

September 23, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 500306

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Jaykay Enterprises Limited for allotment of Partly Paid Equity Shares pursuant to the Rights Issue

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Rights Issue Committee of the Board of Directors of Jaykay Enterprises Limited ("the Company") in its meeting held today, i.e. Wednesday, September 23, 2026, has approved the allotment of 2,05,71,642 Partly Paid-up Rights Equity Shares ("Rights Equity Shares") of face Value of Re. 1/- (Re. 0.50/- paid-up) each at an issue price of Rs. 75/- per Rights Equity Share (including a premium of Rs. 74/- per Rights Equity Share) to the eligible equity shareholders or applicants (renouncees), as the case may be pursuant to the Rights Issue. The Rights Equity Shares have been allotted in the ratio of 3 (Three) Rights Equity Shares for every 19 (Nineteen) fully paid-up Equity Shares held as on the Record Date i.e., Friday, August 28, 2026.

The said allotment is made pursuant to the terms set out in the Letter of Offer dated August 25, 2026, and the 'Basis of Allotment' as finalized in consultation with the Alankit Assignments Limited ("Registrar to the Issue") and as approved by BSE Limited ("the Designated Stock Exchange for the Issue").

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stood as under:

Pre-Rights Issue Equity Share Capital:

Particulars	No. of Shares	Face Value (Rs.)
Fully Paid-up Equity Share Capital	13,02,87,066	13,02,87,066
Partly Paid-up Equity Share Capital	Nil	Nil
Total Equity Share Capital	13,02,87,066	13,02,87,066

Post-Rights Issue Equity Share Capital:

Particulars	No. of Shares	Face Value (Rs.)
Fully Paid-up Equity Share Capital	13,02,87,066	13,02,87,066
Partly Paid-up Equity Share Capital	2,05,71,642	2,05,71,642*
Total Equity Share Capital	15,08,58,708	15,08,58,708*

**Assuming all calls are fully paid.*



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CIN: L55101UP1961PLC001187

The meeting of the Committee commenced at 05:15 p.m. and concluded at 05:35 p.m.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com

You are requested to kindly take the above information on records.

Thanking you

Yours faithfully,

For Jaykay Enterprises Limited

Shikha Rastogi
Company Secretary & Compliance Officer

