



SHARE INDIA SECURITIES LTD

Building India's Technology-Led Capital Markets Business Platform

From a transaction-led broker to an integrated financial technology platform



SHARE INDIA AT A GLANCE



Trust of
31+ Years



Branches & Franchises
Across India
242



States & UTs
Covered
19



Employees
3,635



In House
Tech Expert
200+



MTF AUM
Rs. 5,885 Mn



No. of Clients
In Broking
48,877



No. of Institutional
Clients
230



ADTO
Rs. 80 Bn



NBFC AUM
Rs. 2,887 Mn



Insurance Premium
INR 241 Mn



IPO's Listed
Till now
27



Cumulative Research
Activity Reports
368



Utrade Algo Platform
Plan Subscription
till date
73,551



Utrade Algo
Platform Paid Plan
Subscription till date
7,993



Approved Strategies
with 100% Accuracy
20



6 year Revenue
CAGR
37%*



6 Year PAT
CAGR
41%*

All figures as on 30th Sept 2026 *Figures as of FY26

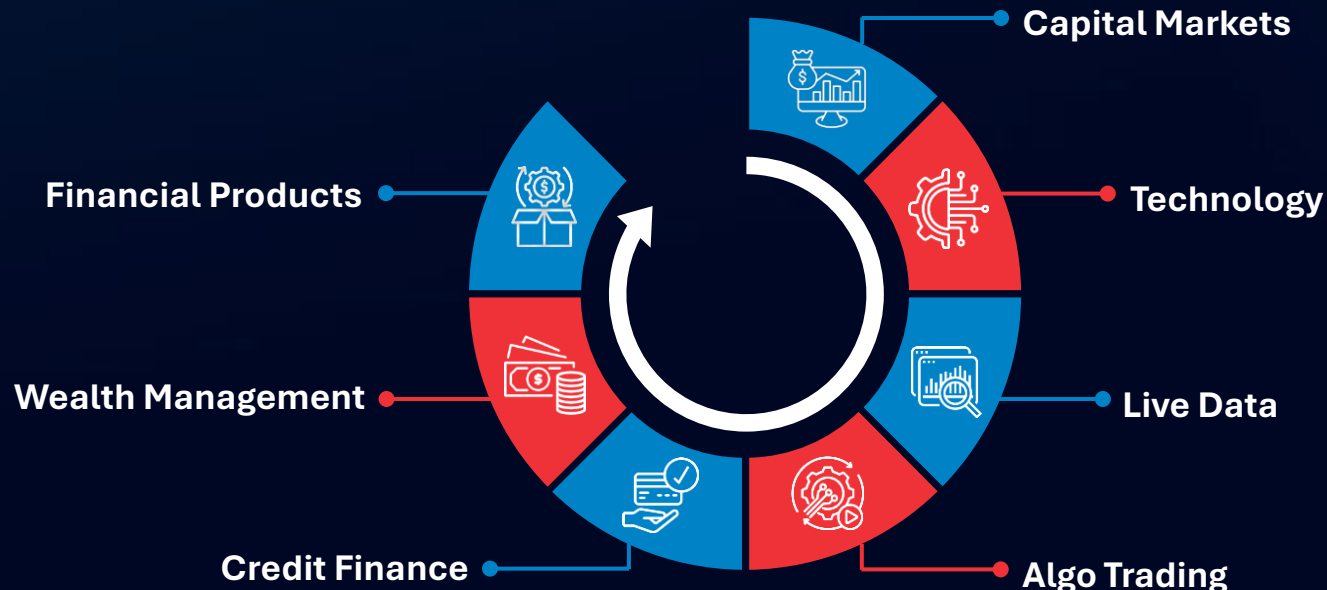
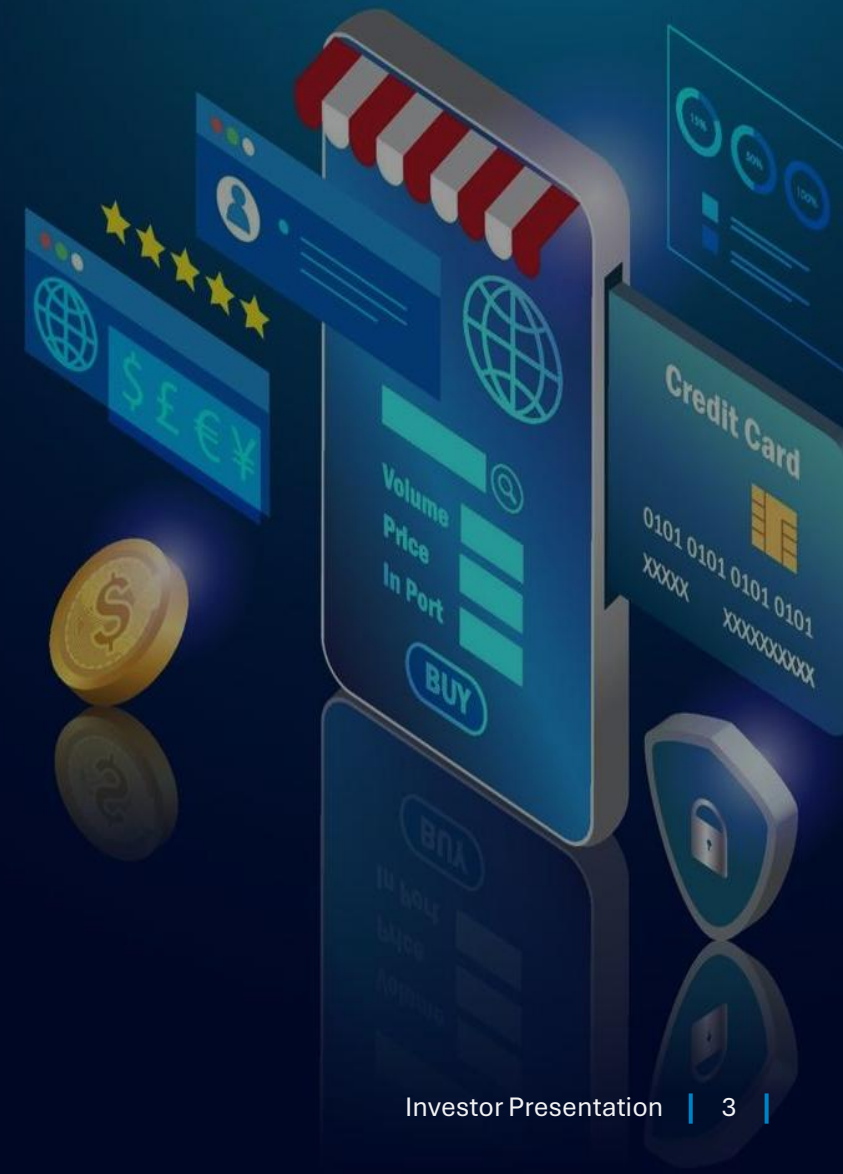
SHARE INDIA SECURITIES LIMITED

Established in 1994, Share India Securities Ltd. is a technology-driven financial services company headquartered in Noida, India.

Evolved from a traditional financial services firm into a **financial technology-focused organisation**, specialising in high-performance, low-latency trading solutions.

Proprietary platforms of uTrade and Algowire provide Trading Technologies deliver AI/ML-driven algorithmic strategies, enhancing decision-making and execution efficiency of clients.

A customer-first, technology-led platform serving entire investor lifecycle across trading, financing, research, wealth management and alternative, algo and IB for retail, HNI and institutional investors.



5 BUSINESS LAYERS



1 Core Capital Markets Engine

Broking + Institutional Trading + Proprietary Trading



2 Technology & IP

uTrade + Algowire +
Silverleaf + Ace Alpha* = Quantitative Research + APIs + AI/ML +
Technology Stack + Customization



3 Investor Monetisation

MTF + Wealth + PMS + Mutual Funds + Insurance + Fixed Income



4 Financial Services Adjacencies

NBFC + Merchant Banking + Investment Banking



5 New Growth Platforms

GIFT City + International + AIF + Institutional/HFT + Digital Platforms

*Proposed Amalgamation

WHY SHARE INDIA IS MORE THAN JUST A BROKERAGE?



Proven Earnings Engine

Established capital-market business with significant scale across business and market cycles.



Proprietary Technology

200+ technology experts, uTrade, Algowire which leads to in-house APIs, AI/ML and quantitative capabilities, Proposed to Add Ace Alpha*



Multiple Monetisation Layers

Trading → MTF → wealth → insurance → NBFC → merchant banking → PMS/AIF → Alternatives → Debt & Lending



Large Under-penetrated Opportunity

Retail algo, wealth, MTF institutional/HFT, international/GIFT City and technology-led financial products.

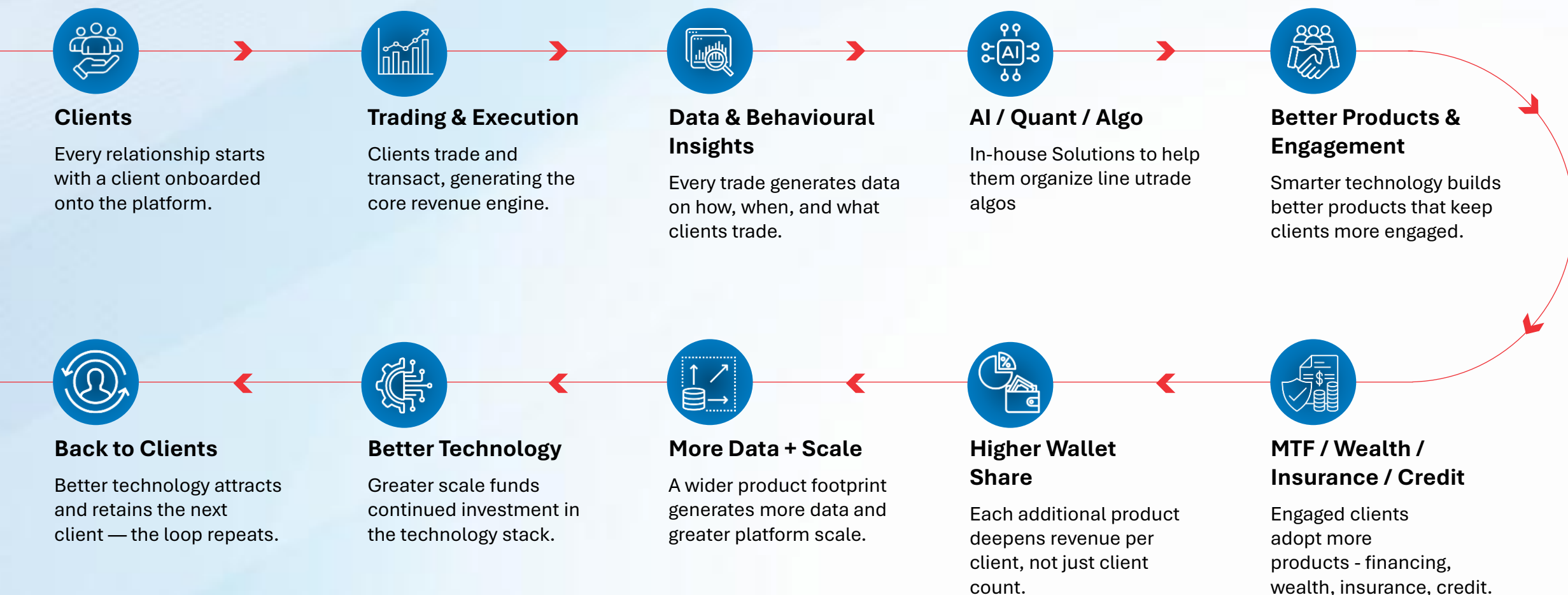
*Customization of standards off shelf product, Custom Front end solution across multiple vendors APIs

*Proposed Amalgamation

Share India's next growth phase isn't about acquiring more trading clients, but deepening monetisation of the existing base across multiple financial products.

SHARE INDIA'S FINANCIAL PLATFORM FLYWHEEL

ONE CLIENT → MULTIPLE REVENUE POOLS



MANAGEMENT TEAM



Mr. Praveen Gupta
Chairman & Managing Director



Mr. Kamlesh Shah
Managing Director



Mr. Sachin Gupta
CEO & Whole Time Director



Mr. Vijay Vora
Whole Time Director



Mr. Rajesh Gupta
Director



Mr. Suresh Arora
Whole Time Director



Mr. Abhinav Gupta
President – Capital Markets



Mr. Kunal Nandwani
Director - Utrade



Mr. Ajay Patel
CEO – Share India Insurance



Mr. Bhavya Arnav
Director Algowire



Mr. Vijay Rana
CFO



Mr. Vikas Aggarwal
Company Secretary &
Compliance Officer



Mr. Keshav Goyal
Director – Share India
Cred Capital



Mr. Piyush Kedia
Director - Silverleaf
Securities Research



Mr. Gajendra Nagpal
President – Marketing



Mr. Kalpesh Parekh
Head Equity



Mr. Kalpesh Dave
President –
Wealth Management

OUR SEGMENTS (1/3)



Broking & Trading

Share India operates a technology-led, multi-asset trading platform enabling retail investors, HNIs & corporates to participate across equities, derivatives & commodities.

Offers transparent pricing and competitive brokerage to drive platform adoption and trading activity.

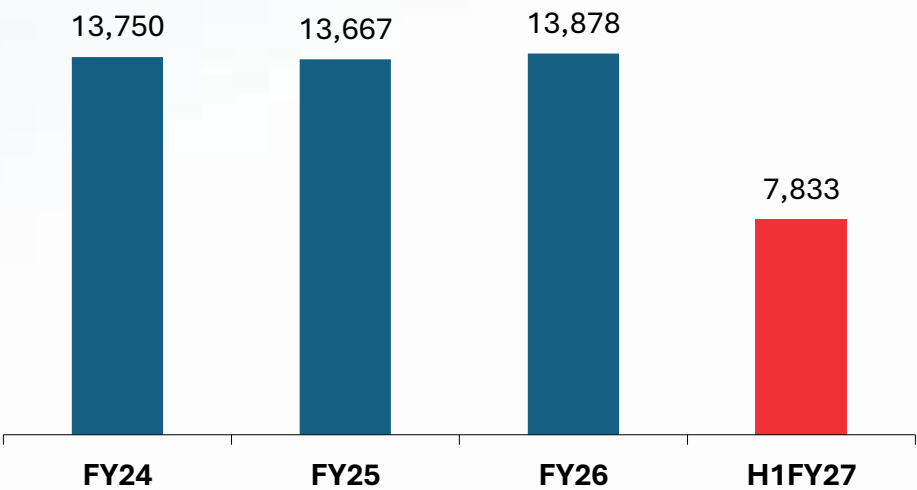
Provides an integrated broking ecosystem covering advisory, collateral-backed margin funding and IPO participation.

Enables seamless digital onboarding through paperless KYC and faster account activation.

Leverages proprietary low-latency trading capabilities to capture arbitrage opportunities, optimise surplus cash returns and maintain stringent risk controls.

Proposed to amalgamate Ace Alpha, which has the potential to bring in new direct customers and significantly increase business from existing HNIs and UHNIs clients.

Broking and Trading Revenue (in Rs. Mn)



Merchant Banking

Provides comprehensive merchant banking services, with a primary focus on end-to-end IPO advisory and execution, including IPO structuring and regulatory compliances, through its wholly owned subsidiary.



OUR SEGMENTS (2/3)



Mutual Fund Distribution

Share India is registered with AMFI and offers clients a diverse range of mutual fund schemes across multiple asset classes to meet their investment objectives.

Company leverages strong relationships with retail, HNI, and corporate clients, supported by a pan-India network and digital platforms, to enable scalable and cost-efficient distribution of investment products.

All figures as on 30th Sept 2026



₹ 2,256 Mn
AUA



45
Distributorship



20,563
Mutual Fund
Customers



Insurance

Entered insurance business in FY2019 through subsidiary Share India Insurance Brokers Pvt. Ltd., expanding beyond capital markets.

Leverages its branch and franchise network to distribute a wide range of insurance solutions.

Offers insurance products across 15 categories, spanning life, health and general insurance.



1,622
No. Policies
Sold
(Q2FY27)



₹ 145 Mn
Premium
Collected
(Q2FY27)



1,05,784
Total Lives
Covered



Debt Distribution

Share India Cred Capital serves as the debt capital markets arm of the Share India Group, offering corporate bonds, government securities and primary placement of NCDs.

Capital raised increased to ₹3,343 million in Q2 from ₹743 million in Q1, representing 4.5x growth.



₹ 4,086 Mn
Total Debt
Capital Raised



36
Issuers
Till date

OUR SEGMENTS (3/3)

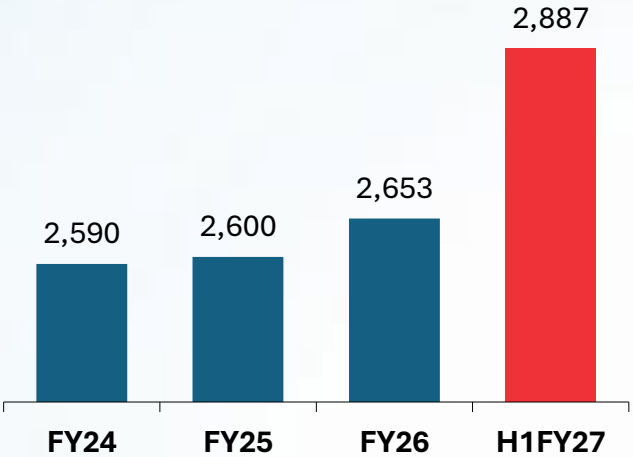


Through its wholly owned subsidiary, Share India Fincap Private Limited, an RBI-registered NBFC, the Company offers personal, business, loans against securities and SME loans diversifying revenues beyond stock market linked income.

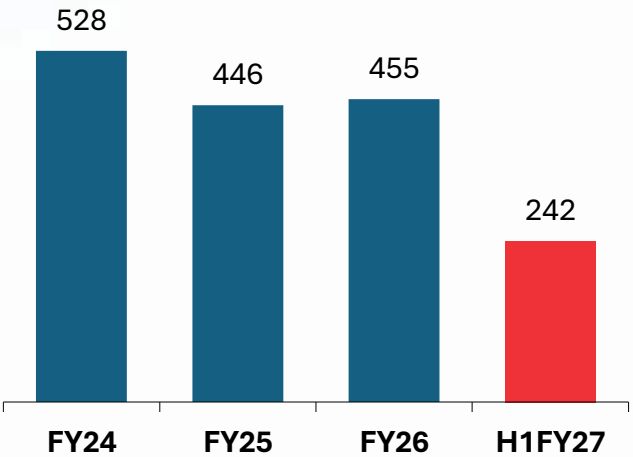
Supported by a physical network of 70 NBFC branches, facilitating on-ground sourcing, credit assessment, and customer servicing.

Focused on expanding secured lending and enhancing asset quality to drive sustainable growth & better risk-adjusted returns.

AUM (Rs. Mn)



NII (Rs. Mn)



36,668
NBFC Client Base

70
NBFC Branches

₹ 2,887 Mn
AUM

2.89%
GNPA

1.22%
NNPA

8.87%*
NIM%

All figures as on 30th Sept 2026 | *Not Annualized

AN INTEGRATED ALGORITHMIC TRADING ECOSYSTEM

uTrade Solutions Pvt Ltd



- Operates uTrade Algos, a no-code, institutional-grade algorithmic trading platform aligned with the “Har Ghar Algo” vision.
- Enables retail and HNI investors to deploy pre-built or custom strategies with AI-powered analytics, backtesting, and risk tools.
- Seamlessly integrated with brokerage accounts including Share India for direct execution and real-time monitoring.

Algowire Trading Technologies Pvt Ltd



- Provides latency-optimized, institutional-grade trading infrastructure for high-speed execution in volatile markets.
- Powers the Group’s proprietary trading desk and client-facing algo platforms using advanced execution models.
- Serves global institutions with expertise in spans data mining, machine learning and quantitative analysis.

Silverleaf Securities Research Pvt Ltd



- Acts as the Group’s quantitative research and strategy development arm for systematic trading.
- Builds rules-based, data-driven strategies designed for automation, scalability, and repeatability rather than discretionary calls.
- It owns the end-to-end lifecycle from research and model development to live deployment and risk control.

Ace Alpha Tech Ltd*



- Provides customised front-end development solutions and API integration capabilities for capital markets.
- Offers end-to-end client solutions across product development, analytics, risk management and user management.
- Strengthens the Group’s technology ecosystem through seamless platform integration, faster product development and enhanced client experience.

*Proposed Amalgamation

PROPOSED AMALGAMATION WITH ACE ALPHA TECH

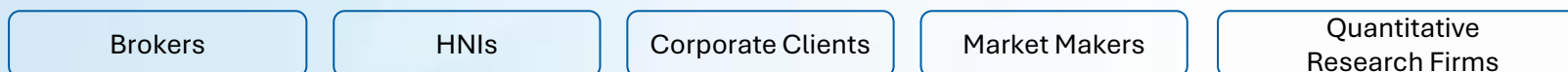
Completing Share India's Full-Stack Technology Ecosystem

Share India has built strong technology capabilities through uTrade Solutions, Algowire Trading Technologies and Silverleaf Research. Company has received in-principle approval from its Board of Directors to evaluate the proposed amalgamation of Ace Alpha Tech Limited. The proposed acquisition is expected to enhance the Company's technology offerings by adding customised front-end development, API integration and end-to-end client solutions, thereby creating a comprehensive, full-stack capital markets technology platform.

An Integrated Technology Stack



Ace Alpha's Client Base



Full-Stack Capital Markets Technology Platform



The diagram shows a stack of capabilities for the Full-Stack Capital Markets Technology Platform, connected by plus signs:

- Cross Selling
- Client Interfaces
- User & Risk Management
- +
- Addition of new products for existing SISL clients
- Onboarding of new clients with SISL
- +
- Faster Product Development
- Research & Analytics / Backtesting
- Strategy Development and Trading & Execution

Strategic Outcome



A more comprehensive technology stack combining research, strategy development, execution, cross sell and adaptation of tech capabilities, client interfaces and system integration—with potential to serve both the Group's businesses and external clients.

ACE ALPHA TECH: FINANCIALS & SYNERGIES

Ace Alpha Tech: H1FY27 Financial Performance

Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin
Rs. 198.1 Mn +120.6 YoY ▲	Rs. 166.8 Mn +109.4 YoY ▲	84.2%	Rs. 121.5 Mn +61.3 YoY ▲	61.3%

Potential Synergies

Integrated Technology Stack

- Integrate broking platforms with Wealth, Credit, PMS and unlisted businesses.
- Enable unified access to APIs, market data and analytics.

Enhanced Client Experience

- Develop customised client interfaces for wealth management and credit platforms.
- Integrate workflows to deliver a seamless client experience.

Advanced Analytics & Market Expansion

- Strengthen research through data analytics, strategy simulation and back-testing.
- Support domestic and international expansion.

Unified Risk & User Management

- Streamline client onboarding, user controls and risk monitoring.
- Integrate risk management across MTF, leverage, wealth, PMS and algorithmic trading.

Faster Product Development

- Accelerate product launches through custom development, API integration and iterative upgrades.
- Expand technology capabilities across Share India's businesses.

Expanded Client Reach & End-to-End Solutions

- Cross-leverage client bases and technology platforms to expand reach and acquire new clients.
- Deliver end-to-end technology solutions, from implementation to ongoing support.

POTENTIAL APPLICATION ACROSS SHARE INDIA



CRED – Debt



Wealth/Insurance



Algo trade



Institutional Equities



Unlisted



PMS



Broking

Ace Alpha can serve as a shared technology and product-development capability across the Group

THE “UTRADE OPPORTUNITY”

THE ACQUISITION ENGINE FOR THE ENTIRE PLATFORM

73,551 subscriptions

7,993 paid subscriptions

Platform Capabilities

AI-powered strategy builder

uTrade Algos lets retail/HNI investors deploy pre-built or fully customised strategies with AI-driven analytics

Backtesting

Backtesting and risk tools built into the uTrade platform; 20 approved algo strategies with 100% back-tested accuracy (Q2-FY27)

API-based Execution

Seamlessly linked with Share India brokerage accounts for direct execution and real-time monitoring; supported by the broader REST API layer (customised trading solutions, order execution, portfolio management, position tracking)

Real-time Monitoring

Real-time monitoring is explicitly named as a linked capability once a strategy is deployed via brokerage accounts

No-code algo creation

uTrade Algos is described as a "no-code, institutional-grade algo platform" built around the "Har Ghar Algo" vision



TECH IN PLAY – AN INTEGRATED CAPITAL MARKETS TECHNOLOGY STACK

200+ Technology Experts

Multiple Proprietary Platforms

One Objective: Automate the Capital Markets.



Data Intelligence

Transforms market data into actionable quantitative inputs, supporting data-driven decision-making, market insights and AI-enabled stock discovery through AI Screener.



Research / Quant

Silverleaf Securities Research Pvt. Ltd. (64.81% owned) anchors the Group's quantitative research and strategy-development capabilities, generating proprietary trading insights & HFT capabilities.



Proprietary Strategy Engine

uTrade Solutions Pvt. Ltd. (63.39% stake) enables no-code, AI-driven strategy development through configurable algorithms and quantitative analytics.



Strategy Validation

A library of 20 approved strategies, backed by historical backtesting, risk assessment and risk-testing tools. *Ace Alpha Tech adds advanced analytics, strategy simulation and customised testing capabilities.



Low-Latency Execution

Algowire Trading Technologies Pvt. Ltd. (51% stake) provides latency-optimised, institutional-grade infrastructure for high-speed algorithmic execution.



Integrated Risk Management

Risk controls extend across strategy testing and live deployment, supporting ongoing monitoring and controlled algorithmic execution. *Ace Alpha Tech complements this with integrated user management, onboarding controls and risk-monitoring capabilities.



API & Platform Integration

REST API-enabled connectivity supports integration with trading platforms, execution workflows and portfolio-management systems. *Ace Alpha Tech strengthens this layer through custom front-end development, multi-vendor API integration and end-to-end technology solutions.



Brokerage & Client Interface

Connects the technology stack to Share India's brokerage accounts, enabling client access to trading infrastructure and real-time account monitoring.

*Proposed Amalgamation

Share India is not merely participating in the algo-trading ecosystem - it owns technology across research, strategy development & execution.

BUSINESS MATRIX

Business

Broking

MTF

Prop Trading

Merchant Banking

NBFC

uTrade

Algowire

Wealth/PMS/AIF

Insurance/MF

GIFT City

Current Role

Core revenue

Growing

Earnings engine

Adjacent

Diversification

Emerging

Capability

Early

Cross-sell

Emerging

Strategic Role

Customer acquisition

Client monetisation

Capital deployment

Capital markets ecosystem

Credit ecosystem

Technology platform

Institutional/HFT monetisation

Recurring fee income

Wallet share

International optionality

A DIVERSIFIED TECHNOLOGY – LED FINANCIAL SERVICES PLATFORM

Operating Structure

Standalone Business

Core broking, proprietary trading, Institutional business, PMS, research, DP.

Subsidiary Businesses

Equity trading, asset management, Debt distribution, insurance, NBFC, investment banking and algo trading.

Key Group Entities



Capital Markets

- Share India Algoplus Pvt. Ltd.
- Share India Global Pvt. Ltd.
- Share India Securities (IFSC) Pvt. Ltd.
- Total Securities (IFSC) Pvt. Ltd.



Technology & Algo Trading

- Algowire Trading Technologies Pvt. Ltd.
- uTrade Solutions Pvt. Ltd.
- Silverleaf Securities Research Pvt. Ltd.



NBFC

- Share India Fincap Pvt. Ltd.



Investment Banking

- Share India Capital Services Pvt. Ltd.



Debt Distribution

- Share India Cred Capital Pvt Ltd.



Insurance

- Share India Insurance Brokers Pvt. Ltd.



Asset Management

- Share India Wealth Multiplier Solutions Pvt. Ltd.



ONE PLATFORM | MULTIPLE OPPORTUNITIES | GREATER VALUE

RELIABLE TRADING PLATFORM



Rest API

Build custom trading solutions with our real-time REST APIs for order execution, portfolio management, and position monitoring.



MTF Dashboard

This dashboard shows all MTF holdings with details like quantity, invested amount, funded amount, P&L, and approved MTF stocks.



AI Screener & Overview

Discover stocks using simple natural-language queries and get instant plain-English insights on fundamentals, momentum, and risk.



One App

uAlgo is integrated into the Share India Retail app through a new tab with shared sessions and seamless OneApp silent login.



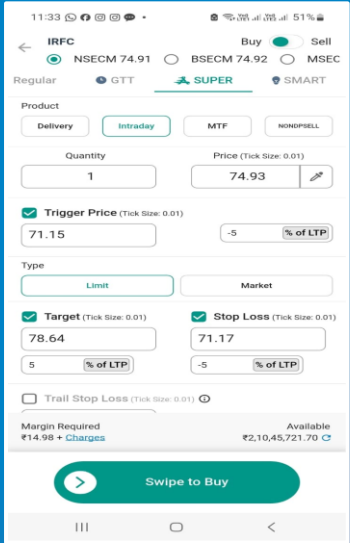
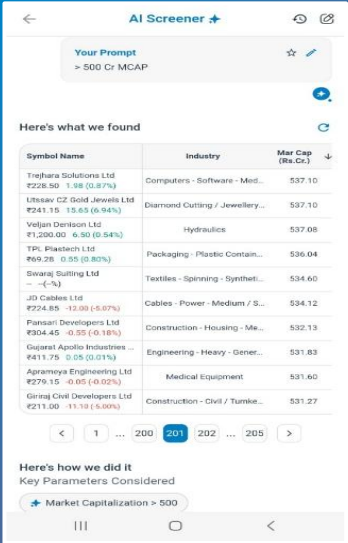
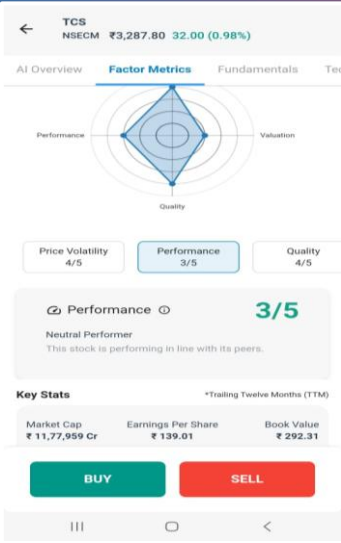
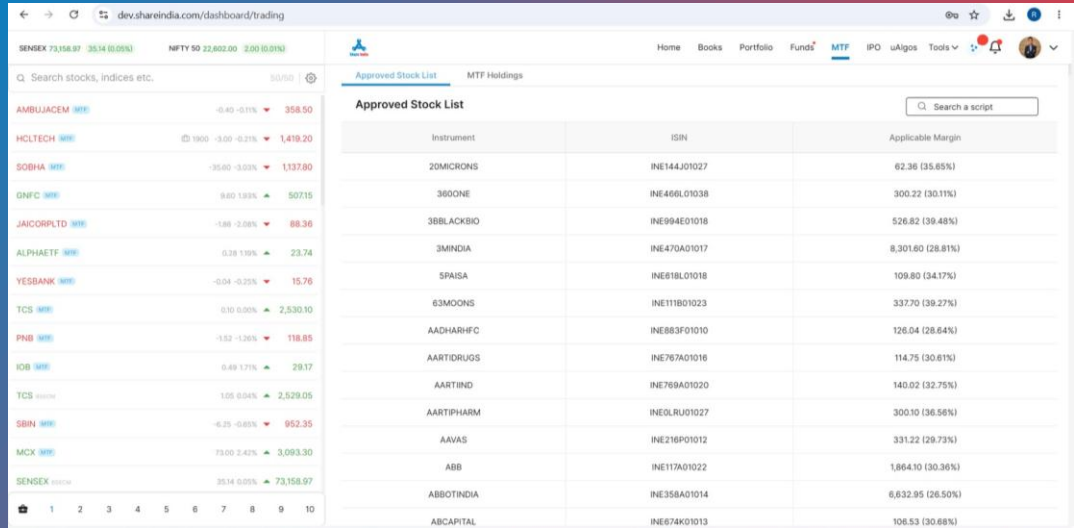
Super Order

An advanced order type that combines entry, target, and stop-loss orders in a single instruction, enabling automated trade execution and risk management.



Back Office P&L Reports

Track every trade with smarter, more insightful P&L Reports. Download tax-ready reports with detailed charges and ledger analysis in just a few clicks.



Instrument	ISIN	Applicable Margin
20MICRONS	INE144J01027	62.36 (35.65%)
360ONE	INE466L01038	300.22 (30.11%)
36BLACKBIO	INE994E01018	526.82 (39.48%)
3MINDIA	INE470A01017	8,301.60 (28.81%)
SPAISA	INE618L01018	109.80 (34.17%)
63MOONS	INE118B01023	337.70 (39.27%)
AADHARHC	INE883F01010	126.04 (28.64%)
AARTIDRUGS	INE767A01016	114.75 (30.61%)
AARTIND	INE769A01020	140.02 (32.75%)
AARTIPHARM	INE0LRU01027	300.10 (36.56%)
AARVAS	INE216P01012	331.22 (29.73%)
ABB	INE117A01022	1,864.10 (30.36%)
ABBOTINDIA	INE358A01014	6,632.95 (26.50%)
ABCAPITAL	INE674K01013	106.53 (30.68%)

UTRADE ALGOS

u Trade Algos by Share India: Bringing AI Intelligence Closer to Every Trader and Investor.



IPO Intelligence

Explore currently open, upcoming, and recently listed IPOs, including price bands, subscription timelines, and key information to support informed evaluation.



VIX Risk Assessment and Event Monitoring

Understand volatility trends, track important upcoming market events, and identify potential risk factors to consider before trading.



Options Strategy Development

Explore defined-risk options strategy concepts for NIFTY and BANKNIFTY, with explanations of the setup, market outlook, potential outcomes, and associated risks.



Fundamental Stock Screening

Identify stocks that meet selected financial criteria, such as revenue growth, profitability, and debt levels, to support further investment research.



Equity Trading Strategy Development

Build structured equity trading strategy concepts with defined entry and exit rules, selected indicators, and risk-management parameters.



Custom Order Form Enhanced with Same-Page Backtesting

Get smarter and quicker assistance with our upgraded AI Chatbot, now offering improved responses, better query understanding, and a more seamless support experience.

Create New Chat

Search Chats

All

Recent Chats

AI Trading Assistant Capabilities Overview
23 hours ago

NIFTY Buying Strategy Based on Current Market
Yesterday

AI Trading Assistant Capabilities Overview
Yesterday

Profitable Trading Strategy Development Today
Yesterday

Untitled
19-08-25

0 / 67108863
Credits Used Today

Upgrade Plan

Discover insights, create strategies, and make smarter decisions.

What Can You Do for Me?
Discover all AI superpowers

Show Me Hot IPOs
Open, upcoming + grey market buzz

What's Moving Right Now?
Live market sentiment + FII/DII action

What's Risky Today?
VIX, volatility + warning signs

Ask anything or @mention...

Auto AI Strategy Builder AI Screener

Disclaimer

BANKNIFTY Intraday Options Strategy Development
23 hours ago

Stock Investment Analysis Guidance
23 hours ago

High-Growth Stocks Screener with Strong Fundamentals
23 hours ago

Limited Risk NIFTY Options Strategy Setup
23 hours ago

VIX Risk Assessment and Upcoming Events
23 hours ago

Current and Upcoming IPOs Overview
23 hours ago

Market Sentiment and FII/DII Positioning Analysis
23 hours ago

AI Trading Assistant Features Overview
23 hours ago

NIFTY Intraday Straddle
29-12-25

NIFTY Short Straddle
16-12-25

Untitled

0 / 33
Credits Used Today

Upgrade Plan

I want to find high-growth stocks with strong fundamentals. Create a screener for companies with good revenue growth, healthy margins, and low debt. Show me the top picks.

uTrade Intelligence

Here are the top high-growth Indian stocks with strong fundamentals, screened for multi-year revenue growth, healthy margins, and low debt:

Stock Name	Symbol	Price (₹)	Market Cap (Cr)	3Y Sales Growth (%)	OPM (%)	NPM (%)	Debt/Equity
Solar Industries India Ltd	SOLARINDS	18,683	1,69,206	24.07	17.54	17.54	0.24
Max Healthcare Institute Ltd	MAXHEALTH	835	81,271	21.32	16.73	16.73	0.32
Multi Commodity Exchange of India	MCX	3,111.80	79,455	64.89	58.01	58.01	0
Maazagon Dock Shipbuilders Ltd	MAZDOCK	1,875	75,795	25.97	21.45	21.45	0.05
Anthem Biosciences Ltd	ANTHEM	822.25	48,335	26.20	28.76	28.76	0.02

Screening Criteria:

- 3-year Sales Growth > 20%
- Operating Margin > 15%
- Net Profit Margin > 10%
- Debt to Equity < 0.5
- Market Cap > ₹1,000 Cr
- NSE & BSE listed companies only

These companies combine growth, profitability, and financial strength—ideal to shortlist for further research.

75 stocks found across 34 sectors

Open full screener →

Would you like a detailed analysis of any of these stocks, or do you want to see more from this screener?

See more high-growth, strong-fundamental stocks from this screener

Ask anything or @mention...

Auto AI Strategy Builder AI Screener

Disclaimer

Share India Securities Limited

Investor Presentation | 19

Q2 & H1 FY27 FINANCIAL HIGHLIGHTS

H1FY27 vs H1FY26 YoY (Consolidated)

Revenue	EBITDA	EBITDA Margin	Reported PAT	Reported PAT Margin	Basic EPS
₹ 8,416 Mn 23.3% YoY ▲	₹ 3,854 Mn 29.6% YoY ▲	45.8% + 222 bps YoY ▲	₹ 2,349 Mn 32.3% YoY ▲	27.9% + 188 bps YoY ▲	₹ 10.73 32.5% YoY ▲

Q2FY27 vs Q2FY26 YoY (Consolidated)

Revenue	EBITDA	EBITDA Margin	Reported PAT	Reported PAT Margin	Basic EPS
₹ 3,795 Mn 11.3% YoY ▲	₹ 1,737 Mn 9.1% YoY ▲	45.8%	₹ 1,025 Mn 10.0% YoY ▲	27.0%	₹ 4.69 10.4% YoY ▲

Q2 FY27 OPERATIONAL HIGHLIGHTS



Proposed Amalgamation of Ace Alpha Tech

Strengthens Share India's **full-stack technology capabilities across algorithmic trading, research, platform integration & customised solutions**, creating synergies in product development and client reach.



Merchant Banking Momentum

Successfully completed **4 IPO listings** (1 Mainboard and 3 SME) and **filed 2 Mainboard DRHPs**, demonstrating **execution strength and a growing deal pipeline**.



Margin Trading Facility (MTF)

MTF AUM grew 32.8% YoY to INR 5,885 Mn, driven by higher client participation and deeper customer engagement



Amalgamation of Silverleaf Capital Services

The amalgamation strengthens technology integration, **enhances the algo-trading ecosystem and creates synergies for business growth and global expansion**.



2nd Interim Dividend Declared

The Board of Directors announced the second interim dividend of **INR 0.40 per equity share** of face value of **INR 2 each**.

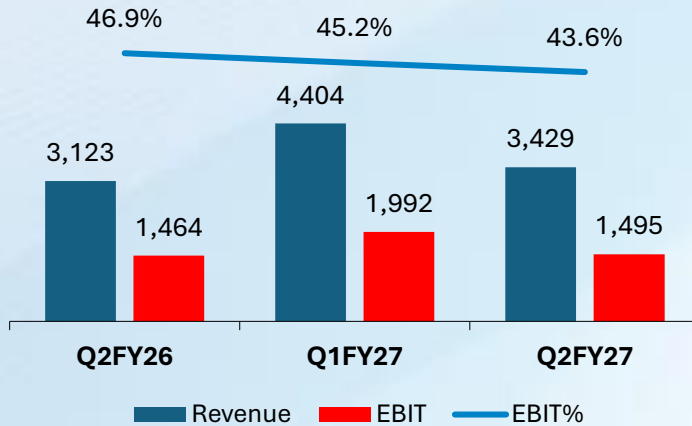
Q2 & H1FY27 FINANCIAL PERFORMANCE

Particulars (INR Mn.)	Q2FY27	Q1FY27	Q2FY26	YoY %	H1FY27	H1FY26	YoY%
Income from Operations	3,795	4,621	3,410	11.3	8,416	6,824	23.3
Operating Expenses	2,058	2,503	1,818	13.2	4,562	3,850	18.5
EBITDA	1,737	2,118	1,591	9.1	3,854	2,974	29.6
EBITDA Margin	45.8%	45.8%	46.7%	-90 bps	45.8%	43.6%	+222 bps
Add: Other Income	51	33	53	-3.9	84	85	-1.2
Less: Depreciation & Amortisation	40	39	42	-4.3	79	83	-4.2
EBIT	1,747	2,112	1,602	9.1	3,858	2,976	29.7
Less: Finance Costs	404	367	337	19.8	771	604	27.6
Profit Before Tax	1,343	1,745	1,265	6.2	3,088	2,372	30.2
Exceptional Items	-8	-	-	-	-8	-	-
Profit Before Tax (incl. Ex. Items)	1,335	1,745	1,265	5.6	3,079	2,372	29.8
Less: Tax Expense	309	421	332	-6.9	730	596	22.6
Reported Net Profit	1,025	1,324	932	10.0	2,349	1,776	32.3
Reported Net Profit Margin	27.0%	28.6%	27.3%	-32 bps	27.9%	26.0%	+188 bps
Basic EPS (INR)	4.69	6.04	4.25	10.4	10.73	8.10	32.5
Diluted EPS (INR)	4.69	6.03	4.23	10.9	10.72	8.07	32.8

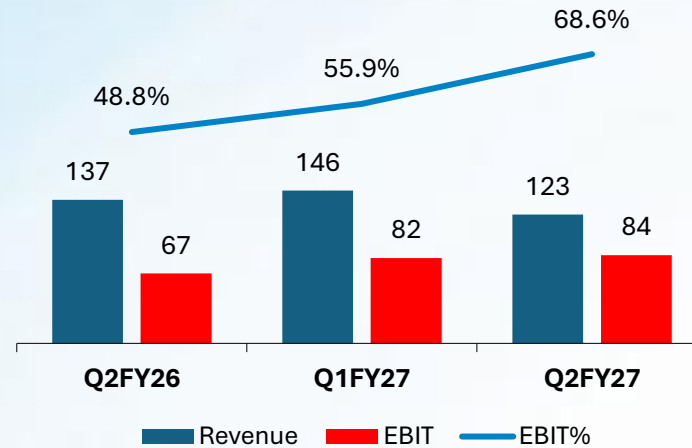
Q2 FY27 CONSOLIDATED SEGMENTAL PERFORMANCE

Revenue & EBIT are Rs. in Mn

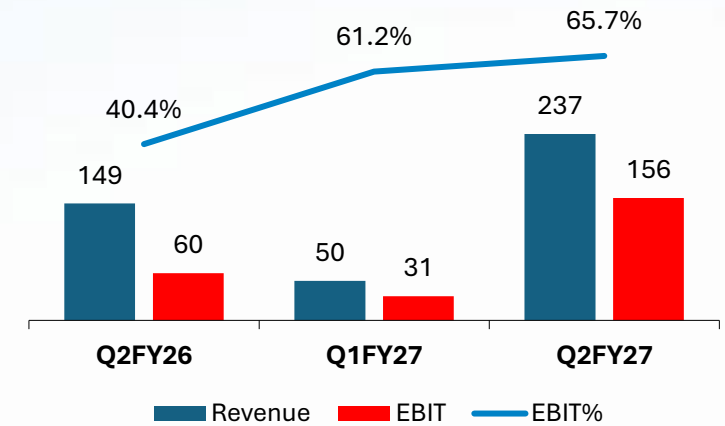
Broking & Trading



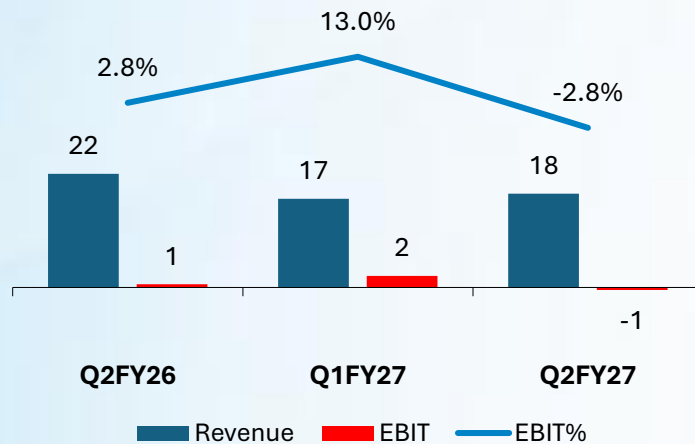
NBFC



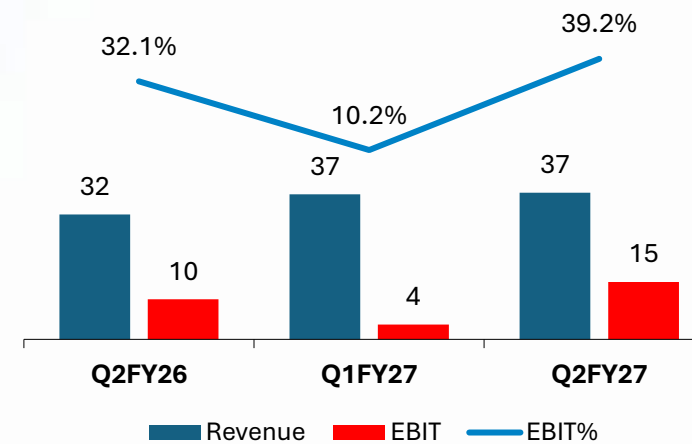
Merchant Banking



Insurance

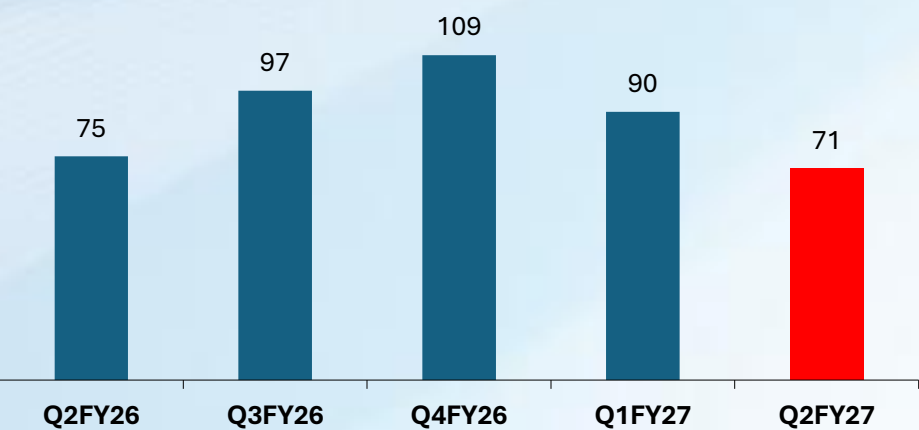


Technology

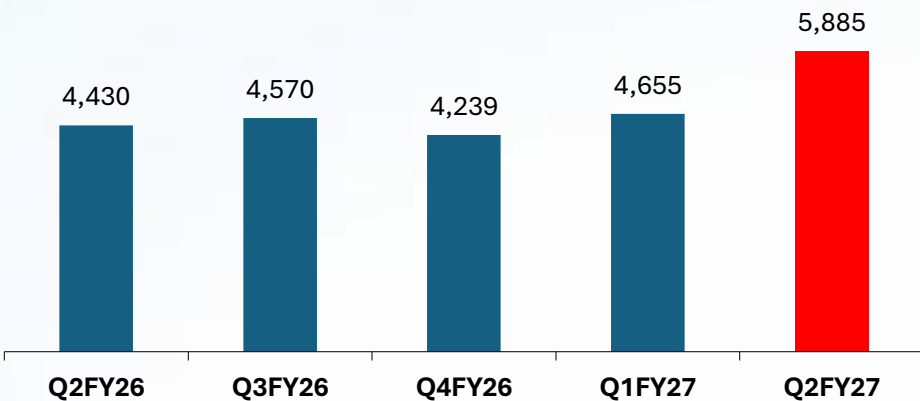


BROKING & TRADING SEGMENT PERFORMANCE

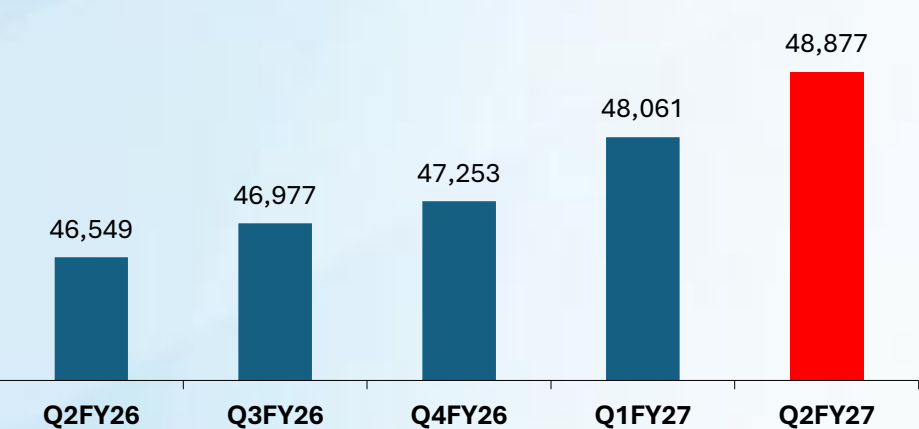
ADTO (INR Bn)



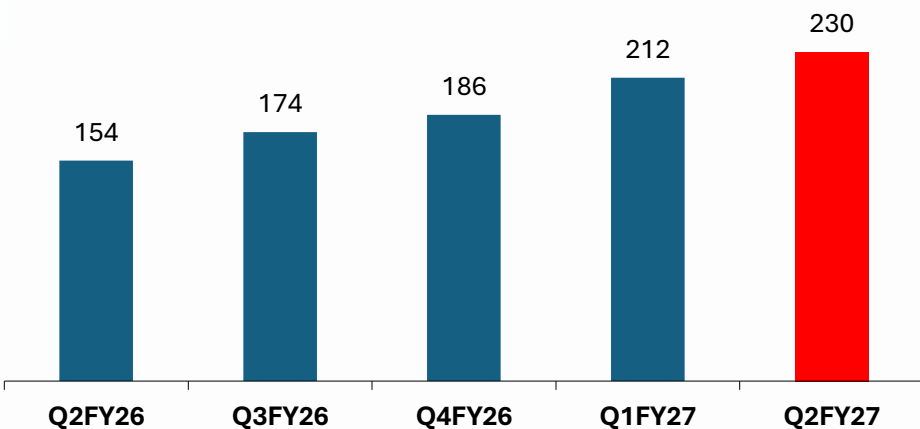
Margin Trading Facility AUM (INR Mn)



No of Clients in Broking



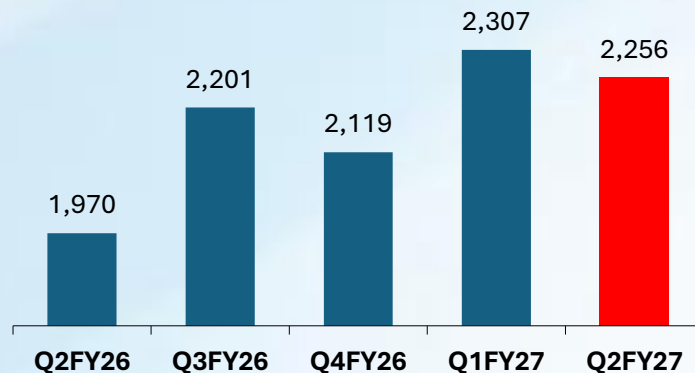
No of Institutional Clients



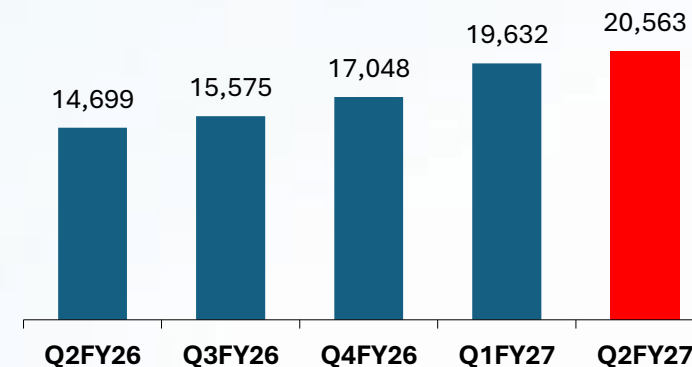
MUTUAL FUND DISTRIBUTION & INSURANCE SEGMENT PERFORMANCE

MUTUAL FUNDS

Mutual Fund AUA (INR Mn)

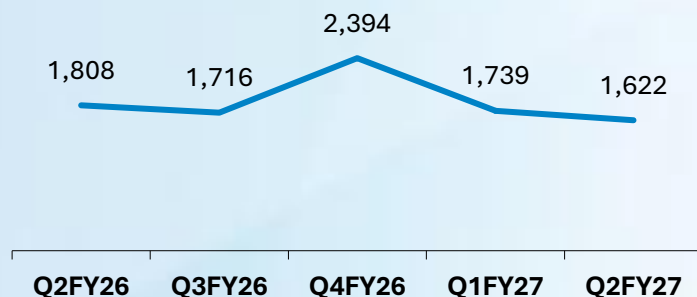


Mutual Fund Customers

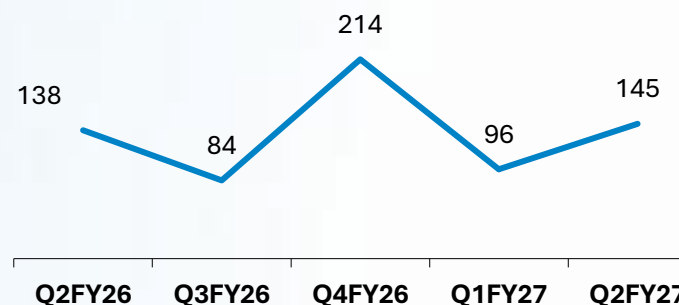


INSURANCE

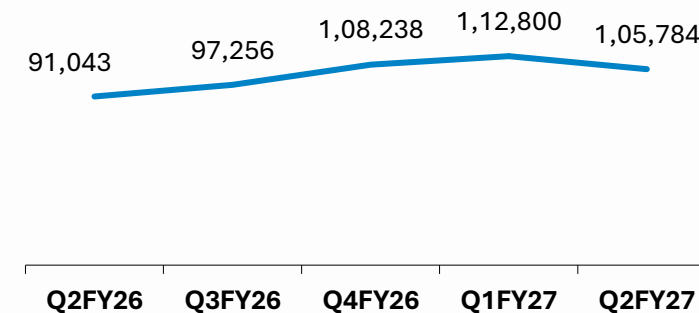
No of Policies Sold



Premium Collected (INR Mn)



Total Lives Covered



CONSOLIDATED INCOME STATEMENT

Particulars (INR Mn)	FY24	FY25	FY26
Income from Operations	14,828	14,486	14,703
Operating Expenses	8,260	9,317	8,999
EBITDA	6,568	5,169	5,704
<i>EBITDA Margin</i>	<i>44%</i>	<i>36%</i>	<i>39%</i>
Add: Other Income	59	209	186
Less: Depreciation & Amortisation	141	178	172
EBIT	6,487	5,200	5,717
Less: Finance Costs	900	895	1,312
Profit Before Tax (before Ex. Items)	5,587	4,306	4,405
Exceptional Items	-8	-	-
Profit Before Tax (after Ex. Items)	5,578	4,306	4,405
Less: Tax Expense	1,321	1,025	1,160
Net Profit	4,258	3,281	3,244
<i>Net Profit Margin</i>	<i>29%</i>	<i>23%</i>	<i>22%</i>
Basic EPS (Rs)	25.41	15.58	14.79
Diluted EPS (Rs)	21.83	14.90	14.76

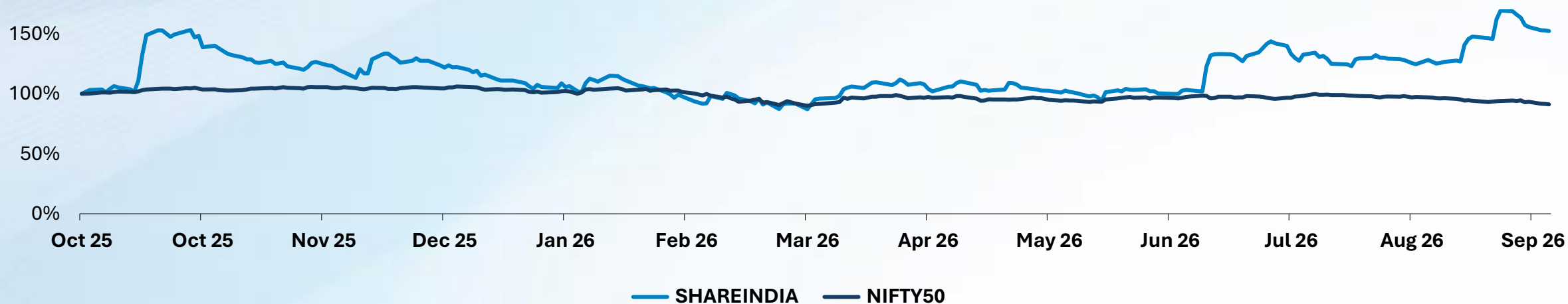
CONSOLIDATED BALANCE SHEET

Particulars (INR Mn)	FY26	H1FY27
Financial Liabilities		
(a) Derivative Financial Instrument	465	364
(b) Payables	5,790	4,220
(c) Debt Securities	1,433	3,283
(d) Borrowings (other than debt securities)	5,278	5,933
(e) Lease Liabilities	238	265
(f) Other Financial Liabilities	5,694	4,801
Total Financial Liabilities	18,898	18,867
Non Financial Liabilities	452	841
Equity		
(a) Equity Share Capital	438	438
(b) Other Equity	25,912	28,620
(c) Non Controlling Interest	199	209
Total Equity	26,549	29,267
Total Equity and Liabilities	45,899	48,975

Particulars (INR Mn)	FY26	H1FY27
Financial Assets		
(a) Cash and Cash Equivalents	5,228	1,035
(b) Other Bank Balances	26,070	30,621
(c) Derivative financial instruments	528	472
(d) Securities for trade	2,589	3,101
(e) Receivables	370	616
(f) Loans	7,117	7,496
(g) Investments	2,282	2,764
(h) Other Financial Assets	432	1,026
Total Financial Assets	44,616	47,130
Non Financial Assets	1,283	1,845
Total Assets	45,899	48,975

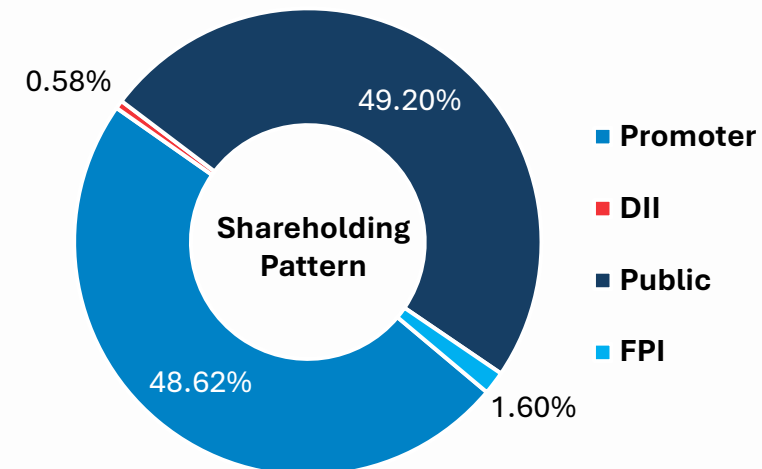
CAPITAL MARKET INFORMATION

1 Year Stock Market Performance (as on 30th Sept, 2026)



NSE Price Data (As on 30th Sept, 2026)

Face Value	2.00
Market Price	205.01
52 Week H/L	233.35/115.36
Market Cap (INR Mn)	44,861.42
No. of Shares outstanding (Mn)	218.83
Avg. Trading Volume ('000)	2,211.22



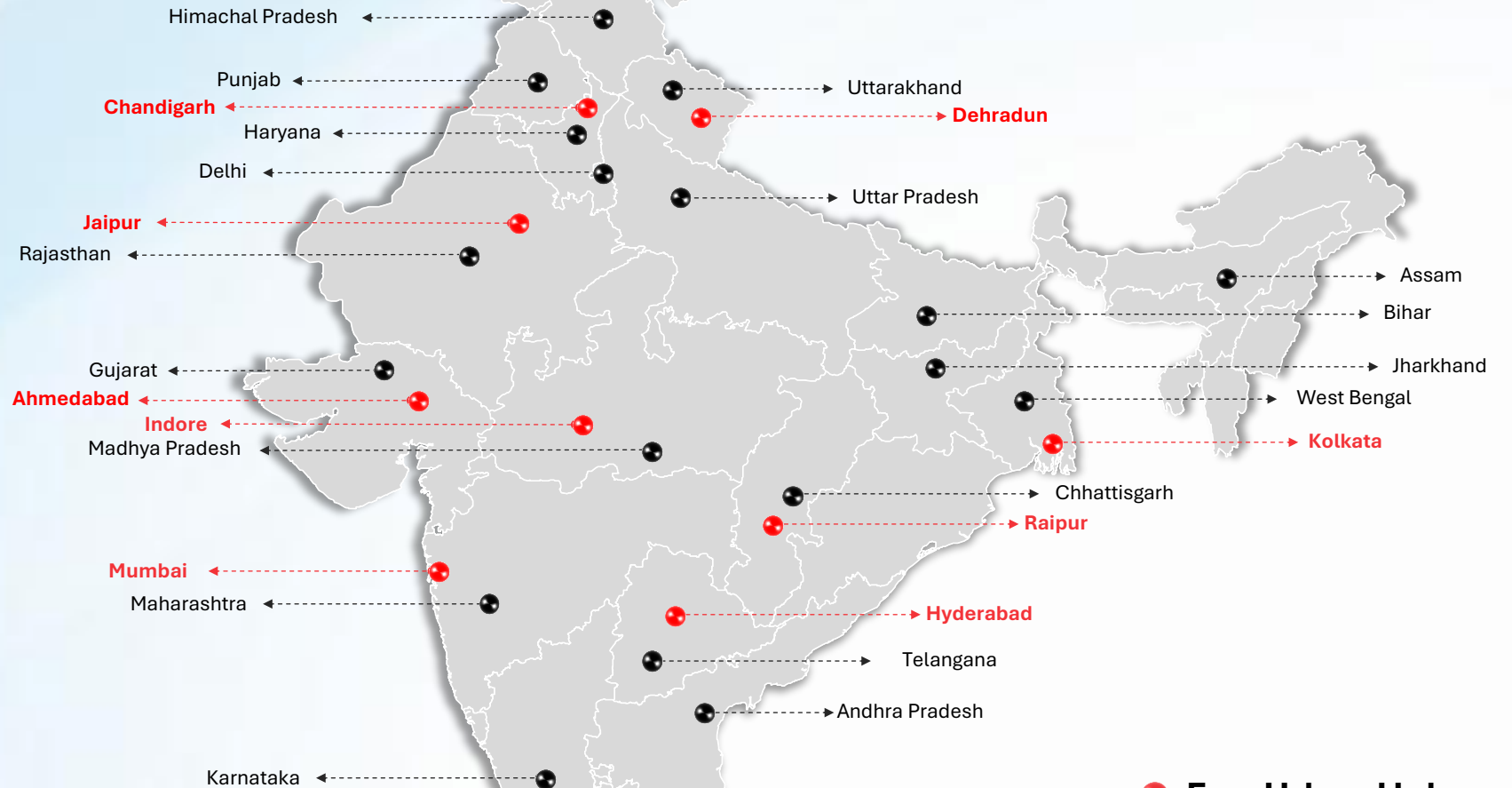
PAN INDIA PRESENCE

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Branches & Franchises

Comprehensive Service Portfolio Across All Branches & Franchises

- Retail Broking
- Margin Trading Facility
- Merchant Banking
- Lending Solutions
- Mutual Fund Distribution
- Insurance Distribution
- Portfolio Management Services



● Few Urban Hubs

● States/UTs Presence

EVENTS IN Q2 FY27



BOTS 2.0

9 Aug in Chennai

Enhancing operational efficiency through intelligent automation, improved accuracy, and reduced manual effort.



GCC

12-14 Aug in Mumbai

Brings together traders, investors, and industry leaders. It focuses on market trends, trading opportunities, risk management, and networking to promote industry collaboration and growth.



Money Expo 2026 Mumbai

29-30 Aug in Mumbai



Finbridge Expo

26-27 Sept in Ahmedabad

THANK YOU!

Share India Securities Limited

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