

October 28, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: Q2 & H1 FY27 Media Release – Rajoo Engineers Limited Advances Manufacturing Excellence and Strengthens Global Customer Reach

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir / Madam,

With reference to the provisions of Regulation 30 of SEBI Listing Regulations, please find enclosed herewith the Press Release issued by Rajoo Engineers Limited on the cited subject, contents of which are self-explanatory.

We request you to take the above on your records.

Thanking you,

**Yours faithfully,
For Rajoo Engineers Limited**

KEVIN
JITENDRABHAI
DHURVE
Digitally signed by KEVIN
JITENDRABHAI DHURVE
Date: 2026.10.28
13:45:48 +05'30'

**Kevin Dhruve
Company Secretary & Compliance Officer
Membership No.: FCS 13414**

Encl: a/a



Rajoo Engineers Limited

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Q2 & H1 FY27 Media Release

Rajoo Engineers Limited Advances Manufacturing Excellence and Strengthens Global Customer Reach

- Q2 FY27 revenue from operations: 101.91 crore
- Q2 FY27 EBITDA (excluding other income): 9.93 crore | EBITDA margin: 9.75%
- Q2 FY27 profit after tax (PAT): 8.26 crore | PAT margin: 8.11%
- H1 FY27 revenue from operations: 224.98 crore
- H1 FY27 EBITDA (excluding other income): 31.65 crore | EBITDA margin: 14.07%
- H1 FY27 PAT: 25.61 crore | PAT margin: 11.38%

Rajkot, October 28th, 2026: Rajoo Engineers Limited (BSE: 522257; NSE: RAJOOENG), a manufacturer of plastic extrusion machinery, announces its unaudited consolidated financial results for the quarter and half year ended 30th September 2026. The unaudited consolidated financial results are prepared in accordance with applicable Indian Accounting Standards (Ind AS).

Key Consolidated Financials (Rs. In Crore):

Particulars	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from operations	101.91	92.25	10.47%	224.98	177.33	26.88%
EBITDA*	9.93	18.31	(45.74%)	31.65	36.88	(14.19%)
EBITDA Margin (%)	9.75%	19.84%	(1010 bps)	14.07%	20.80%	(673 bps)
PAT	7.84	13.59	(42.33%)	25.09	28.03	(10.48%)
Net Profit	8.26	14.10	(41.38%)	25.61	29.19	(12.25%)
Net Profit Margin (%)	8.11%	15.28%	(717 bps)	11.38%	16.46%	(508 bps)

*Excluding Other Income

Consolidated Performance Highlights – For the Second Quarter

- **Revenue** from operations for **Q2 FY27** stood at **Rs. 101.91 crore**, compared with **Rs. 92.25 crore** in Q2 FY26, Y-o-Y increase of **10.47%**. This is mainly due to business expansion and execution of customers' orders
- **EBITDA** (excluding Other Income) for **Q2 FY27** was **Rs. 9.93 crore**, compared with **Rs. 18.31 crore** in Q2 FY26. **EBITDA margin was 9.75%**, versus 19.84% in the corresponding period.

EBITDA margins were impacted by project mix, operating expenses associated with increased business activity, input cost volatility due to geopolitical situation and employee expenses

- **Net Profit** for **Q2 FY27** amounted to **Rs. 8.26 crore**, compared with **Rs. 14.10 crore** in Q2 FY26, Y-o-Y decrease of **41.38%**
- **Net Profit margin** for **Q2 FY27** stood at **8.11%**, compared with **15.28%** in Q2 FY26

Consolidated Performance Highlights – Half Year Ended 30th September 2026

- **Revenue** from operations for **H1 FY27** was **Rs. 224.98 crore**, compared with **Rs. 177.33 crore** in H1 FY26, Y-o-Y increase of **26.88%**. The increase in revenue also includes revenue from recently acquired subsidiary Kohli Printing and Converting Machines Private Limited.
- **EBITDA** (excluding Other Income) for **H1 FY27** stood at **Rs. 31.65 crore**, compared with **Rs. 36.88 crore** in H1 FY26, decrease of **14.19% Y-o-Y**
- **EBITDA margin** for **H1 FY27** was **14.07%**, compared with **20.80%** in H1 FY26, decrease of **673 bps Y-o-Y**
- **Net Profit** for **H1 FY27** amounted to **Rs. 25.61 crore**, compared with **Rs. 29.19 crore** in H1 FY26, Y-o-Y decrease of **12.25%**
- **Net Profit margin** for **H1 FY27** stood at **11.38%**, compared with **16.46%** in H1 FY26

Recent Developments:

1. Strategic Partnership with Rieckermann to Strengthen Presence in Southeast Asia

- Rajoo Engineers Limited entered a strategic partnership with Rieckermann in September 2026 to strengthen its presence and customer support across Southeast Asia.
- The collaboration is expected to enhance regional customer engagement and support for Rajoo's extrusion and thermoforming solutions, while supporting the Company's international expansion.

Product Highlights:

1. FOILEX™ Monolayer Blown Film Line for Diverse Film Applications

- The FOILEX™ Monolayer Blown Film Line caters to a range of applications, including shrink films, lamination-grade films, shade nets and stretch hood films.
- The product offering reflects the versatility of the Company's blown film technology in meeting varied processing and end-use requirements.

2. Extrusion Technology for Solar Encapsulant Films

- Rajoo's Lamina ē extrusion technology is designed for the production of EVA, POE and EPE solar encapsulant films.
- The solution addresses the processing requirements of solar film applications, with a focus on consistent film quality and production performance

Showcase its solutions at Plast Imagen 2026, Mexico (10–13 November 2026) and Plast Pack 2026, Indore (27–30 November 2026), inviting the industry to Experience the Excellence

Rajoo will present its range of extrusion technologies, from blown film lines to sheet extrusion and thermoformers, at both shows.

Management Comment:

Commenting on the Company's performance, Ms. Khushboo Chandrakant Doshi, Managing Director, Rajoo Engineers Limited, said:

"During the first half of FY27, we continued to build on our growth momentum, supported by healthy demand for our extrusion technologies and sustained execution across our business. While Q2 witnessed year-on-year growth in revenue, profitability was impacted by cost pressures and the evolving operating environment. We remain focused on strengthening operational efficiencies, optimising costs and improving our product mix to support margin resilience.

As we move into the second half of the year, our priorities remain centred on delivering customer value through technological innovation, manufacturing excellence and timely execution. We continue to see opportunities arising from the evolving flexible packaging and polymer processing industries, along with growing demand for advanced and energy-efficient manufacturing solutions. With our established technological capabilities, expanding global reach and continued focus on customer relationships, we remain committed to pursuing sustainable growth and creating long-term value for all stakeholders."

About Rajoo Engineers Limited

Based in Rajkot, Rajoo Engineers Limited, having made modest beginning in 1986, has today emerged as an undisputed global player in blown film and sheet extrusion lines. Owing to its focused efforts in blown film, sheet extrusion lines and Thermoformers, the Company enjoys a premium market position in this segment. Being a technology driven Company, product innovations, world-class quality, state-of-the-art workmanship, increased energy efficiency and high levels of sophistication and automation have become the hallmark of Rajoo products during all these years, positioning the Company's products on a global platform, competing with the established world leaders. With representations in many countries of the world and customers in over 70 countries, the Company's exports have multiplied after its debut in the international market in 1990. (www.rajoo.com)

For further information, please contact:

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Caution Concerning Forward-Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.