# A B INFRABUILD LIMITED

(Formerly Known as A B INFRABUILD PVT. LTD.)

Registered Office : 104, 1st Floor, Shubhangan CHS. Ltd., Jawahar Nagar, Near Railway Crossing, Goregaon (W), Mumbai - 400 104. • Tel. : 2871 2114
Contact No.: +91 - 86525 19991 CIN : L45202MH2011PLC214834 • website : www.abinfrabuild.com •cs@abinfrabuild.com

ISO CERTIFIED : OHSAS - 18001 : 2007, ISO 14001:2015, ISO 9001:2015


Date: 8th November, 2026

To,

| | |
|---|---|
| Manager - Listing Compliance<br>National Stock Exchange of India Limited<br>'Exchange Plaza'. C-1, Block G,<br>Bandra Kurla Complex, Bandra (E),<br>Mumbai - 400 051<br>**Symbol: ABINFRA** | Corporate Relationship Department,<br>BSE Limited,<br>P.J. Towers, Dalal Street,<br>Fort, Mumbai - 400001<br>**Scrip Code: 544281** |

Dear Sir/Madam,

**Subject:** Press Release on Overview of the Business and Financials of the Company.

With reference to the captioned subject, please find enclosed herewith Press Release on Overview of the Business and Financials of the Company.

Kindly take this in your records.

Thanks & Regards,

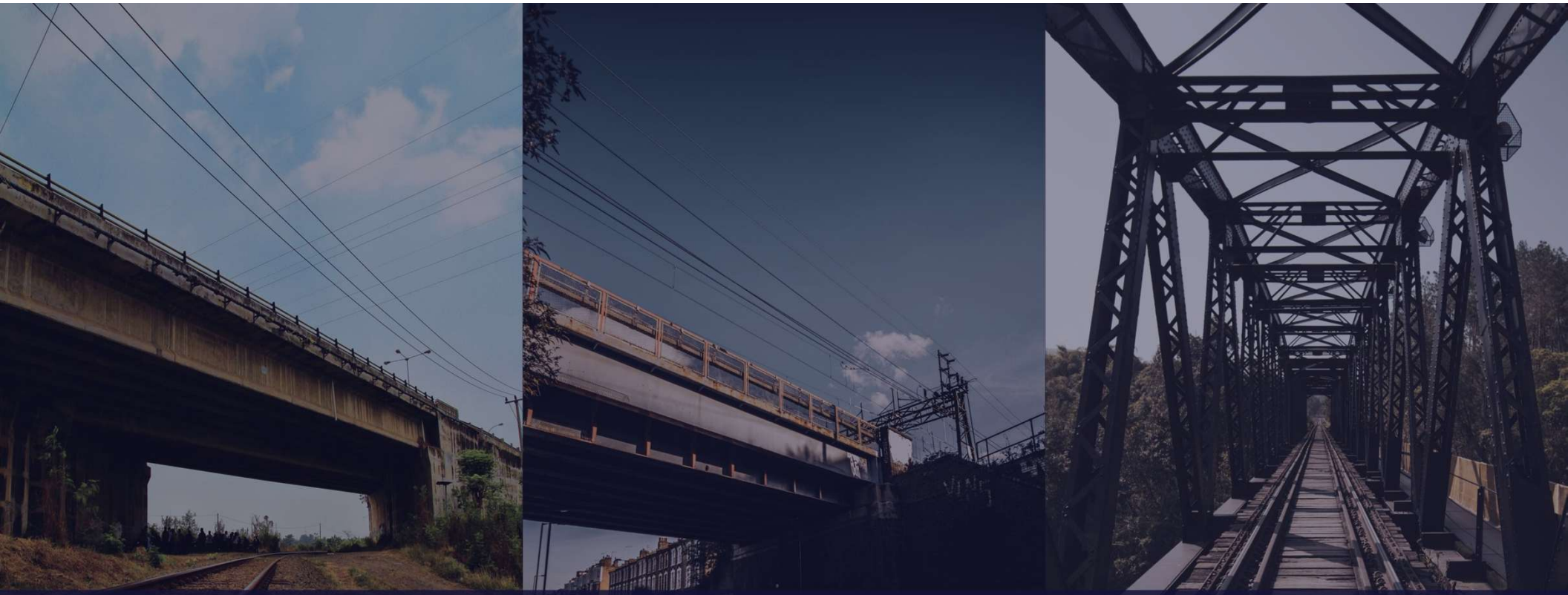
Yours Sincerely,

**For A B Infrabuild Limited**

Amrit Prakashchandra Suthar

Digitally signed by Amrit Prakashchandra Suthar
Date: 2026.11.08 17:59:23 +05'30'

**Amrit Suthar**
**Company Secretary and Compliance Officer**



# A B INFRABUILD LIMITED

INVESTOR PRESENTATION – NOVEMBER 2026

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# Q2 FY27 Highlights

## Total Income

7422.94 Lakhs
Vs
3730.31 Lakhs
(Q2,FY26)

▲ 99%

## EBIDTA

1114.83 Lakhs
Vs
546.07 Lakhs
(Q2,FY26)

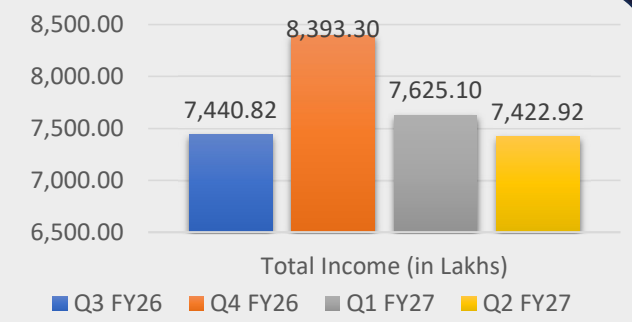
▲ 104%

## PAT

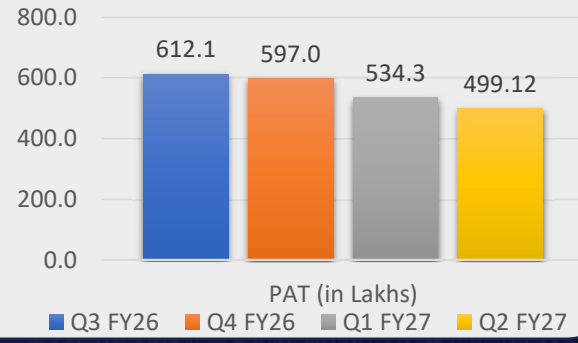
499.12 Lakhs
Vs
213.11 Lakhs
(Q2,FY26)

▲ 134%

## Total Income QoQ




## PAT QoQ



# Table of Contents


01 Overview of Industry >

02 About Us >

03 Our Management >

04 Our Transactions >

05 Key Financial Metrics >

06 Appendix >



# Overview of Industry

# Overview of Railway Industry (1/2)

## INDIAN RAILWAY

*The backbone of India's freight and passenger mobility, undergoing rapid modernization and capacity expansion.*

1. ₹2.93 Lakh Cr Railway Capex – FY27 railway investment estimated to grow 10.5% YoY
2. ₹2.78 Lakh Cr Budgetary Support – Government funding to finance nearly 95% of total railway capex
3. National Rail Plan 2030 – Building a future-ready rail network by committing US$ 750 billion on railway infra by 2030
4. 45% Freight Modal Share Target – Railways targeting a significantly larger share of India's freight movement.
5. US$942 Mn FDI Inflows – Cumulative railway-sector FDI from FY15 to December 2025.
6. New lines, doubling, third/fourth-line projects and network decongestion remain key priorities.
7. Increased investment in railway infrastructure to strengthen logistics, regional access and national connectivity

# Overview of Railway Industry (2/2)

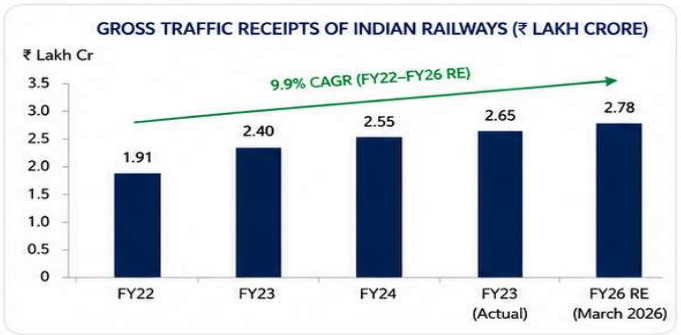
**₹2.78 Lakh Cr**
Gross Traffic Receipts (FY26 RE)
↑ 5.0% over FY25

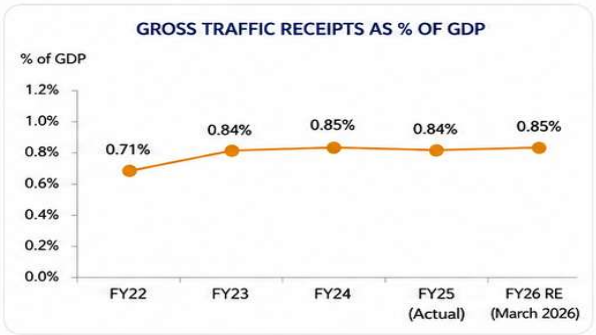
**₹80,000 Cr**
Passenger Earnings (FY26 RE)
↑ 6.1% over FY25

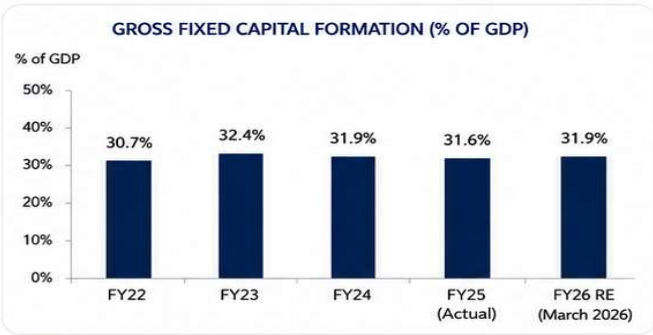
**₹1.78 Lakh Cr**
Freight Earnings (FY26 RE)
↑ 4.3% over FY25

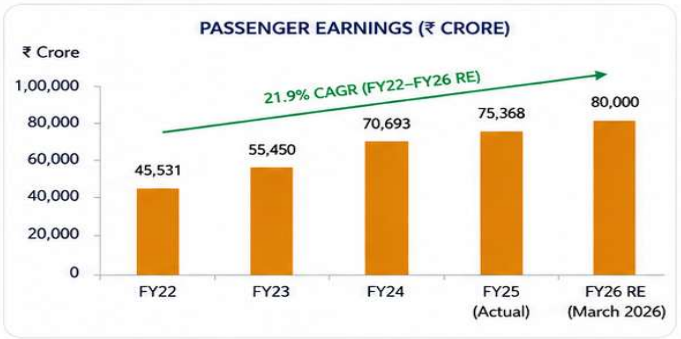
**31.9%**
GFCF as % of GDP (FY26)
Stable over FY24

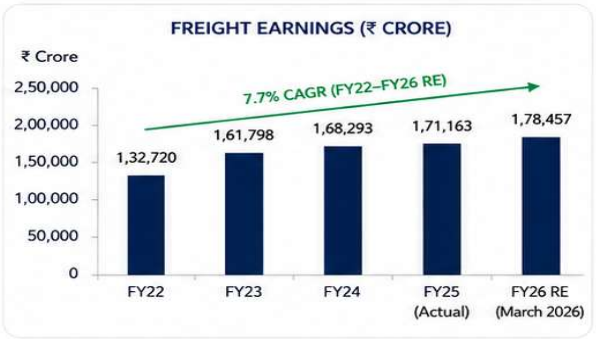
Indian Railways continues to strengthen its financial performance and investment footprint, supported by robust policy backing and rising demand.




## KEY INSIGHTS

- Gross traffic receipts reached ₹2.78 lakh crore in FY26 RE, growing 5.0% YoY.
- Passenger earnings rose to ₹80,000 crore in FY26 RE, up 6.1% YoY.
- Freight earnings grew to ₹1.78 lakh crore in FY26 RE, up 4.3% YoY.
- Government continues to prioritize capex with GFCF at 31.9% of GDP in FY26.

**Note:** FY25 – Actuals, FY26 – Revised Estimates (RE)

**Source:** Indian Railways, Ministry of Railways – Railway Budget 2026–27 at a Glance, PIB; Ministry of Statistics & Programme Implementation (MOSPI)

# Overview of Road & Highway Industry (1/2)

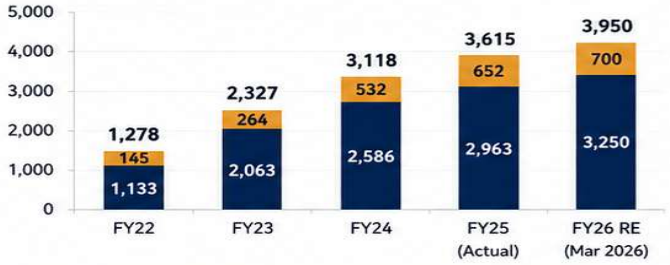
## Roads & Highway

*Powering India's economic growth through faster connectivity, efficient logistics and an expanding high-capacity highway network.*

1. ₹1.47 Lakh Km National Highways – NH network expanded 61%, from 91,287 km in Mar-2014 to 1,46,572 km by Mar-2026.
2. 63.73 Lakh Km Road Network – India has the world's 2nd-largest road network, providing extensive nationwide connectivity
3. 45,516 Km 4-Lane+ Highways – Expanded from 18,371 km in 2014, representing nearly 2.5× growth.
4. 10,000 Km FY27 Construction Target – MoRTH targets construction of 10,000 km of National Highways during FY 2026–27
5. 10,389 Km High-Speed Corridors – By Jul-2026, 4,809 km completed and another 5,580 km under implementation..
6. 22,590 Km Bharatmala Completed – Of the planned 34,800 km, 26,425 km awarded and 22,590 km constructed by Mar-2026.

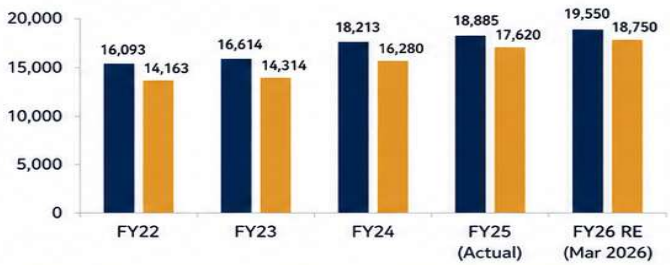
# Overview of Road & Highway Industry (2/2)

## BUDGET ALLOCATION – MoRTH (RS. BN)



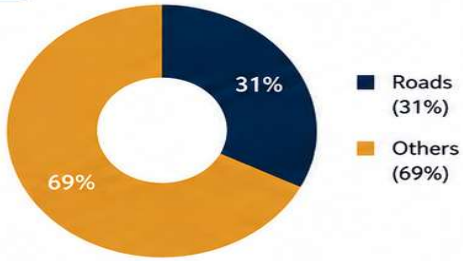

Steady increase in MoRTH allocation, growing at a CAGR of ~32% (FY22–FY26 RE).

## HIGHWAY LENGTH AWARDED vs CONSTRUCTED (KM)




Healthy pipeline with awards consistently outpacing constructions in recent years.

## TOTAL PPP PROJECTS (MAR 2026)




PPP Projects are diversified across sectors beyond roads.

## PROJECTED AWARD TO BOT PLAYERS (KM)




**2.7x** growth in projected awards from FY22 to FY26 RE.

## KEY PPP MODELS IN INDIA

- BUILD OPERATE & TRANSFER (BOT)
- BOT (ANNUITY)
- EPC
- LEASE CONTRACT
- SERVICE CONTRACT
- HYBRID ANNUITY MODEL (HAM)
- MANAGEMENT CONTRACT

**Note:** FY25 – Actuals, FY26 – Revised Estimates (RE)

**Source:** Ministry of Road Transport & Highways (MoRTH) – Budget Documents 2025–26 & 2026–27; MoRTH Annual Report 2024–25

# Highlights of Steel Open Web Girder



1. **Expertise**
   We specialize in the implementation of steel girders on Road Over Bridges

2. **Utilized**
   Frequently utilized in railway and highway bridges due to their ability to span long distances without intermediate supports

3. **Advantage**
   The advantage of using steel girder for ROBs is lightweight construction, material efficiency and ease of maintenance

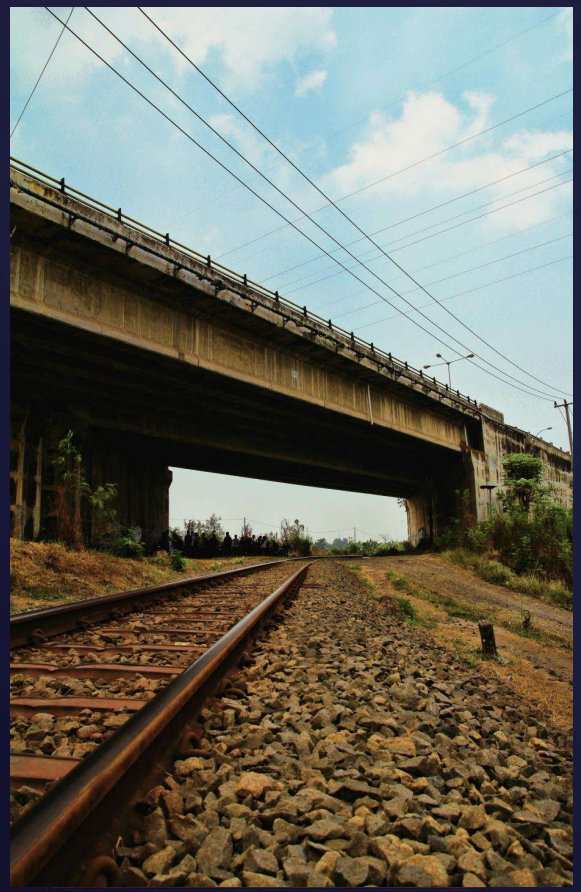
4. **Prominent Projects**
   Seen in prominent projects like the Bogibeel Bridge in Assam, one of India's longest rail-road bridges

5. **Durability**
   Adoption of high-performance steel and advanced welding techniques enhances durability and load-bearing capacity



# About Us

# Company Overview



- A B Infrabuild Limited, formerly A B Infrabuild Private Limited, was incorporated on March 16, 2011, transitioning from A B Enterprises - a proprietary concern established in 1999 by visionary Mr. Amit Bholananth Mishra
- Holds Grade “AA” contractor registration with the Municipal Corporation of Greater Mumbai and Class 1(A) Contractor status with the Public Works Department of Maharashtra
- Specialized in construction of various types of Bridges, Platforms, and Road & Rail Works
- A leading player in the Civil Construction Industry with Annual Turnover of Rs. 25,621 Lakhs and CAGR of 41% during FY22 to FY26; EBIT Margin improving YoY from 7.2% (FY22) to 14.2% (FY26)
- Targeting revenue of ~₹45,000 lakhs by FY28, implying a ~32.5% CAGR over FY26–FY28, subject to order inflows, execution timelines and prevailing business conditions.

# Journey So Far...

**1999** — Mr. Amit Bholanath Mishra founded AB Enterprises, securing a Rs. 258 Lakhs railway contract for civil works

**2010** — Achieved Rs. 2,500 Lakhs turnover in FY 2009-10 and received WR's appreciation for early completion

**2012** — Reached Rs. 5,724 Lakhs turnover; secured two ROB contracts worth Rs. 4,000 Lakhs between Jogeshwari and Goregaon

**2015** — Ventured into Road works, bagging its first contract from MCGM

**2017** — Secured Rs. 2,500 Lakhs MMRDA contract, Rs. 14,700 Lakhs BMC bridge contract; constructed FOBs worth Rs. 2,554 Lakhs for MRVC

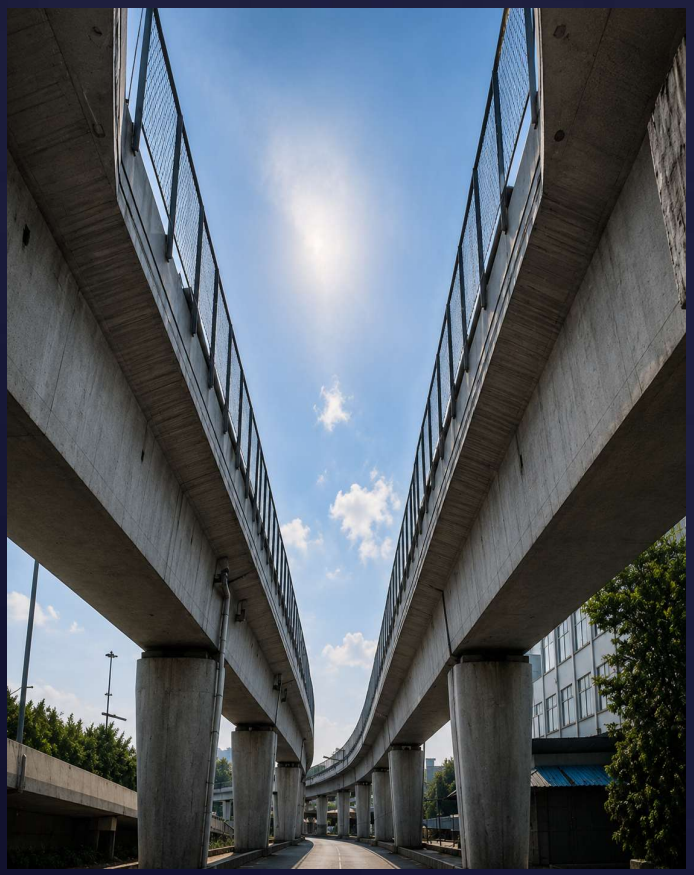
**2018** — Added DFCCIL as a client (Rs. 5,200 Lakhs, Vaitarna-Bhilad); received Rs. 5,000 Lakhs MCGM contract to reconstruct Carnac Bridge

**2019** — Received MCGM LOA for Vidyavihar ROB, the longest girder in the state; listed on NSE/BSE in July 2019 with 100% subscription

**2022** — Started GHMC projects - 16 foot-over bridges & 4 skyways; began skywalks with 2-yr O&M at Raithubazar, Mahdipatnam for HMDA

**2024** — Won orders worth Rs. 45,933 Lakhs (Apr23-Nov24); secured Rs. 12,783 Lakhs order for a 28-story residential building (May 2024)

# Specialize in Construction & Repairs of...



- Girder
- Road & Foot Over Bridge
- Road Under Bridge
- Railway Platforms & Station Building
- Underground Cable Work
- Road & Track Works

# Business Process

1 — 2 — 3 — 4 — 5 — 6

*Stage 1*

Tender is floated by client for a specific work

*Stage 2*

Pre-bid meeting held for discussion and resolving queries regarding the floated tender

*Stage 3*

Tender is bidded by contractor, taking into account its eligibility for that particular contract

*Stage 4*

Work is awarded to the lowest quote - Letter of Acceptance issued to the lowest bidder

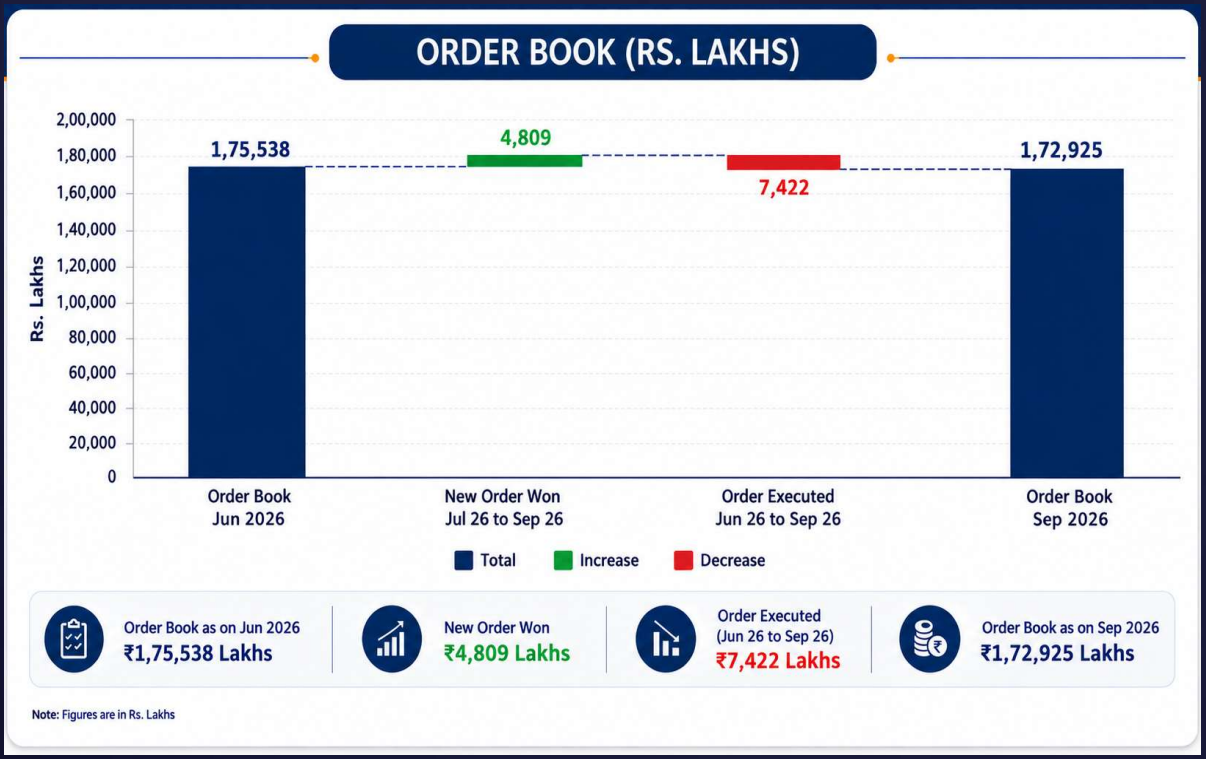
*Stage 5*

Contractor deposits security in the form of a performance guarantee for the contract awarded

*Stage 6*

Drawing issued, site handover for execution of work

# Robust Order Book and Avenue...




## Our Strength

- Experienced Management Team
- Robust Order Book
- Railway Contract
- Improving Margins
- High Reputation with Governmental Clients
- State of the Art Infrastructure Facility and Advanced Machinery

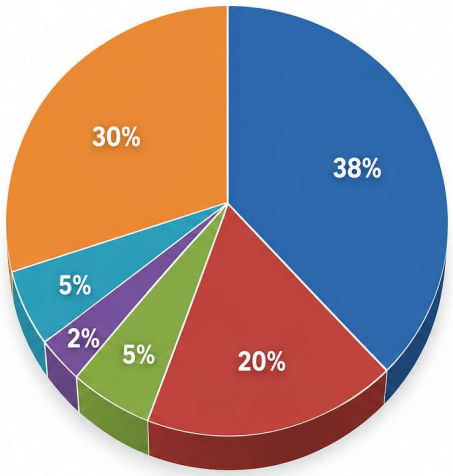
## Opportunities

- Construction sector in India is considered 3rd among the 13 major economic sectors
- Continuous activity in the infrastructure sector will create more opportunities
- Public sector projects through public private partnerships will bring further opportunities

# Our Client Base...

*(As per FY26 figures)*

## TOTAL ORDER BOOK AS PER DEPARTMENT




| Department | Share of Order Book |
|---|---|
| Infrastructure | 38% |
| Buildings | 20% |
| Water Supply | 5% |
| Sewerage | 2% |
| Railways | 5% |
| Others | 30% |
| Total | 100% |

## OUR ESTEEMED CLIENTS / GOVERNMENT AUTHORITIES

पश्चिम रेलवे
Western Railway

मध्य रेल
Central Railway

Indian Railways

North Central Railway

East Coast Railway

MUMBAI METROPOLITAN REGION DEVELOPMENT AUTHORITY

Municipal Corporation of Greater mumbai

Mumbai Railway Vikas Corporation Ltd.

डेडीकेटेड फ्रेट कोरीडोर

MPRDC

एम एम आर डी ए
MMRDA

# Our Achievement




## Appreciation award from Western Railways

The award from Western Railway recognizes the conversion of existing platform No. 6 into an island platform and provision of a home platform at Borivali. **Achieved by completing the contract 90 days ahead of the agreed completion date.**



## Gokhale ROB

The length of the Gokhale ROB is 90 metre, making it the second-longest railway overbridge (ROB) in Mumbai after the Vidyavihar ROB in the eastern suburbs (99.8 metre). The weight of the OWG is around 1,300 metric tonnes (MT). The Gokhale bridge before being pulled down, measured 77 metres.

*Source: The Indian Express*



## Vidyavihar ROB

BMC officials said the second girder's installation marks completion of 90 percent of the project within the railway boundary. Executed by M/s AB Infrabuild Limited, the flyover project has an estimated cost of approximately Rs. 178 crores. With a total length of 630 meters, a 100-meter bridge is being constructed on the railway tracks, with approach roads of 220m (east) and 310m (west).

*Source: Hindustan Times*



# Our Management

# Management Team (1/2)

*Executive Directors*

**AM**

### Mr. Amit Bholanath Mishra

*Managing Director*

- Secondary Education
- 24 years of experience in the field; instrumental in executing all contracts for Railways, MMRDA, MCGM and PWD

**BP**

### Mr. Bharat Parmar

*Executive Director*

- Secondary Education
- 24 years of experience with the company; currently oversees day-to-day operations of ongoing projects

**SM**

### Ms. Shivani Mishra

*Executive Director*

- BBA, LLM Graduate; Masters in Commercial and Corporate Law, Queen Mary University of London
- Worked with A.B Infrabuild Ltd as a Legal and Compliance Assistant

**SS**

### Mr. Shreeprakash D. Singh

*Executive Director*

- PG in Business Management
- 30 years of experience in infrastructure development; currently oversees the Finance function

# Management Team (2/2)

*Independent Directors*

**AP**

### Ms. Archana Pandey

*Independent Director*

- BA LLB
- 7 years of experience in the legal field

**UC**

### Mr. Udayan Chindarkar

*Independent Director*

- MBBS
- 23 years in the field of medicine

**SM**

### Mr. Sadiq Merchant

*Independent Director*

- **B**.Com
- 9 years of import, export, Accounting & Finance

**RW**

### Ms. Reshma Wadkar

*Independent Director*

- B.com
- Overall work experience of more than 22 years in Accounts & Auditing



# Our Transactions

# Recent Major Completed Projects (1/9)

| | |
|---|---|
| Name of Customer | MCGM |
| Location | Vidyavihar Railway Station |
| Nature of Work | Construction of Road Over Bridge |
| Project Value (Rs. Lakhs) | 9,700 |
| Period | 2024-25 |



# Recent Major Completed Projects (2/9)

**Name of Customer**
MCGM

**Location**
Andheri Maharashtra

**Nature of Work**
Construction of Road over Bridge, Gokhale Bridge

**Project Value (Rs. Lakhs)**
8,500

**Period**
2024-25







# Recent Major Completed Projects (3/9)

**Name of Customer**
MMRDA

**Location**
Kurar Village

**Nature of Work**
Construction of Road Under Bridge

**Project Value (Rs. Lakhs)**
3,068

**Period**
2016-22



# Recent Major Completed Projects (4/9)

**Name of Customer**
MCGM

**Location**
Mulund (W)

**Nature of Work**
Construction of Road over Bridges

**Project Value (Rs. Lakhs)**
584

**Period**
2018-22

**Municipal Corporation of Greater Mumbai**
No Ch. Eng. / 12702 /Bridges of 15107/22
15 JUL 2022

**WORK COMPLETION CERTIFICATE**

| | | | |
|---|---|---|---|
| 1. | Name of the Work | : | Demolition and reconstruction of Bridge over Boundary Nalla at LBS marg near Octroi Naka, Mulund (west) in "T" Ward. |
| 2. | Name of the Contractor | : | . M/s. A. B. Infrabuild. Ltd. |
| 3. | SCR No. & Date | : | SCR No.1182 dated 07.02.2018. |
| 4. | Work Order No. | : | No. Ch. Eng./12181/Bridges of dtd.-14.03.2018 |
| 5. | Contract Period | : | 12 Months ( Exclusive of Monsoon) |
| 6. | Date of Commencement | : | 21.03.2018 |
| 7. | Date of Completion | : | 20.01.2022 |
| 8. | Contract Cost | : | Rs. 5,84,21,105.00 |
| 9. | Total Cost of Work Done | : | Rs.5,84,05,348.62 |
| 10. | Remarks in Respect of C/s's Performance | | Work is Successfully Completed. |

# Recent Major Completed Projects (5/9)

**Name of Customer**
DFCCIL

**Location**
Bhilad

**Nature of Work**
Construction of Road over Bridges

**Project Value (Rs. Lakhs)**
2,886

**Period**
2017-22



# Recent Major Completed Projects (6/9)

**Name of Customer**
DFCCI

**Location**
Palghar

**Nature of Work**
Road Over Bridge between Vaitarna and Bhilad Stations

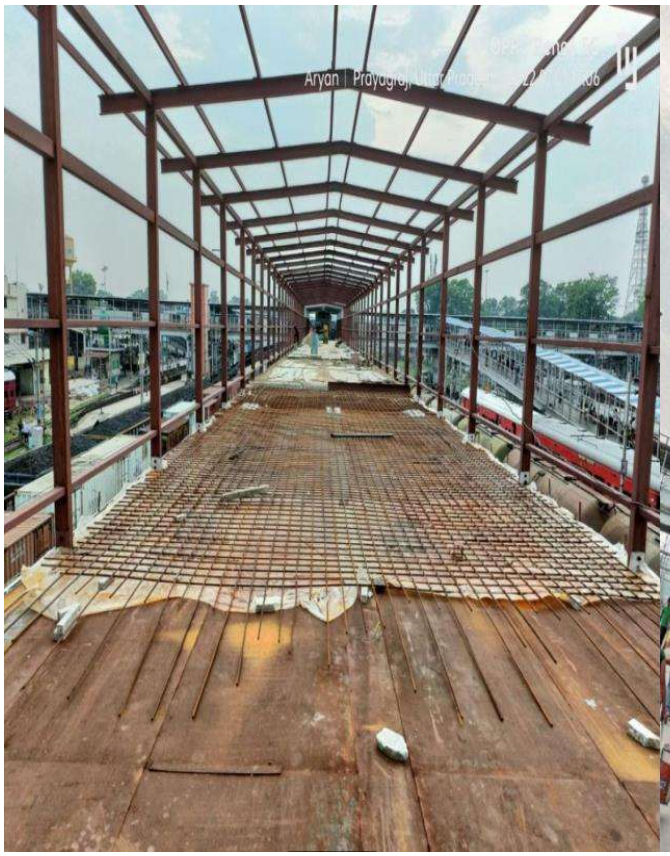
**Project Value (Rs. Lakhs)**
3,320

**Period**
2017-22



# Recent Major Completed Projects (7/9)

| | |
|---|---|
| Name of Customer | NCR |
| Location | Allahabad |
| Nature of Work | Construction of Skywalks |
| Project Value (Rs. Lakhs) | 1,550 |
| Period | 2017-22 |





# Recent Major Completed Projects (8/9)

| | |
|---|---|
| Name of Customer | MCGM |
| Location | Mumbai |
| Nature of Work | Construction of Road over Bridges |
| Project Value (Rs. Lakhs) | 5,064 |
| Period | 2015-26 |





# Recent Major Completed Projects (9/9)

**Name of Customer**
MRVC

**Location**
Mumbai

**Nature of Work**
FOB on Station Between Chatrapati Shivaji Terminus

**Project Value (Rs. Lakhs)**
4,403

**Period**
2017-25



# Ongoing Contract... (1/4)

| Name of Client | Project Type | Project details | Start Date | Expected End Date* | Value (Rs. Lakhs) |
|---|---|---|---|---|---|
| **Hyderabad Metropolitan Development Authority** | Skywalk at Hydrabad FOB | Construction and development of skywalk / boardwalk, Hyderabad | 11-02-2021 | 15-12-2026 | **3,298** |
| **DFCCI** | Dahanu Brdige No. 5B ROB | Construction of Road Over Bridge no. 5B on MDR No. 11 | 06-02-2023 | 31-12-2026 | **5,157** |
| **DFCCI** | Dahanu Brdige No. 2 ROB | Construction of Road Over Bridge no. 2 on MDR No. 6 | 06-02-2023 | 31-12-2026 | **4,826** |
| **North Central Railway** | ballastless track on line no 13 & 19 | Provision of ballastless track on line no 13 & 19 in PCOI Yard in the section of Sr.DEN/I/PRYJ | 05-05-2023 | 31-12-2026 | **753** |
| **Municipal Corporation of Greater Mumbai.** | Construction of Skywalk | Construction of Approaches for ROB across Vidyavihar Railway station connecting LBS Marg & RC Marg | 08-02-2024 | 31-03-2027 | **7,619** |
| **Municipal Corporation of Greater Mumbai.** | Construction of Skywalk | Proposed construction of Sky Walk at Maharana Pratap Chowk, L.B.S. road, Mulund (W) in 'T' ward. | 29-02-2024 | 31-12-2026 | **2,402** |
| **North Central Railway** | Goods Shed at Athsarai station | Provision of Goods Shed at Athsarai station under Dy CE-II/GSU/PRYJ. | 21-05-2024 | 31-12-2026 | **1,831** |

**If the project is not completed by the expected completion date, its duration will be extended automatically*

# Ongoing Contract... (2/4)

| Name of Client | Nature of Work | Location | Start Date | Expected End Date* | Value (Rs. Lakhs) |
|---|---|---|---|---|---|
| **RPS Infraproject Pvt Ltd** | Bhandup ROB | Construction of ROB from Veer Savarkar road and bhandup east to lal bahadur shastri marg | 13-03-2024 | 12-09-2027 | **1,360** |
| **Western Railway** | FOBs, Elevated Deck, Skywalk Malad | Construction, Extension and Rebuilding of FOBs, Elevated Deck, Skywalk other structures between Goregaon to Malad stations | 22-11-2024 | 24-12-2027 | 6,999 |
| **Central Railway** | Construction of New Island Platorm, shed, FOB at Sion | Construction of New Island PF No 1 & 2 with cover over Platforms,Construction of FOB's, Skywalk, O.H Booking office, escalator andlifts, and Dismantling of FOB's, COP, Minor Bridges, Earthwork andother structure etc | 07-11-2025 | 07-11-2027 | **10,022** |
| **MPRDC** | Sohagi Ghat | Construction of additional lanes to act as truck parking/lay bye in Sohagi Ghat stretch on Mangawan to MP/UP border | 31-12-2025 | 31-12-2026 | **11** |
| **ECOR - AP** | Construction of ROB at LC No-326 | Construction of Road Over Bridge (ROB) 1x36.0Mtr Composite Girder + 2x24.0Mtr Composite Girder + 4x14.5Mtr at Andra Pradesh | 18-12-2025 | 18-12-2027 | **5,208** |
| **ECOR - AP** | Construction of ROB at LC NO-353 | Construction of Road Over Bridge (ROB) In Between baruva(Bav)-Mandasa Road(Mms)Railway Station On Hwh-Vskp | 31-12-2025 | 31-12-2027 | **5,143** |
| **ECOR - AP** | Construction of ROB at LC NO-354 | Tender No. CAOCRSPBBS-13-2025 for CONSTRUCTION OF ROADOVER BRIDGE (ROB) at Andra Pradesh | 08-01-2026 | 08-01-2028 | **5,426** |

*If the project is not completed by the expected completion date, its duration will be extended automatically

# Ongoing Contract... (3/4)

| Name of Client | Nature of Work | Location | Start Date | Expected End Date* | Value (Rs. Lakhs) |
|---|---|---|---|---|---|
| **ECOR - AP** | Construction of ROB at LC. No.341 | Tender No. CAOCRSPBBS-16-2025 for Construction of Road OverBridge (ROB) | 12-01-2026 | 12-01-2028 | **5,526** |
| **ECOR - AP** | Construction of ROB at LC. No.348 | Tender No. CAOCRSPBBS-18-2025 for Construction of Road OverBridge (ROB) | 28-01-2026 | 28-01-2028 | **5,180** |
| **ECOR - AP** | Construction of ROB at LC. No.334 | Tender No. CAOCRSPBBS-19-2025 for Construction of Road OverBridge (ROB) | 29-01-2026 | 29-01-2028 | **4,858** |
| **ECOR - AP** | Construction of ROB at LC. No.330 | Construction of Road OverBridge (ROB), inbetween Icchapuram Station - Jhadupudi RailwayStation | 13-03-2026 | 12-03-2028 | **6,696** |
| **ECOR - AP** | Construction of ROB at LC. No.360 | Construction of Road OverBridge (ROB) between Mandasa-Summadevi stations onHowrah-Vishakhapatnam main line under Khurda roadDivision | 17-03-2026 | 16-03-2028 | **4,868** |
| **ECOR - AP** | Construction of ROB at LC. No.358 | Construction of Road OverBridge (ROB) between Baruva-Mandasa Station Main Line under Khurdha Road Division. | 02-04-2026 | 01-04-2028 | **4,268** |
| **National Highways Authority of India** | Icchapuram Vehicular Underpass | Construction of 03 nos. of VUPs at Km. 429+570, Km. 429+961, Km. 430+380, along with Approaches & Service Roads near College Square and DRDA square in Puintola to Icchapuram Section of NH-16 in the State of Odisha on EPC Mode." | 02-03-2026 | 01-09-2027 | **6,294** |

**If the project is not completed by the expected completion date, its duration will be extended automatically*

# Ongoing Contract... (4/4)

| Name of Client | Nature of Work | Location | Start Date | Expected End Date* | Value (Rs. Lakhs) |
|---|---|---|---|---|---|
| **PWD, GOVERNMENT OF CHHATTISGARH** | Construction of Two Grade Separators At Sirsa Gate Chowk | Job No. NH-53/CG/2025-26/23 - NH-53 Raipur-Durg Four Lane Road In The State In The State Of Chhattisgarh | 30-09-2026 | 31-03-2028 | **4,809** |

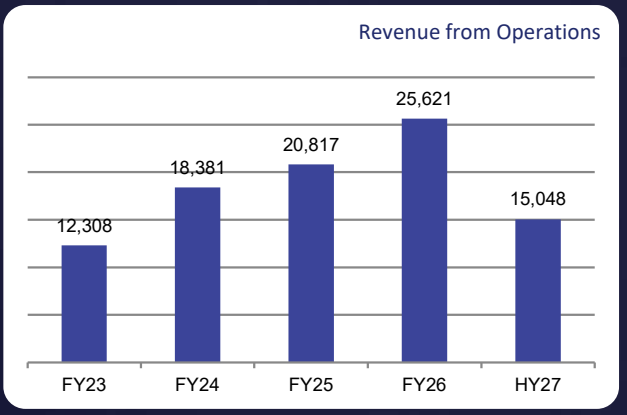
**If the project is not completed by the expected completion date, its duration will be extended automatically*

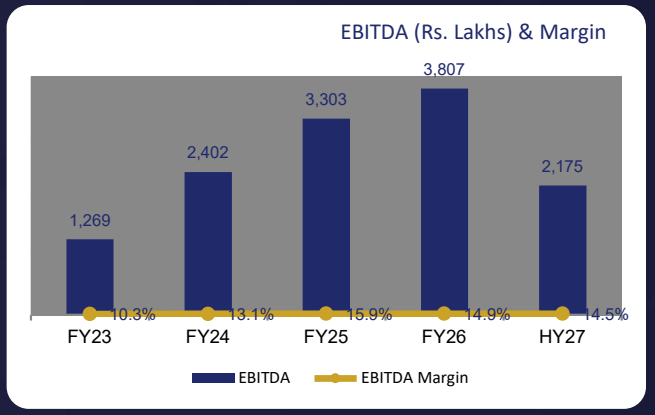


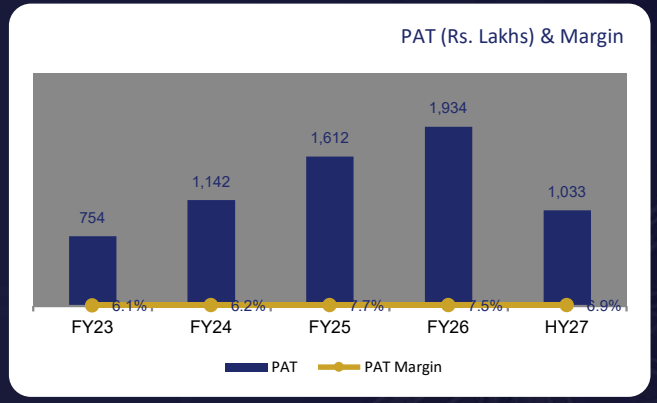
# Key Financial Metrics

# Key Financial Metrics (1/2)

*(Amount in Rs. Lakhs)*



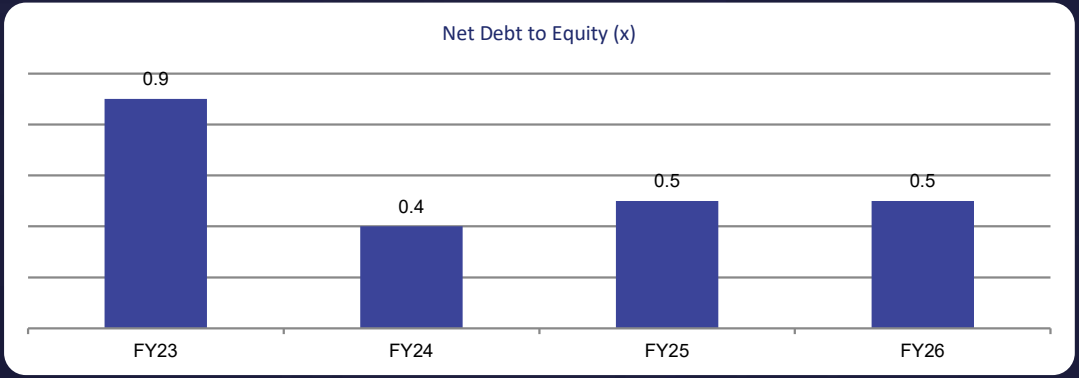



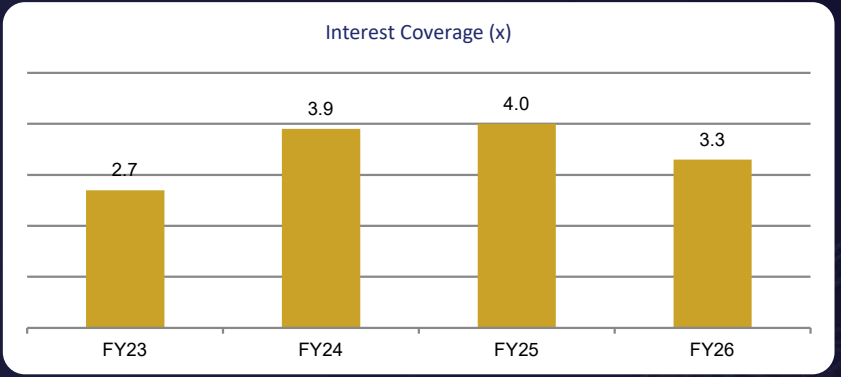



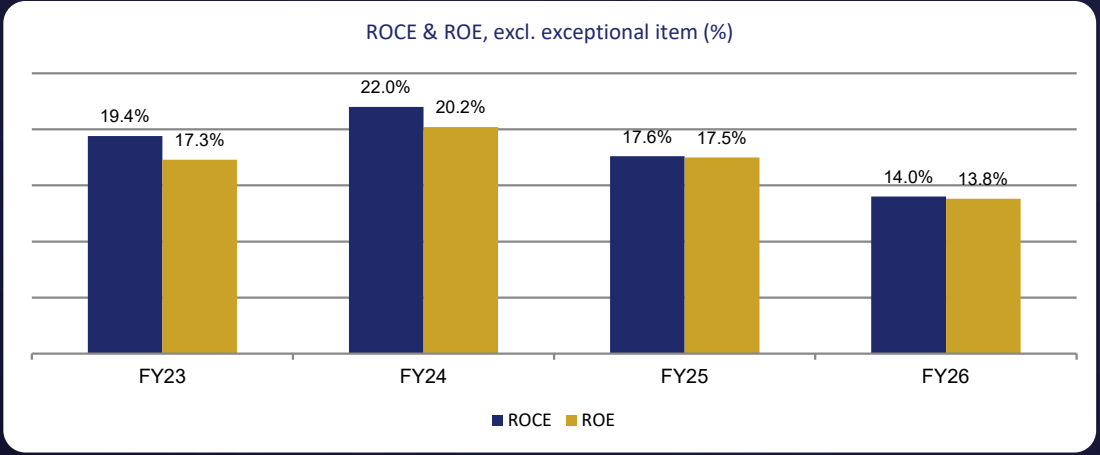

## Growth with Margin Expansion

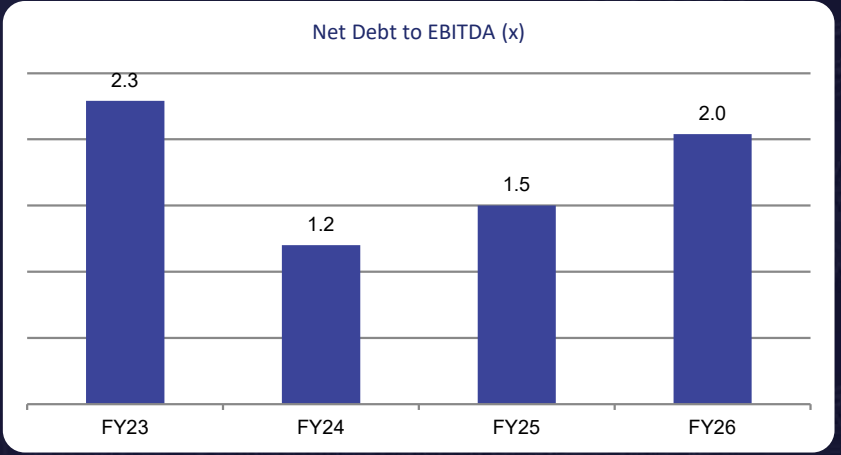
- Revenue from operations grew at a CAGR of 41.3% between FY22 and FY26, reaching Rs. 25,621 Lakhs in FY24.
- EBITDA expanded even faster at a CAGR of 65%, with margins improving steadily from 10.3% (FY23) to 14.9% (FY26).
- PAT expanded even faster at a CAGR of 36.92%, with margins improving steadily from 6.1% (FY23) to 7.5% (FY26).

# Key Financial Metrics (2/2)





# Appendix

# Summary Profit & Loss Statement

*(Amount in Rs. Lakhs)*

| Particulars | Q2FY26 | Q1FY27 | Q2FY27 | YoY % | QoQ % | HY26 | HY27 | YoY % |
|---|---|---|---|---|---|---|---|---|
| Revenue | 3,730.3 | 7,625.1 | 7,422.9 | *99.0%* | *-2.7%* | 9,786.6 | 15,048.1 | *53.8%* |
| COGS | 2,973.9 | 6,131.1 | 5,886.7 | *97.9%* | *-4.0%* | 7,701.4 | 12,017.8 | *56.0%* |
| **Gross Profit** | **756.5** | **1,494.1** | **1,536.2** | ***103.1%*** | ***2.8%*** | **2,085.3** | **3,030.3** | ***45.3%*** |
| **Gross Margin %** | **20.3%** | **19.6%** | **20.7%** | | | **21.3%** | **20.1%** | |
| Emp Expenses | 78.3 | 115.5 | 115.32 | | | 150.8 | 230.9 | |
| *as % of Sales* | *2.1%* | *1.5%* | *1.6%* | | | *1.5%* | *1.5%* | |
| Other Expenses | 131.7 | 317.9 | 306.1 | | | 427.4 | 624.0 | |
| *as % of Sales* | *3.5%* | *4.2%* | *4.1%* | | | *4.4%* | *4.1%* | |
| **EBITDA** | **546.5** | **1,060.6** | **1,114.8** | ***104.0%*** | ***5.1%*** | **1,507.0** | **2,175.5** | ***44.4%*** |
| **EBITDA Margin %** | **14.6%** | **13.9%** | **15.0%** | | | **15.4%** | **14.5%** | |
| Depreciation | 120.0 | 142.4 | 149.6 | | | 237.5 | 291.9 | |
| **EBIT** | **426.5** | **918.27** | **965.19** | ***126.3%*** | ***5.1%*** | **1,269.5** | **1,883.6** | ***48.4%*** |
| **EBIT Margin %** | **11.4%** | **12.0%** | **13.0%** | | | **13.0%** | **12.5%** | |
| Finance Cost | 225.8 | 320.5 | 437.0 | | | 458.8 | 757.5 | |
| Other Income | 84.4 | 125.6 | 141.0 | | | 171.5 | 266.7 | |
| Exceptional Item Gain/(loss) | 3.45 | | 0.06 | | | -4.4 | -0.06 | |
| **PBT** | **288.6** | **723.4** | **669.3** | ***131.9%*** | ***-7.5%*** | **977.8** | **1,392.7** | ***42.4%*** |
| Tax Exp | 75.5 | 189.1 | 170.2 | | | 252.8 | 359.3 | |
| *Tax Rate %* | *26.1%* | *26.1%* | *25.4%* | | | *25.9%* | *25.8%* | |
| **PAT** | **213.1** | **534.3** | **499.1** | ***134.2%*** | ***-6.6%*** | **725.0** | **1,033.4** | ***42.5%*** |
| **PAT Margin %** | **5.7%** | **7.0%** | **6.7%** | | | **7.4%** | **6.9%** | |

# Consolidated Financial Position (1/2)

*(Amount in Rs. Lakhs)*

| Particulars | As at March 31, 2023 | As at March 31, 2024 | As at March 31, 2025 | As at March 31, 2026 | As at September 30, 2026 |
|---|---|---|---|---|---|
| **Non-current Assets** | | | | | |
| Property, Plant and Equipment | 294.47 | 3,621.90 | 3,602 | 4,283.20 | 4,331.38 |
| Capital work-in-progress | 236.89 | 108.12 | 32.94 | - | |
| Intangible assets | - | - | - | - | |
| Financial Assets – Investments | 17.58 | 17.58 | 0.08 | 0.08 | 0.08 |
| Financial Assets – Others | 596.16 | 229.93 | 2,546.71 | 3,960.12 | 4,707.10 |
| Deferred tax Assets (Net) | 89.98 | 87.05 | 120.12 | 131.87 | 143.42 |
| Other non-current assets | - | - | - | - | |
| **Total non-current assets** | **1,235.08** | **4,064.58** | **6,301.85** | **8,375.27** | **9,181.98** |
| **Current Assets** | | | | | |
| Inventories | 5,273.63 | 5,051.40 | 8,111.31 | 11,053.69 | 11,934.43 |
| Trade Receivables | 3,229.76 | 2,095.98 | 5,023.49 | 10,421.31 | 12,920.40 |
| Cash and cash equivalents | 66.46 | 888.25 | 860.10 | 328.78 | 472.76 |
| Bank balances other than above | 114.49 | 115.38 | 2,486.46 | 2,871.83 | 5,238.89 |
| Loans & Advances | 65.01 | 382.73 | 787.31 | 847.39 | 840.16 |
| Others | 1,139.99 | 1,945.35 | - | - | |
| Current Tax Assets | 266.90 | 420.11 | 512.33 | 575.19 | 348.87 |
| Other current assets | 1,132.90 | 698.59 | 831.29 | 1,690.74 | 2,457.83 |
| **Total current assets** | **11,289.14** | **11,597.79** | **18,612.29** | **27,788.93** | **34,213.34** |
| **Total Assets** | **12,524.21** | **15,662.37** | **24,914.14** | **36,164.20** | **43,395.32** |

# Consolidated Financial Position (2/2)

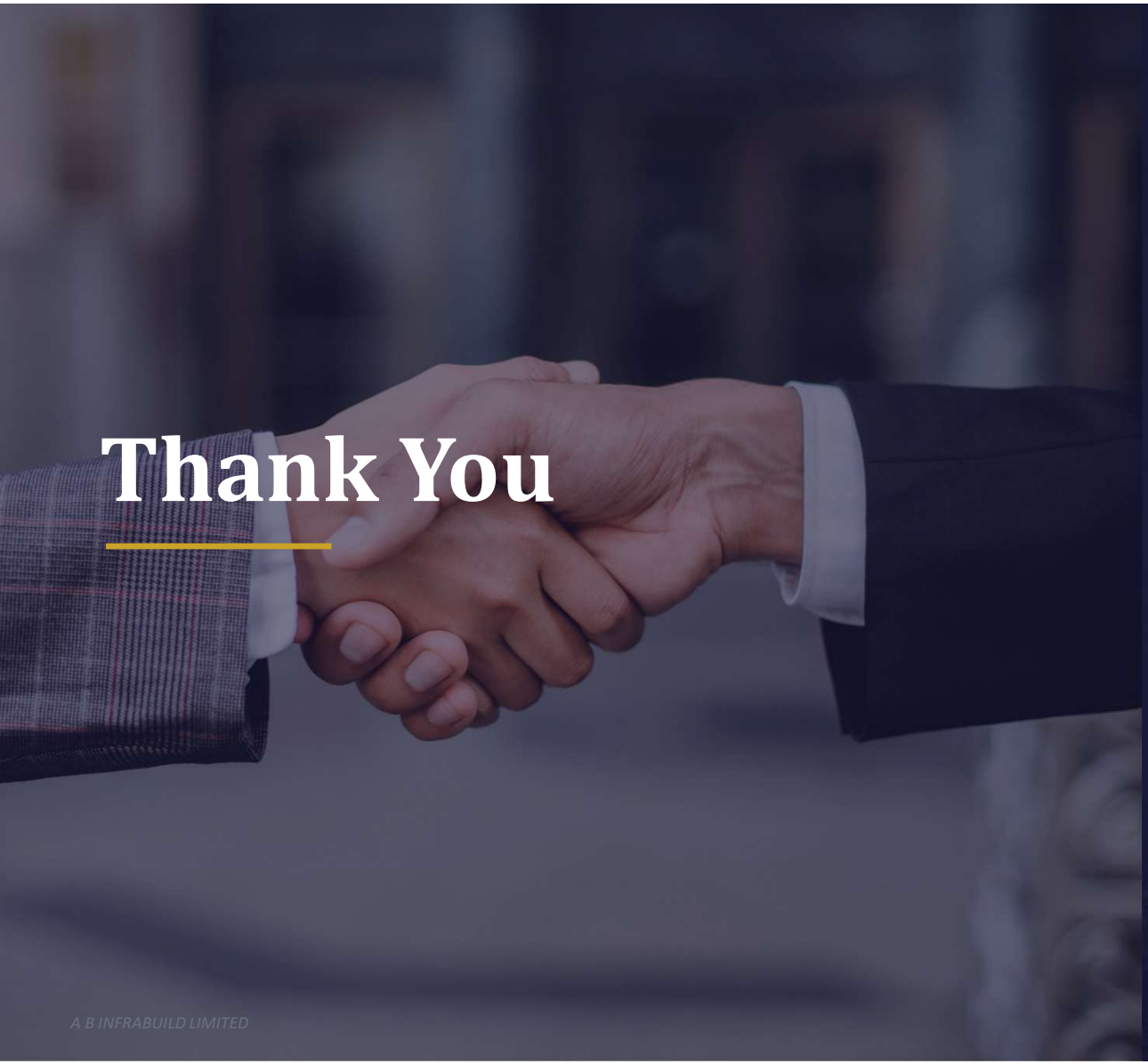
*(Amount in Rs. Lakhs)*

| Particulars | As at March 31, 2023 | As at March 31, 2024 | As at March 31, 2025 | As at March 31, 2026 | As at September 30, 2026 |
|---|---|---|---|---|---|
| **Equity** | | | | | |
| Equity Share capital | 1,266.94 | 4,421.74 | 5,323.24 | 6,387.89 | 6,387.89 |
| Other Equity | 2,265.16 | 3,638.72 | 5,714.58 | 10,540.53 | 11,572.93 |
| Share Warrant Pending for allotment | - | 94.18 | | | |
| **Total Equity** | **3,532.10** | **8,154.64** | **11,037.82** | **16,928.42** | **17,960.82** |
| **Non-current Liabilities** | | | | | |
| Financial Liabilities – Borrowings | 829.90 | 1,745.86 | 1,893.70 | 2,158.72 | 2,650.34 |
| Provisions | | | | | 1049.31 |
| **Total non-current liabilities** | **829.90** | **1,745.86** | **1,893.70** | **2,158.72** | **3,699.65** |
| **Current Liabilities** | | | | | |
| Financial Liabilities – Borrowings | 2,251.24 | 2,142.84 | 6,423.81 | 8,824.87 | 13,882.03 |
| Trade Payables – Micro & small enterprises | 1,461.53 | 213.67 | 1,006.85 | 4,466.11 | 2,548.74 |
| Trade Payables – Other than micro & small | 2,617.00 | 1,546.89 | 2,388.14 | | |
| Other financial liabilities | 1,126.99 | 1,053.32 | 1,317.59 | 1,845.95 | 985.18 |
| Other current liabilities | 400.69 | 367.48 | 202.16 | 1,113.13 | 3,758.25 |
| Current Tax Liabilities | 213.00 | 414.40 | 605.60 | 695.20 | 367.20 |
| Provisions | 91.76 | 23.27 | 38.47 | 131.50 | 193.45 |
| **Total current liabilities** | **8,162.21** | **5,761.87** | **11,016.31** | **15,811.93** | **21,734.85** |
| **Total Liabilities** | **8,992.11** | **7,507.73** | **12,910.01** | **17,970.65** | **25,434.5** |
| **Total Equity and Liabilities** | **12,524.21** | **15,662.37** | **24,914.14** | **36,164.20** | **43,395.32** |

# Abbreviations

| Abbreviation | Meaning |
|---|---|
| **ABInfra** | Company |
| **CAGR** | Compounded annual growth rate |
| **FY** | Financial year |
| **YoY** | Year on Year |
| **ROBs** | Rail over Bridge |
| **FOBs** | Foot over Bridge |
| **RUBs** | Road under Bridge |
| **LOA** | Letter of approval |
| **O&M** | Operation and maintenance |

| Abbreviation | Meaning |
|---|---|
| **MMRDA** | Mumbai metropolitan region development authority |
| **MRVC** | Mumbai railway vikas corporation limited |
| **MCGM** | Municipal corporation of greater Mumbai |
| **BMC** | Brihanmumbai municipal corporation |
| **DFCCIL** | Dedicated Freight Corridor Corporation of India |
| **NCR** | National capital region |
| **WR** | Western railway |
| **CR** | Central railway |
| **NEDs** | Non-executive and non-independent director |



# Thank You


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