



Ref: AHCL/2026-27/C025

July 02, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Code – **544350**

Symbol : **AGARWALEYE**

Dear Sir / Madam,

Sub: Proceedings of the Hon'ble National Company Law Tribunal ("NCLT") Convened Meeting of the Unsecured Creditors of Dr. Agarwal's Health Care Limited in relation to the Scheme of Amalgamation of Dr. Agarwal's Eye Hospital Limited with Dr. Agarwal's Health Care Limited and their respective shareholders and creditors ("Scheme")

Ref: Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to the captioned subject, reference and our earlier letters dated June 01, 2026, in relation to the subject mentioned Scheme, we enclose herewith a Summary of Proceedings of the Hon'ble NCLT Convened Meeting of the Unsecured Creditors of Dr. Agarwal's Health Care Limited ("**the Company**"), held on Thursday, July 02, 2026, at 04:45 P.M. (IST), at The Music Academy, T.T.K. Road, Chennai – 600 014.

The Resolutions, as set out in the Notice of the Meeting dated June 01, 2026, in relation to the Scheme, have been duly transacted by the Unsecured Creditors of the Company.

This information is also hosted on the Company's website at: <https://dragarwals.co.in/dr-agarwals-health-care/#corporate-announcement>.

We request you to kindly take the above on record.

For **Dr. Agarwal's Health Care Limited**

Thanikainathan Arumugam
Company Secretary and Compliance Officer

Encl.: as above

DR. AGARWAL'S HEALTH CARE LIMITED

Registered Office: 6th Floor, Menon Eternity, 1st Main Road, Austin Nagar, Alwarpet, Chennai - 600 018.

Tel: +91 44 4378 7777 | CIN: L85100TN2010PLC075403 | GST No: 33AADCD4418M1ZO

Email: info@dragarwal.com | Website: www.dragarwals.co.in



SUMMARY OF PROCEEDINGS OF THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL CONVENED MEETING OF THE UNSECURED CREDITORS OF DR. AGARWAL'S HEALTH CARE LIMITED, PURSUANT TO THE ORDER OF THE HON'BLE NCLT, CHENNAI BENCH, DATED MAY 05, 2026

Pursuant to the Order dated May 05, 2026, passed by the Hon'ble National Company Law Tribunal, Chennai Bench ("NCLT"), in Company Application No. CA(CAA)/19/CHE/2026, the Meeting of the Unsecured Creditors of Dr. Agarwal's Health Care Limited was held on Thursday, July 02, 2026 at 04:45 P.M. (IST) at The Music Academy, T.T.K. Road, Chennai – 600 014. As directed by the Hon'ble NCLT, Shri L N Gupta, duly appointed Chairperson, chaired the proceedings of the Meeting.

Mr. Thanikainathan Arumugam, Company Secretary and Compliance Officer of the Company, welcomed the unsecured creditors to the Meeting and invited Shri L N Gupta, Chairperson, to formally commence the proceedings of the Meeting.

The Company had a total of 996 Unsecured Creditors as on the record date, i.e., Wednesday, December 31, 2025. Since the requisite quorum of at least 30 Unsecured Creditors / their proxies were not present at the meeting, the meeting stood adjourned to commence at 04:45 P.M. IST

The Chairperson took note that the list of Unsecured Creditors, Proxy Register, certified copy of the NCLT Order dated May 05, 2026, the Notice dated June 01, 2026, along with the Scheme, Explanatory Statement under Sections 102, 230 and 232 of the Companies Act, 2013 and other annexures, were available for inspection at the Meeting and had informed the unsecured creditors that the following Resolution was proposed to be passed at the Meeting:

Sr. No.	Particulars	Type of Resolution
1.	To consider and approve the Scheme of Amalgamation of Dr. Agarwal's Eye Hospital Limited (Transferor Company) with Dr. Agarwal's Health Care Limited (Transferee Company) and their respective shareholders and creditors, under Sections 230 to 232 of the Companies Act, 2013.	Special Majority (As prescribed under section 230(6) of the Companies Act, 2013.)

The unsecured creditors were informed that the detailed Explanatory Statement setting out material information with respect to the Resolution, including the rationale for the Scheme, formed part of the Notice of the Meeting. With the permission of the unsecured creditors, the Notice of the Meeting along with the Explanatory Statement, the Scheme of Amalgamation and other accompanying documents were taken as read.

Thereafter, the Chairperson announced that voting would be conducted through e-voting (at venue) and by means of polling paper (for valid proxy holders) and that the remote e-voting facility shall be kept open during the course of the meeting. The Chairperson requested **Shri Shivam Parashar**,

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Scrutinizer, to oversee the orderly conduct of the voting process. **Shri Shivam Parashar** explained the voting procedure to the unsecured creditors and proxy holders present at the Meeting.

Unsecured Creditors / their authorized representatives who had not availed the remote e-voting facility cast their votes through the e-voting facility made available at the venue. Proxy holders present at the Meeting cast their votes by means of depositing their polling papers in the polling box.

The voting was declared closed by the Chairperson, and the Scrutinizer was requested to take custody of the polling box, consolidate the results of the venue e-voting, polling papers with the remote e-voting results and to submit his Consolidated Report. The Meeting concluded at **05:19 P.M. (IST)**.

For **Dr. Agarwal's Health Care Limited**

Thanikainathan Arumugam
Company Secretary and Compliance Officer

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