November 05, 2026

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Bandra Kurla Complex, Bandra (E), Mumbai – 400051	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001
Symbol: JUBLCPL	**Scrip Code: 544355**

Dear Sir/Madam,

Sub: Investor Presentation on the Un-audited Standalone and Consolidated Financial Results of the Company for Quarter and Half Year ended September 30, 2026.

Please find enclosed the Investor Presentation on the Un-audited Standalone and Consolidated Financial Results of the Company for Quarter and Half Year ended September 30, 2026.

The aforesaid presentation is also being made available on the website of the Company at www.jacpl.co.in

This is for your information and records.

Thanking you,
For and on behalf of
Jubilant Agri and Consumer Products Limited

Hariom Pandey
Digitally signed by Hariom Pandey
Date: 2026.11.05 17:56:04 +05'30'

Hariom Pandey
Company Secretary

Encl.: a/a

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CIN: L52100UP2008PLC035862
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JUBILANT
AGRI & CONSUMER PRODUCTS

EARNINGS PRESENTATION | Q2/FY27

SNAPSHOT

OVERVIEW

- Jubilant Bhartia group company
- Wide Product Range – B2C & B2B
- Experience and capabilities built over 2 decades
- Focus to grow Consumer Products Business and product portfolio expansion through new product launches

OPERATIONS

- 8 manufacturing facilities across India
- Pan India Distribution Network
- Marquee Client profile
- Strong inhouse R&D with high focus on innovation

FINANCIALS

4-year CAGR	FY26
• Revenues: ~13% • EBITDA: ~18%	• ROCE - 37% • D/E: 0.06

ROCE: calculate excluding exceptional items

Consumer Products

One of the leading consumer brands in Adhesives market and a reputed player in the Wood Finishes market

Food Polymers

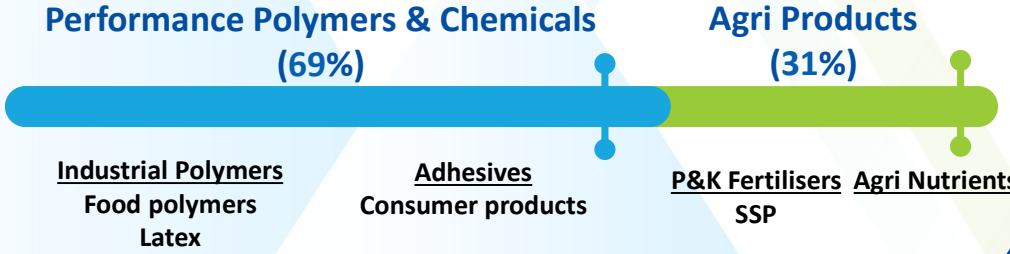
No.1 in India and **No. 2** player globally for SPVA in solid form for chewing gum base

Latex

No. 1 in India and globally (excl. China) for Vinyl Pyridine Latex for automobile Tyres and conveyor belt
Emerging player in SBR latex for construction segment

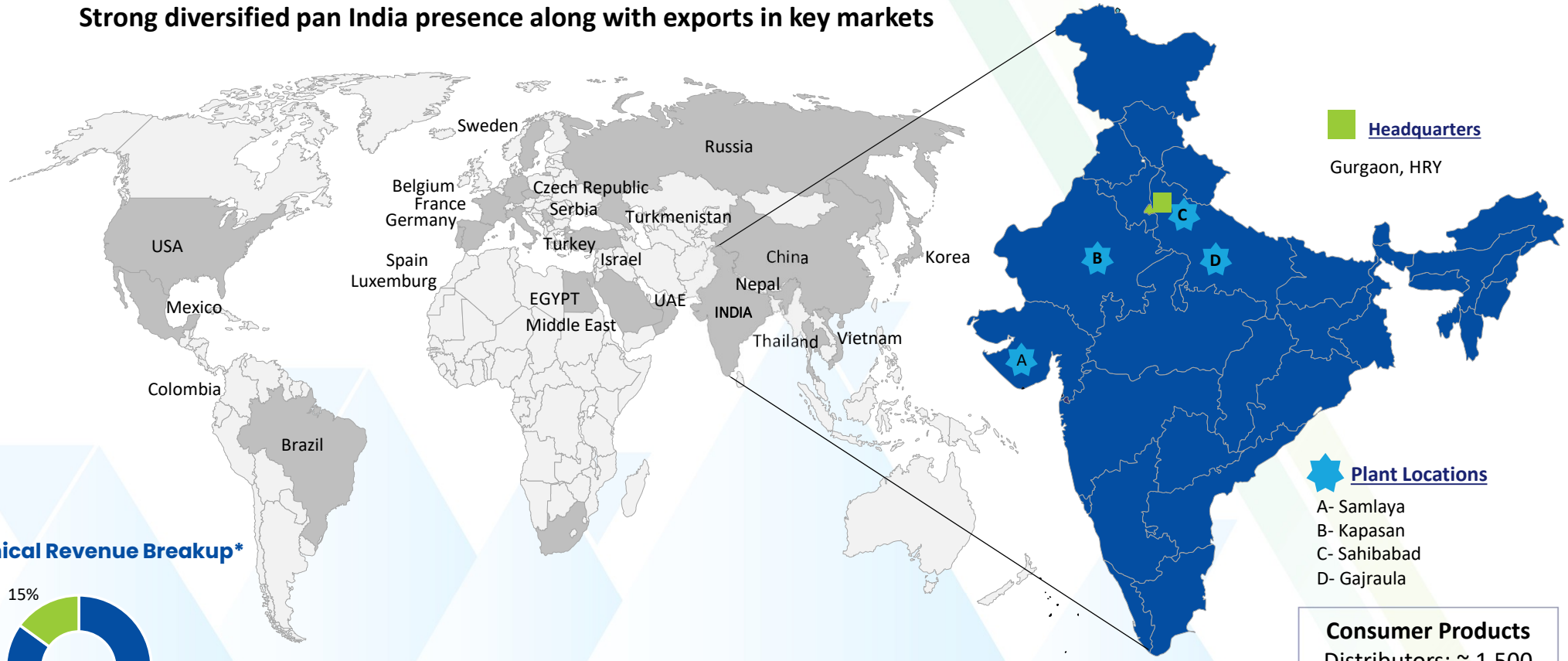
Agri-Products

No.1 for Single Super Phosphate (SSP) in Uttar Pradesh, with presence in Agri-nutrients and bulk fertilizers



GEOGRAPHICAL PRESENCE

Strong diversified pan India presence along with exports in key markets



Headquarters

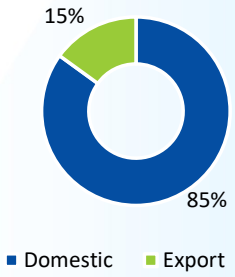
Gurgaon, HRY

Plant Locations

A- Samlaya
B- Kapasan
C- Sahibabad
D- Gajraula

Consumer Products
Distributors: ~ 1,500
Retailers: ~ 32,000

Geographical Revenue Breakup*



*FY26

MANUFACTURING PLANTS



Gajraula, Uttar Pradesh

SSP, SPVA, Adhesive and Wood Finishes



Sahibabad, Uttar Pradesh

Adhesives



Samlya, Vadodara, Gujarat

Latex



Kapasan, Chittorgarh, Rajasthan

SSP

TOTAL CAPACITY

Polymers and Chemicals: 99,500 MTPA

Single Super Phosphate: 400,000 MTPA

BROWNFIELD EXPANSION & CAPACITY ADDITION

INR 50 Cr

Brownfield capex sanctioned

30,000 MTPA

Proposed capacity addition

STRATEGIC RATIONALE

- **New category entry** SBR Latex targets construction chemicals — a high-growth end market beyond the existing adhesives base.
- **De-risked by pilot** Management confidence is backed by a successful pilot program run the previous year.
- **Manufacturing leverage** Expansion is brownfield at Vadodara, adding capacity without greenfield land or approval lead-time.

COMMISSIONING TIMELINE



Phase-1
Adhesives
Commercial production started
Q1 FY27

Phase-2
SBR Latex
To be completed by mid in the Q4-FY27

Net effect: full run-rate adds 30,000 MTPA of combined capacity and opens a new, high-growth construction-chemicals revenue line.

BUSINESS PERFORMANCE



PERFORMANCE POLYMERS & CHEMICALS

Performance polymer & chemicals business vertical product portfolio includes Consumer products, Food Polymers, Acid and Latex.

Consumer Products

Adhesives
Wood Finishes

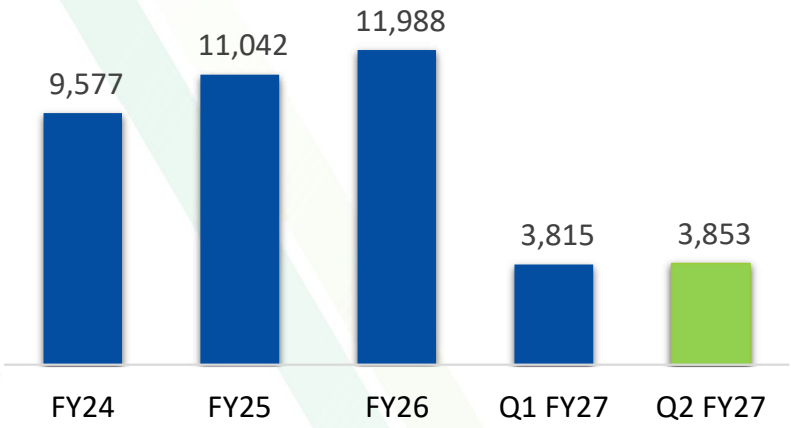
Latex

VP Latex
SBR Latex
NBR Latex

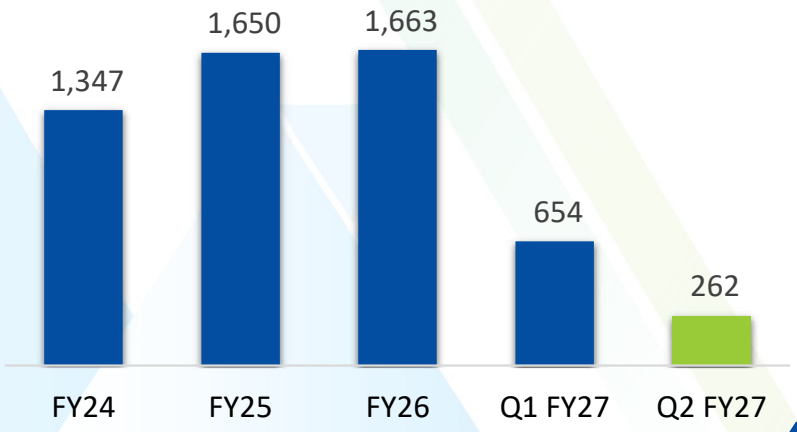
Food Polymers

Solid Poly Vinyl Acetate (SPVA)

SEGMENT REVENUE (INR MN)



SEGMENT EBIT (INR MN)



PERFORMANCE POLYMERS & CHEMICALS: Q2/FY27

FINANCIAL HIGHLIGHTS

(INR MN)

PERFORMANCE POLYMERS & CHEMICALS	NET SALES	EBIT *
Q2 FY27	3,853	262
Q2 FY26	2,897	388
GROWTH	33%	(33%)

PERFORMANCE POLYMERS & CHEMICALS	NET SALES	EBIT *
H1 FY27	7,668	915
H1 FY26	5,892	932
GROWTH	30%	(2%)

** EBIT as per Segment*

Including Adhesives

PERFORMANCE POLYMERS & CHEMICALS Q2-FY27

OPERATIONAL HIGHLIGHTS

Key Highlights

- Domestic demand remained healthy
- Gained market share in SBR Latex segment in key accounts
- Export volumes impacted by geopolitical disruptions and logistics challenges in key international markets.
- Continued spend in marketing initiatives and increase in input costs impacted the gross margins

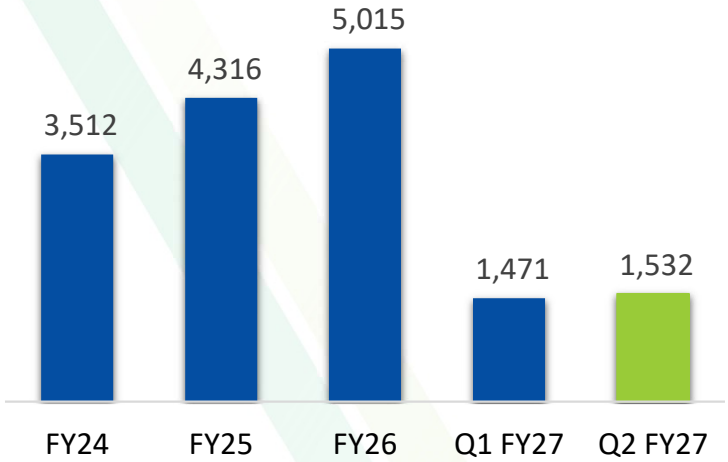
Outlook

- Raw Material cost and supply chain disruption may continue to impact gross margin in the short term.
- Export demand may continue to face near-term volatility amid ongoing geopolitical tensions and logistics-related disruptions in key international markets.
- Pricing actions in Q2 and Q3 are expected to progressively flow through from Q3 onwards due to lag effect this should lead to improving gross margins
- Going forward, supported by pricing actions, productivity improvement initiatives, and stabilizing input costs, Performance Polymers & Chemicals business is expected to continue growth momentum.
- New capacity for new SBR Latex to be completed in mid of Q4-FY27.

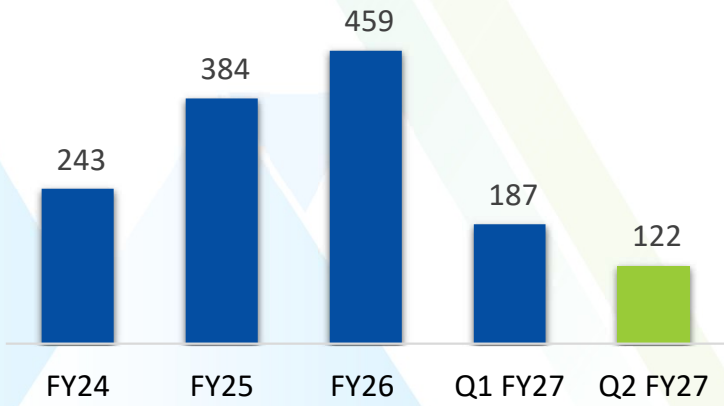
ADHESIVES



REVENUE (INR MN)



EBIT (INR MN)



* EBIT as per Segment

ADHESIVES: Q2/FY27 FINANCIAL HIGHLIGHTS

(INR MN)

ADHESIVES	NET SALES	EBIT *
Q2 FY27	1,532	122
Q2 FY26	1,279	112
GROWTH	20%	9%

ADHESIVES	NET SALES	EBIT *
H1 FY27	3,004	310
H1 FY26	2,519	246
GROWTH	19%	26%

* EBIT as per Segment

ADHESIVES Q2-FY27 OPERATIONAL HIGHLIGHTS

Key Highlights

- Delivered healthy revenue growth led by strong domestic demand and continued market share gains across key adhesive categories.
- Strengthened market position through focused demand generation initiatives, deeper contractor engagement, enhanced distribution reach, and improved channel penetration.
- Successfully navigated raw material inflation through timely price increase.
- Continued to drive operational efficiencies through strategic sourcing, supply chain optimization, and productivity improvement initiatives.
- The new Savli, Gujarat plant has stabilized well, unlocking operating leverage, improving operational efficiency, enhancing service levels, and increasing customer satisfaction through closer proximity to key markets.

Outlook

- Q3 demand outlook remains stable; weak monsoon may impact rural demand, while urban demand is expected to stay robust.
- Geopolitical uncertainties and supply chain disruption may impact input cost.
- Calibrated price increase and effective cost management should ease out margins pressure in the coming quarters
- Continued focus on innovation and introduction of new products will help meet consumer expectations and gain market share

ADHESIVES : Product Range



D3 certified
Waterproof
Anti bubble
Fast drying (1 Hour)



Anti bubble
20% higher Coverage
Fast Drying (2 Hours)



Heat Proof

Waterproof



Waterproof



Super Fast Bonding
Benzene Free
180 degree Temperature resistance



PVC & acrylic Specialist



General Purpose Adhesive



Multi substrate Spray Adhesive

AGRI PRODUCTS

Agri business offers a range of products in Crop Nutrition, Crop Growth Regulator and Crop Protection.

No.1 for Single Super Phosphate (SSP) in Uttar Pradesh.

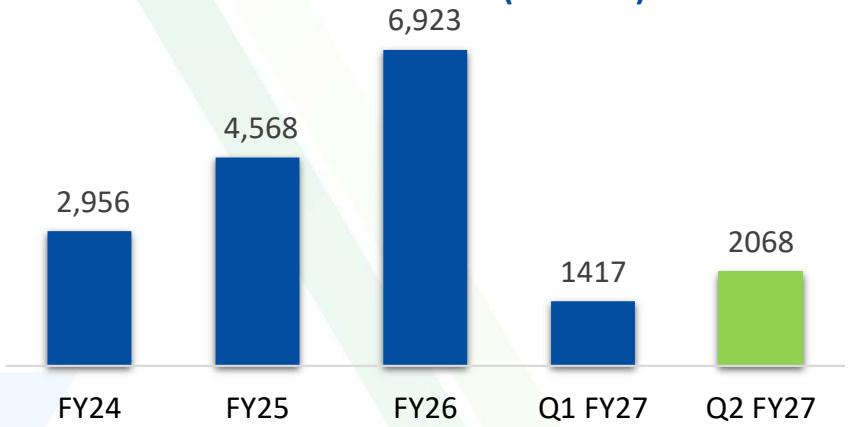
Products sold under the umbrella brand '**Ramban**'.



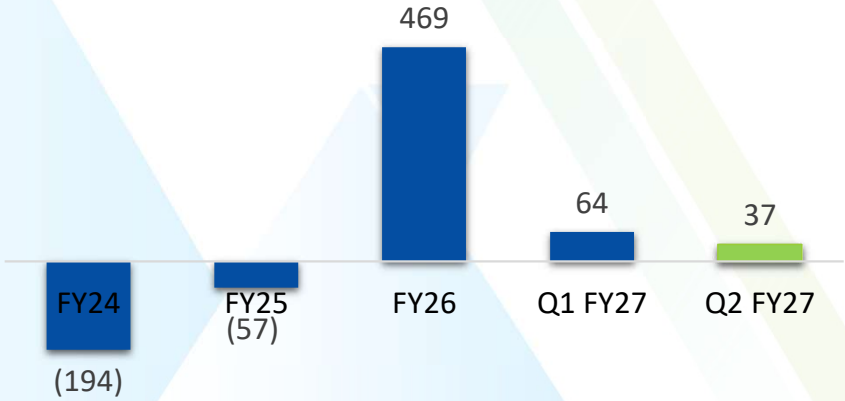
Entered 8 new states in last 2 years

2 Manufacturing locations

SEGMENT REVENUE (INR MN)



SEGMENT EBIT (INR MN)



AGRI PRODUCTS INCLUDES AGRI NUTRIENTS

AGRI PRODUCTS: Q2/FY27 FINANCIAL HIGHLIGHTS

(INR MN)

AGRI PRODUCTS	NET SALES	EBIT *
Q2 FY27	2,068	36
Q2 FY26	2,232	289
GROWTH	(7%)	(87%)

AGRI PRODUCTS	NET SALES	EBIT *
H1 FY27	3,485	101
H1 FY26	3,657	424
GROWTH	(5%)	(76%)

** EBIT as per Segment*

AGRI PRODUCTS Q2-FY27 OPERATIONAL HIGHLIGHTS

Key Highlights

- El-Nino condition during the year has significantly impacted agricultural environment in the country leading to subdued demand for fertilizers
- Season remained with overall rainfall deficit ~ >12%
- Delayed sowing and erratic rainfall impacted timely sowing of major crops leading to lower fertilizer application
- Supply chain disruption impacted key raw material supply conditions impacting gross margins and working capital deployment
- Lower demand for fertilisers resulted in slower liquidation of inventory leading to higher working capital requirement
- Agri Nutrient business delivered strong double-digit growth, supported by portfolio expansion and wider market coverage

Outlook

- Demand to remain subdued in the near term
- Focus on liquidation of stock in key operating regions for unlocking working capital
- Agri Nutrient business expected to grow in double-digits
- Input costs to remain under pressure due to ongoing geopolitical uncertainty

Q2-FY27 FINANCIAL OVERVIEW



CONSOLIDATED: Q2/FY27 FINANCIAL HIGHLIGHTS

(INR MN)

Consolidated	NET SALES	EBITDA *	PBT **	PAT
Q2 FY27	5,921	284	204	176
Q2 FY26	5,130	639	584	423
GROWTH	15%	(56%)	(65%)	(58%)

Consolidated	NET SALES	EBITDA *	PBT **	PAT
H1 FY27	11,153	966	819	637
H1 FY26	9,549	1,272	1,166	864
GROWTH	17%	(24%)	(30%)	(26%)

*EBITDA is before non-operating income & exceptional items
**PBT before exceptional items

QUARTERLY FINANCIAL PERFORMANCE

PARTICULARS (INR MN)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Revenue from Operations	**5,921**	**5,130**	**15%**	**5,232**	**13%**
Total Expenses	5,637	4,491	26%	4,550	24%
EBITDA	**284**	**639**	**(56%)**	**682**	**(58%)**
EBITDA Margins (%)	***4.8%***	***12.5%***		***13.0%***	
Depreciation and amortisation expenses	52	43	21%	49	6%
Finance costs	32	13	147%	23	40%
Other Income	4	1	373%	6	(27%)
Exceptional Item	-	-	-	-	-
PBT	**204**	**584**	(65%)	**616**	(67%)
Tax	28	161	(83%)	155	(82%)
PAT from Continuing Business	**176**	**423**	**(58%)**	**461**	**(62%)**
PAT from Discontinued Operation	-	-	-	-	-
PAT	**176**	**423**	**(58%)**	**461**	**(62%)**
PAT Margins (%)	***3.0%***	***8.2%***	***(64%)***	***8.8%***	***(66%)***
Other Comprehensive Income	2	3	5%	-	NA
Total Comprehensive Income	**178**	**426**	**(58%)**	**461**	**(61%)**
Diluted EPS (INR)	11.35	27.41	(59%)	29.96	(62%)

SEGMENT RESULTS

(INR MN)

Sr. No.	Particulars	Q2			H1		
		Sep-25	Sep-26	Growth %	Sep-25	Sep-26	Growth %
1	Segment Sales *						
	A) Performance Polymers & Chemicals	2,897	3,853	33%	5,892	7,668	30%
	B) P&K Fertilizers	2,198	2,014	(8%)	3,589	3,369	(6%)
	C) Agri Nutrients	34	54	59%	68	116	69%
	Revenue from Operations	**5,129**	**5,921**	**15%**	**9,549**	**11,153**	**17%**
2	Segment Results						
	A) Performance Polymers & Chemicals	388	262	(33%)	932	915	(2%)
	B) P&K Fertilizers	291	27	(91%)	421	78	(82%)
	C) Agri Nutrients	(2)	9		3	23	765%
	Total Segment Results	**677**	**298**	**(56%)**	**1,356**	**1,016**	**(25%)**
	Less : i) Finance Costs	13	32	147%	30	55	79%
	ii) Other unallocable expenditure net of unallocable income	80	63	(21%)	160	142	(11%)
	Profit/(Loss) before exceptional items and tax	**584**	**203**	**(65%)**	**1,166**	**819**	**(30%)**
	i) Exceptional items	-	-	-	-	-	-
	Total Profit/(Loss) before tax	**584**	**203**	**(65%)**	**1,166**	**819**	**(30%)**

* Segment Sales: Net of Inter segment revenue

H1 FY27 FINANCIAL PERFORMANCE

PARTICULARS (INR MN)	H1-FY27	H1-FY26	Y-o-Y
Revenue from Operations	**11,153**	**9,549**	**17%**
Total Expenses	10,187	8,277	23%
EBITDA	**966**	**1272**	**(26%)**
EBITDA Margins (%)	**8.4%**	**13.3%**	
Depreciation and amortisation expenses	102	83	22%
Finance costs	55	30	85%
Other Income	10	7	NA
Exceptional Item	-	-	-
PBT	**819**	**1166**	(30%)
Tax	182	302	(40%)
PAT from Continuing Business	**637**	**864**	**(26%)**
PAT from Discontinued Operation	-	-	-
PAT	**637**	**864**	**(26%)**
PAT Margins (%)	**5.7%**	**9.0%**	
Other Comprehensive Income	2	3	
Total Comprehensive Income	**639**	**867**	**(26%)**
Diluted EPS (INR)	41.31	56.15	(26%)

HISTORICAL FINANCIAL OVERVIEW



HISTORICAL INCOME STATEMENT

PARTICULARS (INR MN)	FY24	FY25	FY26
Revenue from Operations	**12,533**	**15,610**	**18,911**
Total Expenses	11,461	14,153	16,951
EBITDA	**1,072**	**1,457**	**1,960**
EBITDA Margins (%)	***8.55%***	***9.33%***	***10.36%***
Depreciation and amortisation expenses	150	161	178
Finance costs	196	134	66
Other Income	14	17	41
Exceptional Item	(335)		(35)
PBT	**405**	**1,179**	**1,722**
Tax	98	296	443
PAT from Continuing Business	**307**	**883**	**1,279**
PAT from Discontinued Operation	(10)	(5)	-
PAT	**297**	**878**	**1,279**
PAT Margins (%)	***2.37%***	***5.62%***	***6.76%***
Other Comprehensive Income	(3)	(2)	10
Total Comprehensive Income	**294**	**876**	**1,289**
Diluted EPS (INR)	18.44	57.17	83.31

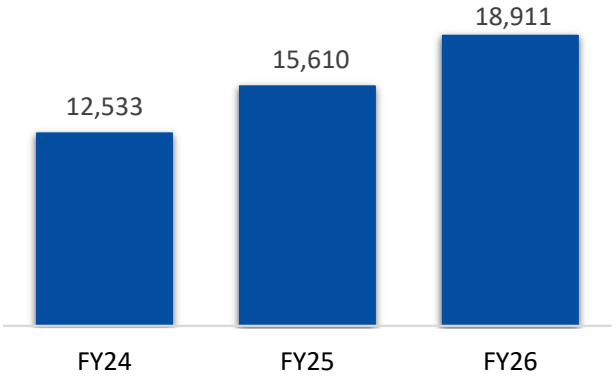
HISTORICAL BALANCE SHEET

PARTICULARS (INR MN)	FY24	FY25	FY26
Equity			
Share Capital	151	151	152
Other Equity	2,202	3,104	4,447
Liabilities			
Non-current Liabilities			
Long term provision	120	130	185
Other Financial liabilities	79	96	105
Lease Liabilities	171	188	202
Borrowings	120	28	-
Deferred tax liabilities (net)	-	20	28
Current Liabilities			
Borrowings	1,315	528	279
Financial liabilities			
(i) Trade Payables	1,892	1,635	2,117
(ii) Other Financial liabilities	894	1,054	1,495
(iii) Lease Liabilities	14	27	31
Other Current liabilities	411	254	195
Provisions	74	116	105
Curent Tax Liabilities (net)	6	19	13
Total Liabilities	**5,096**	**4,095**	**4,755**
Equity And Liabilities	**7,449**	**7,350**	**9,354**

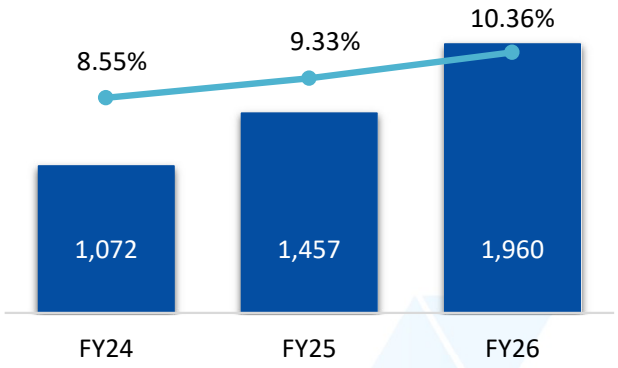
PARTICULARS (INR MN)	FY24	FY25	FY26
Non-current Assets			
Property, plant & equipment	1,707	1,799	1,984
Other Intangible Assets	8	4	29
Capital Work-in-progress	46	195	270
Intangible assets under development	-	15	
Financial assets			
(i) Investments			
(ii) Loans & Advances	1	1	1
(iii) Other financial assets	14	15	58
Deferred Tax Asset	25		
Other non-current assets	26	25	108
Current Assets			
Inventories	2,351	1,905	2,147
Financial assets			
(i) Investment	1	1	1
(ii) Trade Receivable	2,461	2,875	4,088
(iii) Cash and cash equivalents	152	59	57
(iv) Other bank balances	2	1	1
(v) Loans	1	1	2
(vi) Other financial assets	6	5	5
Current tax assets (net)	52	24	29
Other current assets	596	425	574
Asset Held For Sale	-	-	-
Grand Total – Assets	**7,449**	**7,350**	**9,354**

HISTORICAL KEY PERFORMANCE INDICATORS

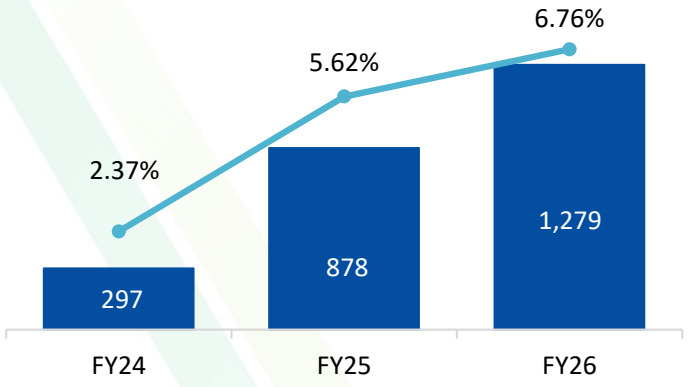
OPERATIONAL REVENUE (INR MN)



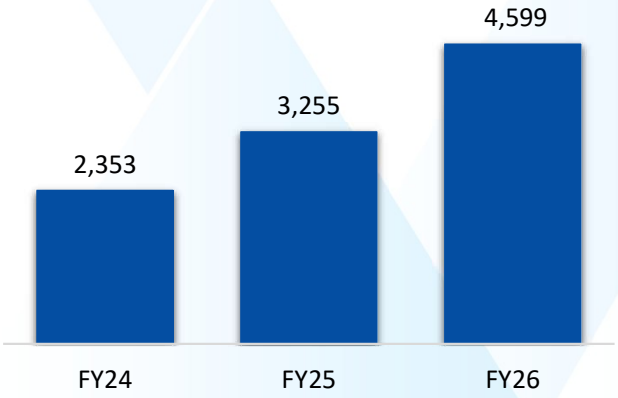
EBITDA (INR MN) & EBITDA MARGINS (%)



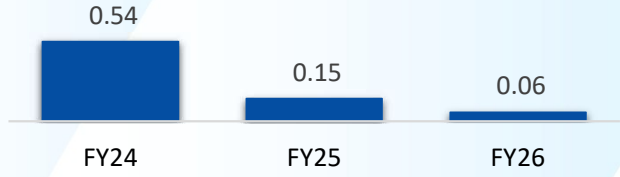
PAT (INR MN) & PAT MARGINS (%)



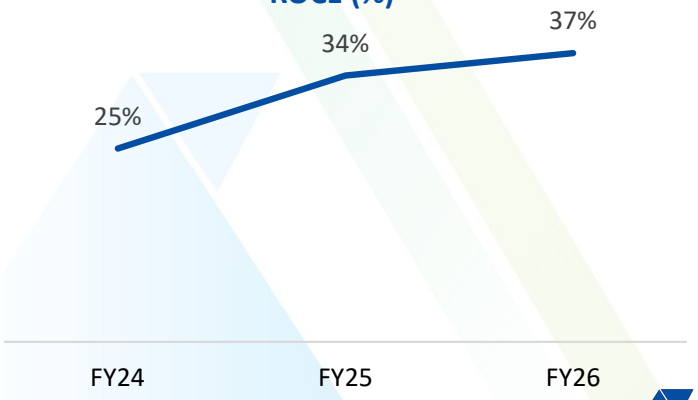
NETWORTH (INR MN)



NET DEBT TO EQUITY (X)



ROCE (%)

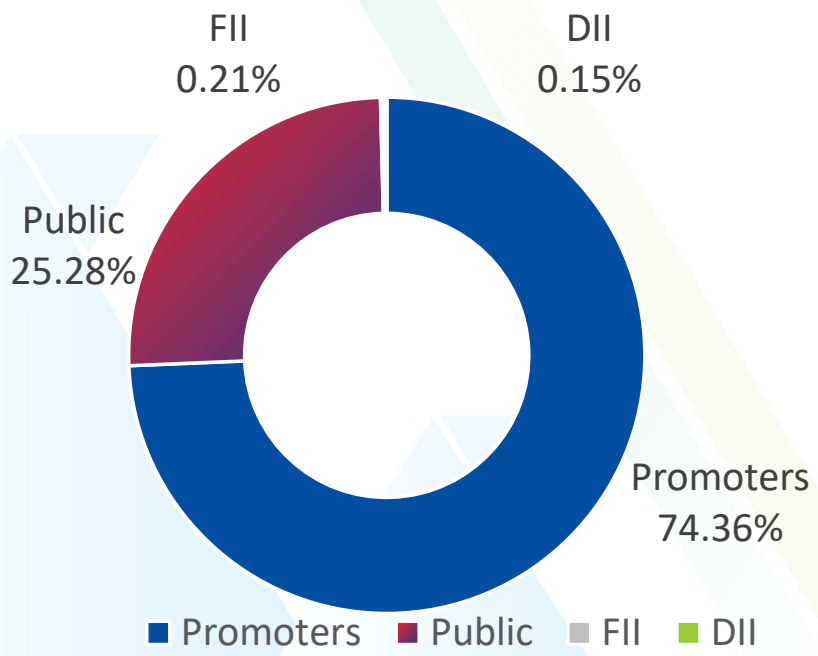


ROCE: calculate excluding exceptional items

CAPITAL MARKET INFORMATION

MARKET DATA (As on Sept 30, 2026)	INR
Face Value	10.0
Market Price (NSE-closing)	2,061.2
Market Cap(Mn)	31,232.3
Equity Shares Outstanding (Mn)	15.2
Average Volume ('000)	16.7

SHAREHOLDING PATTERN (As on Sept 30, 2026)



UPDATE ON DEMERGER OF AGRI BUSINESS

- The Board of Directors of the Company at its meeting held on November 04, 2025, approved the Scheme of Arrangement for demerger between Jubilant Agri and Consumer Products Limited ("The Demerged Company") and Jubilant Agri Solutions Limited ("The Resulting Company") and their respective shareholders and creditors, under the provisions of Section 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules made thereunder ("Scheme").

- The Scheme, *inter alia*, provides for demerger, transfer and vesting of the Agri Division i.e. the Demerged Undertaking (as defined in the Scheme) from the Demerged Company into the Resulting Company on a going concern basis, and issue of equity shares by the Resulting Company to the equity shareholders of the Demerged Company as on Record date, in consideration thereof, in the following ratio: *"1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each of the Resulting Company for every 1 (One) fully paid up equity share of face value of INR 10/- (Rupee Ten) each held in the Demerged Company."*

- The existing equity shares held by Demerged Company in the Resulting Company shall stand cancelled and fresh shares issued as consideration by Resulting Company to the shareholders of the Demerged Company pursuant to the Scheme shall be listed on BSE and NSE.

- The aforesaid Scheme was approved by the shareholders and unsecured creditors of the Demerged Company at their respective meetings held on 05 September, 2026, convened as per the instruction of Hon'ble NCLT vide its Order dated 08 July, 2026. Subsequently, Hon'ble NCLT vide its Order dated 08 October, 2026, directed the Petitioner Companies to issue notices to the applicable statutory and regulatory Authorities as specified in Section 230(5) of the Companies Act, 2013 and fixed 03 December, 2026 for further hearing. The Scheme is subject to the receipt of requisite approvals from statutory and regulatory authorities including Hon'ble NCLT under applicable laws.

DISCLAIMER

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