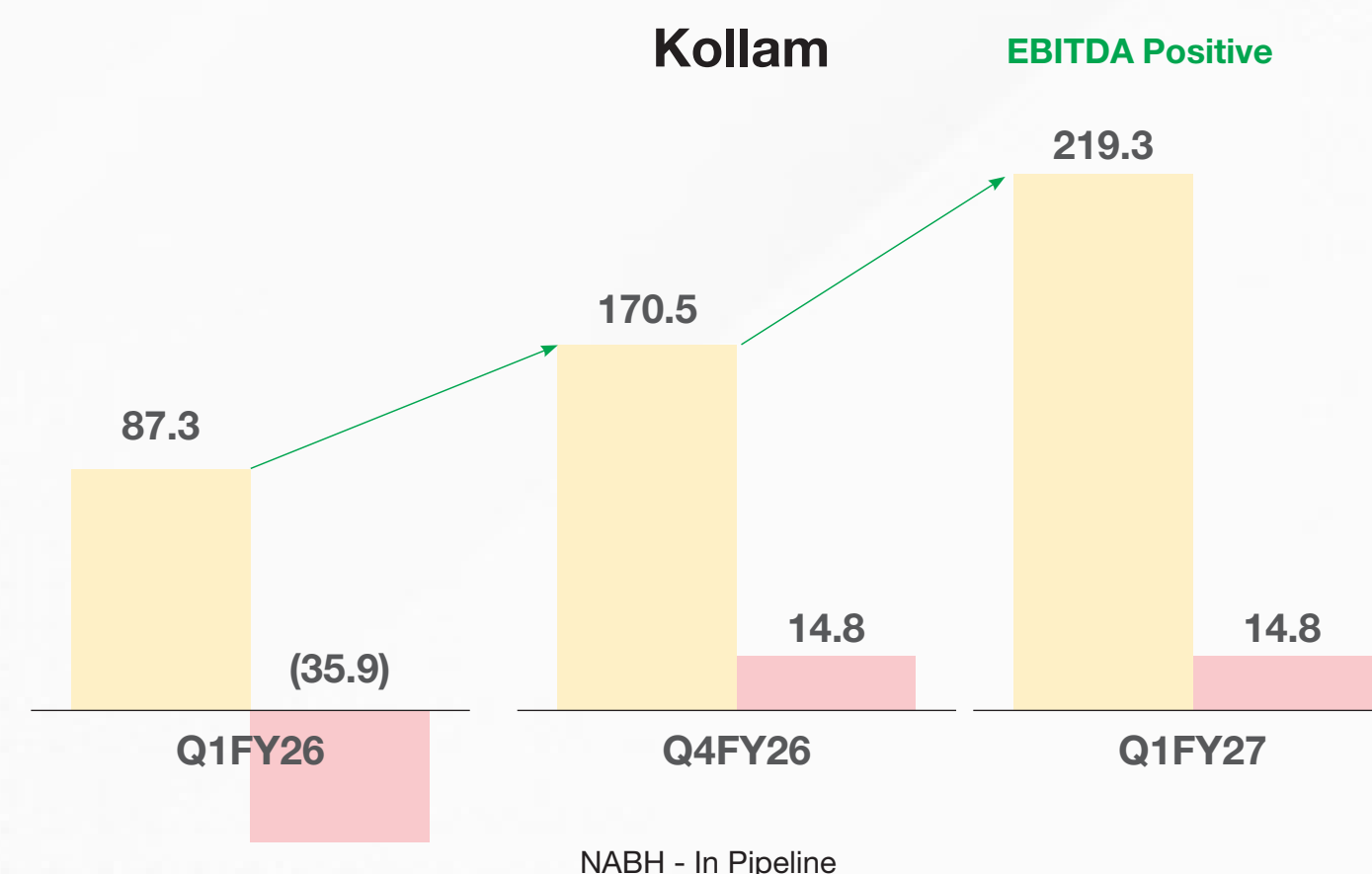
Particulars	Maharashtra					Kerala					Karnataka			Group				
	FY 25	FY 26	Q1 FY27	Q4 FY26	Q1 FY26	FY 25	FY 26	Q1 FY27	Q4 FY26	Q1 FY26	FY 26	Q1 FY27	Q4 FY26	FY 25	FY 26	Q1 FY27	Q4 FY26	Q1 FY26
Bed Capacity#	659	959	959	959	959	509	509	717	509	509	800	800	800	5,179	6,464	7,459	6,464	5,499
Operational Beds	630	637	637	637	505	374	401	609	401	374	280	340	280	4,492	4,852	5,639	4,852	4,387
Census Beds	545	442	442	442	410	344	321	481	321	344	184	210	184	3,924	3,981	4,549	3,981	3,809
Non Census Beds	85	195	195	195	95	30	80	128	80	30	96	130	96	568	871	1,090	871	578
Occupied Beds	208	332	373	386	257	94	160	280	187	128	61	94	77	2,248	2,450	2,761	2,548	2,252
Occupancy*	33.0%	52.1%	58.6%	60.6%	50.9%	25.1%	39.9%	46.0%	46.6%	34.2%	21.8%	27.6%	27.5%	50.0%	50.5%	49.0%	52.5%	51.3%
IP volume	17,887	29,393	8,731	8,330	5,508	5,034	18,443	7,851	5,367	3,602	3,848	3,048	2,459	2,13,346	2,46,297	72,493	63,595	57,275
OP volume	1,40,401	2,98,296	68,632	84,459	52,082	70,307	2,21,405	96,934	60,305	46,523	53,955	43,871	33,937	18,34,312	23,00,360	6,58,617	6,09,724	5,12,399
ARPOB(Rs.)	32,052	39,402	44,182	39,916	37,016	29,885	29,063	30,125	28,982	29,017	85,320	92,793	93,223	39,158	44,644	47,200	47,132	43,011
ARPP(Rs.)	1,31,299	1,57,484	1,71,610	1,66,264	1,50,231	95,308	91,776	97,781	90,664	93,666	2,62,952	2,60,082	2,61,843	1,43,293	1,59,575	1,63,573	1,69,983	1,53,094
ALOS	4.10	4.00	3.88	4.17	4.06	3.19	3.16	3.25	3.13	3.23	3.08	2.80	2.81	3.66	3.57	3.47	3.61	3.56
Total Revenue (Rs.in Mn)	2,365	4,654	1,504	1,393	832	486	1,713	776	493	341	1,025	810	650	30,670	39,308	11,959	10,843	8,787
EBITDA (Rs.in Mn)	221	(43)	113	69	(65)	(97)	78	75	99	(24)	(910)	(192)	(398)	8,148	8,282	2,398	2,162	1,997
EBITDA % to Total Revenue	9.3%	(0.9%)	7.5%	5.0%	(7.8%)	(20.0%)	4.6%	9.7%	20.1%	(7.0%)	(88.8%)	(23.7%)	(61.2%)	26.6%	21.1%	20.1%	19.9%	22.7%

- 1) Maharashtra - Nagpur & Nashik, Thane
- 2) Kerala - Kannur, Kollam and Palakkad
- 3) Karnataka - Bengaluru (Mahadevapura and Electronic City)
- 4) *Occupancy (Occupied Beds/Operational Beds)
- 5) #208 beds added in Palakkad in Q1FY27

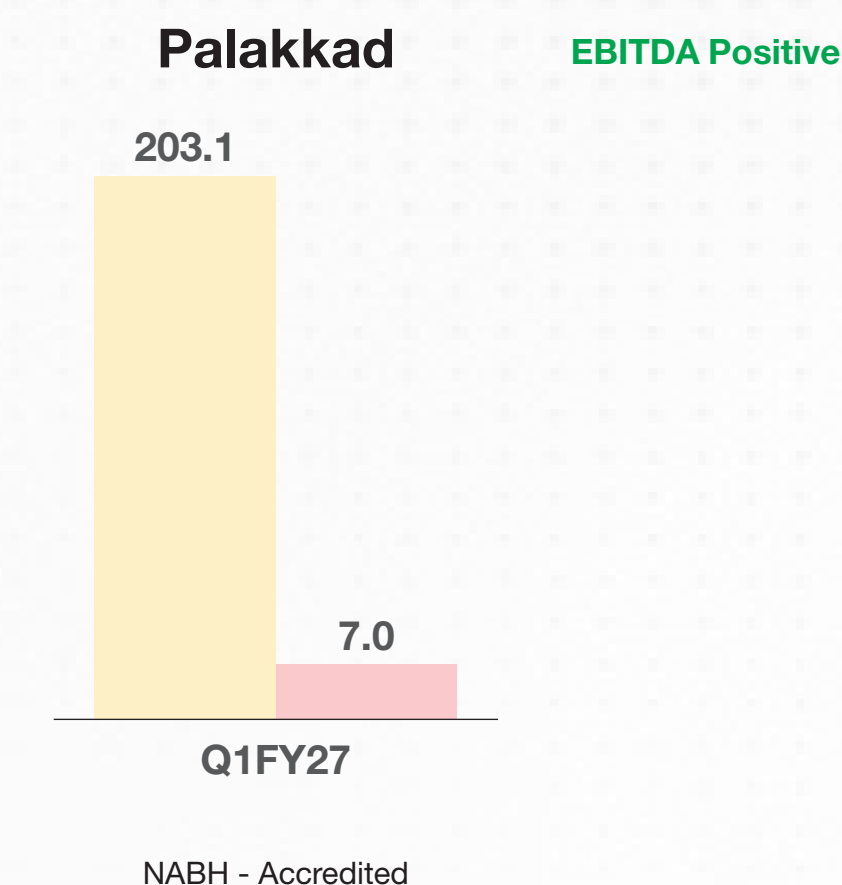
Ramp-up of Kerala Units (Rupees in Millions)



- **Expanded clinical capabilities** with the launch of Gastro Interventional Radiology, enhancing the hospital's advanced minimally invasive treatment portfolio.
- **Demonstrated exceptional multidisciplinary clinical expertise** through the successful 111-day management and discharge of a highly complex post-transplant patient, involving graft loss, severe gangrenous groin infections, and recurrent sepsis.
- **Successfully performed North Malabar's first Craniosynostosis surgery**, reinforcing the institution's position as a regional leader in advanced and specialized healthcare services.

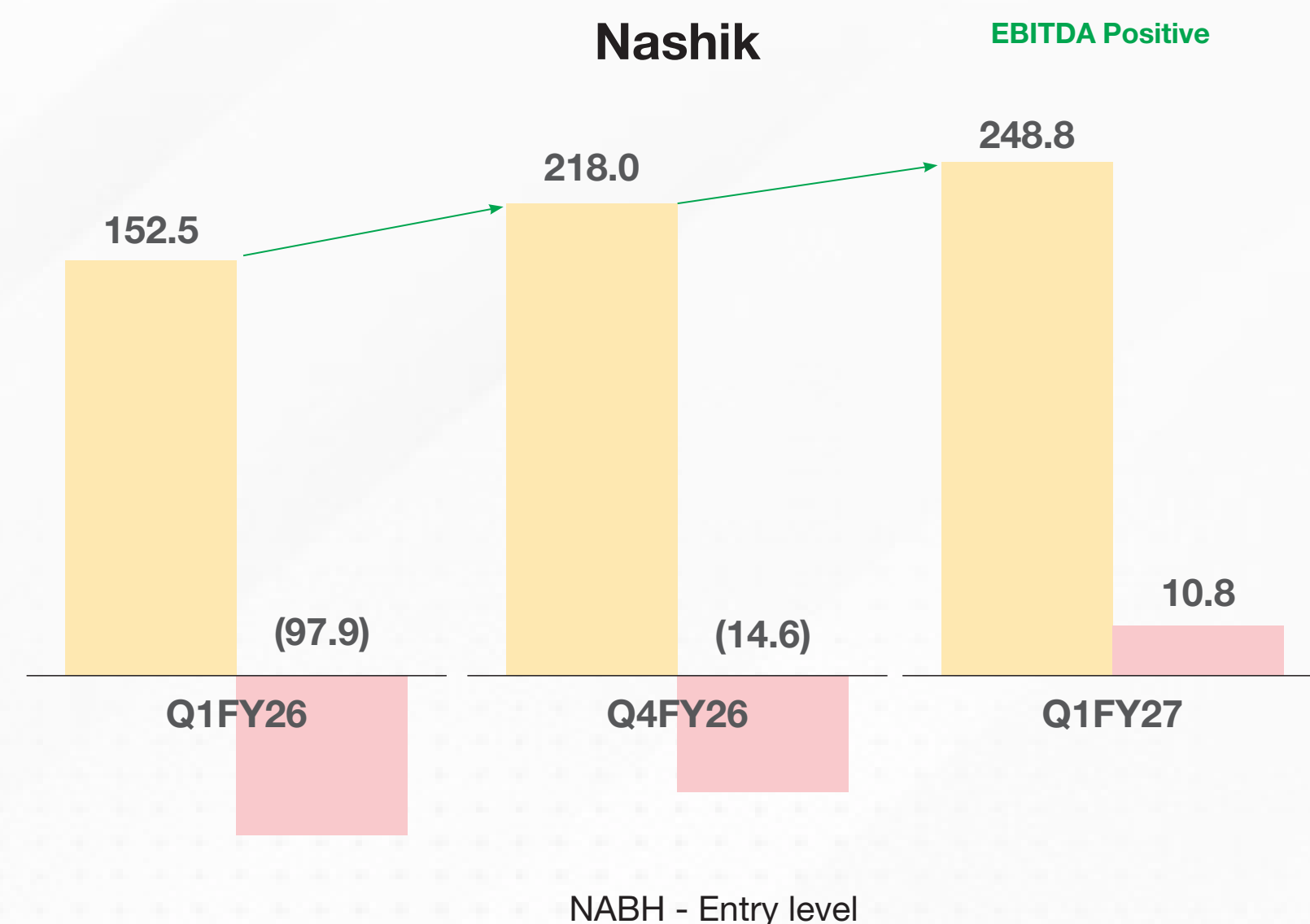


- **Advanced clinical capability milestone** achieved with the hospital's first successful Cryobiopsy procedure, strengthening its position in cutting-edge diagnostic and interventional care.
- **Launched a dedicated Pediatric Intensive Care Unit (PICU)**, expanding critical care infrastructure and enhancing specialized pediatric healthcare services.
- **Successfully performed the first Thoracoscopy procedure in Kollam district**, underscoring the hospital's leadership in introducing advanced minimally invasive surgical techniques to the region.



- **Successfully commissioned and operationalized in April 2026.**
- **Established clinical leadership through key procedural firsts**, including the hospital's first IVUS-Guided Coronary Angioplasty in April 2026 and a complex High-Risk Reverse Shoulder Surgery in May 2026.
- **Strengthened transplant care capabilities** by securing the Transplant Licence in May 2026 and successfully completing the hospital's first Renal Transplant in July 2026, with both donor and recipient discharged safely.
- **Demonstrated excellence in advanced tertiary care services**, reinforcing the hospital's position as a destination center for complex and specialized clinical interventions.

Ramp-up of Maharashtra Units (Rupees in Millions)



- Strengthening Access & Institutional Reach**

Expanded patient access through successful empanelments with CGHS, ESIC and leading insurance partners

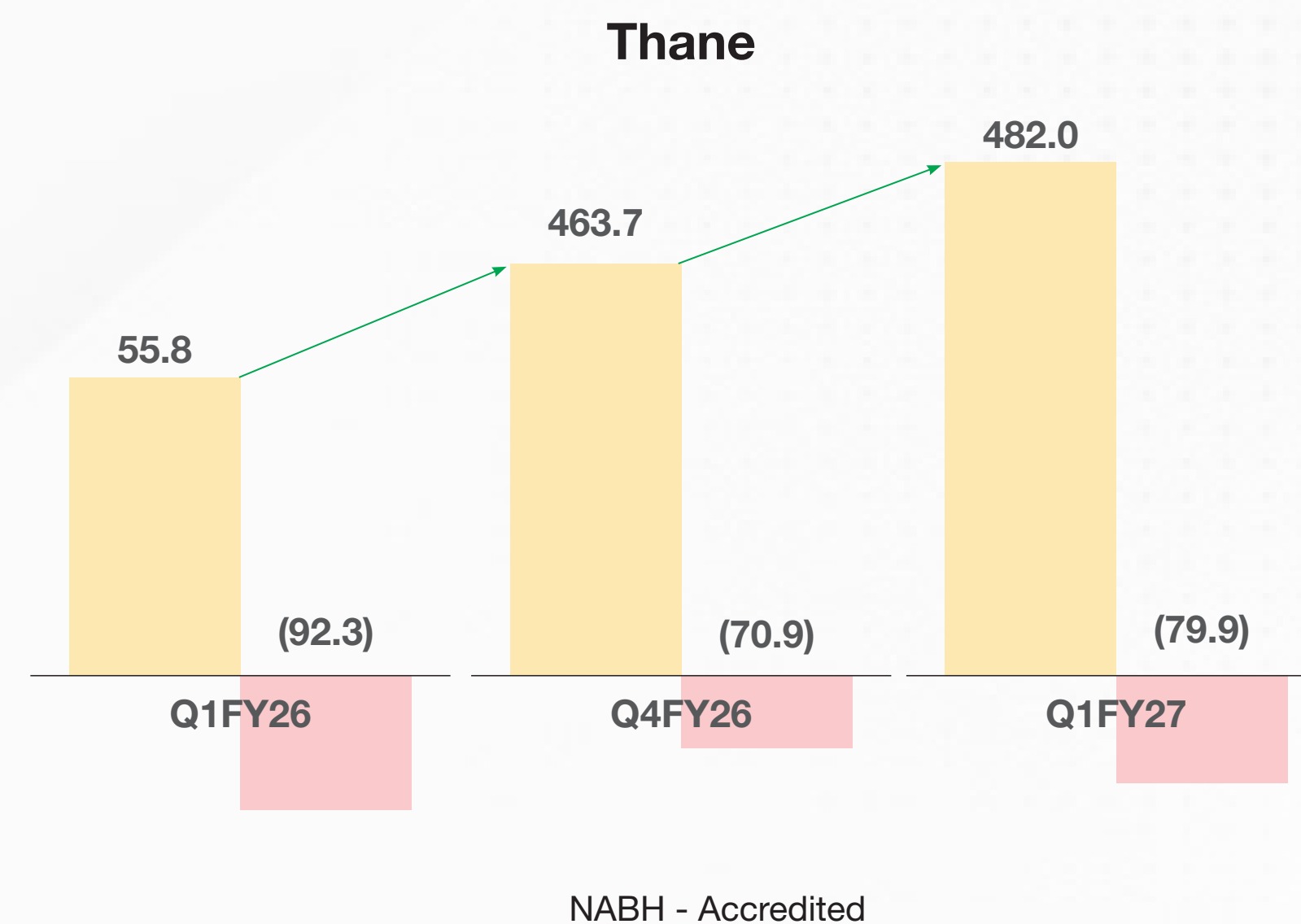
- Expanding High-Value Clinical Services**

Launched the Oxford Partial Knee Replacement Program, adding advanced minimally invasive orthopaedic solutions and strengthening our premium clinical portfolio.

Established North Maharashtra's First Vertigo Testing Facility, addressing a significant regional healthcare gap and expanding specialized diagnostic capabilities.

- Driving Clinical Excellence & Volume Growth**

Achieved a landmark milestone of 50 Joint Replacement Surgeries in a Single Month, reflecting strong patient confidence, growing market demand, and enhanced surgical capabilities.

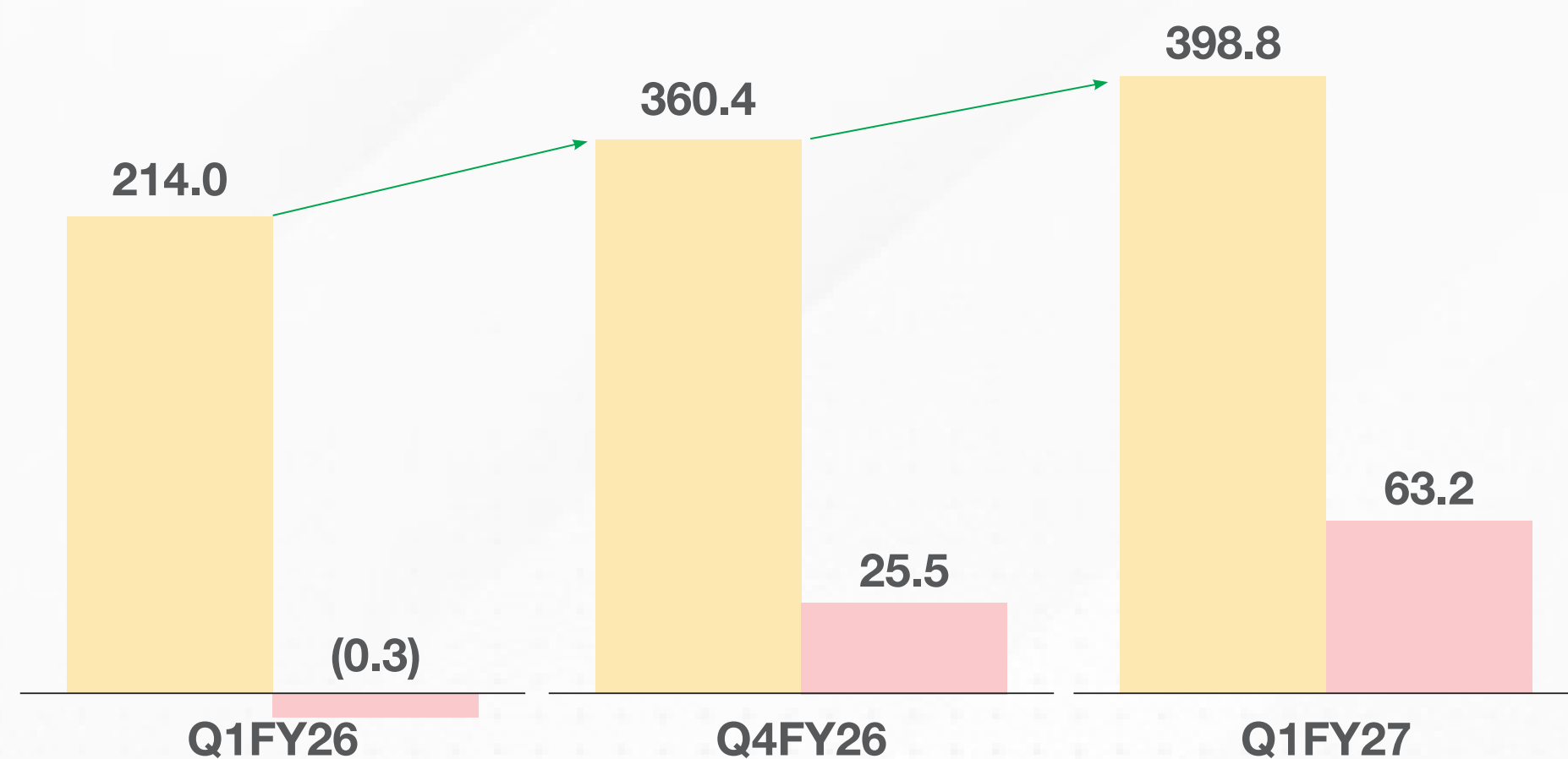


- Transplant Program Expansion:** Secured licenses for Heart, Lung, and Kidney Transplant programs, laying the groundwork for advanced multi-organ transplant services and future growth.
- Advanced Clinical Technology:** Introduced Thane's first Cardiology Laser System and an advanced Orthopedic Robotic Surgery System, reinforcing KIMS Thane's leadership in tertiary and quaternary care.
- Expanded Patient Access:** Empanelled under GIPSA and MJPJAY, enhancing access for insured and government-scheme beneficiaries.

Ramp-up of AP & Karnataka Units (Rupees in Millions)

Vizag QNRI

EBITDA Positive



NABH - Accredited

Clinical Capability Expansion & Specialty Strengthening

Established a comprehensive Oncology Center of Excellence, offering integrated services across Medical Oncology, Surgical Oncology, Radiation Oncology, Nuclear Medicine, Hemato-Oncology, and Bone Marrow Transplantation (BMT).

Strengthened tertiary care capabilities through the addition of leading specialists in ENT, Plastic Surgery, Orthopedics, Surgical Gastroenterology, Urology, and Dental Sciences.

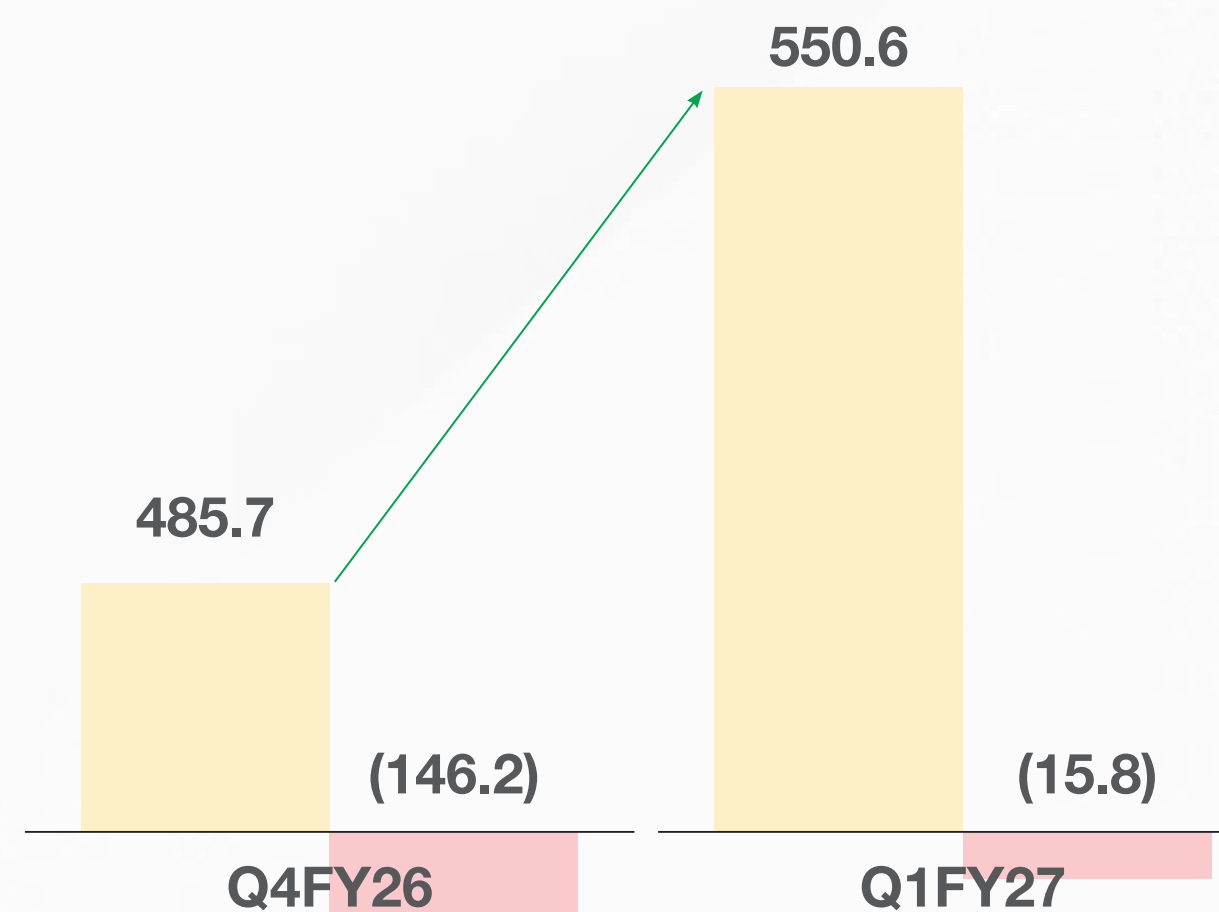
Launched high-value specialty programs, including Robotic Surgery, Aesthetic Medicine, and IVF Services, enhancing service differentiation and revenue potential.

Infrastructure & Technology Enhancement

Completed major infrastructure upgrades, including Operating Theatre modernization, PET-CT installation, and Biplane Cath Lab commissioning, significantly enhancing diagnostic and procedural capabilities.

Added specialized care units and premium patient infrastructure, including PICU, NICU, Labor Suites, Premium & Suite Rooms, BMT Suites, and Executive Dialysis Facilities.

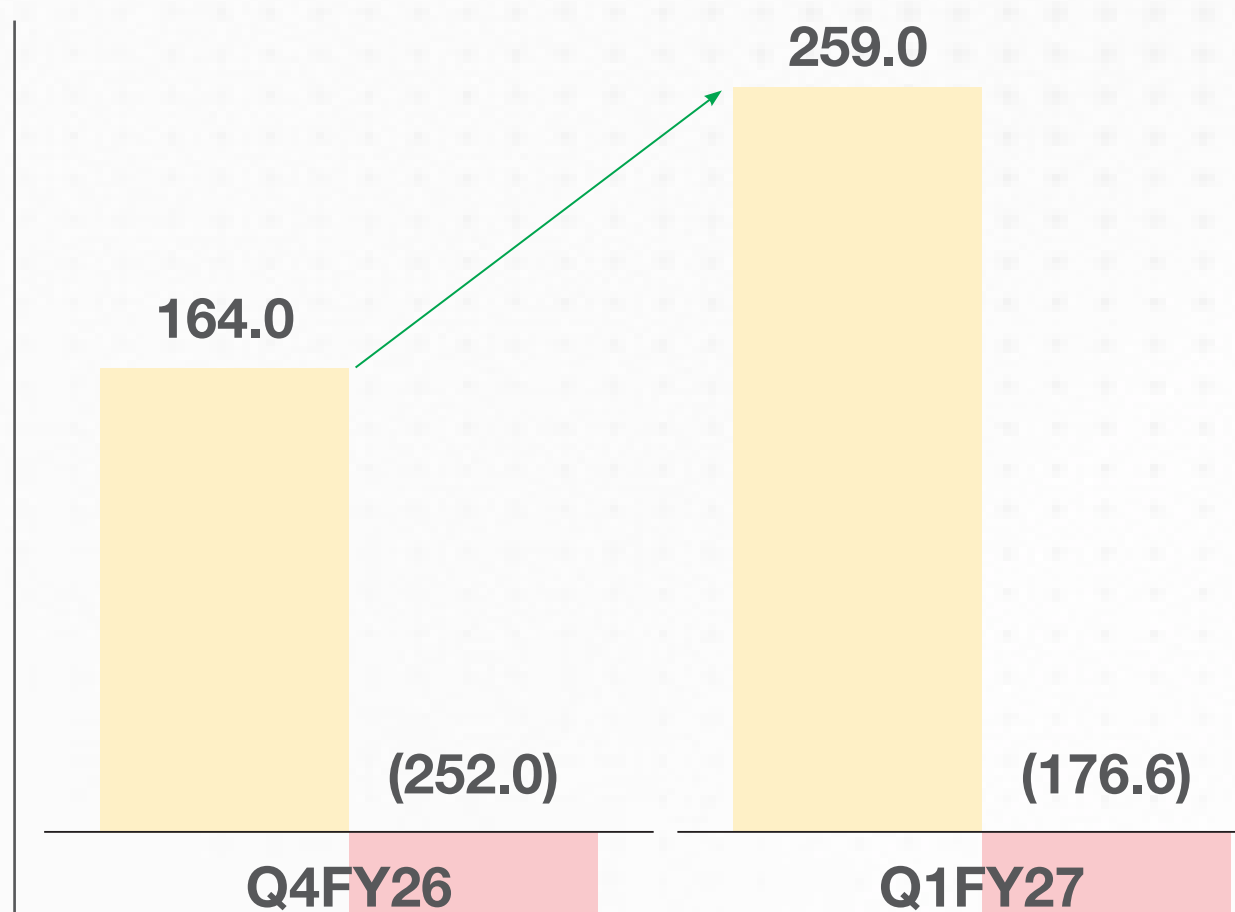
Mahadevapura (Bengaluru)



NABH - Accredited

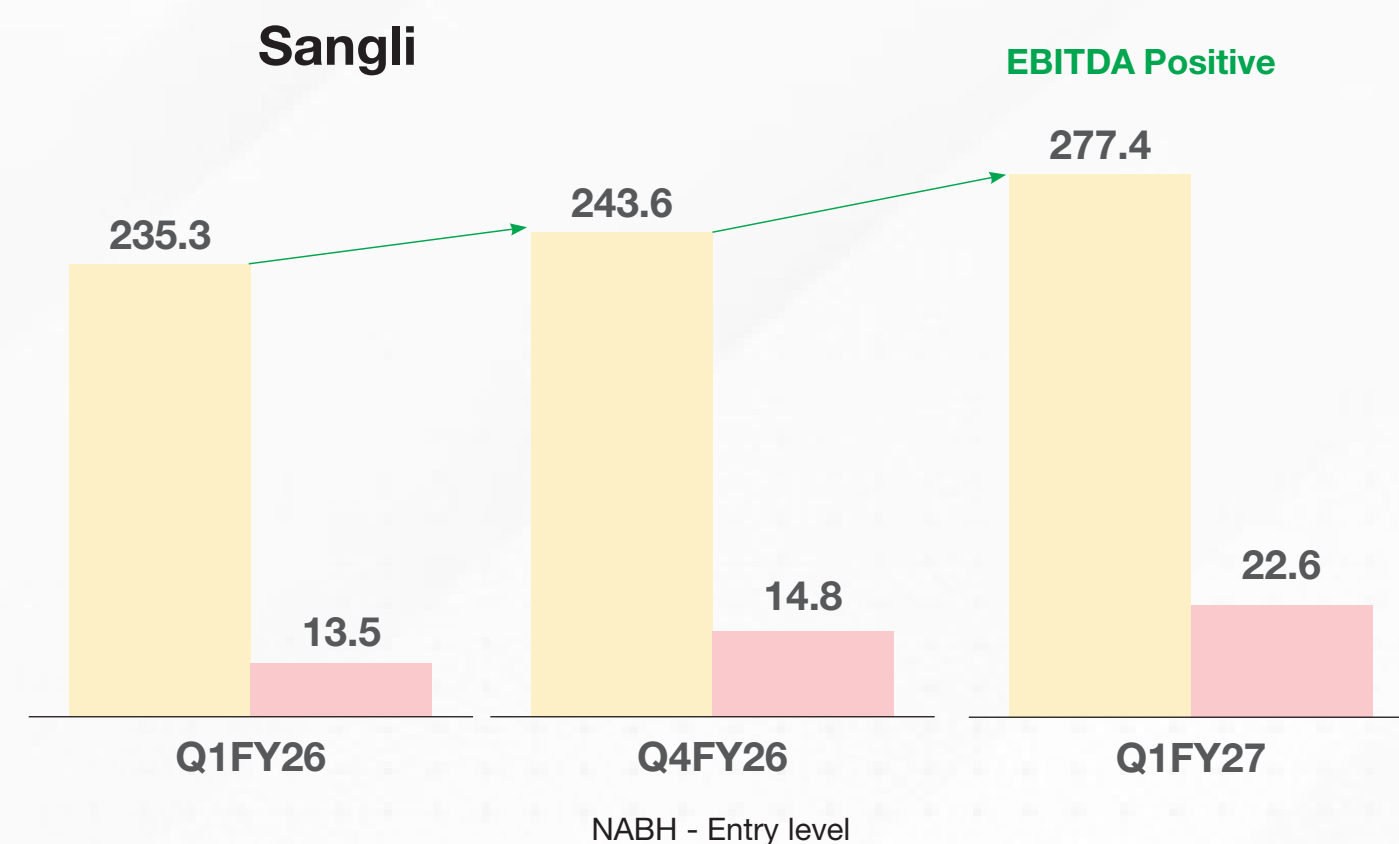
- NABH Accreditation secured for KIMS Mahadevapura.
- NABL Accreditation Audit successfully completed at Mahadevapura.
- Completed 24 organ transplants, including: Renal, Liver, Lung & Heart Transplants
- Completed 100+ robotic surgeries, including advanced orthopaedic procedures.
- Performed 50+ joint replacement surgeries during the quarter.

Electronic City (Bengaluru)

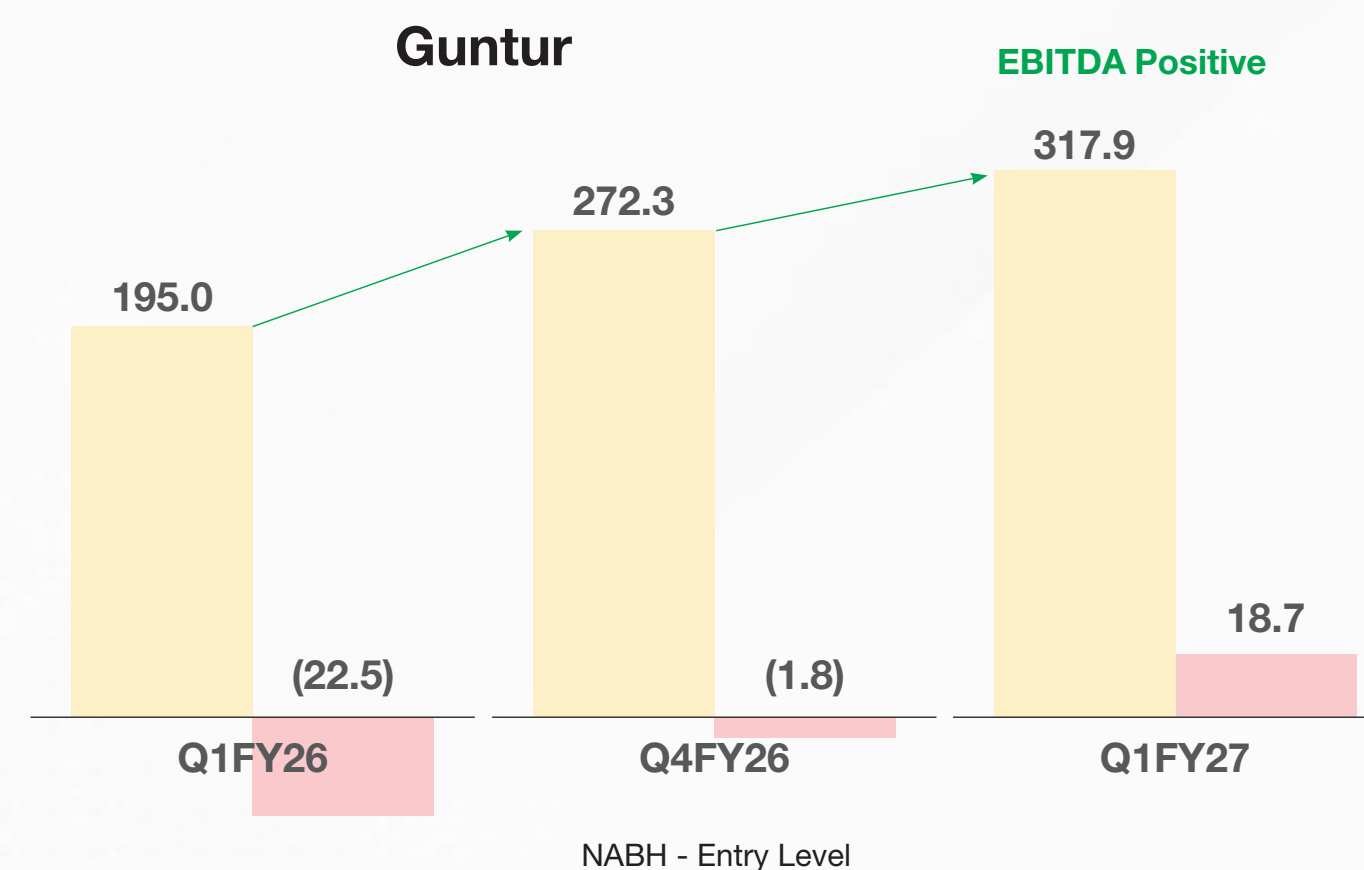


NABH - In Pipeline

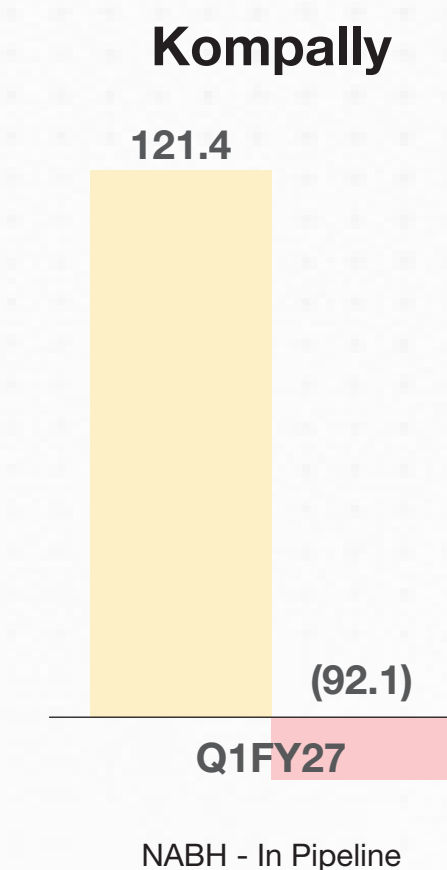
Ramp-up of O&M Units (Rupees in Millions)



- **Deeper Market Penetration:** Expanded geographic coverage and outreach initiatives have enabled deeper market penetration, enhancing patient access, referral networks, and overall patient channelization.
- **Growing Consumer Preference:** KIMS UAIMS Hospital has witnessed a positive shift in consumer preference, with an increasing number of patients choosing the hospital as their preferred healthcare destination in the region.
- **Expansion of Academic Programs:** The introduction of DNB Anaesthesia and IDCCM programs is progressing well, further strengthening the institution's academic and clinical excellence ecosystem.



- Cash and Insurance-focused model.
- Top-tier clinical talent onboarded across Cardiac, Neuro, Gastro, and Mother & Child specialties.
- Transplant programs (Liver & Kidney) initiated within 8 months of operations.
- Digital-first market approach in Guntur driving strong lead generation and OP growth.
- Introduced Guntur's first IVUS system and C-Plex machine for complex case management.

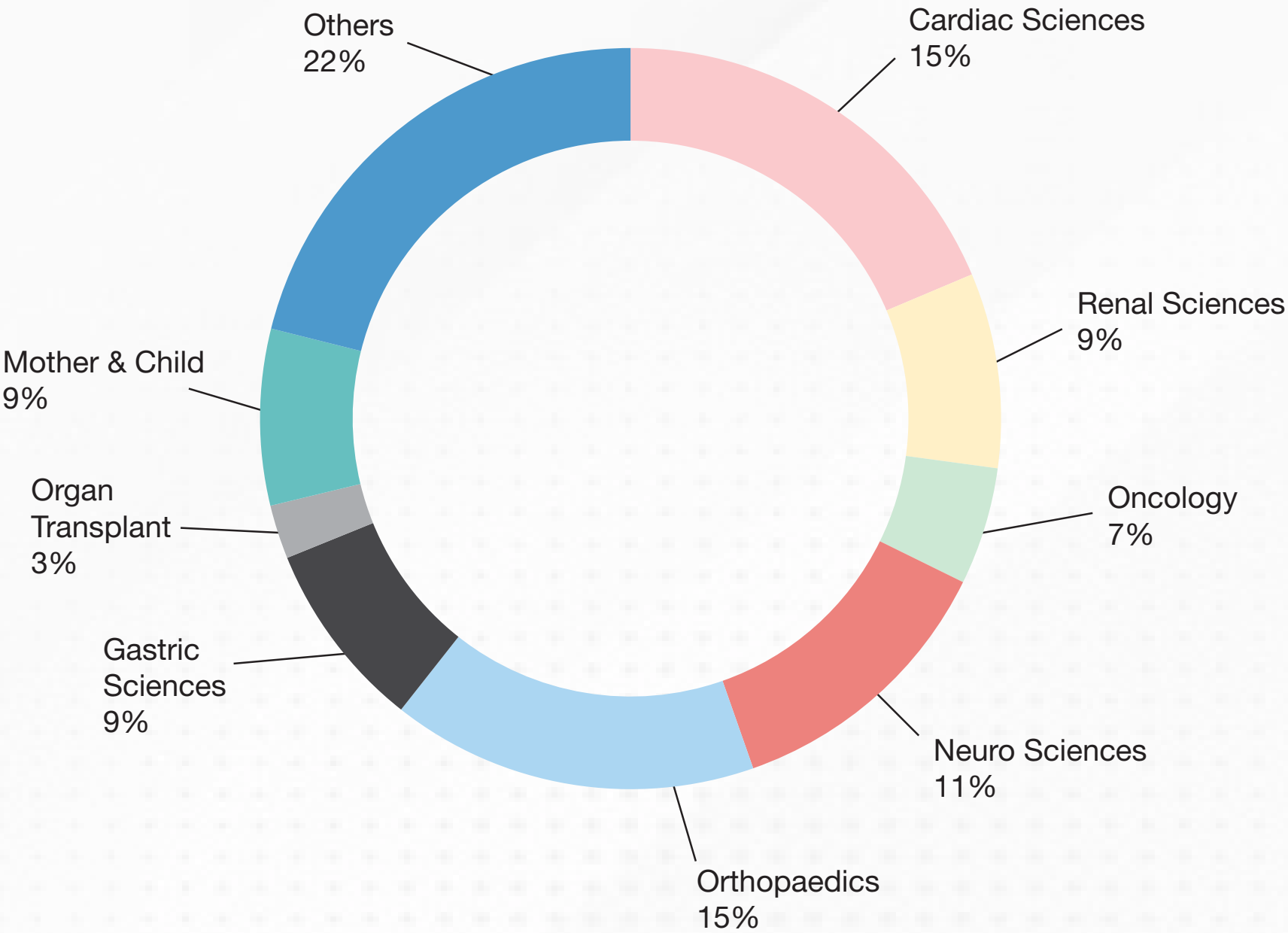


- **GIPSA Empanelment :** Successfully secured GIPSA insurance empanelment within the first three months of operations
- **Strong Cath Lab Performance:** Achieved 200+ catheterization laboratory procedures in just three months, reflecting rapid adoption of advanced cardiac care services.
- **Robust Surgical Volumes:** Completed 450+ surgeries within the first four months of operations, showcasing the hospital's expanding clinical capabilities and patient confidence.

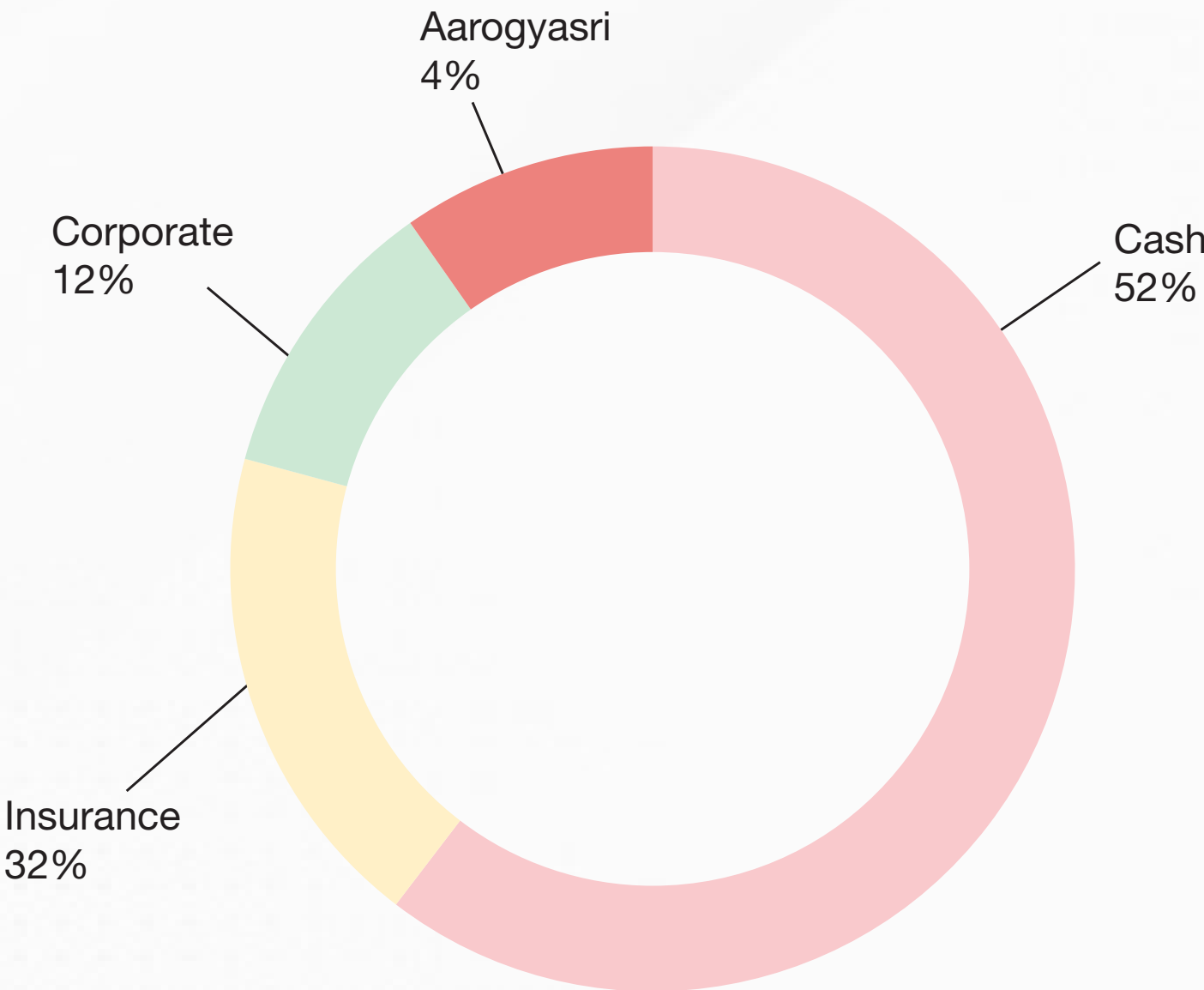
Revenue and EBITDA are as per management accounts.

Revenue Mix & Cluster Profile (Group Q1FY27)

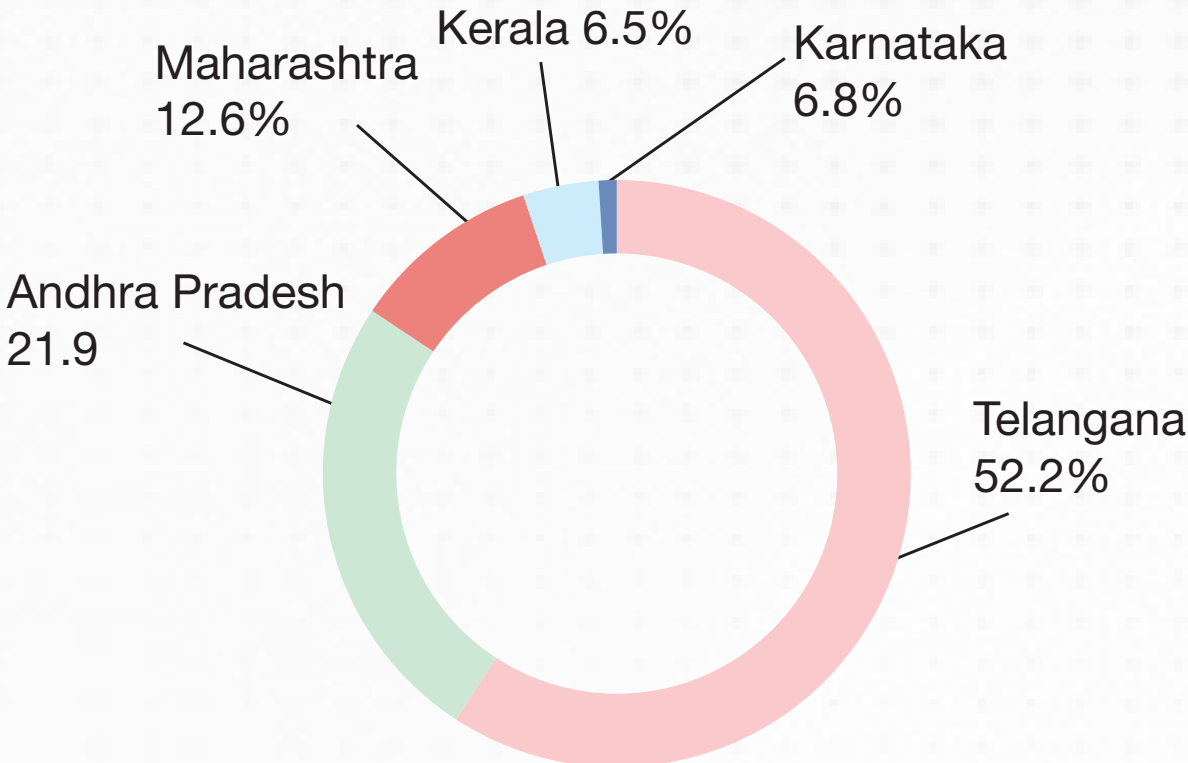
SPECIALITY MIX



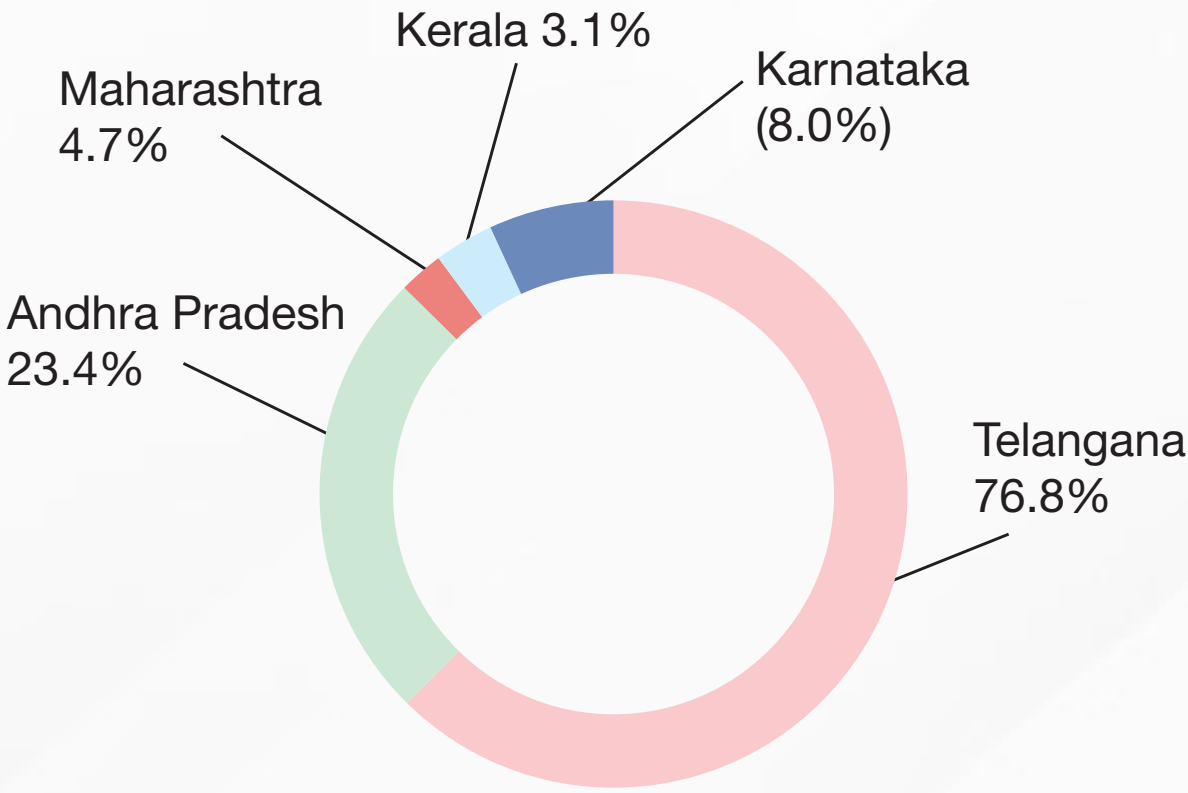
PAYOR MIX



CLUSTER TOTAL REVENUE



CLUSTER EBITDA



1) Telangana - Secunderabad, Kondapur, Begumpet, Gachibowli, Asian Transcare & MIPPL
2) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Vizag (Sheela Nagar & Seethammadhara), Anantapur and Kurnool
3) Maharashtra - Nagpur, Nashik & Thane
4) Kerala - Kannur, Kollam & Palakkad
5) Karnataka - Bengaluru (Mahadevapura and Electronic City)

Rare Spinal Cancer in 10-Year-Old Treated Successfully at KIMS Kondapur



Hyderabad, May 15, 2026: Doctors at KIMS Hospitals, Kondapur, have successfully treated a 10-year-old boy suffering from a rare form of spinal cancer, giving him a new lease of life through advanced robotic spine surgery.

Consultant Spine Surgeon Dr. Krishna Chaitanya explained that the boy, Hima Sai from Hyderabad, initially complained of abdominal pain and severe lower back pain. After preliminary evaluations at local clinics failed to provide a clear diagnosis, he was brought to KIMS Hospitals, Kondapur, for further assessment.

Detailed clinical and radiological investigations, including an FDG-PET scan, revealed significant thinning of one of the spinal bones, raising sus-

firmed the condition as Ewing sarcoma, a rare bone cancer commonly seen in children and adolescents.

Under the supervision of the oncology team, the child first underwent two cycles of chemotherapy and responded well to the treatment. Following this, doctors performed a highly complex robotic-guided L4 vertebra en-bloc excision and spinal fixation surgery.

Dr. Krishna Chaitanya said robotic technology enabled precise pre-surgical planning, accurate placement of pedicle screws even in abnormal anatomical structures, and controlled surgical cuts for complete tumour removal.

"Robotics enhances precision and safety in surgery. However, it does not replace the surgeon's

skills. The child recovered without any neurological complications and was discharged after regaining the ability to walk independently.

Doctors stated that this was the En Bloc resection is done rarely as it's very complex with multiple complications, marking a significant milestone in spinal cancer treatment. The surgical procedure was led by Dr. Krishna Chaitanya and Dr. Harsha Vikram, with expert support from oncologist Dr. Priyanka. Ewing sarcoma is a cancer that mainly affects children and adolescents. Doctors noted that a combination of chemotherapy, surgery, and radiotherapy, when required, can provide effective outcomes. They added that robotic-assisted surgery helped iden-

First ever robotic perceval plus valve implantation in Asia Pacific performed

LOKMAT NEWS NETWORK
NAGPUR

The first robotic implantation of the new Perceval Plus Sutureless Aortic Valve in India and the Asia Pacific region was performed at KIMS Kingsway Hospitals. The pioneering procedure was successfully done by senior consultant and cardiothoracic and robotic cardiac surgeon Dr. Saurabh Varshney.

The procedure was carried out using the advanced Da Vinci Robotic Surgical Sys-



A team of doctors that performed robotic perceval Plus valve implantation.

maintaining surgical precision that emerge when advanced

Rare Heart Defect in Two-Month-Old Infant Successfully Treated at KIMS Cuddles, Kondapur



Hyderabad, April 4, 2026: Doctors at KIMS Cuddles, Kondapur, successfully performed a complex life-saving surgery on a two-month-old infant diagnosed with a rare congenital heart defect, giving the child a new lease of life. Sharing details, Dr. Aparna C., Clinical Director, Head of Neonatology and Neonatal Intensive Care Unit (NICU), and Senior Consultant Neonatologist and Pediatrician, said that the infant, hailing from

Investigations revealed a defect in the heart. An echocardiogram performed by Pediatric Cardiologist Dr. Sudeep Varma identified a rare condition known as ARCAPA (Anomalous Right Coronary Artery from the Pulmonary Artery). In this condition, the right coronary artery, which normally arises from the aorta and supplies oxygen-rich blood to the heart, originates abnormally from the pulmonary artery. The diagnosis was

highly challenging due to the small size of blood vessels, limited physiological reserves, and the complexity of maintaining blood circulation and body temperature during the procedure. Despite these challenges, the surgery was successful, and the infant has now recovered well and has been discharged from the NICU.

The surgical team included Senior Pediatric Cardiac Surgeon Dr. Anil, Cardiac Anesthesiologist Dr. Nagarajan, and the neonatology team led by Dr. Aparna C., along with Dr. Vishwanath, Dr. Amit, Dr. Ishita, and Dr. Rajashekhar, all of whom played crucial roles in the treatment.

ARCAPA is an extremely rare congenital heart anomaly, seen in approximately 0.25% of cases. In severe instances, it can lead to sudden infant death if not treated promptly.

This case highlights the importance of early diagnosis and timely intervention in congenital heart diseases. Dr. Aparna emphasized that with the

Nine-month-old infant airlifted from Chhattisgarh, saved after 45-day treatment at KIMS Cuddles

Hyderabad, April 21, 2026: A nine-month-old infant suffering from severe respiratory complications was successfully treated and saved after being airlifted from Chhattisgarh to Hyderabad and undergoing intensive care for over a month at KIMS Cuddles, Kondapur. According to Dr. Parag Dekate, Clinical Director of Paediatrics and Head of the Paediatric Intensive Care Unit (PICU), the infant, a native of Raipur in Chhattisgarh, was initially admitted to a local hospital with symptoms of cold and cough. However, within a week, the child's condition deteriorated rapidly. Despite being placed on a ventilator, oxygen levels contin-



As the condition turned critical, KIMS Cuddles Kondapur Paediatric Intensive care transport team, reached Raipur. After stabilising the infant on a ventilator, the team

Syndrome (ARDS) along with pneumothorax (air accumulation around the lungs). Advanced treatments, including High-Frequency Oscillatory Ventilation (HFOV) and

(Veno-Arterial Extracorporeal Membrane Oxygenation), a life-saving support system that temporarily performs the functions of the heart and lungs by oxygenating the

infections, air leaks, bleeding, and fluctuations in blood pressure.

Gradually, the child's condition improved, allowing doctors to successfully wean the infant off ECMO and ventilator support. After a total of 45 days of intensive treatment, the infant recovered fully and was discharged.

The multidisciplinary team involved in the treatment included PICU specialists Dr. Kalyan Kunchapudi, Dr. Avinash Reddy P., Dr. Vinod Kumar, and Dr. Madhuri K., cardiothoracic surgeon Dr. Sandeep, and infectious disease specialist Dr. Ravi Teja. "This case highlights the importance of timely intervention and access to advanced rescue

Rare Weber-Christian Disease Patient Saved Without Liver Transplant at KIMS Hospitals

Hyderabad, May 25, 2026: Doctors at KIMS Hospitals successfully treated a 26-year-old woman suffering from an extremely rare and life-threatening liver complication caused by Weber-Christian Disease, without performing a liver transplant, despite international medical criteria indicating an urgent need for transplantation.

According to Dr. Sarath Chandra Mouli Veeravalli, Clinical Director, Department of Rheumatology and Clinical Immunology, and Dr. K.N. Chandan Kumar, Director,



jaundice, sub dural hemorrhage, altered behaviour, confusion, and rapidly deteriorating liver function. Within days, she

cating Macrophage Activation Syndrome, a severe hyper-inflammatory condition caused by uncontrolled immune sys-

reported use of Anakinra in the world to treat Weber-Christian Disease with fulminant hepatic failure.

Following treatment, the

Key Achievements in Q1 FY27

Woman Survives Three Cardiac Arrests with Timely Intervention at KIMS Hospital, Seethammadhara



Visakhapatnam, April 10, 2026: In a remarkable medical achievement, doctors at KIMS Hospital, Seethammadhara, successfully saved the life of a 62-year-old woman who suffered three episodes of cardiac arrest during her treatment. The rare success was made possible through timely emergency care, constant vigilance by ICU specialists, and coordinated efforts of a multidisciplinary medical team.

According to ICU Chief Dr. I. Ramakrishna and Physician Dr. B.V.N. Rao, the patient, a diabetic from Visakhapatnam, was admitted on January 21 with complaints of breathlessness, black stools, and inability to consume food. On arrival, she was in a state of shock and required noradrenaline support.

Initial investigations revealed haemoglobin levels at 6.4 g/dL and creatinine at 3.2 mg/dL. Troponin levels were recorded at 0.4 and remained unchanged even after six hours. NT-proBNP levels exceeded 30,000. A 2D echocardiogram showed regional wall motion abnormalities and mild left ventricular dysfunction, with an ejection

fraction of 45%. During the procedure, the patient developed ventricular tachycardia (VT), leading to sudden cardiac arrest. She was revived with cardiopulmonary resuscitation (CPR) and defibrillation.

The complications did not end there. After being shifted to the ICU, she suffered a second cardiac arrest and was again successfully revived. Two days later, she experienced a third cardiac arrest, requiring another round of emergency shock treatment, following which she was stabilised. Despite these life-threatening episodes, the patient remained conscious and responsive to medical instructions, which doctors described as highly unusual. Her ICU course remained challenging, requiring prolonged ventilator support. Kidney function deteriorated, necessitating dialysis, while collapse of the left lung added to the complexity.

Doctors then performed a tracheostomy to facilitate breathing. Following the procedure, her respiratory condition improved significantly, enabling gradual weaning from ventilator support.

Rare neurological disorder successfully treated at KIMS Hospital, Kurnool

Kurnool, June 10, 2026: Doctors at KIMS Hospitals, Kurnool, have successfully treated a 61-year-old man suffering from a rare neurological condition caused by a cerebrospinal fluid (CSF) leak, helping him recover after a prolonged and critical illness. According to Dr. N. Sumanth Kumar, Senior Consultant Neurosurgeon, the patient, Srinivasulu, a resident of Kurnool, had undergone two surgeries for recurrent blood clots over the surface of the brain. However, his condition continued to worsen despite treatment.



Following a detailed evaluation, doctors identified a tear in the protective covering of the upper spinal cord, which had resulted in continuous leakage of cerebrospinal fluid. The leak caused an abnormal reduction in

intracranial pressure, leading to a rare condition known as cerebral hypotension. Dr. Sumanth Kumar said the condition is difficult to diagnose and treat because of its rarity and the complexity of the underlying pathology.

Initially, the medical team attempted to seal the leak through three Epidural Blood Patch procedures. As the patient did not show adequate improvement, doctors proceeded with an open dural tear repair surgery.

Locating the exact site of the tear proved challenging. The prolonged CSF leak had caused marked enlargement of veins surrounding the spinal cord, resulting in significant bleeding during surgery. Despite these difficulties, the surgical team was able to control the bleeding and successfully repair the defect, the doctors said.

The patient remained in hospital for nearly a month, including 23 days in the Intensive Care Unit (ICU). Prolonged immobilisation and inability to take food orally for several days posed additional risks, including malnutrition and pressure sores.

Although the patient's condition improved immediately after surgery, it deteriorated unexpectedly the following day. He was subsequently managed with continuous

monitoring and intensive supportive care.

The patient gradually recovered and was able to speak for the first time after 25 days. Following removal of the tracheostomy tube, he resumed oral feeding, and eventually regained the ability to walk independently.

Doctors said the successful outcome was made possible through the coordinated efforts of specialists from Neurosurgery, Neurology, Anaesthesia, Interventional Radiology, Radiology and Critical Care departments, supported by nursing and allied healthcare teams.

The case underscores the importance of comprehensive diagnostic evaluation and multidisciplinary care in the management of rare and complex neurological disorders, Dr. Sumanth Kumar said.

KIMS Kingsway achieves milestone with first successful allogeneic BMT

LOKMAT NEWS NETWORK
NAGPUR

In a significant medical breakthrough for Central India, KIMS Kingsway Hospitals, Nagpur, has successfully performed its first allogeneic bone marrow transplant (BMT) on a young child diagnosed with relapsed myeloid sarcoma, a rare and aggressive form of cancer originating in the bone marrow.

The complex life-saving procedure was led by Dr. Atish Bakane, Pediatric Hematologist-Oncologist and BMT



infusing healthy stem cells from a compatible donor to replace the diseased bone marrow.

Following intensive conditioning therapy and treatment in a specialised sterile

Dr. Bakane said the outcome reflects the precision and strength of the hospital's BMT programme, offering new hope for children with complex blood disorders and cancers. Unit Head Dr. Tushar Gawad

5-Year-Old Regains Smile After Rare Jaw Surgery at KIMS Sunshine

(Capital Information)
Hyderabad : In a remarkable medical achievement, doctors at KIMS Sunshine Hospitals have successfully performed a rare and complex jaw reconstruction surgery on a five-year-old boy, restoring his ability to open his mouth and significantly improving his quality of life.

The child, P. Yashwanth, son of P. Karunakar from Siddipet, had been suffering from an inability to open his mouth since infancy. Initially dismissed as a condition that might resolve with age, his problem worsened over time. By the age of five, he could barely open his mouth enough to insert a finger, severely affecting his ability to eat, speak, and sleep.

Medical evaluation by Dr. Nishanth Sadhanala, Consultant Plastic and Reconstructive Surgeon at KIMS Sunshine Hospitals,



revealed that the child was suffering from Temporomandibular Joint (TMJ) Ankylosis — a rare condition in which the jaw joint becomes fused, restricting movement and hindering facial development.

Due to the fusion near the joint, the growth of the right side of the jaw had been arrested, leading to facial asymmetry and functional impairment. The child also suffered from sleep

apnea and required over an hour to complete a meal.

Moved by the child's condition and his innocent wish to smile like other children, the medical team decided to undertake a specialised surgical procedure known as Ankylosis Release with Costochondral Graft Reconstruction.

During the five-hour surgery, the fused bones were carefully separated, increasing the child's mouth open-

ing from a mere 1–2 mm to 34 mm.

Surgeons also reconstructed the damaged joint using rib cartilage grafts, which are expected to grow along with the child and support normal jaw development.

Post-surgery, the child recovered well and was discharged in stable condition. Family members expressed relief and joy, noting that he can now eat comfortably, sleep peacefully, and smile without difficulty.

Dr. Nishanth Sadhanala emphasised the importance of early diagnosis, advising parents to seek medical attention if children show symptoms such as difficulty in opening the mouth, facial asymmetry, snoring, or feeding issues. He noted that timely intervention can prevent long-term complications and ensure normal growth and function.

First 'knife-less' heart valve replacement performed



HANS NEWS SERVICE
ANANTAPUR

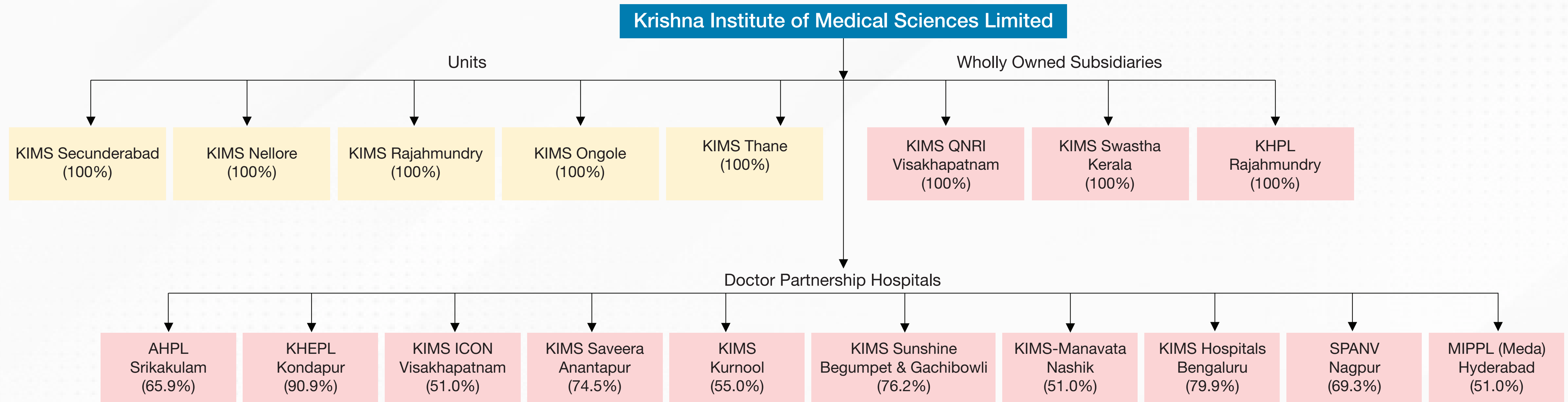
CARDIOLOGISTS at KIMS Saveera Hospital have achieved a medical milestone by performing the region's first Transcatheter Aortic Valve Replacement (TAVR)—a heart valve replacement conducted with-

Dr Moode Sandeep, Senior Consultant Interventional Cardiologist, opted for the minimally invasive TAVR approach using the advanced Meril Myval system.

In this "knife-less" procedure, the new valve was delivered via a catheter through the femoral artery in the leg.

This technique ensures

Corporate Structure (As on 30th June 2026)



Thank You