BHARTIYA FASHION

Ref.: BIL/SE/2026-27/20
Date: 13th August, 2026

BHARTIYA INTERNATIONAL LIMITED
38, Sector 44
Gurgaon 122 002
New Delhi Capital Region
India
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CIN L74899TN1987PLC111744

www.bhartiya.com

The Vice-President, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. – C/1, G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 Fax – 022-26598237/38 **NSE Symbol: BIL/EQ**	The General Manager, Listing Department, BSE Limited, Floor -25, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai- 400001 Fax – 022-22722037/39/41/61 **Scrip Code: 526666**

SUB: OUTCOME OF BOARD MEETING IN ACCORDANCE WITH THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("LISTING REGULATIONS")

Dear Sir/Madam,

This is to inform you that the Board of Directors in its meeting held today i.e. 13th August, 2026, commenced at 12:00 hour and concluded at 14:55 hour, has considered and approved inter-alia the following matters:

1) Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2026.
2) Continuation of Mr. Deepak Bhojwani (DIN:07351577) as a Non-Executive Director beyond the age of 75 years, subject to approval of shareholders at ensuing Annual General Meeting (“AGM”).
3) Re-appointment of Mr. Deepak Bhojwani (DIN:07351577) as Independent Director for second term, subject to approval of shareholders at ensuing AGM.
4) Re-appointment of Mr. Navkiran Singh Ghei (DIN:09649188) as Independent Director for second term, subject to approval of shareholders at ensuing AGM.
5) Re-appointment of Mr. Vivek Kapur (DIN:09678378) as Independent Director for second term, subject to approval of shareholders at ensuing AGM.

The disclosures as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circulars no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 in connection with the re-appointment/continuation, are provided in **Annexure- A.**

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of the following:

6) Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.
7) Limited Review Report on Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.

Further, an extract of the results would be published in the newspapers in accordance with the Listing Regulations.

This is for your information and record please.

Thanking you,
Yours Sincerely,
For Bhartiya International Limited

YOGESH KUMAR GAUTAM
Digitally signed by YOGESH KUMAR GAUTAM
Date: 2026.08.13 15:20:25 +05'30'

Yogesh Kumar Gautam
(Company Secretary cum Compliance Officer)

Encl.: a/a

ANNEXURE- A

Brief details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

<table>
<tr><th rowspan="2">Sl. No.</th><th rowspan="2">Details of events that need to be provided</th><th colspan="4">Information of such event(s)</th></tr>
<tr><th colspan="2">Mr. Deepak Bhojwani</th><th>Mr. Navkiran Singh Ghei</th><th>Mr. Vivek Kapur</th></tr>
<tr><td>1.</td><td>Reason for change viz appointment, re-appointment, resignation, removal, death or otherwise.</td><td>Continuation as a Non-Executive Director beyond the age of 75 years.</td><td>Re-appointment as Independent Director for second term.</td><td>Re-appointment as Independent Director for second term.</td><td>Re-appointment as Independent Director for second term.</td></tr>
<tr><td>2.</td><td>Date of appointment/re-appointment</td><td>Continuation in office beyond attaining the age of 75 years with effect from 26th January, 2027, subject to the approval of the shareholders at the ensuing Annual General Meeting.</td><td>With effect from 11th August, 2027, for five consecutive years, subject to the shareholders' approval at ensuing AGM.</td><td>With effect from 11th August, 2027, for five consecutive years, subject to the shareholders' approval at ensuing AGM.</td><td>With effect from 11th August, 2027, for five consecutive years, subject to the shareholders' approval at ensuing AGM.</td></tr>
<tr><td>3.</td><td>Terms of appointment/re-appointment</td><td colspan="2">As per Board Resolution passed in the meeting of Board of Directors held on 13th August, 2026, subject to approval of shareholders of the Company at the ensuing AGM.</td><td>As per Board Resolution passed in the meeting of Board of Directors held on 13th August, 2026, subject to approval of shareholders of the Company at the ensuing AGM.</td><td>As per Board Resolution passed in the meeting of Board of Directors held on 13th August, 2026, subject to approval of shareholders of the Company at the ensuing AGM.</td></tr>
<tr><td>3.</td><td>Brief Profile</td><td colspan="2">Mr. Deepak Bhojwani is a retired Indian Foreign Service (IFS) officer. He has served in three Continents - Asia, Europe and South America - as well as the Ministry of External Affairs in New Delhi. During his career, he was accredited as Ambassador in seven Latin American countries. He became a Joint Secretary in the Government of India in October, 1997.</td><td>Mr. Navkiran Singh Ghei retired as Lt. Gen from Indian Army, highly decorated Army Officer having wide ranging leadership, management and organizational experience spanning over 40 years of an extremely successful and distinguished career. Experience of working in a Global environment, has represented the country and the Defense Services internationally on several occasions.</td><td>Mr. Vivek Kapur is graduate in Commerce, and he is a fellow member of the Institute of Chartered Accountants of India (ICAI). He has 35 years of rich experience in field of Auditing, Accounting, tax management, finance, capital budgeting, budget forecasting and management consultancy</td></tr>
<tr><td>4.</td><td>Disclosure of relationships between directors</td><td colspan="2">Mr. Deepak Bhojwani is not related to any Director/KMP of the Company.</td><td>Mr. Navkiran Singh Ghei is not related to any Director/KMP of the Company.</td><td>Mr. Vivek Kapur is not related to any Director/KMP of the Company.</td></tr>
</table>

Thanking you,

Yours Sincerely,

For Bhartiya International Limited

YOGESH KUMAR GAUTAM

Digitally signed by YOGESH KUMAR GAUTAM
Date: 2026.08.13 15:20:45 +05'30'

Yogesh Kumar Gautam

(Company Secretary cum Compliance Officer)

A S Poddar & Associates
Chartered Accountants

Office No. 823, DLF Tower-A
Jasola Vihar, Delhi-110025
New Delhi, India
Tel: 011-46110691

Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of the company pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Bhartiya International Ltd.

We have reviewed the accompanying standalone unaudited financial results of M/s Bhartiya International Ltd. (the "Company") for the quarter ended 30th June 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

The statement, which is the responsibility of the company's management and approved by the Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34), specified under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard Ind AS 34, specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

A S Poddar & Associates
Chartered Accountants
Firm Reg. No. 014969N

A S PODDAR & ASSOCIATES CHARTERED ACCOUNTANTS FRN. 014969N DELHI

(Ambrish Rastogi)
Partner
Membership No. 095136
UDIN: 26095136FKVYAM3095
Date: 13/08/2026
Place: Gurugram

BHARTIYA INTERNATIONAL LIMITED

Registered Office:-56/7, Nallambakkam Village (Via-Vandalur), Chennai, Tamil Nadu- 600 048
CIN: L74899TN1987PLC111744 | Email: shares@bhartiya.com | Website: www.bhatiya.com | Ph. +91-9551050418-21

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026.

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	Revenue from Operations				
	(a) Sale/Income from Operations	30600.33	24461.96	24470.43	113054.23
	(b) Other Operating Income	-	-	-	-
2	Other Income	186.87	78.14	76.90	277.26
3	**Total Revenue (1+2)**	**30787.20**	**24540.10**	**24547.33**	**113331.49**
4	**Expenses**				
	a) Cost of materials consumed	21052.07	12393.44	15780.96	63275.24
	b) Purchases of stock-in-trade	-	1862.28	9.32	3308.82
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5,175.58)	(967.48)	(2,219.18)	(2,642.23)
	d) Employees benefits expense	1903.94	1834.82	1624.33	6712.55
	e) Finance Costs	1174.47	1282.58	1132.55	4900.69
	f) Depreciation and amortisation expense	375.41	380.46	264.76	1176.67
	g) Other Expenditure	9410.05	7402.44	6602.17	31722.39
	Total Expenses	**28740.36**	**24188.54**	**23194.91**	**108454.13**
5	**Profit/ (Loss) before exceptional items and Tax (3-4)**	**2046.84**	**351.56**	**1352.42**	**4877.36**
6	Exceptional Items:	-	-	-	-
7	**Profit/(Loss)before Tax (5-6)**	**2046.84**	**351.56**	**1352.42**	**4877.36**
8	**Tax Expenses**				
	(a) Current Tax	343.58	240.10	350.12	1595.36
	(b) Deferred Tax	170.61	(39.95)	(12.86)	(89.20)
9	**Profit/ (Loss) for the period (7-8)**	**1532.65**	**151.41**	**1015.16**	**3371.20**
10	**Other Comprehensive Income**				
	(A)(i) Items that will not be reclassified to Profit or Loss	(7.59)	(63.73)	(7.18)	(30.35)
	(ii)Income tax relating to items that will be reclassified to profit or loss	1.91	16.04	1.81	7.64
	(B)(i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii)Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income	(5.68)	(47.69)	(5.37)	(22.71)
11	**Total Comprehensive Income for the Year (9+10)**	**1526.97**	**103.72**	**1009.79**	**3348.49**
12	Paid up Equity Share Capital (Face Value Rs.10/- per share)	**1341.04**	**1341.04**	**1298.44**	**1341.04**
13	Other Equity (Excluding Revaluation Reserves)	-	-	-	42975.25
14	Earnings per share (of Rs.10/-each). (not annualised)				
	(a) Basic	11.43	1.14	7.82	25.48
	(b) Diluted	11.43	1.14	7.75	25.40

BHARTIYA INTERNATIONAL LIMITED

Notes:

1. The above Standalone Financial Results were reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company in their meeting held on 13th August, 2026. The Statutory Auditors of the Company have carried out limited review of the results for the quarter ended 30th June, 2026.

2. These results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3. The Company operates in a Single Business Segment-Fashion Apparels and Accessories including Intermediaries as per Ind AS 108-Operating Segment. Accordingly, no further segment disclosures are required.

4. The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited published year- to-date figures upto 31st December, 2025 being the dates of the end of the third quarter of the financial year which was subjected to limited review.

5. Prior period figures have been rearranged/ regrouped, wherever necessary.

6. "The Unaudited financial results for the quarter ended 30th June, 2026 are being published in the newspaper in accordance with SEBI Regulations. The detailed financial Results are also available on the Company's website www.bhartiya.com and websites of BSE and NSE."

FOR BHARTIYA INTERNATIONAL LIMITED

BHARTIYA INTERNATIONAL LIMITED

Manoj Khattar
(Whole-Time Director)
DIN: 00694981

Place: Bengaluru
Date: 13/08/2026

A S Poddar & Associates
Chartered Accountants

Office No. 823, DLF Tower-A
Jasola Vihar, Delhi-110025
New Delhi, India
Tel: 011-46110691

Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of the company pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Bhartiya International Ltd.

1. We have reviewed the accompanying consolidated unaudited financial results of M/s Bhartiya International Ltd. ('the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its associates for the quarter ended 30th June 2026 ("the statement") attached herewith, being submitted by the parent pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34), specified under section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   - Bhartiya Global Marketing Ltd.
   - J&J Leather Enterprises Ltd
   - Bhartiya International SEZ Ltd.
   - Bhartiya Fashion Retail Ltd.

A S PODDAR & ASSOCIATES CHARTERED ACCOUNTANTS FRN. 014969N DELHI

- Bhartiya Urban Infrastructure Ltd.
- World Fashion Trade Ltd.
- Ultima S.A.
- Ultima Italia SRL
- Ultima Fashions UK Ltd.
- Design Industry Ltd.
- Design Industry China Ltd.
- Bhartiya Urban Pvt. Ltd.
- TADA Mega Leather Cluster Pvt. Ltd.
- Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

- We did not review the interim financial results of 8 subsidiaries, included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 11,685.53 lacs and total net Profit after tax of Rs. 119.25 lacs and total comprehensive profit of Rs. 0.69 lacs for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net Profit after tax of Rs. 123.72 lacs for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results, in respect of 2 associates whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors, whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these entities is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

- Certain of these subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Parent company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. These interim financial results as stated above have been reviewed by other Independent Chartered Accountants in India whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these entities is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the statement in respect of matters stated in para 6 and 7 is not modified with respect to our reliance on the work done and the reports of other auditors/Chartered Accountants.

For A S Poddar & Associates.
Chartered Accountants
Firm Reg. No. 014969N

A S PODDAR & ASSOCIATES CHARTERED ACCOUNTANTS FRN. 014969N DELHI

(Ambrish Rastogi)
Partner
Membership No. 095136
UDIN: 26095136GWWVQY7595
Date: 13/08/2026
Place: Gurugram

BHARTIYA INTERNATIONAL LIMITED

Registered Office:-56/7, Nallambakkam Village (Via-Vandalur), Chennai, Tamil Nadu- 600 048
CIN: L74899TN1987PLC111744 | Email: shares@bhartiya.com | Website: www.bhatiya.com | Ph. +91-9551050418-21

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026.

(Rs. In Lacs)

Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	**Revenue from Operations**				
	(a) Sale/Income from Operations	37279.52	31270.38	27996.15	135802.02
	(b) Other Operating Income	-	-	-	-
2	Other Income	187.78	55.63	89.68	240.01
3	**Total Revenue (1+2)**	**37467.30**	**31326.01**	**28085.83**	**136042.03**
4	**Expenses**				
	a) Cost of materials consumed	20,037.01	11503.73	15297.69	61018.25
	b) Purchases of stock-in-trade	6,052.52	7911.94	2971.49	22915.56
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(5,300.92)	(953.48)	(2,174.66)	(2,578.94)
	d) Employees benefits expense	2,449.18	2617.98	1963.52	8535.26
	e) Finance Costs	1,181.20	1249.03	1161.99	4973.56
	f) Depreciation and amortisation expense	431.11	738.16	646.83	2680.86
	g) Other Expenditure	10,437.28	7758.63	7227.44	33891.57
	Total Expenses	**35287.38**	**30825.99**	**27094.30**	**131436.12**
5	**Profit/(Loss) before share of Net Profit/(Loss) of Associate**	2179.92	500.02	991.53	4605.91
6	**Share of Net Profit/(Loss) of Associate**	123.72	(1,115.53)	(125.48)	(1,703.52)
7	**Profit/ (Loss) before exceptional items and Tax (5-6)**	**2303.64**	**(615.51)**	**866.05**	**2902.39**
8	Exceptional Items:				
9	**Profit/(Loss)before Tax (7+8)**	**2303.64**	**(615.51)**	**866.05**	**2902.39**
10	**Tax Expenses**				
	(a) Current Tax	346.31	269.83	320.62	1632.60
	(b) Deferred Tax	181.06	(7.92)	(12.86)	(74.72)
11	**Profit/ (Loss) for the period (9-10)**	**1776.27**	**(877.42)**	**558.29**	**1344.51**
12	**Other Comprehensive Income**				
	(A)(i) Items that will not be reclassified to Profit or Loss	(6.65)	(47.60)	(7.18)	(26.29)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.67	11.92	1.81	6.66
	B.(i)Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii)Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Other Comprehensive Income	**(4.98)**	**(35.68)**	**(5.37)**	(19.63)
13	**Total Comprehensive Income for the period (11+12)**	**1771.29**	**(913.10)**	**552.92**	**1324.88**
14	**Net Profit attributable to :**				
	Owners of the Company	1,775.97	(877.67)	558.37	1343.96
	Non-Controlling Interest	0.30	0.25	(0.08)	0.55
		1776.27	**(877.42)**	**558.29**	**1344.51**
	Other Comprehensive Income attributable to:				
	Owners of the Company	(4.98)	(35.71)	(5.37)	(19.66)
	Non-Controlling Interest	-	0.03	-	0.03
		(4.98)	**(35.68)**	**(5.37)**	(19.63)

BHARTIYA INTERNATIONAL LIMITED

BHARTIYA INTERNATIONAL LIMITED

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CIN: L74899TN1987PLC111744 | Email: shares@bhartiya.com | Website: www.bhatiya.com | Ph. +91-9551050418-21

	Total Comprehensive Income attributable to :				
	Owners of the Company	1770.99	(913.38)	553.00	1,324.30
	Non-Controlling Interest	0.30	0.28	(0.08)	0.58
		1771.29	**(913.10)**	**552.92**	**1324.88**
15	**Paid up Equity Share Capital (Face Value Rs.10/-per share)**	**1341.04**	**1341.04**	**1298.44**	**1341.04**
16	Other Equity (Excluding Revaluation Reserves)	-	-	-	47390.07
17	Earnings per share(of Rs.10/-each)(not annualised)				
	(a) Basic	13.21	(6.63)	4.26	10.16
	(b) Diluted	13.21	(6.61)	4.22	10.13

Notes:

1. The above Consolidated Financial Results were reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company in their meeting held on 13th August, 2026. The Statutory Auditors of the Company have carried out limited review of the results for the quarter ended 30th June,2026.

2. The Group includes the following entities :

Relationship	Name of the Entities
Subsidiaries	(a) Bhartiya Global Marketing Ltd.
	(b) J&J Leather Enterprises Ltd.
	(c) Bhartiya International SEZ Ltd.
	(d) Bhartiya Urban Infrastructure Ltd.
	(e) Bhartiya Fashion Retail Ltd.
	(f) Ultima S.A.
	(g) Design Industry Ltd.
	(h) Design Industry China Ltd.
	(i) Ultima Italia SRL
	(j) Ultima Fashion UK Ltd.
	(k) World Fashion Trade Ltd.
Associates	(a) Bhartiya Urban Pvt. Ltd.
	(b)Tada Mega Leather Cluster Pvt. Ltd.

3. These results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under section 133 of the Companies Act,2013 and other recognised accounting practices and policies to the extent applicable.

4. The Company operates in a single business Segment-Fashion Apparels and Accessories including Intermediaries as per Ind AS 108 -Operating Segment. Accordingly, no further segment disclosures are required.

5. The figures for the last quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited published year- to-date figures upto 31st December, 2025 being the dates of the end of the third quarter of the financial year which was subjected to limited review.

6. Figures for the previous periods have been regrouped /reclassified /restated wherever considered necessary.

7. "The Unaudited financial results for the quarter ended 30th June, 2026 are being published in the newspaper in accordance with SEBI Regulations. The detailed financial Results are also available on the Company's website www.bhartiya.com and websites of BSE and NSE."

FOR BHARTIYA INTERNATIONAL LIMITED

BHARTIYA INTERNATIONAL LIMITED

Manoj Khattar
(Whole-Time Director)
DIN: 00694981

Place: Bengaluru
Date: 13/08/2026

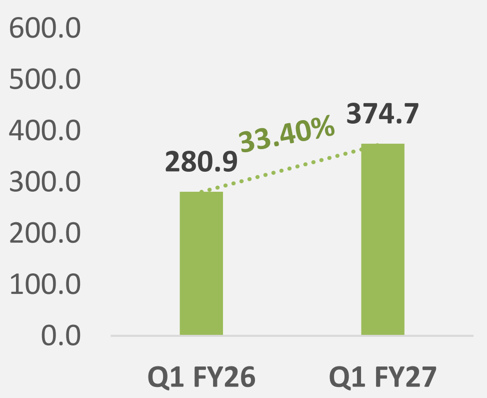
BHARTIYA FASHION

Board Presentation | FY 2027

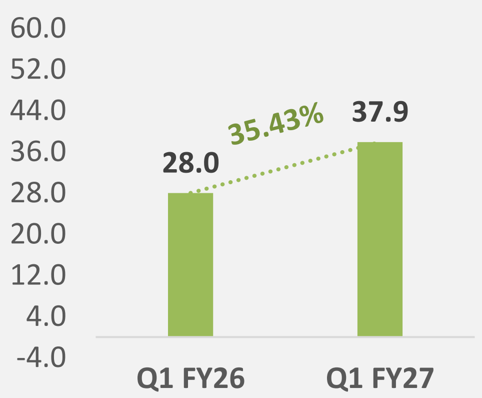
NEW DELHI | GURUGRAM | BENGALURU | CHENNAI | TADA | ITALY | UK | SWITZERLAND | CHINA | HONGKONG | BANGLADESH

Key performance indicators - Fashion Business: Q1 FY27

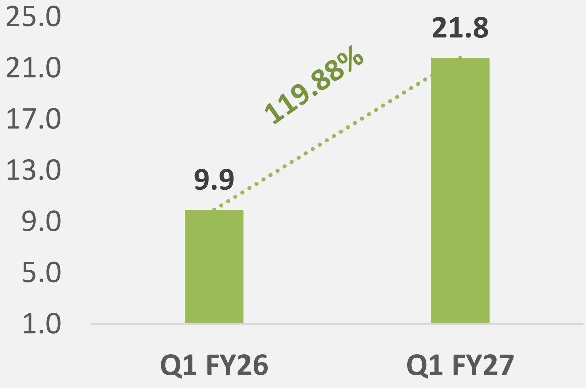
Revenue (INR crore)



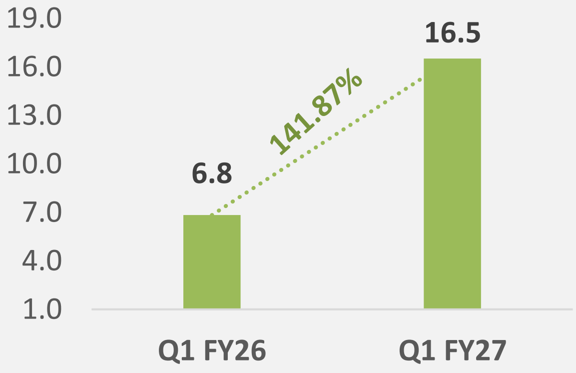
EBITDA (INR crore)



PBT (INR crore)



PAT (INR crore)



Quarterly P&L Statement – Fashion Business

Particulars (INR crore)	Q1 FY27		Q1 FY26		Variance
	Values	Mix	Values	Mix	
Revenue	**374.67**		**280.86**		
Raw Material Consumption	207.88	55.48%	160.95	57.31%	-1.82%
Employee Cost	24.49	6.54%	19.64	6.99%	-0.46%
Other Expenses	104.37	27.86%	72.27	25.73%	2.12%
EBITDA	**37.92**	**10.12%**	**28.00**	**9.97%**	**0.15%**
Depreciation	4.31	1.15%	6.47	2.30%	-1.15%
Finance Cost	11.81	3.15%	11.62	4.14%	-0.99%
Profit before Tax	21.79	**5.82%**	9.91	**3.53%**	**2.29%**
Tax	5.27	1.41%	3.08	1.10%	0.31%
Profit After Tax	**16.52**	**4.41%**	**6.83**	**2.43%**	**1.98%**
Cash Profit (Profit After Tax + Depreciation & Amortisation)	**20.83**	**5.56%**	**13.30**	**4.74%**	**0.82%**

Key Highlights

- **Revenue growth** of ↑ **33% YoY**, increasing from ₹280.90 crore in Q1 FY26 to ₹374.70 crore in Q1 FY27, driven by improved business momentum.
- **EBITDA increased by** ↑ **35% in** Q1FY27 to ₹37.90 crore from ₹28 crore in the same period last year.
- **Profit Before Tax increased by** ↑**119%** in Q1FY27 to ₹21.80 crore from ₹9.90 crore in the same period last year.
- **Profit After Tax increased by** ↑**141%** Q1FY27 to 16.5 crore from ₹6.80 crore in the same period last year.
- Cash Profit of the business have been improved by ↑**56%** at ₹20.83 crore in Q1FY27 vs. ₹ 13.30 crore in Q1 FY26 last year.

Consolidated financials - Quarterly

Particulars (INR crore)	Q1 FY27		Q1 FY26		Full FY 26
	Values	Mix	Values	Mix	
Revenue	**374.67**		**280.86**		**1360.42**
Raw Material Consumption	207.88	55.48%	160.95	57.31%	813.54
Employee Cost	24.49	6.54%	19.64	6.99%	85.35
Other Expenses	104.37	27.86%	72.27	25.73%	338.91
EBITDA	**37.92**	**10.12%**	**28.00**	**9.97%**	**122.58**
Depreciation	4.31	1.15%	6.47	2.30%	26.8
Finance Cost	11.81	3.15%	11.62	4.14%	49.73
Profit before Tax	21.79	**5.82%**	9.91	**3.53%**	**46.05**
Tax	5.27	1.41%	3.08	1.10%	15.58
Profit After Tax	**16.52**	**4.41%**	**6.83**	**2.43%**	**30.47**
Cash Profit (Profit After Tax + Depreciation & Amortisation)	**20.83**	**5.56%**	**13.30**	**4.74%**	**57.27**
Minority Interest ^ (Profit/(Loss) from associate co.)	**1.23**	**0.33%**	**-1.25**	**-0.45%**	-17.03
Profit After Tax after minority interest	17.75	4.74%	5.58	1.99%	13.44

Standalone financials - Quarterly

Particulars (INR crore)	Q1 FY27		Q1 FY26		FY26
	Values	Mix	Values	Mix	
Revenue	**307.87**		**245.47**		**1133.31**
Raw Material Consumption	158.76	51.57%	135.71	55.29%	639.41
Employee Cost	19.03	6.18%	16.24	6.62%	67.12
Other Expenses	94.10	30.56%	66.02	26.90%	317.22
EBITDA	**35.96**	**11.68%**	**27.50**	**11.20%**	**109.54**
Depreciation	3.75	1.22%	2.65	1.08%	11.76
Finance Cost	11.74	3.81%	11.33	4.62%	49.00
Profit before Tax	**20.46**	**6.65%**	**13.52**	**5.51%**	**48.77**
Tax	5.14	1.67%	3.37	1.37%	15.06
Profit After Tax	**15.32**	**4.98%**	**10.15**	**4.13%**	**33.71**
Cash Profit (Profit After Tax + Depreciation & Amortisation)	**19.07**	**6.19%**	**12.80**	**5.21%**	**45.47**

For further information, please contact

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