KAG® AUTO PARTS HIM TEKNOFORGE LTD. HIM
Regd. Office & Works : Village Billanwali, Baddi-173 205, Distt. Solan (Himachal Pradesh), INDIA
E-mail : teknoforge@himgroup.net, Website : www.himteknoforge.com, CIN No.: L29130HP1971PLC000904

12.08.2026

To,
Bombay Stock Exchange
Corporate Relationship Department,
Ground Floor, P J Tower,
Dalal Street, Fort,
Mumbai – 400001

<u>Subject: Statement of Deviation or variation in the use of proceeds of preferential issue of Share warrants.</u>

Ref: Scrip Code: 505712

Dear Sir/Ma'am,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a statement regarding the deviation or variation in the use of proceeds of the Preferential issue of Share warrants, duly reviewed by the Audit Committee and Board, is enclosed herewith.

You are requested to kindly take the same on your records.

Thanking You,

Yours faithfully,

For Him Teknoforge Limited

HIMANSHU KALRA
Digitally signed by HIMANSHU KALRA
Date: 2026.08.12 17:47:48 +05'30'

Himanshu Kalra
Company Secretary& Compliance Officer
Manager Secretarial and Legal
M.No: A62696

Chandigarh Office : SCO 19, Ist Floor, Sector 7-C, Madhya Marg, Chandigarh-160019, INDIA
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TÜV SÜD ISO / TS 16949:2009 NABCB QM011

Statement of Deviation / Variation in utilisation of funds raised

(Rs. In lakhs)

Name of listed entity	Him Teknoforge Limited
Mode of Fund Raising	~~Public Issues / Rights Issues~~ / Preferential Issues ~~/ QIP /~~ Convertible Warrants
Date of Raising Funds	14/03/2026 (Date of Allotment)
Amount Raised	1,128.23
Report filed for Quarter ended	30-Jun-26
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	Deviation is within 10% of the earlier disclosed object of the issue and same is already discloesed in shareholder Notice dated 05.08.2024
Comments of the Audit Committee after review	No Comment
Comments of the auditors, if any	No Comment
Objects for which funds have been raised and where there has been a deviation, in the following table	

(Rs. In lakhs)

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks, if any**
Capex	No Modification	1,147.44	1,047.44	1047.44	- 100.00	**Refer Note No-1**
Working Capital	No Modification	1,004.01	1,104.01	1104.01	100.00	
General Corporate Purpose	No Modification	717.15	717.15	717.15	-	
Total		**2,868.60**	**2,868.60**	**2,868.60**		

Note :

1. The Company has raised an aggregate amount of ₹2,868.60 lakhs up to 31st March, 2026 pursuant to the issue of share warrants. The entire amount raised has been fully utilised as on 30th June, 2026, and no unutilised balance remains as at the end of the quarter.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Him Teknoforge Limited

Rajiv Aggarwal
Joint Managing Director
Date : August 12, 2026

HIM TEKNOFORGE LTD. BADDI