



**NAVIGANT CORPORATE ADVISORS LIMITED**

**Regd. Office:** 804, Meadows, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri-Kurla Road,  
Andheri (East) Mumbai-400 059; **Tel:** +91-22- 4120 4837 / +91 22 4973 5078

**Email:** [navigant@navigantcorp.com](mailto:navigant@navigantcorp.com); **Website:** [www.navigantcorp.com](http://www.navigantcorp.com) (CIN: L67190MH2012PLC231304)

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**Date:** 28.07.2026

To  
The Manager  
Dept. of Corporate Services  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001

**Sub:** Submission of Post Offer Advertisement in terms of Regulation 18(12) of SEBI SAST (Regulations), 2011 of TMT (India) Limited (BSE Code: 522171)

**Ref.:** Open Offer to acquire upto 12,87,988 equity shares of Rs. 10/- each at a price of Rs. 10/- per fully paid-up Equity Share of TMT (India) Limited ('Target Company') representing 26.00% of the fully paid up and voting share capital by Yoga Builders Private Limited (Acquirer-1), Scaffold Properties Private Limited (Acquirer-2) and MDK Properties and Estates Private Limited (formerly known as MK Profinlease Private Limited) (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter referred to as the "Acquirers").

Dear Sir,

This is with reference to the above please find the Post Offer Advertisement in terms of Regulation 18(12) of SEBI SAST (Regulations), 2011 hard and soft copy being issued by us on behalf of captioned Acquirers with regard to open offer for acquisition of Equity Shares of TMT (India) Limited ('Target Company') by Acquirers which was published on 28<sup>th</sup> July, 2026 in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition); Mana Telangana - Hyderabad Daily (Telugu edition).

We certify that the contents of the PDF format in soft copy are identical with the hard copy of Post Offer Advertisement.

Thanks & Regards,

For Navigant Corporate Advisors Limited

**Sarthak Vijlani**  
Managing Director

# TMT (INDIA) LIMITED

("TIL"/ "TARGET COMPANY"/ "TC")

(Corporate Identification No. L99999TG1976PLC002002)

Registered Office: 1st Floor, Punnaiah Plaza, Road No.2, Banjara Hills, Hyderabad, Telangana-500 034;

Phone No.: +91-7093294949; Email id: cstmtindia@gmail.com; Website: www.tmtindia.in

Open offer for acquisition of 12,87,988 Equity Shares of Rs. 10/- each representing 26.00% of the equity and voting share capital of the Target Company by Yoga Builders Private Limited (Acquirer-1), Scaffold Properties Private Limited (Acquirer-2) and M/s. MDK Properties and Estates Private Limited (formerly known as MK Profinlease Private Limited) (Acquirer-3) (Acquirer-1, Acquirer-2 and Acquirer-3 hereinafter collectively referred to as the "Acquirers").

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirers, in connection with the offer made by the Acquirers in compliance with regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulation, 2011").

The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkal - Marathi Daily (Mumbai edition); Mana Telangana - Hyderabad Daily (Telugu edition) on 27<sup>th</sup> April, 2026

- Name of the Target Company : TMT (India) Limited
- Name of the Acquirers : Yoga Builders Private Limited (Acquirer-1), Scaffold Properties Private Limited (Acquirer-2) and M/s. MDK Properties and Estates Private Limited (formerly known as MK Profinlease Private Limited) (Acquirer-3)
- Name of the Manager to the offer : Navigant Corporate Advisors Limited
- Name of the Register to the offer : Venture Capital & Corporate Investments Private Limited
- Offer details
  - Date of Opening of the Offer : Wednesday, 08<sup>th</sup> July, 2026
  - Date of the Closing of the offer : Tuesday, 21<sup>st</sup> July, 2026
- Date of Payment of Consideration (Actual) : 27<sup>th</sup> July, 2026
- Details of the Acquisition :

| Sr No. | Particulars                                                                                                                                    | Proposed in the Offer Document |                       | Actual                     |                       |
|--------|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------|----------------------------|-----------------------|
| 7.1.   | Offer Price                                                                                                                                    | Rs. 10.00 per Equity Share     |                       | Rs. 10.00 per Equity Share |                       |
| 7.2.   | Aggregate number of Shares tendered                                                                                                            | 12,87,988                      |                       | 7,63,090                   |                       |
| 7.3.   | Aggregate number of Shares accepted                                                                                                            | 12,87,988                      |                       | 7,62,990                   |                       |
| 7.4.   | Size of the offer<br>(Numbers of shares multiplied by Offer price per share)                                                                   | Rs. 1,28,79,880                |                       | Rs. 76,29,900              |                       |
| 7.5.   | Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)                                          | Nil<br>(0.00%)                 |                       | Nil<br>(0.00%)             |                       |
| 7.6.   | Shares acquired by way of Share Purchase Agreement (SPA)<br>● Number<br>● % Fully Diluted Equity Share Capital                                 | 26,16,210<br>(52.81%)          |                       | 26,16,210<br>(52.81%)      |                       |
| 7.7.   | Shares Acquired by way of Open offer<br>● Number<br>● % Fully Diluted Equity Share Capital                                                     | 12,87,988<br>(26.00%)          |                       | 7,62,990<br>(15.40%)       |                       |
| 7.8.   | Shares Acquired after detailed Public Statement<br>● Number of Shares acquired<br>● Price of the shares acquired<br>● % of the shares acquired | Not Applicable                 |                       | Not Applicable             |                       |
| 7.9.   | Post offer Shareholding of Acquirers<br>● Number<br>● % Fully Diluted Equity Share Capital                                                     | 39,04,198<br>(78.81%)          |                       | 33,79,200<br>(68.21%)      |                       |
| 7.10.  | Pre and Post Offer Shareholding of Public Shareholders (except selling shareholder)<br>● Number<br>● % Fully Diluted Equity Share Capital      | Pre-Offer                      | Post Offer            | Pre-Offer                  | Post Offer            |
|        |                                                                                                                                                | 23,37,590<br>(47.18%)          | 10,49,602<br>(21.19%) | 23,37,590<br>(47.18%)      | 15,74,600<br>(31.79%) |

**Note: Pursuant to this Offer, the Acquirers shall become the Promoters of the Target Company. The existing promoter and promoter group shall cease to be the promoter and promoter group of the Target Company and shall be reclassified as public category shareholders in accordance with Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations.**

- The Acquirers accepts full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the website of SEBI.
- Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 24.06.2026.

## ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS



### NAVIGANT CORPORATE ADVISORS LIMITED

804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078

Email id: navigant@navigantcorp.com Website: www.navigantcorp.com

SEBI Registration No: INM000012243 Contact person: Mr. Sarthak Vijlani