SYSCHEM
INDIA

INVESTOR PITCH DECK

Performance Review & Business Results

FY26-27

www.syschem.in

REPORT OVERVIEW

This presentation provides a structured overview of the company's performance, achievements, and strategic progress over the reporting period. It highlights key financial and operational insights. The objective is to ensure transparency and support informed decision-making.

VISION & MISSION

SYSCHEM INDIA

Our Mission

The company aims to become one of India's leading manufacturers of APIs and pharmaceutical intermediates by creating long-term value for all stakeholders through innovation, operational excellence, and responsible manufacturing. It is committed to fostering a culture of collaboration, growth, and safety at every level while continuously investing in R&D and quality systems to meet evolving customer and regulatory requirements.

Our Vision

To become a leading and trusted global partner in the API industry by providing high-quality, innovative, and sustainable solutions. Syschem India Limited is committed to scientific excellence, regulatory compliance, and creating long-term value for customers, employees, and society through ethical and environmentally responsible practices.

~INNOVATING TODAY FOR A HEALTHIER TOMORROW

KEY HIGHLIGHTS

The company achieved strong performance across core business areas.

Revenue for the quarter witnessed a moderation compared to the previous quarter, primarily reflecting the challenging market environment and cautious customer demand amid global economic uncertainties. Despite the decline in revenue, the Company maintained strong operational efficiency through disciplined cost management, optimized production planning, and effective strategic execution. Continued focus on operational excellence, prudent resource utilization, and customer engagement enabled the Company to sustain business continuity and strengthen its foundation for future growth as market conditions improve.

01.

Revenue moderation

02.

Operational efficiency

03.

Effective strategic execution

OUR KEY PRODUCTS

01 Amoxicillin T/H

Amoxicillin is a widely used antibiotic belonging to the penicillin group of antibiotics.

02 Ampicillin T/H

Ampicillin is a type of antibiotic that is commonly used to treat bacterial infections.

03 Flucloxacillin Sod.

Flucloxacillin is a type of antibiotic that is commonly used to treat bacterial infections

04 Cloxacillin Sod.

Cloxacillin is a type of antibiotic that is commonly used to treat bacterial infections.

05 Cephalexin

Cephalexin is a type of antibiotic that is commonly used to treat bacterial infections.

06 Cephadroxil

GROWTH & CAPACITY EXPANSION

MANUFACTURING EXPANSION

Development of dedicated Amoxicillin and other products like Cloxacillin sodium , Flucloxacillin sodium and Dicloxacillin sodium plants to enhance manufacturing capacity and support future business growth.

WORKFORCE GROWTH

Our team has grown significantly, bringing together experienced and highly qualified professionals. Backed by extensive audit expertise, we deliver high-quality services with professionalism, efficiency, and a strong commitment to excellence.

QUALITY COMPLIANCE

Focused on achieving WHO-GMP certification to strengthen global quality standards and regulatory compliance.

FINANCIAL SUMMARY

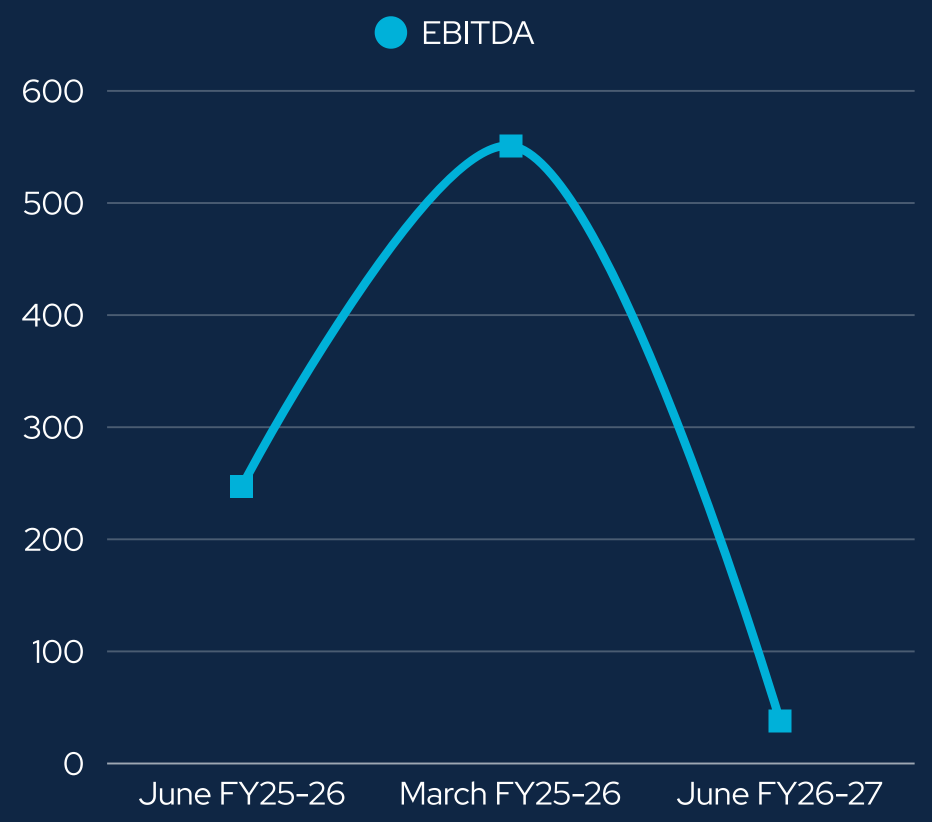
2nd QUARTER RESULTS FY26-27

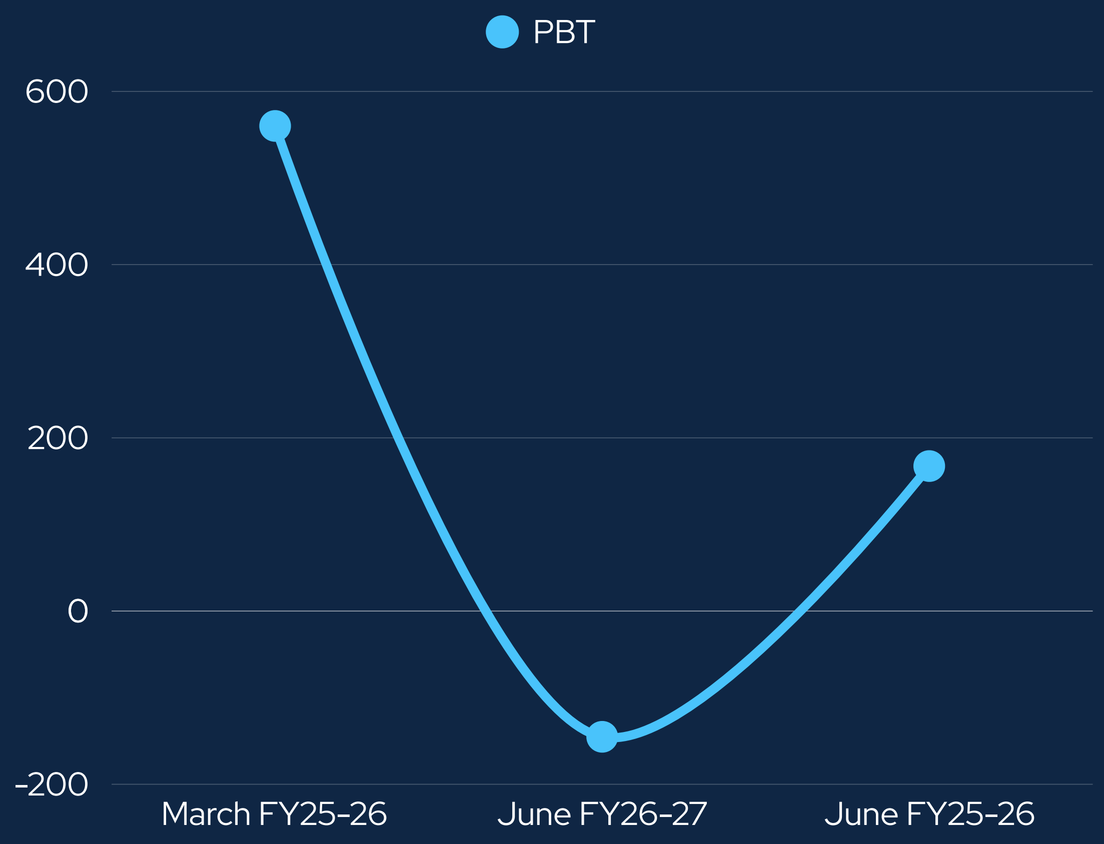
Metric	Result	Trend
Revenue	Moderate	Moderate
Profit/Loss	Profit/Loss	Net Deficit
Expenses	Controlled	Stable
Cash Flow	Stable	Controlled

PERFORMANCE CYCLE

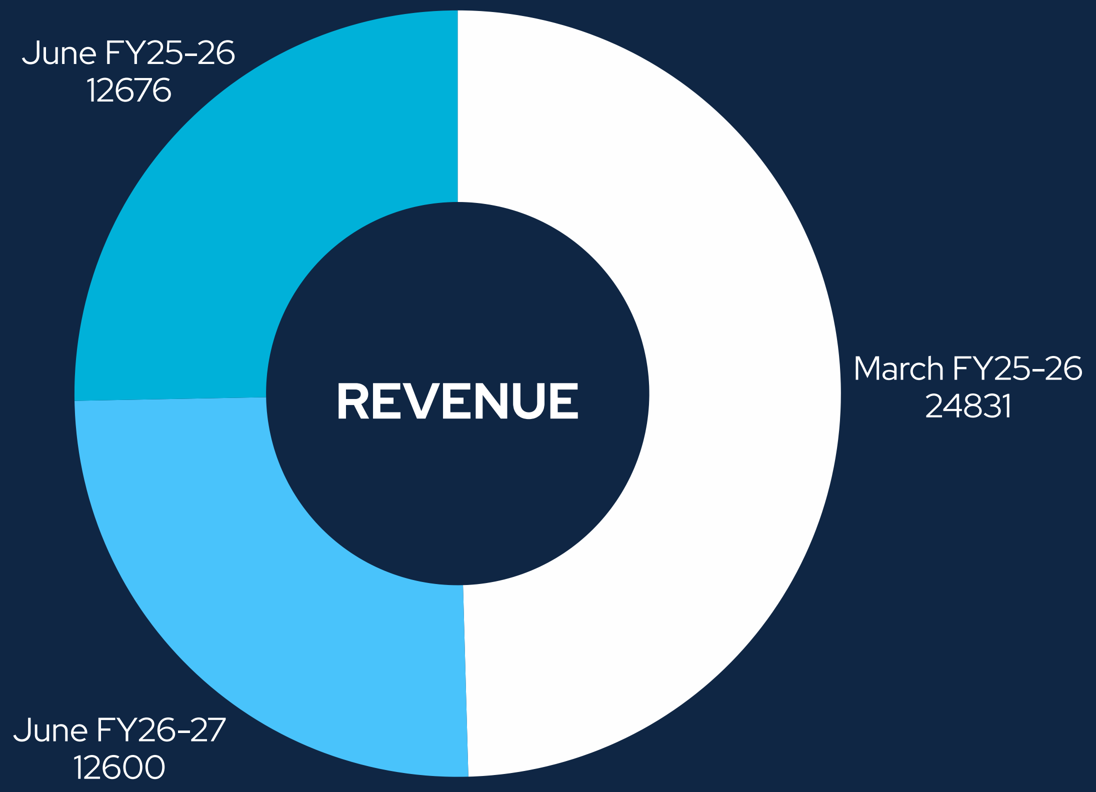
FINANCIALS

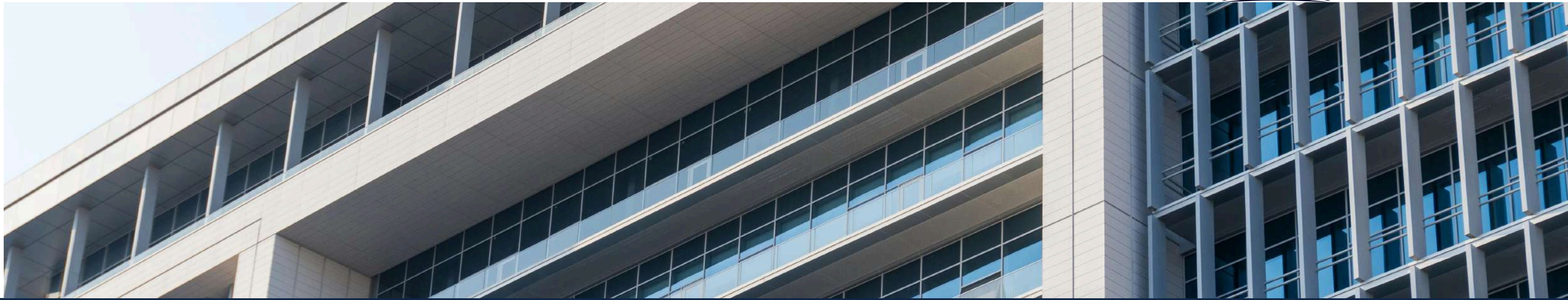
Figures in Rs.Lakhs





Figures in Rs.Lakhs

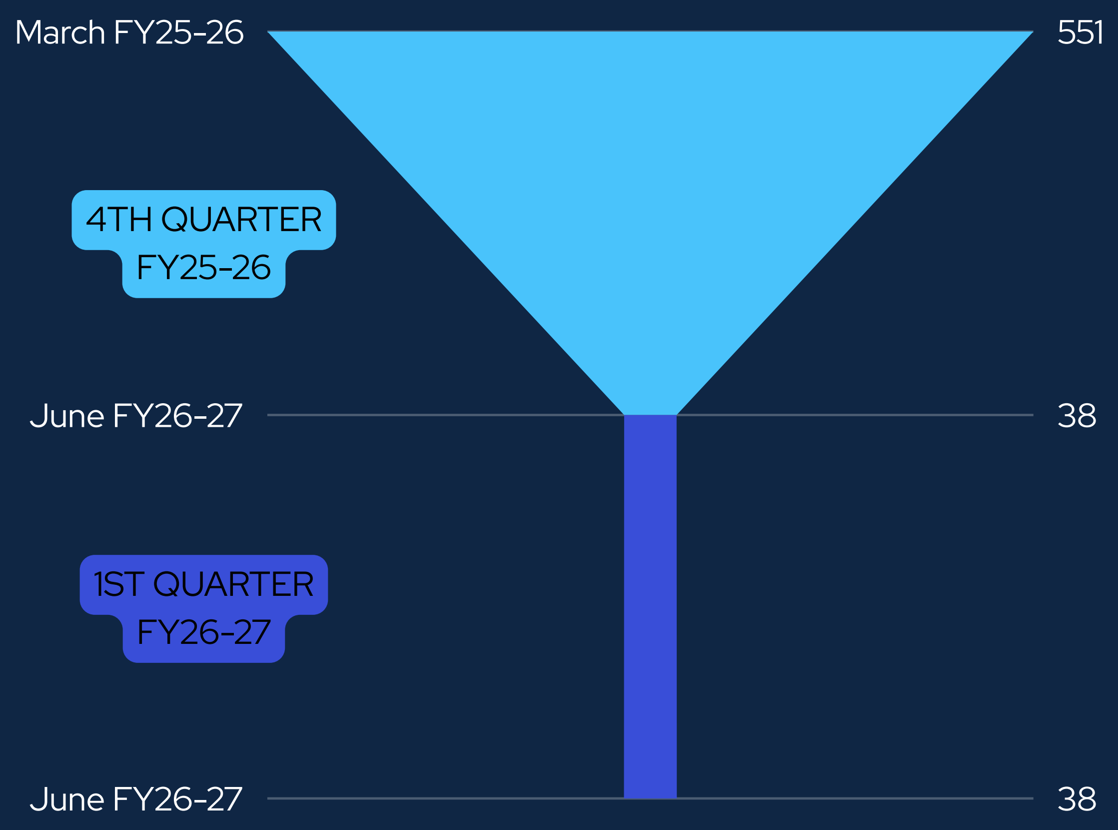




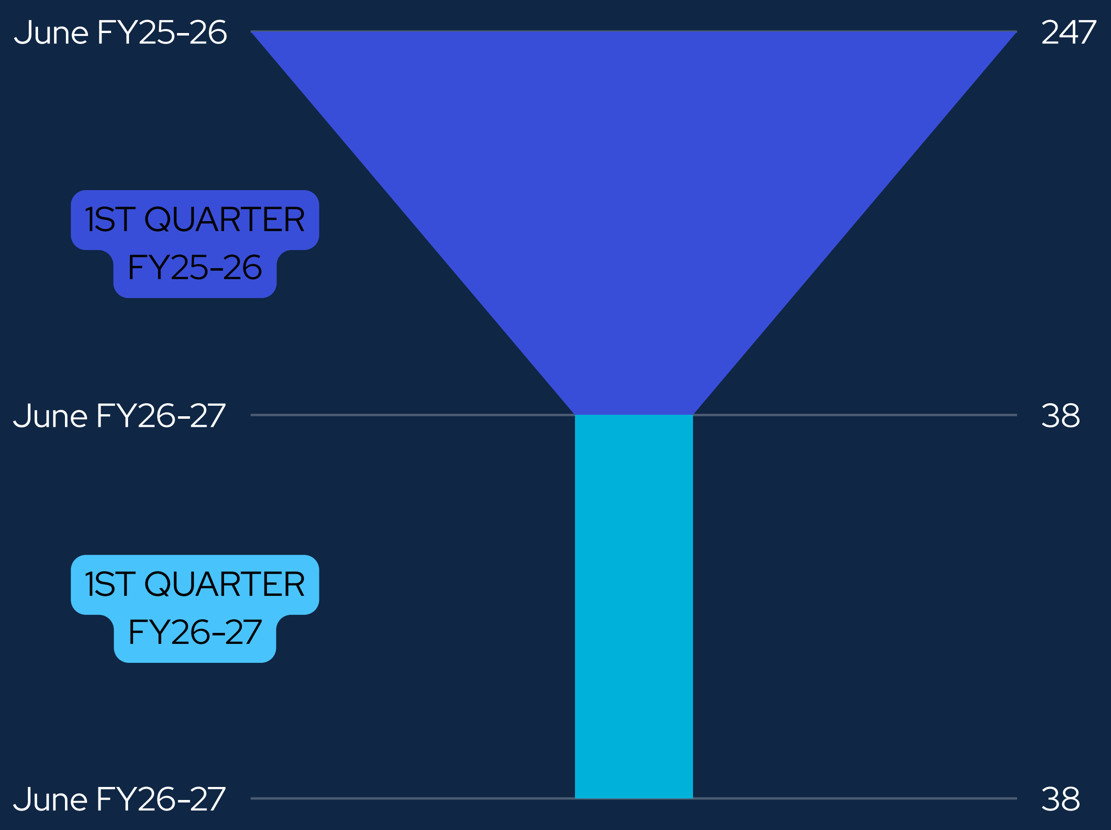
FINANCIALS

EBITDA

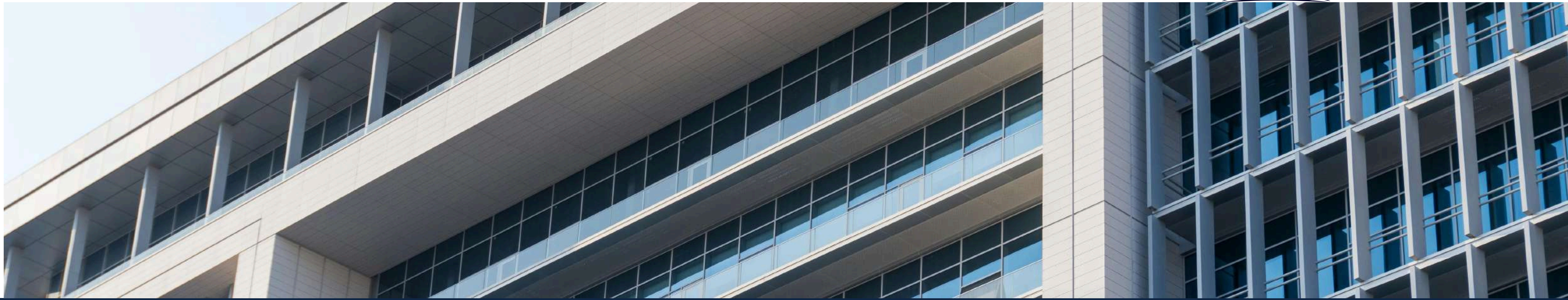
Figures in Rs.Lakhs



Figures in Rs.Lakhs

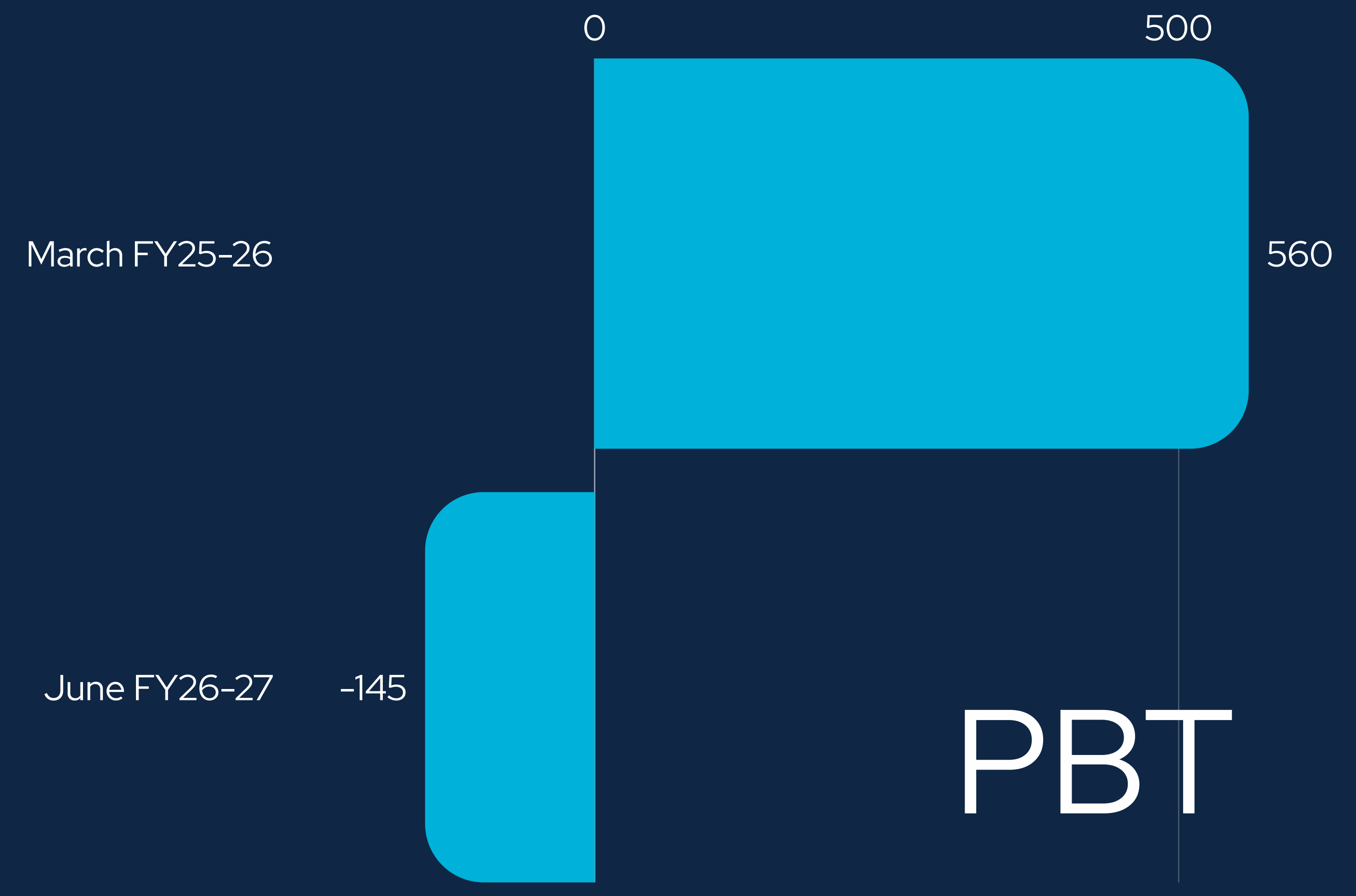


FINANCIALS

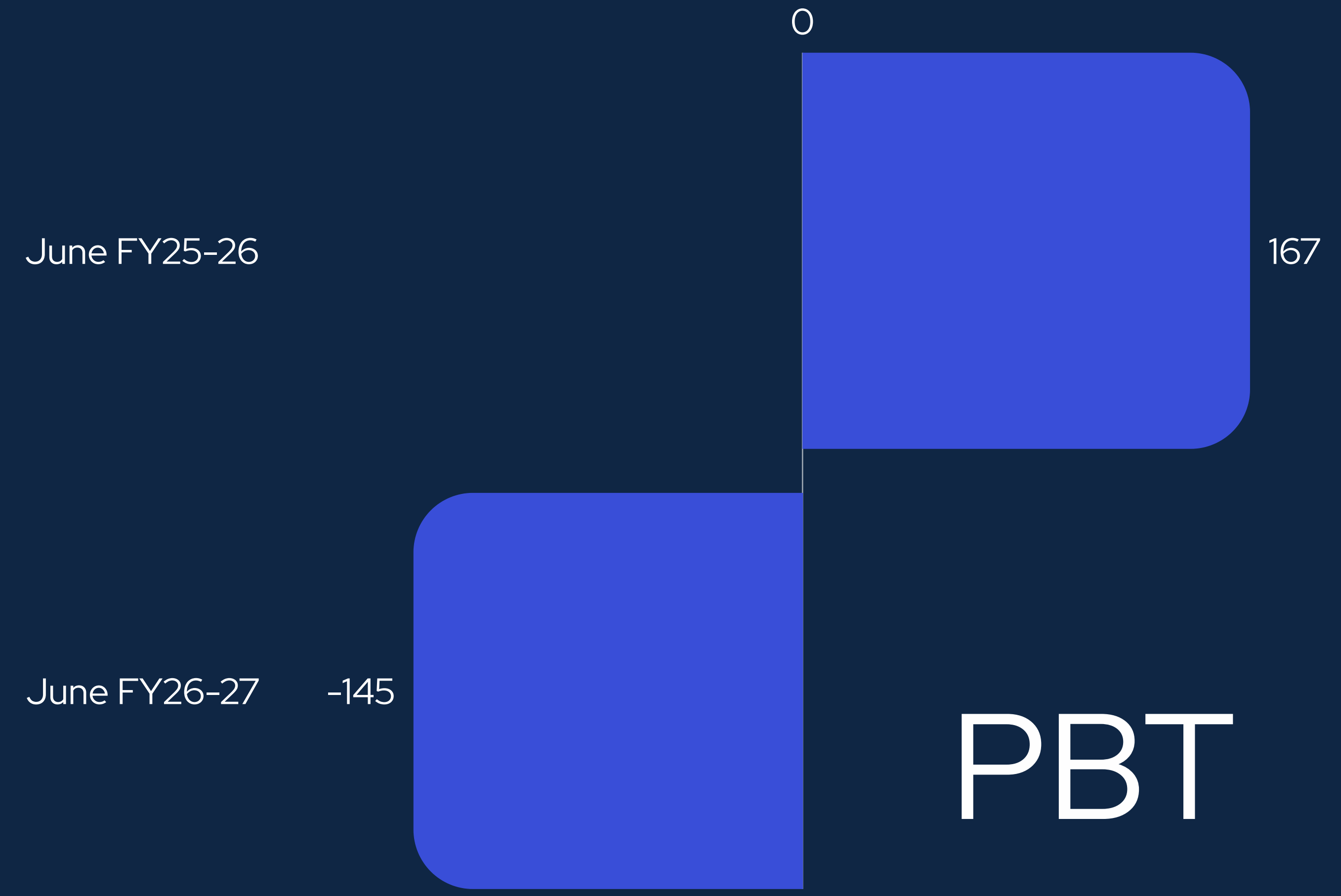


PBT

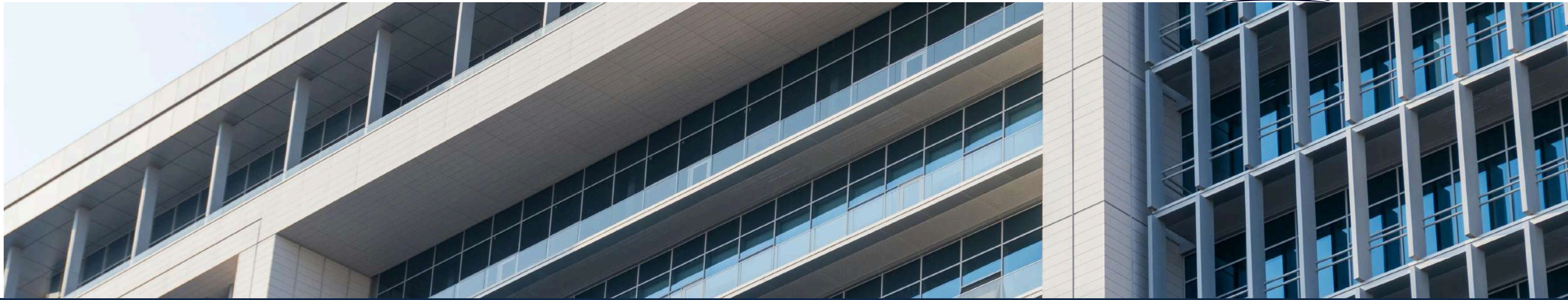
Figures in Rs.Lakhs



Figures in Rs.Lakhs

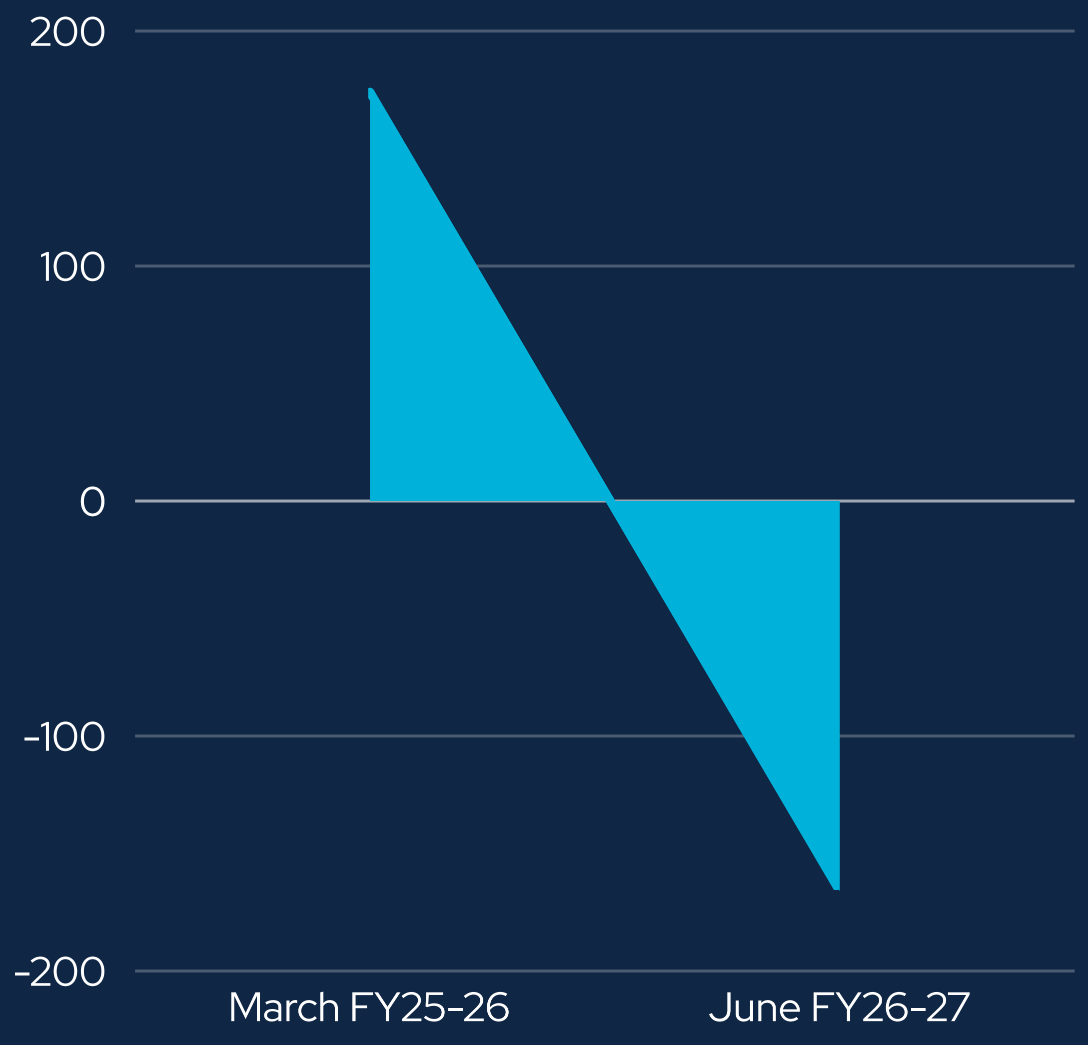


FINANCIALS

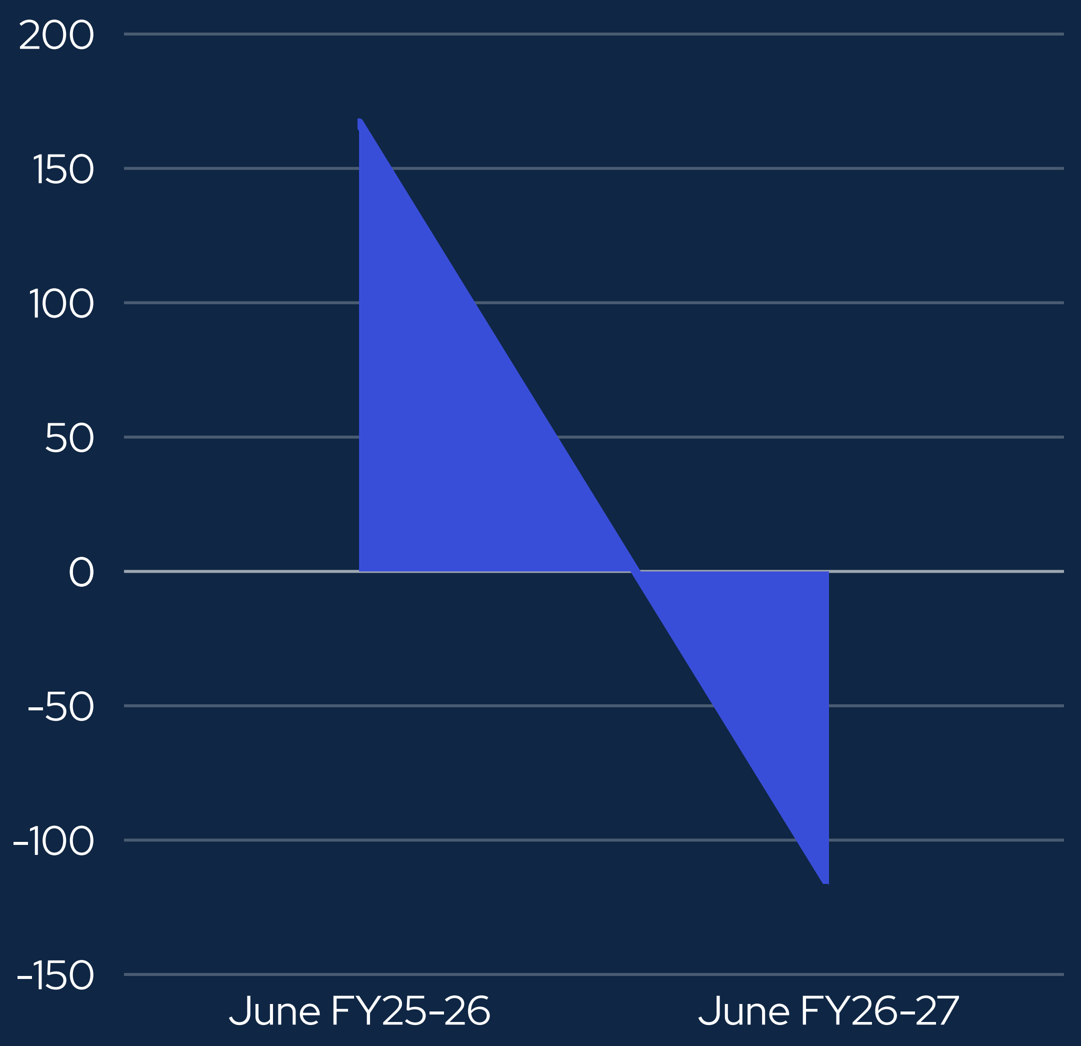


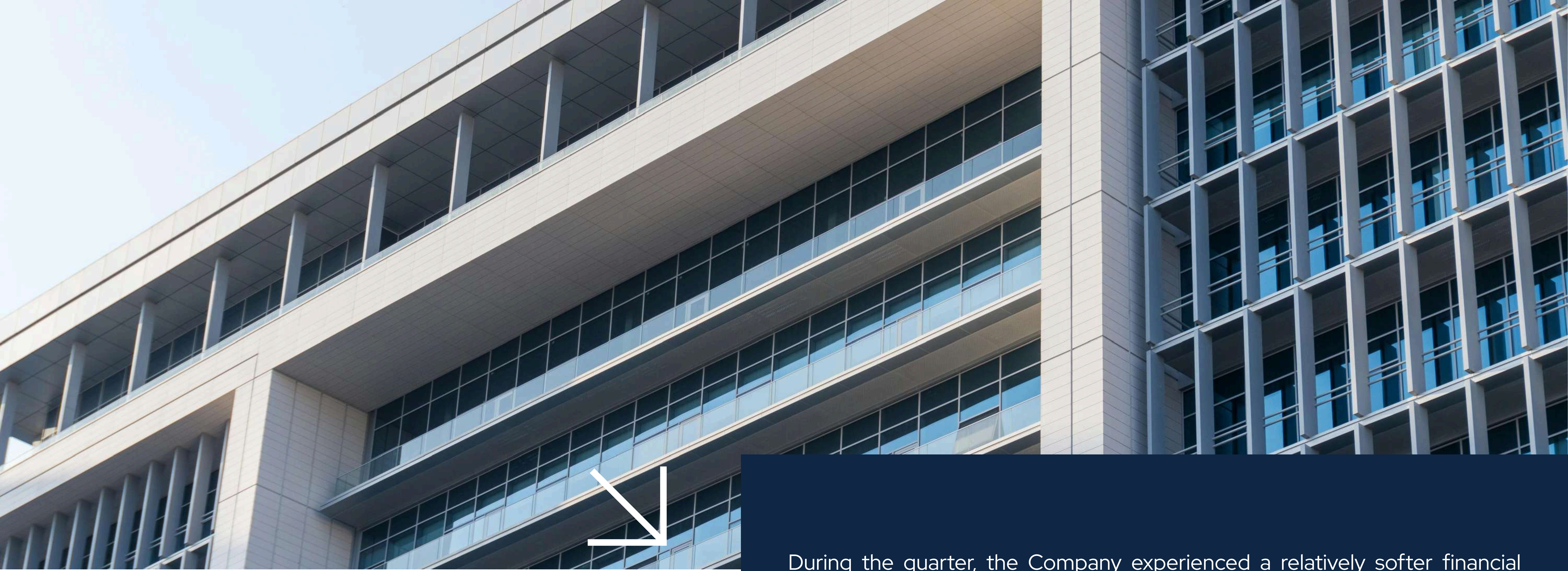
PAT

Figures in Rs.Lakhs



Figures in Rs.Lakhs





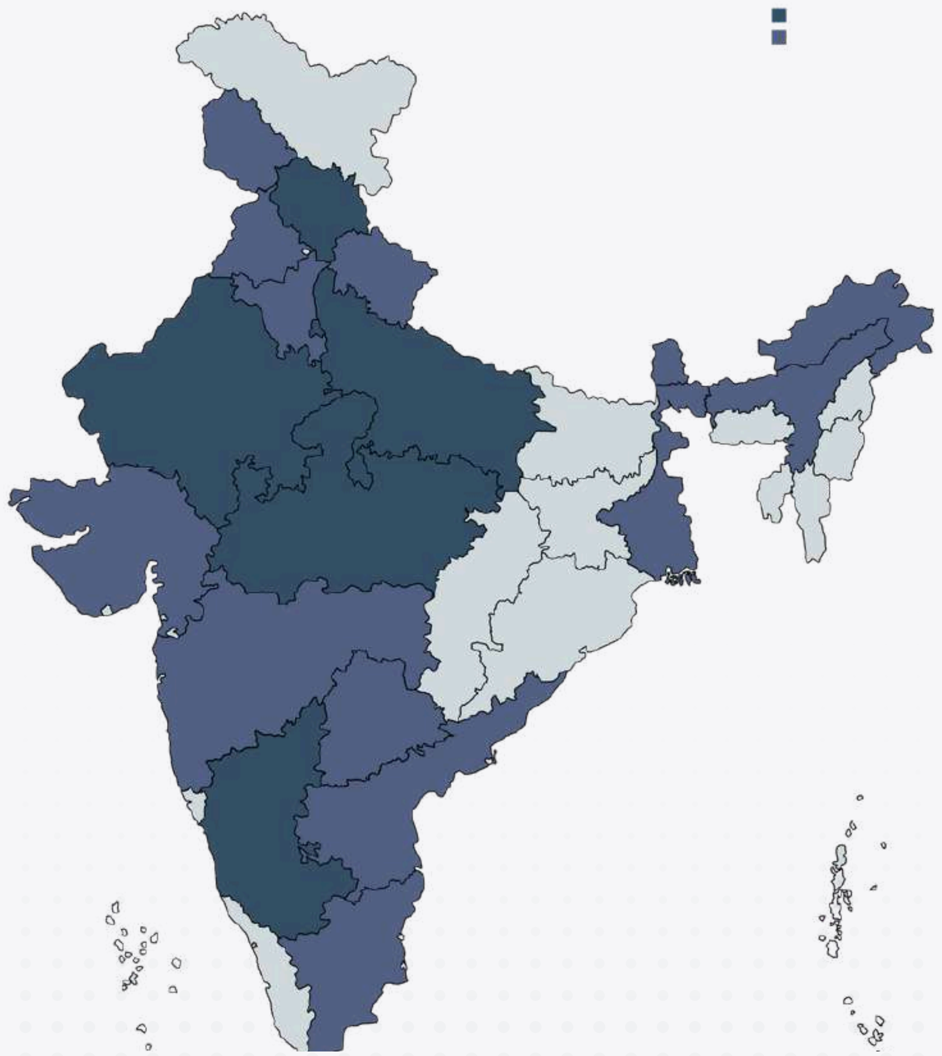
BUSINESS PERFORMANCE

During the quarter, the Company experienced a relatively softer financial performance compared to the previous quarter. EBITDA moderated, and Profit Before Tax (PBT) was impacted primarily by significant fluctuations in foreign exchange rates and heightened volatility in global financial markets arising from ongoing geopolitical and economic uncertainties. Despite these near-term challenges, the Company's core business operations remained stable, and management continues to focus on operational efficiency, cost optimization, and strengthening its market position to support improved performance in the coming quarters.

CUSTOMERS

- Coral Laboratories Ltd — "We Work For Better Tomorrow!!!!"
- S.R. Drug Laboratories Pvt. Ltd.
- Leben Laboratories Pvt. Ltd
- Laborate Pharmaceuticals India Ltd
- Aura Pharmaceuticals Pvt. Ltd
- Medico Remedies Ltd
- Maxheal — For Maximum Healing
- Finecure Pharmaceuticals Ltd
- Rishabh Lifescience Pvt. Ltd.
- Farmachem Life Pvt. Ltd.
- Theon Pharmaceuticals Ltd
- Zenith
- Me Cure Industries PLC
- Milân Laboratories (India) Pvt. Ltd
- Angel Biogenics Pvt. Ltd
- Scott Edil — Complementing life
- Zee Laboratories
- DPB Group
- Kopran

GEOGRAPHIC EXPANSION



Our growing presence across key domestic states and international markets reflects the strength of our distribution network and customer relationships. We remain focused on expanding into strategic geographies while delivering consistent quality and reliable supply to customers worldwide.

ESG INITIATIVES

SYSCHEM INDIA

E Environment

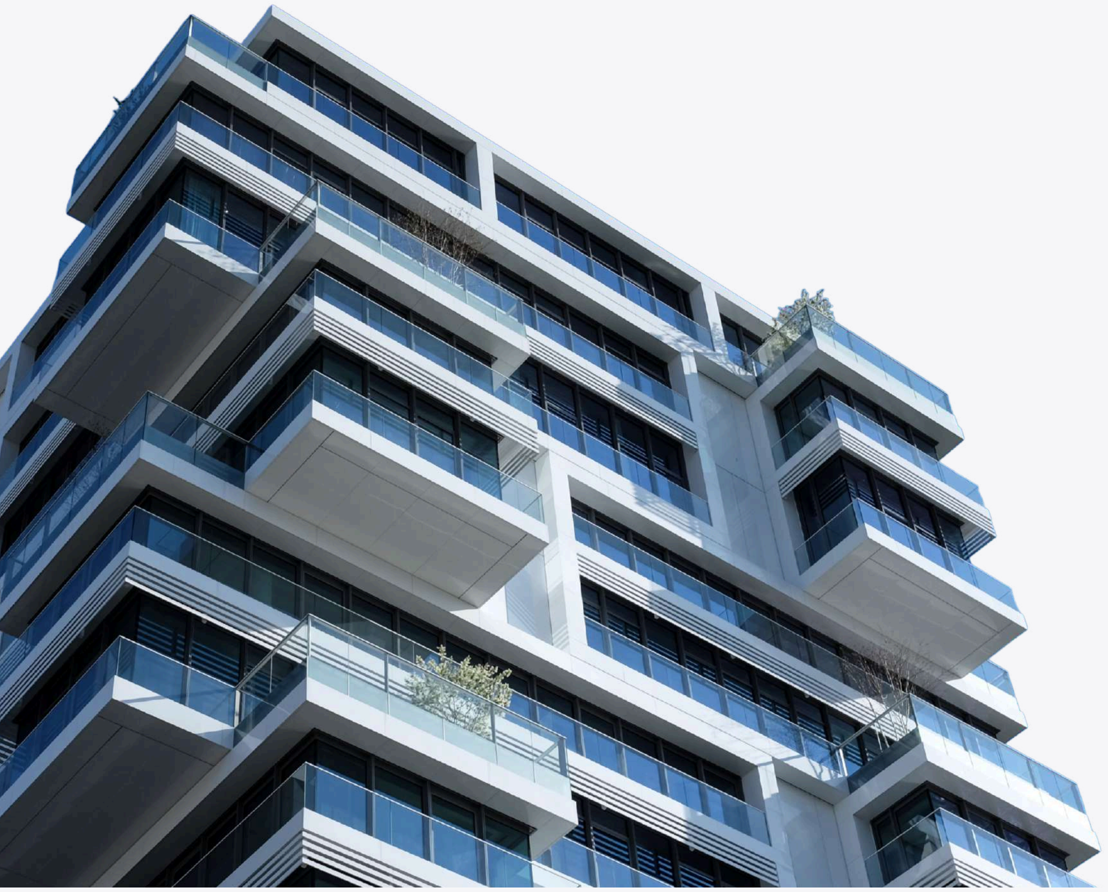
- Zero Liquid Discharge (ZLD)
- Carbon Footprint Reduction
- Eco-friendly Packaging
- Efficient Utilities & Green Technologies

S Social

- Healthcare Initiatives
- Woman Empowerment
- Fair Trade Practices
- Gender Diversity

G Governance

- Stakeholder Responsibility
- Risk Management Governance
- Adherence to Regulatory Compliance
- Board Composition and Governance



SYSCHEM
INDIA

~INNOVATING TODAY FOR A HEALTHIER TOMORROW

THANK YOU

For further information contact
www.syschem.in

Head Office : 825, FF, NAC Manimajra , Chandigarh-161001
Factory at : Village Bargodam, Tehsil Kalka, Dist. Panchkula, Haryana-133302

0172-5070471

info@syschem.in