Ref. No. .... Dated ....

Date: 10.08.2026

To

BSE Limited
Department of Corporate Services
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

Scrip Code: 544584 **Symbol: SKM** **ISIN: INE13YH01017**

Subject: Outcome of Board Meeting (Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015) – Un-Audited Financial Results for the quarter ended June 30, 2026

Dear Sir,

Pursuant to the provisions of Regulation 30 read with Para A of Schedule III and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This is to inform you that the Board of Directors of the Company in their Meeting held on Monday, 10th August, 2026 discussed and approved the following matter:

A. Unaudited Financial Results for the Quarter ended June 30, 2026.

The Board of Directors of the Company in their Meeting held on Monday, 10th August, 2026 approved the unaudited Financial Results of the Company for the quarter ended June 30, 2026.

In this regard, please find enclosed herewith:

1. Unaudited Financial Results for the quarter ended June 30, 2026.
2. Independent Auditor’s Limited Review report thereon.

Ref. No. .... Dated ....

- The Audit Reports are submitted with unmodified opinion(s) (free from any qualifications) and declaration to that effect is enclosed as **Annexure — A1.**

B. Other Discussion Points

1. Based on the recommendation of the Nomination and Remuneration Committee, the Board has approved the appointment of Mrs. Sunita Rani (DIN: 08938748) as an Additional Director (Executive Category) of the Company wef 10th August, 2026 subject to applicable legal and regulatory requirements.

2. Based on the recommendation of Corporate Social Responsibility (CSR) Committee, the Board has approved the establishment of in-house trust as a permissible implementing agency for undertaking the Corporate Social Responsibility (CSR) activities of the Company in accordance with the provisions of Section 135 of the Companies Act, 2013 read with the Companies (Corporate Social Responsibility Policy) Rules, 2014.

3. Based on the recommendation of the Nomination and Remuneration Committee, the Board has approved the revision in the effective date of increase in the remuneration payable to the Executive Directors of the Company namely Mr. Mohit Jindal, Mr. Rohit Jindal and Mr. Shubham Jindal from the date of approval of the shareholders at the ensuing Annual General Meeting while keeping the quantum of remuneration and all other terms and conditions thereof unchanged.

The meeting commenced at 5:15 PM and concluded at 6:20 PM (IST).

You are requested to take the above-mentioned information on your records.

Thanking you,

Yours faithfully,
For SK Minerals & Additives Limited

Mohit Jindal Digitally signed by Mohit Jindal Date: 2026.08.10 18:35:28 +05'30'

Mohit Jindal
Chairman & Managing Director
DIN: 05351969

CA. Rajesh Singla
M.Com, FCA, CCA, PR (ICAI)

RAJESH DHARAM PAL & ASSOCIATES
CHARTERED ACCOUNTANTS

Independent Auditor's Limited Review Report on unaudited financial results of SK Minerals & Additives Limited (formerly known as SK Minerals & Additives Private Limited) for quarter ended June 30, 2026 in pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of SK Minerals & Additives Limited

1. We have reviewed the accompanying statement of unaudited financial results of SK Minerals & Additives Limited (formerly known as SK Minerals & Additives Private Limited) (hereinafter referred to as 'the Company') for the quarter ended June 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. The Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting". prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder (Accounting Standard 25') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial Information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be Identified in an audit. Accordingly, we do not express an audit opinion.

RAJESH DHARAM PAL & ASSOCIATES
MRN. 510631
Chartered Accountants

Mob. : 98722-60646, 96462-00597
E-mail : carajeshsingla@yahoo.com, singlaservices2017@gmail.com
10-B, 1st Floor, New Grain Market, KHANNA-141401 (Pb.)
H.O. : Opp. Sai Sweets, Nabha Road, Bhadson-147202 (Pb.)

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajesh Dharampal & Associates,
Chartered Accountants,
ICAI Firm Registration No: 0021920N

Rajesh Kumar
Membership No. 510631
UDIN: 26510631ZHXDJP3113
Place: Khanna
Date: August 10, 2026

CA. Rajesh Singla
M.Com, FCA, CCA, PR (ICAI)

INDIA

RAJESH DHARAM PAL & ASSOCIATES
CHARTERED ACCOUNTANTS

Utilisation Certificate as on June 30, 2026

Name of the Company: SK Minerals & Additives Limited

Mode of fund raising: IPO (Initial public offer)

Date of raising funds: 14th October, 2026

(Rs. In Lakhs)

Object of the issue as per prospectus	Amount disclosed in the offer documents #	Utilisation up to 31st March, 2026	Unutilised amount as at 31st March,2026 $
Working Capital Requirement of the Company	3100.00	3100.00	--
Funding Capital expenditure towards purchase of Plant & Machinery	504.91	39.21	465.70
General Corporate Purpose#	269.89	269.89	--
Total	**3874.80**	**3409.10**	**465.70**

net IPO proceeds after share issue expenses

$ Net IPO proceeds, which were un-utilised for amounting to Rs.465.70 Lakhs, has been temporarily deployed in fixed deposit.

For Rajesh Dharampal & Associates
Chartered Accountants
ICAI Firm Registration No.: 0021920N

RAJESH DHARAM PAL & ASSOCIATES MRN. 510631 Chartered Accountants

Rajesh Kumar
(Prop.)
Membership No.510631
UDIN:-26510631CQPGEU4824

Date: August 10,2026
Place: Khanna

Mob. : 98722-60646, 96462-00597
E-mail : carajeshsingla@yahoo.com, singlaservices2017@gmail.com
10-B, 1st Floor, New Grain Market, KHANNA-141401 (Pb.)
H.O. : Opp. Sai Sweets, Nabha Road, Bhadson-147202 (Pb.)

SK Minerals & Additives Limited
(formerly known as SK Minerals & Additives Private Limited)
Regd. Office :Satkartar Building, Near Khalsa Petrol Pump,
G.T. Road, Khanna-141401, Ludhiana, Punjab
CIN No.: L24100PB2022PLC055213
www.skminerals.net,E-mail:companysecretary@skminerals.net
(All amounts in INR Lakhs, unless stated otherwise)

Statement of Un-Audited Financial Results for the quarter ended 30th June, 2026

S. No.	Particulars	Quarter Ended			For the Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Un-Audited)	(refer note 3)	(Un-Audited)	(Audited)
I.	Revenue from Operations	6444.93	12686.88	3417.36	31788.70
II.	Other Income	36.08	92.05	4.37	134.95
III.	**Total Income (I+II)**	**6481.01**	**12778.93**	**3421.73**	**31923.65**
IV.	**Expenses**				
	Cost of Material Consumed	1676.82	1660.97	1198.69	5483.50
	Purchase of Stock in Trade	3574.51	7428.32	1779.29	20527.86
	Changes in Inventories of Finished Goods,Work In Progress & Stock in Trade	-120.06	1126.53	(355.49)	-486.27
	Employee Benefit Expenses	159.74	160.29	133.74	594.19
	Finance Costs	174.93	171.04	73.11	540.44
	Depreciation & Amortisation expense	31.67	22.03	20.06	90.72
	Other Expenses	466.48	1014.36	342.77	2455.39
	Total Expenses	**5964.09**	**11583.54**	**3192.17**	**29205.83**
V.	**Profit/(Loss) before Exceptional Items & Tax (III-IV)**	**516.92**	**1195.39**	**229.56**	**2717.82**
VI.	Exceptional Items (net)	0.00	0.00	0.00	0.00
VII.	**Profit/(Loss) before Tax (V+VI)**	**516.92**	**1195.39**	**229.56**	**2717.82**
VIII.	Tax Expenses				
	(1) Current Tax	135.17	358.00	59.43	825.00
	(2) Deferred tax	11.47	11.89	5.21	27.39
	(3) Prior period Tax	0.00	0.00	0.00	53.10
	Total Tax Expenses	**146.64**	**369.89**	**64.64**	**905.49**
IX.	**Profit (Loss) for the period/year (VII-VIII)**	**370.28**	**825.50**	**164.92**	**1812.33**
X.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	1224.00	1224.00	900.00	1224.00
XI.	Reserve & Surplus				6829.20
XII.	Earning per equity share (in Rs.)				
	(a) Basic	3.03	7.88	1.83	17.29
	(b) Diluted	3.03	7.88	1.83	17.29

For and on behalf of the Board of Directors
SK Minerals & Additives Limited
CIN:L24100PB2022PLC055213

Mohit Jindal
DIN:05351969
Managing Director

Place: Khanna
Date:10th August, 2026

Notes to the Financial Results for the quarter ended June 30, 2026: -

1. The above financial results for the quarter ended June 30, 2026 have been prepared by the Company in accordance with the Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulation 2015 (as amended) and in accordance with the Accounting Standards (AS) as prescribed under Section 133 of the Companies Act read with Companies (Accounting Standards) Rules, 2006 and have been reviewed by the Audit Committee and approved & taken on record by the Board of Directors at its respective Meeting held on Monday, August 10, 2026.

2. The Statutory Auditors have expressed an unmodified review conclusion on the financial results for the quarter ended June 30, 2026. The review report has been filed with the stock exchange and is available on the Company's website.

3. The figures for the quarter ended on 31st March 2026 are the balancing figures between the audited figures for the year ended 31st March 2026 and unaudited figures of nine months ended on 31st December 2025 which were subjected to limited review.

4. The Company is only having one reportable business segment i.e trading of Industrial Chemicals & Manufacturing of Food, Feed & Polymer Additives. Further, the Company is operating in single geographic segment i.e India.

5. The results for the quarter ended June 30, 2026 are available on the BSE Limited website (URL:www.bseindia.com) and on the Company's website (URL: www.skminerals.net).

6. The figures for the corresponding previous periods/year have been regrouped and rearranged, wherever considered necessary to confirm to the figures represented in the current period.

7. The above financial results have been prepared followed with same accounting policies as those followed in the most recent annual financial statements.

8. During the quarter ended June 30, 2026, the Board of Directors of the Company, at its meeting held on June 01, 2026 approved the Increase in the Authorized Share Capital of the Company from Rs. 150,000,000/- (Rupees Fifteen Crore Only) divided into 15,000,000 (One Crore Fifty Lakhs Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 250,000,000/- (Twenty-Five Crores) divided into Rs. 25,000,000/- (Rupees Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each by substituting the Clause V of the Memorandum of Association of the Company subject to the approval of the Members/shareholders at their Extraordinary General Meeting ("EGM") and such regulatory/ statutory authorities as may be applicable.

9. During the quarter ended June 30, 2026, the Board of Directors of the Company, at its meeting held on June 10, 2026 approved the raising of funds aggregating Rs.218.35 Cr, subject to the approvals of the members/shareholders and other necessary regulatory approvals, if any, through the issuance of up to 55,00,000 (Fifty-Five Lakhs) Convertible Warrants ("Warrants") for cash at a price of Rs. 397/- (Rupees Three Hundred Ninety-Seven only) per warrant [including a premium of Rs. 387/- (Rs. Three hundred Eighty-Seven) per Warrants], each convertible into or exchangeable for equivalent number of Equity Share of the Company, having face value on Rs.10/- each, for cash consideration, to the persons belonging to the promoter/promoter Group & non-promoter category, on a preferential basis ("Preferential Issue") in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"), against payment of 25% of the Warrant Issue Price at the time of Subscription and allotment of each Warrant with the balance of 75% of the Warrant Issue Price payable at the time of conversion of the Warrants, which may be converted in one or more tranches, at the option of the Warrant Subscribers within a maximum period of 18 months from the date of allotment of the Warrants.

10. The Company had completed its Initial Public Offer ("IPO") on 14th October, 2025 by way of 32,40,000 equity shares of face value of Rs.10/- each of the Company at an issue price of Rs.127/- (including premium of Rs.117/- per equity shares) aggregating to 4114.80 Lakhs. The equity shares of the Company were listed on SME platform of BSE Limited (BSE) on 17th October, 2025.

Utilisation of the IPO proceeds (net of share issue expenses) is summarised below:

(Rs. In Lakh)

Object of the issue as per prospectus	**Amount disclosed in the offer documents**	**Utilisation up to August 10,2026**	**Unutilised amount as at August 10,2026 $**
Working Capital Requirement of the Company	3100.00	3100.00	--
Funding Capital expenditure towards purchase of Plant & Machinery	504.91	39.21	465.70
General Corporate Purpose#	269.89	269.89	--
Total	**3874.80**	**3409.10**	**465.70**

net of share issue expenses.

$ Net IPO proceeds, which were un-utilised as on August 10, 2026 for amounting to Rs.465.70 Lakhs, has been temporarily deployed in fixed deposit.

For and on behalf of the Board of Directors
of SK Minerals & Additives Limited
CIN: L24100PB2022PLC055213

Mohit Jindal
DIN:05351969
Managing Director

Place: Khanna
Date: - August 10, 2026

Annexure - A1

Dated: -August 10,2026

To,
The Listing Manager,
Bombay Stock Exchange Limited,
Mumbai

Symbol: SKM ISIN: INE13YH01017

Subject: Declaration of unmodified opinion on the Un-Audited Financial Results for the quarter ended June 30, 2026 under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

I Mohit Jindal, Managing Director of SK Minerals & Additives Limited (CIN:L24100PB2022PLC055213), having its registered office at Satkartar Building, Near Khalsa Petrol Pump, G.T. Road, Khanna-141401, Punjab, India, hereby declare that the Statutory Auditors of the Company, M/s Rajesh Dharampal & Associates, Chartered Accountants (Firm Registration No. 0021920N) have issued an Independent Auditor's Review Report with unmodified opinion on the Un-Audited Financial Results of the Company for the quarter ended June 30, 2026.

Kindly take this declaration on your record.

Thanking You,
Yours truly,
For SK Minerals & Additives Limited

Mohit Jindal
Managing Director
DIN:05351969