

August 24, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 511509

Dear Sir/Madam,

Subject : Expiry of Outstanding Convertible Equity Warrants allotted on 24th February, 2025
Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that 6,27,409 (Six Lakhs Twenty Seven Thousand Four Hundred and Nine) Convertible Equity Warrants, out of a total of 25,00,000 (Twenty Five Lakhs) Convertible Equity Warrants issued at a price of Rs. 45/- (Face Value of Rs. 10/- and Premium of Rs. 35/-) on a preferential basis and allotted on February 24, 2025, to Dwight Technologies Private Limited, have expired due to non-exercise before the completion of the tenure of eighteen months (i.e., August 24, 2026) from the date of allotment (February 24, 2025) as per Regulation 162 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This is for your information and records.

Thanking You,
Yours faithfully

For Vivo Bio Tech Limited

Bhavish Vijayvargiya
Company Secretary
M.No.A77631