PINC PIONEER INVESTCORP LIMITED

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Scrip code- 507864

Subject: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In compliance with Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Board of Directors of the Company at their meeting held on Wednesday 12th August 2026 has, inter alia, considered and approved the followings items of agenda:

1. Un-Audited Standalone and Consolidated Financial Results along with the Limited Review Report for the first quarter ended 30th June 2026.
2. **<u>Re-appointment of Director Retire by rotation</u>**

   Re-appointment of Mrs. Saraswathy Sadasivan (DIN: 03056502), who retires from the office of Director, being eligible, offers herself re-appointment, subject to approval of Shareholders in the ensuing General Meeting.

   Based on the disclosures received from Mrs. Saraswathy Sadasivan, it is hereby confirmed that he is not debarred from holding the office of a Director by virtue of any order passed by the SEBI or any other such authority.

   Brief details of appointment as required under SEBI Master Circular are enclosed as "**Annexure".**
3. Issue and allotment of Secured or Unsecured Redeemable Non-Convertible Debentures ("NCD's") aggregating up to Rs.300 Crores on private placement basis in such tranches on such terms and conditions to be decided by the board and subject to approval of shareholders at the forthcoming Annual General Meeting of the Company.

1218, Maker Chambers V, Nariman Point, Mumbai 400 021. | Tel: 91-22-6618 6633 | Fax: 91-22-2204 9195 | www.pinc.co.in | CIN No: L65990MH1984PLC031909

4. Notice of 41st AGM, Director's Report, Corporate Governance Report and all relevant annexures of Directors report for the year ended 31st March 2026.

The Unaudited Standalone and Consolidated Financial Results for the first quarter ended 30th June 2026 along with Limited Review Report will be made available on the Company's website www.pinc.co.in.

The meeting commenced at 3:05 p.m. and concluded at 4:15 p.m.

Kindly take the same on record.

For PIONEER INVESTCORP LIMITED

Riddhi Dilip Sidhpura
Digitally signed by Riddhi Dilip Sidhpura
Date: 2026.08.12 16:28:14 +05'30'

(Riddhi Dilip Sidhpura)

Company Secretary

Date: 12th August 2026

Place: Mumbai

Encl:

Un-Audited Standalone & Consolidated Financial Results along with Limited Review for the first quarter ended 30th June 2026 and Annexure regarding Brief details of appointment.

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Sr No.	Particulars	Description
1.	**Name**	Mrs. Saraswathy Sadasivan
2.	**Reason for change viz appointment, ~~re-appointment, resignation, removal, death or otherwise~~ and terms of appointment**	Re-appointment of Mrs. Saraswathy Sadasivan (DIN: 03056502) as a Non-Executive Director, who retires by rotation and being eligible, has offered herself for re-appointment, subject to approval of the shareholders at the ensuing General Meeting.
3.	**Date of appointment~~/ re-appointment /cessation (as applicable)~~**	Date of approval by shareholders at the ensuing 41st AGM
4.	**Brief profile**	Extensive knowledge of direct marketing strategies, leadership & team development
5.	**Disclosure of relationships between directors**	Mrs. Saraswathy Sadasivan is not related to any of the Directors of the Company

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PIONEER INVESTCORP LIMITED
(Group concerns member of BSE, NSE,NCDEX, MCX,DP-NSDL & CDSL)

PINC

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lacs)

Sr. No	Particulars	Consolidated				Standalone			
		Quarter ended 30.06.2026	Quarter ended 31.03.2026	Quarter ended 30.06.2025	Year ended 31.03.2026	Quarter ended 30.06.2026	Quarter ended 31.03.2026	Quarter ended 30.06.2025	Year ended 31.03.2026
		(Unaudited/ Reviewed)	(Unaudited/ Reviewed)	(Unaudited/ Reviewed)	(Audited)	(Unaudited/ Reviewed)	(Unaudited/ Reviewed)	(Unaudited/ Reviewed)	(Audited)
	Revenue from Operations								
	(i) Fee Income	511.21	171.62	1,342.81	3,431.17	452.50	105.00	1,236.76	3,014.26
	(ii) Income from Trading in Securities	158.56	263.87	74.91	1,258.09	18.97	128.37	53.40	419.17
	(iii)Net gain on fair value changes	-	(45.36)	113.74	(17.45)	-	(43.13)	8.39	(13.45)
	I Total Revenue from Operations	**669.76**	**390.13**	**1531.45**	**4,671.81**	**471.47**	**190.24**	**1298.55**	**3419.98**
	II Other Income	167.14	811.42	32.07	814.38	153.73	746.67	11.70	667.71
	Total Income (I + II)	**836.90**	**1,201.55**	**1,563.52**	**5,486.19**	**625.20**	**936.91**	**1,310.25**	**4,087.69**
2	**Expenditure**								
	(i) Finance Costs	229.39	368.95	401.69	1,233.07	130.00	309.39	282.17	852.75
	(ii) Employee benefits expense	403.26	459.00	424.78	1,674.27	265.22	217.09	332.76	1,144.35
	(iii) Depreciation & Amortisation Expense	24.07	25.54	17.27	84.72	15.23	15.65	10.66	60.74
	(iv) Other Expenses	102.92	256.00	418.69	1,020.46	74.71	138.31	366.29	689.74
	Total Expenditure (2)	**759.65**	**1,109.48**	**1,262.42**	**4,012.52**	**485.15**	**680.44**	**991.88**	**2,747.58**
3	**Profit/ (Loss) before share of Profit of**	**77.25**	**92.07**	**301.10**	**1,473.67**	**140.05**	**256.47**	**318.36**	**1,340.11**
4	Share of Profit/(loss) from Associate	154.78	161.55	140.06	467.69	-	-	-	
5	**Profit/ (Loss) from ordinary activities b**	**232.03**	**253.62**	**441.16**	**1,941.36**	**140.05**	**256.47**	**318.36**	**1,340.11**
6	Exceptional Items	-	(0.00)		-	-	-	-	
7	**Profit/ Loss before Tax**	**232.03**	**253.62**	**441.16**	**1,941.36**	**140.05**	**256.47**	**318.36**	**1,340.11**
8	Tax Expenses	34.42	84.66	(80.00)	350.26	35.98	(11.15)	(80.00)	260.51
9	**Net Profit/(Loss) for the period**	**197.61**	**168.97**	**361.16**	**1,591.10**	**104.07**	**267.62**	**238.36**	**1,079.60**
10	**Other Comprehensive Income**								
	A) (i) Items that will not be reclassified to	2.07	(8.39)	(1.88)	1.31	0.63	7.76	(0.32)	11.70
	B) (i) Items that will be reclassified to pro	-							
	Other Comprehensive Income/ (loss) (ne	2.07	(8.39)	(1.88)	1.31	0.63	7.76	(0.32)	11.70
11	**Total comprehensive Income (9+10)**	**199.68**	**160.58**	**359.28**	**1,592.41**	**104.70**	**275.37**	**238.04**	**1,091.30**
12	Paid up Equity Share Capital	1,229.69	1229.69	1229.69	1229.69	1229.69	1229.69	1229.69	1229.69
	(Face Value per share)	10.00	10	10	10	10	10	10	10
13	Earnings Per Share (Rs.)								
	Basic & Diluted EPS (Rs.) Excluding extr	1.61	1.37	2.94	12.94	0.85	2.18	2.18	8.78
	Basic & Diluted EPS (Rs.) Including extra	1.61	1.37	2.94	12.94	0.85	2.18	2.18	8.78

Notes

1. The above unaudited Financial Results of the Company for the Quarter ended June 30,2026 have been reviewed by the Audit Committee and approved by the Board of Directors in the Meeting held on 12th August 2026.The Statutory Auditors have conducted a review of these results in terms of Regulation 33 of the Security Exchange of India (Listing obligation and disclosure requirements) regulations 2015 as amended.

2. The Group is engaged primarily in the business of Financing and all its operations are in India only. Accordingly, there is one reportable segment as per Ind AS 108 on 'Operating Segments' in respect of the Group.

3.The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited published year to date figure up to the third quarter of the relevant financial year, which are subject to limited review.

4. Figures pertaining to previous year/periods have been re-grouped and re-arranged wherever necessary.

For and on behalf of the Board

Pioneer Investcorp Limited

Gaurang Gandhi
Managing Director
DIN: 00008057

Date : 12th August, 2026
Place : Mumbai

JAYESH DADIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

422, Arun Chambers, Tardeo, Mumbai - 400034. Tel.: +91-22-66602417 / 66601056 Fax : +91-22-66602418
E-mail: info@jdaca.com Website : www.jdaca.com

Independent Auditor's Review Report on Quarterly Standalone Unaudited Financial Results

The Board of Directors
M/s. Pioneer Investcorp Limited
Mumbai,

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **M/s. Pioneer Investcorp Limited** ('the Company') for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 & 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on August 12, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the in Indian Accounting Standard (Ind As) 34, *Interim Financial Reporting* prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express our conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan & perform the review to obtain moderate assurance as to whether the standalone financial statements are free of material misstatement. A review is limited primarily to enquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

JAYESH DADIA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
MUMBAI

5. We draw attention to the fact that the figures for the three-month period ended March 31, 2026 as reported in this statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the end of the third quarter of the previous financial year which were subjected to limited review.

For Jayesh Dadia & Associates LLP
Chartered Accountants
Firm Registration No. 121142W / W100122

Jayesh Dadia
Partner
Membership No. 033973

JAYESH DADIA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
MUMBAI

Place: Mumbai
Dated: August 12, 2026
UDIN: 26033973XGTWDV3049

JAYESH DADIA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

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E-mail: info@jdaca.com Website : www.jdaca.com

Independent Auditor's Review Report on Quarterly Consolidated Unaudited Financial Results

The Board of Directors
M/s. Pioneer Investcorp Limited
Mumbai,

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **M/s. Pioneer Investcorp Limited** ('the Parent') and its subsidiaries and associate company (the Parent, its subsidiaries & the associate company together referred to as the "Group") for the quarter ended June 30, 2026, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and is approved by the Parent's Board of Directors in their meeting held on August 12, 2026 has been prepared in accordance with the recognition & measurement principles laid down in Indian Accounting Standard (Ind As) 34, *Interim Financial Reporting* prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express our conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial & accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following wholly owned subsidiaries and associate company, namely:

   a. Infinity.Com Financial Securities Limited - Wholly owned subsidiary
   b. PINC Finserve Private Limited - Wholly owned subsidiary
   c. Pioneer Fundinvest Private Limited - Wholly owned subsidiary
   d. Pioneer Wealth Management Services Limited - Wholly owned subsidiary
   e. Pioneer Money Management Limited - Wholly owned su7bsidiary

f. Pioneer Investment Advisory Services Limited – Wholly owned subsidiary
g. E-Ally Securities (India) Private Limited – Wholly owned subsidiary
h. Pioneer Insurance & Reinsurance Brokers Private Limited - Associate

5. Based on our review conducted and procedures performed as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe thatthe accompanying statement of unaudited consolidated financial results prepared in accordance with Indian Accounting Standards and other accounting principles and policies, generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes unaudited standalone financial results / financial information in respect of one associate whose unaudited standalone financial results / financial information reflects Group's share of profit after tax of Rs. 154.78 Lakhs for the quarter ended June 30, 2026.

   These financial results / financial information of the associate company are unaudited and have been furnished to us by the Management and our conclusion on the Consolidated Financial results for the quarter ended June 30, 2026, in so far as it relates to amounts and disclosures in respect of this associate is based solely on such unaudited standalone financial results / financial information.

   Our Conclusion on the Statement is not modified in respect this matter.

7. We also draw attention to the fact that the consolidated figures for the three months period ended March 31, 2026 as reported in this statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the end of the third quarter of the previous financial year. The figures up to the end of the third quarter previous financial year had only been reviewed and not subjected to audit.

For Jayesh Dadia & Associates LLP
Chartered Accountants
Firm Registration No. 121142W / W100122

Jayesh Dadia
Partner
Membership No. 033973

JAYESH DADIA & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
MUMBAI

Place: Mumbai
Dated: August 12, 2026
UDIN: 26033973FYVDNK6978