

10th July, 2026

To,

The Manager (Listing), The BSE Ltd. Mumbai	The Manager (Listing), National Stock Exchange of India Ltd. Mumbai
Company's Scrip Code: 505700	Company's Scrip Code: ELECON

Sub. : Outcome of Board Meeting held on Friday, 10th July, 2026

Ref. : Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In terms of the subject referred Regulations, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. on 10th July, 2026, *inter alia* has considered, approved and taken on record the Unaudited Financial Results (Standalone & Consolidated) of the Company, for the quarter ended on 30th June, 2026.

A copy of the said results alongwith the Limited Review Reports issued by the Statutory Auditors of the Company and Press Release giving highlights on the performance of the Company are enclosed herewith for your records

The meeting commenced at 10:30 a.m. and concluded at 11:25 a.m.

You are requested to take the same on your records.

Thanking you.

Yours faithfully,

For Elecon Engineering Company Limited,



Bharti Isarani
Company Secretary & Compliance Officer

Encl.: As above



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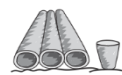
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ELECON ENGINEERING COMPANY LIMITED
UNAUDITED STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(INR in Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
			Refer Note 2		
1	Revenue from operations	39,824	65,562	41,008	2,01,604
2	Other income	1,960	1,504	2,488	7,560
3	Total Income (1+2)	41,784	67,066	43,496	2,09,164
4	Expenses				
	(a) Cost of materials consumed	21,715	35,419	16,873	1,00,472
	(b) Change in inventories of finished goods and work-in-progress	(4,945)	(775)	(1,704)	(3,270)
	(c) Manufacturing expenses and erection charges	5,110	4,442	4,213	17,220
	(d) Employee benefit expenses	3,424	4,017	3,598	14,429
	(e) Finance costs	780	590	562	2,335
	(f) Depreciation and amortisation expenses	2,609	2,372	2,150	9,124
	(g) Other expenses	5,222	8,029	5,814	25,274
	Total Expenses	33,915	54,094	31,506	1,65,584
5	Profit/ (loss) before exceptional items and tax (3-4)	7,869	12,972	11,990	43,580
6	Exceptional items Gain/(Loss)- (Refer Note 6)	-	-	14,942	14,942
7	Profit / (Loss) before tax (5+6)	7,869	12,972	26,932	58,522
8	Tax expenses				
	Current tax	2,032	3,381	3,101	10,821
	Deferred tax	(20)	(110)	(61)	31
9	Net Profit / (Loss) for the period after tax (7-8)	5,857	9,701	23,892	47,670
10	Other comprehensive income / (expenses) (net of tax)				
	Items that will not be reclassified to profit or loss	3,031	(1,710)	6,967	(4,270)
	Income tax related to items that will not be reclassified to profit or loss	(425)	254	(994)	645
11	Total comprehensive income / (expenses) for the period (9+10)	8,463	8,245	29,865	44,045
12	Paid-up equity share capital (Face value per equity share INR 1/-)	2,244	2,244	2,244	2,244
13	Other equity				2,02,640
14	Earnings per share (of INR 1/- each) (not annualised) (INR in ₹)				
	(a) Basic	2.61	4.32	10.65	21.24
	(b) Diluted	2.61	4.32	10.65	21.24



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Notes:

- 1 The above unaudited standalone financial results for the quarter ended on 30th June, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th July, 2026. The statutory auditors have expressed an unmodified conclusion on these standalone financial results. The review report has been filed with the stock exchanges and is available on the Company's website.
- 2 Figures for the quarter ended on 31st March, 2026 as reported in these unaudited standalone financial results are the balancing figures in respect of the full financial year and the published year-to-date figures upto the end of third quarter of the relevant financial year. Also the figures upto the end of third quarter had only been reviewed and not subjected to audit.
- 3 As per Ind AS 108 - 'Operating Segments', the Company has reported segment information under two segments i.e. 1) Transmission Equipment and 2) Material Handling Equipment.
- 4 Revenue from Operations and Other Income includes income for INR 2,529 lakhs and INR 975 lakhs respectively on account of settlement of arbitration claims against customers of MHE division during the quarter ended on 30th June, 2025.
- 5 The Board of Directors has recommended Final Dividend of INR 1.50/- (i.e. 150%) per Equity Share of INR 1/- each in their Board Meeting held on 15th April, 2026 and approved in the Annual General Meeting held on 25th June, 2026, paid on 30th June, 2026.
- 6 Eimco Elecon (India) Ltd. ceased to be an Associate effective 23rd April, 2025 and hence had been reclassified as financial asset with reporting at fair valued at each reporting date in accordance with Ind AS109. Accordingly, unrealised mark to market gain of INR 14,942 lakhs (net of tax) till the date of termination has been credited to Statement of Profit and Loss and considered as an exceptional item in the quarter ending on 30th June, 2025. Also, unrealised gain of INR 6,987 (net of tax) for the quarter ended 30th June, 2025, unrealised loss of INR 1,396 lakhs (net of tax) for the quarter ended 31st March, 2026 and unrealised loss of INR 3,392 lakhs (net of tax) from the date of termination till the year ended 31st March, 2026 has been included in Other Comprehensive Income in accordance with one time irrevocable option available under Ind AS.
- 7 Previous period figures have been regrouped / reclassified wherever necessary.

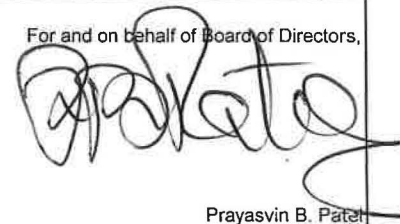


UNAUDITED STANDALONE SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED 30TH JUNE, 2026

(INR in Lakhs)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
		Refer Note 2		
1. SEGMENT REVENUE				
(a) Transmission Equipment	29,330	38,260	27,676	1,35,035
(b) Material Handling Equipment	11,164	29,172	13,833	71,150
Total	40,494	67,432	41,509	2,06,185
Less: Elimination of Inter division revenue	(670)	(1,870)	(501)	(4,581)
Net Sales / Income from Operations	39,824	65,562	41,008	2,01,604
2. SEGMENT RESULTS PROFIT (+)/LOSS(-) BEFORE TAX AND INTEREST				
(a) Transmission Equipment	5,635	8,001	5,678	27,377
(b) Material Handling Equipment (Refer Note 4)	3,070	7,303	6,341	20,849
Total	8,705	15,304	12,019	48,226
Less: Elimination of Inter division profit	(380)	(1,083)	(209)	(2,503)
Net segment profit/(loss) before tax and interest	8,325	14,221	11,810	45,723
Less:				
i) Finance Cost	780	590	562	2,335
ii) Other unallocated corporate overheads	1,391	1,940	1,659	6,302
iii) Unallocable income	(1,715)	(1,281)	(2,401)	(6,494)
iv) Exceptional items (Gain)/Loss - (Refer Note 6)	-	-	(14,942)	(14,942)
Total Profit / (Loss) before Tax	7,869	12,972	26,932	58,522
3. SEGMENT ASSETS				
(a) Transmission Equipment	1,56,693	1,43,766	1,33,708	1,43,766
(b) Material Handling Equipment	29,344	39,881	25,996	39,881
(c) Unallocated	1,05,960	1,02,502	1,01,990	1,02,502
Total	2,91,997	2,86,149	2,61,694	2,86,149
4. SEGMENT LIABILITIES				
(a) Transmission Equipment	66,570	53,564	49,447	53,564
(b) Material Handling Equipment	9,993	19,730	10,194	19,730
(c) Unallocated	5,452	7,971	10,227	7,971
Total	82,015	81,265	69,868	81,265
5. NET CAPITAL EMPLOYED	2,09,982	2,04,884	1,91,826	2,04,884

For and on behalf of Board of Directors,

Prayasvin B. Patel

Chairman & Managing Director

DIN : 00037394

Place : Vallabh Vidyanagar

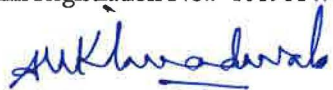
Date : 10th July, 2026

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of Elecon Engineering Company Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Elecon Engineering Company Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Elecon Engineering Company Limited ("the Company") for the quarter ended 30th June 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations");
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review;
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion;
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

For CNK & Associates LLP
Chartered Accountants
Firm Registration No.: 101961W/W-100036


Himanshu Kishnadwala
Partner
Membership No. 037391
UDIN: 26037391VYZSK07531
Place: Mumbai
Date: 10th July 2026



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ELECON ENGINEERING COMPANY LIMITED
UNAUDITED STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2026

(Amounts in INR Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended
		30 June 2026	31 March 2026	30 June 2025	31 March 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
			Refer Note 2		
1	Revenue from operations	52,056	74,561	49,057	2,36,605
2	Other income	2,191	1,757	2,643	8,117
3	Total Income (1+2)	54,247	76,318	51,700	2,44,722
4	Expenses				
	(a) Cost of materials consumed	27,278	40,138	20,602	1,17,377
	(b) Changes in inventories of finished goods and work-in-progress	(4,187)	(1,919)	(1,612)	(4,865)
	(c) Manufacturing expenses and erection charges	5,287	4,630	4,301	17,795
	(d) Employee benefit expenses	6,176	6,563	5,930	24,130
	(e) Finance costs	811	625	615	2,491
	(f) Depreciation and amortisation expenses	2,976	2,718	2,454	10,424
	(g) Other expenses	6,590	9,347	6,806	29,854
	Total Expenses	44,931	62,102	39,096	1,97,206
5	Profit / (Loss) before share in profit of associate, exceptional item and tax (3-4)	9,316	14,216	12,604	47,516
6	Share in profit of associate (net of tax)	-	-	61	61
7	Profit / (Loss) before exceptional item and tax (5+6)	9,316	14,216	12,665	47,577
8	Exceptional items - gain/(loss) (refer note 7.a and 7.b)	-	(10,177)	8,047	(2,130)
9	Profit / (Loss) before tax (7+8)	9,316	4,039	20,712	45,447
10	Tax expenses				
	Current tax	2,301	3,549	3,229	11,301
	Deferred tax	(20)	(110)	(61)	31
11	Net Profit / (Loss) for the period after tax (9-10)	7,035	600	17,544	34,115
12	Non-controlling interest	-	-	-	-
13	Net Profit / (Loss) after tax and non controlling interest (11-12)	7,035	600	17,544	34,115
14	Other comprehensive income/(expenses) (net of tax)				
	A (i) Items that will not be reclassified to profit or loss	2,837	(1,757)	6,934	(4,450)
	(ii) Income tax related to items that will not be reclassified to profit or loss	(425)	254	(994)	645
	B (i) Items that will be reclassified to profit or loss	(77)	1,345	1,570	4,894
15	Total comprehensive income/(expense) for the period (13+14)	9,370	442	25,054	35,204
16	Paid-up equity share capital (Face value per equity share INR 1/-)	2,244	2,244	2,244	2,244
17	Other equity				2,28,341
18	Earnings per share (of INR 1/- each) (not annualised) (INR in ₹)				
	(a) Basic	3.14	0.27	7.82	15.20
	(b) Diluted	3.14	0.27	7.82	15.20



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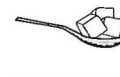
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Notes:

- 1 The above unaudited consolidated financial results for the quarter ended on 30th June, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 10th July, 2026. The Statutory Auditors have expressed an unmodified conclusion on these consolidated financial results. The review report has been filed with the stock exchanges and is available on the Holding Company's website.
- 2 Figures for the quarter ended on 31st March, 2026 and corresponding quarter ended in the previous year as reported in these consolidated financial results are the balancing figures in respect of the full financial year and the published year-to-date figures upto the end of third quarter of the relevant financial year. Also the figures upto the end of third quarter had only been reviewed and not subjected to audit.
- 3 As per Ind AS 108 - 'Operating Segments', the Group has reported segment information under two segments i.e. 1) Transmission Equipment and 2) Material Handling Equipment.
- 4 Revenue from Operations and Other Income includes income for INR 2,529 lakhs and INR 975 lakhs respectively on account of settlement of arbitration claims against customers of MHE division during the quarter ended on 30th June, 2025.
- 5 The above consolidated financial results include the results of the Holding Company as well as its subsidiaries (including step-down subsidiaries) and Associate(s).
- 6 The Board of Directors of the Holding Company had recommended final dividend of INR 1.50 (i.e. 150%) per equity share having FV of INR 1.00 each in their Board Meeting held on 15th April, 2026, which was approved in the Annual General Meeting held on 25th June, 2026 and paid on 30th June, 2026.
- 7.a Eimco Elecon (India) Limited has ceased to be an Associate effective 23rd April, 2025 and hence has been reclassified as financial asset which will be fair valued at each reporting date in accordance with Ind AS 109. Accordingly, unrealised mark to market gain of INR 8,047 lakhs (net of tax) till the date of termination has been credited to Statement of Profit & Loss and considered as an exceptional item in the quarter ending on 30th June, 2025. Also, unrealised gain of INR 6,987 (net of tax) for the quarter ended 30th June, 2025, unrealised loss of INR 1,396 lakhs (net of tax) for the quarter ended on 31st March, 2026 and unrealised loss of INR 3,392 lakhs (net of tax) from the date of termination till the year ended on 31st March, 2026 has been included in Other Comprehensive Income in accordance with one time irrevocable option available under Ind AS.
- 7.b The Holding Company carried out an impairment analysis and assessed that the Goodwill does not have a specifically attributable cash flows. Accordingly, the carrying amount of INR 10,177 Lakhs of Goodwill has been recognised as impairment loss and has been recognized in the Consolidated Statement of Profit and Loss under "Exceptional items" during the quarter and year ended 31st March, 2026.
- 8 Previous period figures have been regrouped / reclassified wherever necessary.



UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ON 30TH JUNE, 2026

(Amounts in INR Lakhs)

Particulars	Quarter ended			Year ended
	30 June 2026	31 March 2026	30 June 2025	31 March 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
		Refer Note 2		
1. SEGMENT REVENUE				
(a) Transmission Equipment	41,562	47,190	35,725	1,69,936
(b) Material Handling Equipment	11,164	29,241	13,833	71,250
Total	52,726	76,431	49,558	2,41,186
Less: Elimination of Inter division sales	(670)	(1,870)	(501)	(4,581)
Net Sales / Income from Operations	52,056	74,561	49,057	2,36,605
2. SEGMENT RESULTS (PROFIT)(+)/LOSS(-) BEFORE TAX AND INTEREST FROM EACH SEGMENT				
(a) Transmission Equipment	7,453	9,111	6,500	31,904
(b) Material Handling Equipment (refer note 4)	3,070	7,329	6,341	20,881
Total	10,523	16,440	12,841	52,785
Less: Elimination of Inter division profit	(380)	(1,083)	(209)	(2,503)
Net segment profit/(loss) before tax and interest	10,143	15,357	12,632	50,282
Less:				
i) Finance costs	811	625	615	2,491
ii) Other unallocated corporate overheads	1,696	2,109	1,913	7,157
iii) Unallocable income	(1,680)	(1,593)	(2,561)	(6,943)
iv) Exceptional items - (gain)/loss (refer note 7.a and 7.b)	-	10,177	(8,047)	2,130
Total Profit / (Loss) before tax	9,316	4,039	20,712	45,447
3. SEGMENT ASSETS				
(a) Transmission Equipment	1,82,191	1,73,159	1,66,848	1,73,159
(b) Material Handling Equipment	29,344	39,886	25,996	39,886
(c) Unallocated	1,19,314	1,10,323	1,07,718	1,10,323
Total	3,30,849	3,23,368	3,00,562	3,23,368
4. SEGMENT LIABILITIES				
(a) Transmission Equipment	78,333	64,753	58,312	64,753
(b) Material Handling Equipment	9,993	19,735	10,194	19,735
(c) Unallocated	5,931	8,295	10,499	8,295
Total	94,257	92,783	79,005	92,783
5. NET CAPITAL EMPLOYED	2,36,592	2,30,585	2,21,557	2,30,585

For and on behalf of Board of Directors




 Prayasvin B. Patel
 Chairman & Managing Director

DIN : 00037394

 Place : Vallabh Vidyanagar
 Date : 10th July, 2026

Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of Elecon Engineering Company Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors of
Elecon Engineering Company Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Elecon Engineering Company Limited** (hereinafter referred to as the 'the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter ended 30th June 2026 ("The Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations");
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review;
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion;

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable;

4. The Statement includes the results of the entities as mentioned in the **Annexure** enclosed herewith.
5. Based on our review conducted and procedures performed stated in paragraph 3 above, and based on the consideration of review reports of Subsidiaries' auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. **Other Matters**
 - a) The Statement includes the financial results of one subsidiary which has not been reviewed by us, whose financial results reflect total revenue (before consolidation adjustments) of INR 4,545 lakhs, total net profit after tax (before consolidation adjustment) of INR 972 lakhs, total other comprehensive income (before consolidation adjustment) of INR 972 lakhs for the quarter ended 30th June 2026, as considered in the Unaudited Consolidated Financial Results. These financial results have been reviewed by other auditors

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whose report has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this Subsidiary, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above;

This Subsidiary is located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in the respective country and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective country. The Holding Company's management has converted the financial information of this subsidiary from accounting principles generally accepted in their respective country to accounting principles generally accepted in India. Our opinion in so far as it relates to the balances and affairs of this subsidiary is based on the reports of other auditors and the conversion adjustments prepared by the management of the Holding Company;

- b) The Statement includes the financial results of Twelve subsidiaries (including its wholly owned step-down subsidiaries) which has not been reviewed by us, whose financial results reflect total revenue (before consolidation adjustments) of INR 9,947 lakhs, total net profit after tax (before consolidation adjustments) of INR 521 lakhs, total other comprehensive income (before consolidation adjustments) of INR 311 lakhs for the quarter ended 30th June 2026, as considered in the Unaudited Consolidated Financial Results. These financial results have been furnished to us as certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these Subsidiaries, are based solely on these management certified results;

These Subsidiaries are located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in the respective countries and which have been certified by the management of the respective subsidiaries. The Holding Company's management has converted the financial information of these subsidiaries from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. Our opinion in so far as it relates to the balances and affairs of these subsidiaries is based on the said financial information prepared by the management of the Holding Company;

- c) The statement also includes the Group's share of net profit after tax of INR Nil and total other comprehensive income of INR Nil for the quarter ended 30 June 2026 as considered in the consolidated unaudited financial results in respect of three associates based on their financial information which have not been reviewed. According to the information and explanation given to us by Holding Company's management there are no transactions.

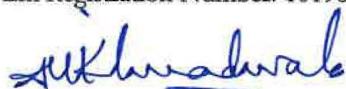
Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors in Para a) and the unaudited financial information certified by the Management as referred to in Para b) and c) above;

Our conclusion on the Statement is not modified in respect of these matters.

For C N K & Associates LLP

Chartered Accountants

Firm Registration Number: 101961W / W-100036



Himanshu Kishnadwala

Partner

Membership No. 037391

UDIN: 26037391G08HFJ3913

Place: Mumbai

Date: 10th July 2026



Annexure 1

Details of entities included in Consolidated unaudited financial results of the Elecon Engineering Company Limited for the quarter ended 30th June 2026

Sr.	Name of the Entity	Relationship
1.	Radicon Transmission UK Limited (including its following wholly owned step-down subsidiaries) a) Benzlers Systems AB b) AB Benzlers c) Radicon Drive Systems Inc. d) Benzler Transmission A.S. e) Benzler TBA B.V. f) Benzler Antriebstechnik GmBH g) OY Benzler AB h) Benzlers Italia s.r.l	Wholly Owned Subsidiary
2.	Elecon Singapore Pte. Limited (Including its following wholly owned step-down subsidiary) Grupo Radicon SA de CV	Wholly Owned Subsidiary
3.	Elecon Middle East FZCO (including its following wholly owned step-down subsidiary) Elecon Radicon Africa (Pty) Ltd	Wholly Owned Subsidiary
4.	Elecon Engineering (Suzhou) Co. Limited*	Associate
5.	Elecon Africa Pty. Limited*	Associate
6.	Elecon Australia Pty. Limited*	Associate

*These Companies are in the process of obtaining approval from Reserve Bank of India for their liquidation.



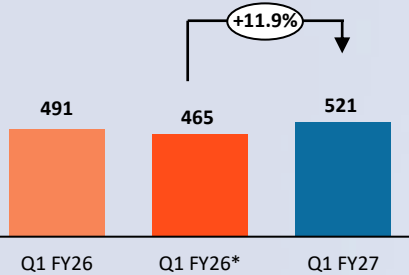
ELECON ENGINEERING COMPANY LIMITED

Q1 FY27 Financial & Operational Performance Highlights

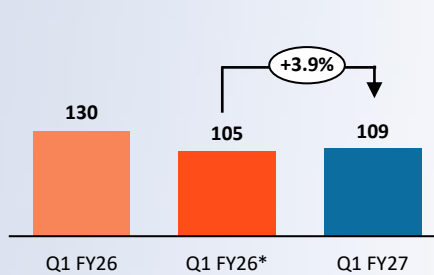
Vallabh Vidyanagar, Gujarat, 10th July 2026 – Elecon Engineering Company Limited, one of the largest Industrial Gear solution providers in Asia along with Material Handling Equipment, announced its unaudited Financial Result for the quarter ended 30th June 2026.

Consolidated Financial Highlights – Q1 FY27

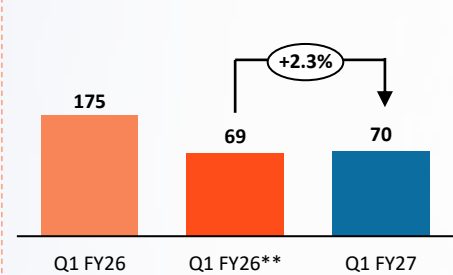
Revenue * (Rs Crs.)



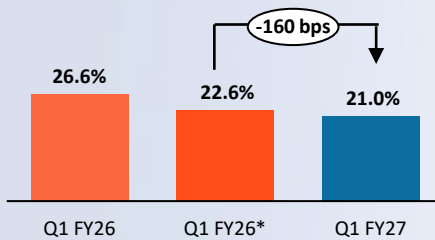
EBITDA * (Rs Crs.)



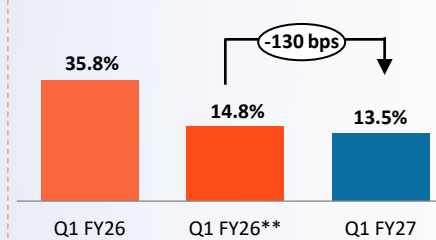
PAT ** (Rs Crs.)



EBITDA Margin * (%)

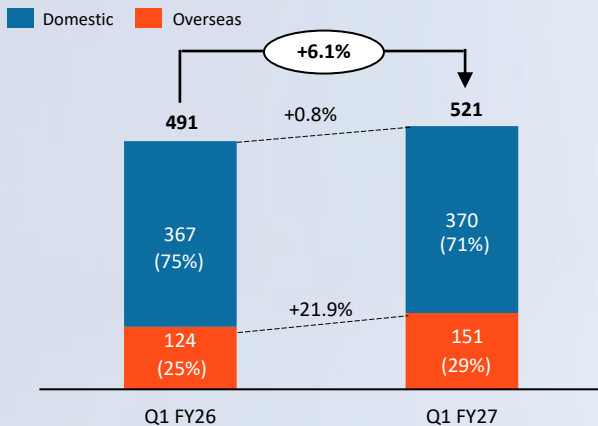


PAT Margin ** (%)

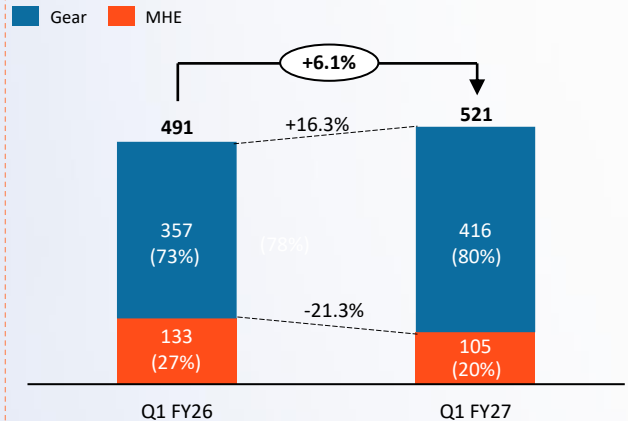


Consolidated Operational Highlights – Q1 FY27

Geography Wise (Rs Crs., %)



Segment Wise (Rs Crs., %)



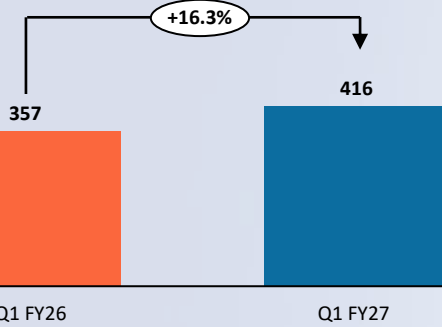
* Adjusted Consolidated Revenue and EBITDA for Q1 FY26 excludes Rs 25 crores of one-time income from arbitration award in MHE division.

** Adjusted PAT for Q1 FY26 excludes Rs 25 crores (pre-tax) as above as well as further Rs 10 crores (pre-tax) of arbitration claim settlement booked under Other Income and Rs 80 crores (net of tax) of unrealised mark-to-market gain on reclassification of investment booked as Exceptional Income below PBT.

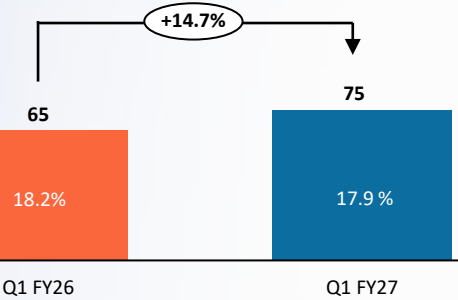
Note:- The growth was recorded for Q1 FY27 against the adjusted Q1 FY26 Revenue, EBITDA and PAT.

Consolidated Gear Division

Revenue (Rs. Crs.)



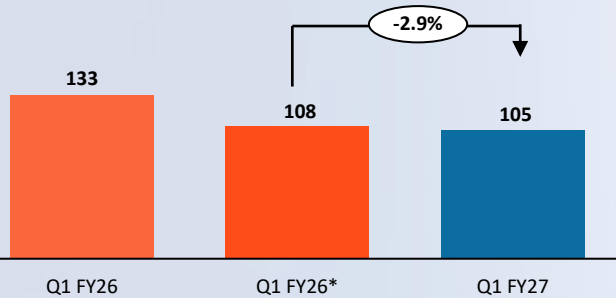
EBIT & Margin (Rs. Crs., %)



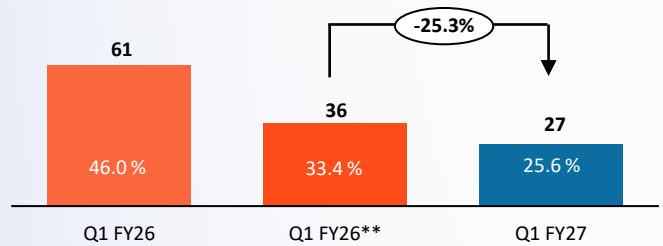
- ⚙️ **The Gear Division** delivered a strong performance in Q1 FY27, with revenue increasing 16.3% YoY to **₹416 crores**, driven by improved execution and healthy demand across domestic and international markets.
- ⚙️ EBIT grew **14.7%** YoY to **₹75 crores**, with the EBIT margin remaining resilient at **17.9%**, reflecting disciplined cost management while increase in input costs.
- ⚙️ Order intake increased **18.8%** YoY to **₹570 crores**, while the open order book rose **46.9%** YoY to **₹1,043 crores**, providing strong revenue visibility and reinforcing confidence in sustained growth over the coming quarters.

Consolidated MHE Division

Revenue * (Rs. Crs.)



EBIT & Margin ** (Rs. Crs.; %)



- ⚙️ **The MHE Division** witnessed a marginal degrowth in revenue of 2.9% on YoY basis, primarily attributable to temporary softness in project execution.
- ⚙️ The divisions EBIT decreased due to an unfavorable product mix and an increase in input costs.
- ⚙️ The division has secured an overseas order in Port industry of **₹21 crores** during the quarter, demonstrating our strategic initiatives are paying dividends.
- ⚙️ Order intake increased **38.1%** YoY to **₹185 crores**, while the open order book rose **18.8%** YoY to **₹475 crores**.
- ⚙️ A healthy open order book and a strong order intake coupled with a strong inquiry pipeline provide good visibility going forward.

* Adjusted Revenue for Q1 FY26 = Total Revenue less Arbitration Settlement Income of Rs 25 crores pertaining to one-time arbitration settlement.

** Adjusted EBIT for Q1 FY26 = Reported EBIT less Arbitration Settlement Profit of Rs 25 crores pertaining to one-time arbitration settlement.

Commenting on the results, **Shri Prayasvin B. Patel, Chairman & Managing Director of Elecon Engineering Company Ltd.** said,

“Q1 FY27 marked another quarter of resilient performance for Elecon, with **Consolidated Revenue of ₹ 521 crores, EBITDA of ₹ 109 crores and an EBITDA margin of 21.0%. Profit After Tax stood at ₹ 70 crores, translating into a PAT margin of 13.5%.** Our performance reflects disciplined execution and operational resilience.

We recorded **a consolidated order intake of ₹ 755 crores** during the quarter, while our **consolidated open order book** stood at **₹ 1,518 crores** as of 30th June 2026, providing strong revenue visibility for the quarters ahead.

Our **Gear Division** continued its strong growth trajectory, reporting revenue of **₹ 416 crores** compared to ₹ 357 crores in Q1 FY26 grew by **16.3% YoY**, with an **EBIT margin of 17.9%**. This performance was driven by improved execution across our overseas subsidiaries and healthy demand across domestic markets.

The **Material Handling Equipment (MHE) division** reported revenue of **₹ 105 crores**, with an **EBIT margin of 25.6%**. While the division witnessed a temporary moderation in project execution during the quarter, the underlying demand environment remains strong. **MHE order intake** grew **38.1% Y-o-Y** to **₹185 crores** and the **open order book** stood at **₹475 crores** with an increase of **18.8% Y-o-Y**, providing confidence in improved execution and stronger performance in the coming quarters.

Our Overseas revenue reached **₹ 151 crores** during the quarter, contributing 29% of consolidated revenue and registering a **robust Y-o-Y growth of 21.9%**. Additionally, our **MHE division** has secured an order in overseas market for Port industry of **₹21 crores** during the quarter, demonstrating our strategic initiatives are paying dividends.

While global macroeconomic and geopolitical uncertainties persist; we are encouraged by the early signs of recovery across several international markets and remain focused on expanding our global presence.

As India's market leader in Industrial Gear Solutions and Material Handling Equipment, Elecon remains well positioned to capitalize on opportunities across domestic and international markets. Supported by advanced manufacturing capabilities, continuous investments in R&D, strategic global partnerships and engineering excellence, we are confident of sustaining profitable growth, strengthening our market leadership and creating long-term value for all our stakeholders.”



About Elecon Engineering Company Limited:

Elecon Engineering Company Limited (ELECON) was established in 1951 and is one of the largest manufacturers of Industrial Gears and Material Handling Equipment with seven decades of experience and expertise in Asia. The company has been able to establish its position as one of Asia's largest and India's largest Industrial Gear Manufacturing Company, having manufacturing facility spread over 3,35,000 Square Meter. The company has a strong global presence serving 95+ countries through a network of distributors, dealers and customer representatives. The product solutions include designing, manufacturing, supply, erection and commissioning of the products and are majorly used in Cement, Sugar, Defense, Steel, Mining and Power sector along with other sectors.

Safe Harbor

This document may contain forward-looking statements about Elecon Engineering Company Limited and its Subsidiaries, which are based on the beliefs, opinions, and expectations of the company's management as on the date of this Investor release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For more information, please contact



ELECON ENGINEERING COMPANY LIMITED

CIN: L29100GJ1960PLC001082

Ashish Jain – Sr. Manager, Finance & Investor Relations – arjain@elecon.com

For updates and specific queries, please visit www.elecon.com