



# VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001

Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Date: 22<sup>nd</sup> May, 2026

To, <b>The Secretary (DCS/Compliance),</b> Corporate Relationship Department, <b>BSE Limited</b> PhirozeJeejeebhoy Towers,Dalal Street, Mumbai-400001	To, <b>The Secretary (Listing/Compliance),</b> <b>National Stock Exchange of India Limited</b> Exchange Plaza, BandraKurla Complex Mumbai-400001
To, <b>The Secretary,</b> <b>The Calcutta Stock Exchange Limited</b> 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)- Corrigendum to the Valuation report in relation to preferential issue of 12,75,00,000 Warrants convertible into equivalent number of Equity Shares.**

**Reference: Viji Finance Limited (BSE Scrip Code: 537820; NSE Symbol: VIJIFIN; CSE Scrip Code: 032181; ISIN: INE159N01027)**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and in connection with the proposed issue and allotment of 12,75,00,000 Warrants convertible into equivalent number of Equity Shares on a preferential basis by the Company, we wish to inform you that the Company has received a Corrigendum to the Valuation Report dated 22nd May, 2026 issued by CA Naveen Khandelwal, Independent Registered Valuer.

The Corrigendum has been issued to rectify and/or clarify certain observations appearing in the original valuation report pursuant to observations received from the National Stock Exchange of India (“NSE”). There is no material impact on the overall valuation conclusion determined in the said valuation report, except to the extent specifically mentioned in the Corrigendum.

Accordingly, the disclosure of the Corrigendum to the valuation report is available on weblink

<https://www.vijifinance.com/Admin/shareinfo/Viji%20Finance%20Clarification%202-05-2026.pdf>

All other contents of the application for in-principle approval filed with the Stock Exchanges, save and except as modified or supplemented by the Corrigendum shall main unchanged.

This is for your information and record.

Thanking you,

**FOR VIJI FINANCE LIMITED**

**VIJAY KOTHARI**  
**CHAIRMAN & MANAGING DIRECTOR**  
**DIN: 00172878**