SHIVAM CHEMICALS LIMITED

Reg Off : 108, Hubtown Solaris, N.S. Phadke Marg, Andheri East, Mumbai 400069.
Email : sanjiv@shivamchem.com Mob: 9820159555/9820795935
CIN : L24100MH2010PLC208870 Website : www.shivamechem.com

Date: 30th August, 2026.

To,
The Manager,
Department of Corporate Services,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001.

Subject: Submission of Notice of the 16th Annual General Meeting.

Ref: Disclosures under Regulation 30 and 34 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI Listing Regulations").

BSE Scrip Code: 544165 ***Script ID: SHIVAM***

In continuation of the outcome filed on 27th August, 2026, intimating that the 16th Annual General Meeting ("16th AGM") of the Company will be held on Monday, the 21st September 2026, at 11:00 a.m. at the Registered Office of the Company situated at Office No.108, 1st Floor, Hubtown Solaris, Off. N.S. Phadke Marg, Saiwadi, Andheri (East), Mumbai – 400 069, Maharashtra, and pursuant to Reg.34 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we submit herewith the copy of Notice of 16th Annual General Meeting for your records.

It is further brought to your notice that the Annual Report 2025-26, along with the Notice of the 16th AGM, will be sent to all shareholders via email at their registered email IDs.

The Annual Report 2025-26 containing the Notice of 16th AGM is also uploaded on www.shivamchem.com

We request you to kindly take the above on record.

Thanking You.

Yours Sincerely,

For Shivam Chemicals Limited

SANJIV GIRDHARLAL VASANT Digitally signed by SANJIV GIRDHARLAL VASANT Date: 2026.08.30 16:23:37 +05'30'

Sanjiv Vasant

Managing Director

DIN No. 03036854

Notice of 16th Annual General Meeting

Notice is hereby given that the **16th Annual General Meeting** of the Company **Shivam Chemicals Limited** will be held on **Monday, 21st September, 2026 at 11:00 a.m.** at the Registered Office of the Company situated at **Office No. 108, 1st Floor, Hubtown Solaris, Off N.S. Phadke Marg, Saiwadi, Andheri (E), Mumbai – 400 069, Mumbai, Maharashtra, India**, to transact the following businesses

---

Ordinary Businesses:

1. To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended 31st March, 2026, along with the reports of the Board of Directors' and Auditors' thereon and in this regard to consider and if thought fit to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

   "**RESOLVED THAT** the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended 31st March 2026, and the Directors' Report and the Auditors' Report thereon be and are hereby received, approved and adopted.

2. To appoint Mr. Shivam Sanjiv Vasant (DIN: 08512942), Director of the Company, who retires by rotation and being eligible offers himself for re-appointment and in this regard, to consider and if thought fit to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

   "**RESOLVED THAT** pursuant to the provisions of Section 152(6) and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force), Mr. Shivam Sanjiv Vasant (DIN: 08512942), Director of the Company, who retires by rotation and, being eligible, offers himself for re-appointment, be and is hereby re-appointed as a Director of the Company, liable to retire by rotation."

By Order of the Board of Directors
Shivam Chemicals Limited

Sd/-
Sanjiv Girdharlal Vasant
Managing Director
DIN No.03036854

Date: : 27th August, 2026
Place: Mumbai

Registered Office:
Office No. 108, 1st Floor,
Hubtown Solaris,
Off N.S. Phadke Marg, Saiwadi,
Andheri (E), Mumbai – 400 069,
Maharashtra, India.

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE IN THE MEETING IS ENTITLED TO APPOINT A PROXY/ PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF; SUCH A PROXY/PROXIES NEED NOT BE A MEMBER OF THE COMPANY.

2. A person can act as a Proxy on behalf of members not exceeding 50 (fifty) and holding in the aggregate not more than 10(Ten) per cent of the total issued share capital of the Company carrying voting rights. However, a member holding more than 10(ten) per cent of the total issued share capital of the Company carrying voting rights may appoint a single person as Proxy and such person shall not act as a proxy for any other person or shareholder.

3. The instrument of proxy, to be effective, should be deposited at the registered office of the Company at least 48 hours before the commencement of the Meeting, duly completed and signed. A proxy does not have the right to speak at the meeting or to cast votes except on a poll. A proxy form is annexed to this report. Proxies submitted on behalf of Limited companies, societies, etc. must be supported by an appropriate resolution/ authority, as applicable.

4. Corporate members intending to send their authorized representative to attend the Meeting pursuant to section 113 of the Companies Act 2013 are requested to send to the Company a certified true copy of the relevant Board of Directors resolution together with their respective specimen signatures authorizing their representative (s) to attend and vote on their behalf at the meeting.

5. In case of Joint holders attending the meeting, only such joint holders who are first holders/ higher in order of names will be entitled to vote.

6. The Explanatory Statement as required by Section 102 of the Companies Act, 2013, is not annexed to this notice as there are no special businesses proposed to be transacted at the meeting.

7. The Register of Members and the Share Transfer books of the Company will remain closed from **14th September, 2026 to 21st September, 2026 (both days inclusive)** for the 16th Annual General Meeting.

8. The Voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the **cut-off date, i.e. 11th September, 2026**, only shall be entitled to attend and avail the facility of voting at the venue of the meeting. A person who is not a member as on the cut-off date should treat this notice for information only.

9. Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the notice and holding shares as on the cut-off date may cast a vote as provided in the notice convening the Meeting, which is available on the website of the Company.

10. Shareholders may be aware that the Companies Act, 2013, permits the service of the Notice of the Annual General Meeting through electronic mode. In view of this, the Company would communicate the important and relevant information and events and send the documents, including the intimations, notices, annual reports, Financial Statements, etc. in electronic form, to the email address of the respective member.

11. To support the green initiative of the Government in full measure, Members who have not registered their e-mail address so far are requested to register their e-mail addresses in the following manner:

    - For members holding shares in physical mode, please provide necessary details like Folio No, Name of shareholder by email to info@shivamchem.com
    - Members holding shares in Demat mode can get their e-mail ID registered by contacting their respective Depository Participant or by email to info@shivamchem.com

    The electronic copy of the Annual Report including Notice of the 16th Annual General Meeting of the Company inter alia indicating the manner of voting along with Attendance Slip, Proxy Form is being sent to all the members whose email IDs are registered with the Company/Depository Participant(s) for communication purposes. The Annual Report of the Company will also be available on the Company's website www.shivamchem.com

12. Members seeking clarifications on the Annual Report are requested to send in writing through email at info@shivamchem.com at least 7 days before the date of the meeting. This would enable the Company to compile the information and provide replies in the meeting.

13. The Company or its Registrar and Transfer Agents, Cameo Corporate Services Limited, cannot act on any request received directly from the Members holding shares in electronic form for any change of bank particulars or bank mandates; such changes are to be advised only to the Depository Participants.

14. The Securities and Exchange Board of India (SEBI) has mandated the submission of a Permanent Account Number (PAN) by every participant in the securities market. Members holding shares in electronic form are, therefore, requested to submit their PAN to the Depository Participants with whom they maintain their Demat Accounts.

15. The Company has appointed M/s. DSM & Associates, Company Secretary (UCN P2015MH038100) to act as the Scrutinizer for conducting the voting process fairly and transparently.

16. To prevent fraudulent transactions, members are advised to exercise due diligence and notify the Company/Registrar of any change in address or demise of any member as soon as possible. Members are also advised not to leave their demat account(s) dormant for long. A periodic statement of holding should be obtained from the concerned Depository Participant and holding should be verified.

17. With reference to the Companies (Management and Administration) Rules, 2014, Companies covered under Chapter XB as per SEBI (ICDR) Regulations, 2009 are exempted from e-voting provisions. Your Company is listed on the SME platform of BSE. Therefore, the Company is not providing an e-voting facility to its shareholders.

18. MEMBERS HOLDING EQUITY SHARES IN ELECTRONIC FORM, AND PROXIES THEREOF, ARE REQUESTED TO BRING THEIR DP ID AND CLIENT ID FOR IDENTIFICATION. Members are requested to bring their attendance along with copies of their Annual Report to the meeting.

19. Member/Proxy holder shall hand over the attendance slip, duly filled in all respects, at the entrance for attending the Meeting along with a valid identity proof such as the PAN card, passport, AADHAAR card or Driving License.

20. Route-map to the venue of the Meeting is provided in this Notice.

21. During the period beginning 24 hours before the time fixed for the commencement of the Meeting and ending with the conclusion of the Meeting, a member would be entitled to inspect the proxies lodged at any time during the business hours of the Company. All documents referred to in the notice and the explanatory statement and other statutory registers shall be available for inspection by the Members at the registered office of the Company during office hours on all working days between 11.00 a.m. and 4.00 p.m. on all days except Saturdays, Sundays and public holidays, from the date hereof up to the date of the Meeting and at the venue of the Meeting for the duration of the Meeting.

Details of the Director seeking appointment/ re-appointment pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard – 2:

A. DIRECTOR RETIRING BY ROTATION:

Particulars	Details of Director
Name of Director	Mr. Shivam Sanjiv Vasant
Nature of Appointment/ Re-Appointment	Retiring by Rotation – Eligible for Re-Appointment
DIN No.	08512942
Date of Birth	09/01/1996
Nationality	Indian
Qualification	Bachelor of Engineering (Mechanical Engineering) from Bombay University (2017) Master's degree in Entrepreneurship from Nottingham University, UK (2019)
Experience – Including expertise in specific functional area/ brief resume	He joined the Company in 2019 as Executive Director and is responsible for infusing fresh ideas into the business and developing new products. He manages the entire supply chain for the Company and provides his technical knowledge and expertise for growth and expansion of the Company.
Terms and conditions as to re-appointment	He shall continue as the Whole Time Director of the Company upon re-appointment.
Remuneration – Last Drawn	Rs.21,00,000/-
Remuneration – proposed to be paid	Rs.21,00,000/-
Date of First Appointment on the Board	17th July, 2019
Shareholding in the Company	9,30,000 Equity Shares (5.47% of total paid-up capital of Company)
Relationship with other Directors/ Managers/ KMPs of the Company	Son of Managing Director, Mr. Sanjiv Girdharlal Vasant, Brother of Whole Time Director, Mr. Soham Sanjiv Vasant
Number of meetings of the Board attended during 2025-26	6 (Six)
Names of Entities in which the person holds directorship	1. Shivam Chemicals Limited 2. Shivam Chemicals and Minerals Private Limited 3. Superior Lime Private Limited
Chairman/Membership in the Committees of the Board	Member in Stakeholders Relationship Committee
Names of Listed Companies from which the person has resigned	NIL

SHIVAM CHEMICALS LIMITED
Office No. 108, 1st Floor, Hubtown Solaris, Off N.S. Phadke Marg,
Saiwadi, Andheri (E), Mumbai City, Mumbai - 400 069, Maharashtra, India.
CIN: L24100MH2010PLC208870.
Website: www.shivamchem.com

ATTENDANCE SLIP
(Please complete this attendance slip and hand it over at the entrance of the Hall)

I hereby record my presence at the 16th Annual General Meeting of the Company on **Monday, 21st September, 2026 at 11:00 a.m.** at the Registered Office of the Company, Office No. 108, 1st Floor, Hubtown Solaris, Off N.S. Phadke Marg, Saiwadi, Andheri (E), Mumbai - 400 069, Maharashtra, India.

Folio No/DP ID/Client ID ....

Full Name of the Shareholder in Block Letters: ....

No. of Shares held: ....

Name of Proxy (if any) in Block Letters: ....

....
Signature of the Shareholder/Proxy/Representative*
* Strike out whichever is not applicable.

Note:
Electronic copy of the Annual Report for the FY 2025-26 and Notice of the 16th AGM along with Attendance Slip and Proxy Form is being sent to all the Members whose email address is registered with the Company/ Depository Participant unless any Member has requested for the hard copy of the same. Members receiving an electronic copy and attending the AGM can print a copy of this Attendance Slip.

SHIVAM CHEMICALS LIMITED

Office No. 108, 1st Floor, Hubtown Solaris, Off N.S. Phadke Marg, Saiwadi, Andheri (E),
Mumbai City, Mumbai - 400 069, Maharashtra, India.
CIN: L24100MH2010PLC208870.
Website: www.shivamchem.com

PROXY FORM

Form No. MGT- 11

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

Name of the member (s): ....

Registered address: ....

E-mail Id: ....

Folio No/ Client Id: ....

DP ID: ....

I/We, being the member (s) of .... shares of the above named Company, hereby appoint

1. Name: .... E-mail Id: .... Address: ....
.... Signature: .... or failing him
2. Name: .... E-mail Id: .... Address: ....
.... Signature: .... or failing him
3. Name: .... E-mail Id: .... Address: ....
.... Signature: .... or failing him

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the 16th Annual General Meeting of the Company, to be held on **Monday, 21st September, 2026 at 11:00 a.m.** IST at the Registered office of the Company at Office No. 108, 1st Floor, Hubtown Solaris, Off N.S. Phadke Marg, Saiwadi, Andheri (E), Mumbai – 400 069, Maharashtra, India and at any adjournment thereof in respect of such resolutions as are indicated below:

Ordinary Businesses:

1. To consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the Financial Year ended 31st March, 2026, along with the reports of the Board of Directors' and Auditors' thereon.

2. To appoint Mr. Shivam Sanjiv Vasant (DIN: 08512942), Director of the Company, who retires by rotation and being eligible offers himself for re-appointment;

Signed this ...... day of 2026

Signature of member ....

Signature of Proxy holder(s) ....

Affix Revenue Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

Route Map to the 16th AGM