ODYSSEY Corporation Ltd.

August 10, 2026

To,
The Listing Compliance
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001

<u>BSE Scrip Code: 531996</u>

<u>Subject: - Outcome of the Meeting of Board of Directors held on Monday, August 10, 2026 at 03:15 P.M.</u>

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Monday, 10th August, 2026 at 03:15 P.M., inter alia, has approved the following items:

1. Considered and Approved the Unaudited Financial Results (Standalone & Consolidated) of the company along with Limited Review Report for the Quarter ended 30th June, 2026, after these results are reviewed by the Audit Committee.

We further inform you that the Board Meeting commenced at 03:15 pm today and concluded at 04:00 pm.

Kindly take same on your records.

Thanking You,

Yours Truly,

For Odyssey Corporation Limited

WILSON
MARSHAL JOHN
Digitally signed by WILSON MARSHAL JOHN
Date: 2026.08.10 16:18:28 +05'30'

Wilson Marshal John
Whole-Time Director
DIN: 02044154

Encl:
1. Un-Audited Financial Results for the quarter ended June 30, 2026.
2. Limited Review Report.
3. Statement of deviation or variation.

S.C. Kabra
B.Com., FCA, ACS, DISA (ICAI)
B. M. Bhandari
B.Com., FCA
Vinod Jain
B.Com., FCA

ABN & Co.
CHARTERED ACCOUNTANTS
612, Vakratunda Corporate Park,
Vishweshwar Nagar,Near Udipi Vihar,
Off Aarey Road,Goregaon (E),
Mumbai - 400 063.
Tel. : 022 - 66719058 / 66719417
E-Mail : sckabra@hotmail.com

Independent Auditor's Limited Review Report on unaudited standalone quarterly financial results for the quarter ended on June 30, 2026, of Odyssey Corporations Ltd Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,

The Board of Directors,
Odyssey Corporations Ltd
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **Odyssey Corporations Ltd** ("the Company") for the quarter ended on 30th June 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A Review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

ABN & CO. MUMBAI CHARTERED ACCOUNTANTS

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ABN & Co.
Chartered Accountants
FRN 004447C

ABN & CO. MUMBAI CHARTERED ACCOUNTANTS

(CA. S. C. KABRA)
Partner
M.No. 035604
Place: Mumbai
Date: 10th August, 2026
UDIN: 26035604DXMKTD9399

ODYSSEY CORPORATION LIMITED

CIN NO.L67190MH1995PLC085403

Standalone Unaudited Financial Results for the Quarter ended on 30th June , 2026

(Rs. In Lacs)

Sr. No	Particulars	For the Quarter Ended on			For the Year Ended on
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
I	Revenue from operations	1,320.55	1,978.70	674.95	4,661.53
II	Other Income	699.11	965.86	118.19	1,701.62
III	*Total Revenue (I +II)*	**2,019.66**	**2,944.56**	**793.14**	**6,363.15**
IV	*Expenses:*				
	Cost of materials consumed		-		
	Purchase of Stock-in-Trade	932.11	2,203.39	501.08	5409.60
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	256.93	10.54	52.79	(598.82)
	Employee Benefit Expense	8.36	10.91	14.15	56.54
	Financial Costs	-	0.03	0.00	0.07
	Depreciation and Amortization Expense	12.86	12.86	13.45	52.62
	Other Expenses	23.31	132.66	38.37	315.33
	Total Expense	**1233.57**	**2370.39**	**619.84**	**5235.34**
V	Profit before exceptional and extraordinary items and tax	**786.09**	**574.17**	**173.30**	**1,127.81**
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	**786.09**	**574.17**	**173.30**	**1,127.81**
VIII	Extraordinary Items	-	-	-	-
IX	Profit before tax (VII - VIII)	**786.09**	**574.17**	**173.30**	**1,127.81**
X	*Tax expense:*				
	(1) Current tax	148.60	46.00	44.00	160.00
	(2)Income Tax of Earlier Year	(4.33)	-	-	-
	MAT Credit Entitlement	-	-	-	-
	(2) Deferred tax	(0.30)	0.19	0.13	0.56
XI	**Profit(Loss) from the perid from continuing operations**	**642.12**	**527.98**	**129.17**	**967.25**
XII	Other Comprehensive income (net of tax)	595.99	(484.38)	538.65	(726.77)
	Item that will be reclassified in P&L A/C	796.44	(647.29)	719.82	(975.82)
	Income Tax relating to item that will be reclassified to P&L A/C	(200.45)	162.91	(181.17)	249.05
XIII	**Total Comprehensive Income for the period (XI+XII)**	1,238.11	43.60	667.82	240.48
XIV	Paid-up Equity share capital (at par Value of Rs.5 each)	4,474.92	4,082.42	3,752.42	4,082.42
XV	Reserves excluding revaluation reserves			-	13,632.53
XVI	a) Earning per equity share before Exceptinal items				
	(1) Basic	0.74	0.59	0.17	1.18
	(2) Diluted	0.74	0.55	0.13	1.00
	b) Earning per equity share after Exceptinal items				
	(1) Basic	0.74	0.59	0.17	1.18
	(2) Diluted	0.74	0.55	0.13	1.00

Notes:

1) The Above Financial results for the quarter ended 30th June, 2026 have been prepared in accordance with the applicable indian accounting standard (Ind AS) notified by the Ministry of Affairs.

2) The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 10th August 2026

3) During the period Company has converted 7850000 warrants of Rs 14/- each into 7850000 equity shares of Rs 5/- each and balance Rs.9/- per warrants credited into securities premium account. Hence equity capital has been increased from 4082.42 lacs to 4474.92 lacs and securities premium account from 4082.42 lacs to 4474.92 lacs and securities premium account from 7918.07 lacs to 8624.57 lace .Balance warrants 7550000 amounting to Rs.264.25 Lacs has been lapsed and forfited by the company.

4) The Auditors of the Company have carried out a"Limited Review " of the Financial Results for the Quarter ended 30th June 2026 in terms of regulation 33 of the SEBI (LODR) Regulations,2015 and have expressed unqualified Opinion.

5) The Company's business activity fall within a singal primary business segment.

6). Previous year's figures are re-grouped, re-classified wherever necessary.

By order of the Board of Directors
For, ODYSSEY CORPORATION LIMITED

ODYSSEY CORPORATION LTD. MUMBAI

Whole Time Director (Wilson Marshal John)
DIN No.02044154

Date: 10th August 2026
Place: Mumbai

ABN & CO. MUMBAI CHARTERED ACCOUNTANTS

For ABN & CO

ABN & Co.
CHARTERED ACCOUNTANTS

S.C. Kabra
B.Com., FCA, ACS, DISA (ICAI)
B. M. Bhandari
B.Com., FCA
Vinod Jain
B.Com., FCA

612, Vakratunda Corporate Park,
Vishweshwar Nagar,Near Udipi Vihar,
Off Aarey Road,Goregaon (E),
Mumbai - 400 063.
Tel. : 022 - 66719058 / 66719417
E-Mail : sckabra@hotmail.com

Independent Auditor's Limited Review Report on unaudited consolidated quarterly financial results for the quarter ended on June 30, 2026 of Odyssey Corporations Ltd Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors,
Odyssey Corporation Limited
Mumbai

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Odyssey Corporation Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended on 30th June, 2026, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Intérim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

ABN & Co. MUMBAI ACCOUNTANTS

The Statement includes the financial results for the quarter ended 30th June, 2026 of the following subsidiaries:

a. Odyssey Infrabuild Pvt. Ltd.
b. Odyssey Global Pvt. Ltd.
c. Odyssey Media & Entertainment Pvt. Ltd

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of consolidated unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

For ABN & Co.
Chartered Accountants
FRN 004447C

ABN & CO. MUMBAI CHARTERED ACCOUNTANTS

(CA. S.C. KABRA)
Partner
M.No. 035604
Place: Mumbai
Date: 10th August, 2026
UDIN: 26035604HFDPEO9266

ODYSSEY CORPORATION LTD

Consolidated Financial Results

CIN NO L67190MH1995PLC085403

Unaudited Consolidated Financial Results for the Quarter ended 30th June, 2026

(Rs. In Lacs)

Sr. No	Particulars	For the Quarter Ended on			For the Year Ended on
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	1,320.55	2,146.20	783.65	4,937.73
II	Other Income	729.31	1,002.12	154.74	1,848.30
III	*Total Revenue (I +II)*	2,049.86	3,148.32	938.39	6,786.03
IV	*Expenses;*				
	Project Expenses	120.20	59.20	110.17	257.09
	Purchase of Stock-in-Trade	932.11	2,203.39	501.08	5,470.10
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	140.26	87.45	43.08	(634.09)
	Employee Benefit Expense	12.03	15.29	20.00	78.43
	Financial Costs	9.03	37.89	0.01	37.98
	Depreciation and Amortization Expense	15.16	15.13	15.71	61.70
	Other Expenses	25.22	165.74	38.83	363.33
	Total Expense	1254.01	2584.09	728.88	5634.54
V	Profit before exceptional and extraordinary items and tax	795.85	564.23	209.51	1,151.49
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	795.85	564.23	209.51	1,151.49
VIII	Extraordinary Items	-	-	-	-
IX	Profit before tax (VII - VIII)	795.85	564.23	209.51	1,151.49
X	*Tax expense:*				
	(1) Current tax	151.21	44.00	53.20	168.70
	(2) Income Tax of Earlier Year	(4.33)	0.25	-	0.25
	(2) Deferred tax	(0.28)	0.12	0.34	0.21
XI	Profit(Loss) for the period from continuing operations	649.25	519.86	155.97	982.33
XII	Minority Interest	(0.06)	(7.40)	7.23	(0.40)
XIII	Profit(Loss) for the period from continuing operations	649.31	527.26	148.74	982.73
XIV	Other Comprehensive income (net of tax)	595.99	(484.38)	538.65	(726.77)
	Item that will be reclassified in P&L A/C	796.44	(647.29)	719.82	(975.82)
	Income Tax relating to item that will be reclassified to P&L A/C	(200.45)	162.91	(181.17)	249.05
XV	Total Comprehensive Income for the period (XIII+XIV)	1,245.30	42.88	687.39	255.96
XVI	Net Profit Attributable to:				
a)	Owners of the company	313.23	254.35	56.92	474.07
b)	Non Controlling Interest	336.08	272.91	91.82	508.66
	Other Comprehensive Income attributable to				
a)	Owners of the company	287.51	(233.66)	206.14	(350.59)
b)	Non Controlling Interest	308.48	(250.72)	332.51	(376.18)
	Total Comprehensive Income attributable to				
a)	Owners of the company	600.74	20.69	263.06	123.48
b)	Non Controlling Interest	644.56	22.19	424.33	132.48
XVII	Paid-up Equity share capital (at par Value of Rs.5 each)	4,474.92	4,082.42	3,752.42	4,082.42
XVIII	Reserves excluding revaluation reserves		-	-	13,224.89
XIX	a)Earning per equity share before Exceptinal items				
	(1) Basic	0.75	0.59	0.20	1.20
	(2) Diluted	0.75	0.54	0.15	1.01
	b)Earning per equity share after Exceptinal items				
	(1) Basic	0.75	0.59	0.20	1.20
	(2) Diluted	0.75	0.54	0.15	1.01

Notes:

1) The Above Financial results for the quarter ended 30th June, 2026 have been prepared in accordance with the applicable indian accounting standard (Ind AS) notified by the Ministry of Affairs.

2) The above Financial Results were reviewed by the Audit Committee and Approved by the Board of Directors at their respective Meeting held on 10th August 2026

3) During the period Company has converted 7850000 warrants of Rs 14/- each into 7850000 equity shares of Rs 5/- each and balance Rs 9/- per warrants credited into securities premium account. Hence equity capital has been increased from 4082.42 lacs to 4474.92 lacs and securities premium account from 7918.07 lacs to 8624.57 lace .Balance warrants 7550000 amounting to Rs.264.25 Lacs has been lapsed and forfited by the company.

4) The Auditors of the Company have carried out a" Limited Review" of the Financial Results for the Quarter ended 30th June 2026 in terms of regulation 33 of the SEBI (LODR) Regulations,2015 and have expressed unqualified Opinion.

5) The Company's business activity fall within a singal primary business segment.

6) Previous year's figures are re-grouped, re-classified wherever necessary.

By order of the Board of Directors
For, ODYSSEY CORPORATION LIMITED

ODYSSEY CORPORATION LTD MUMBAI

Whole Time Director (Wilson Marshal John)
DIN No:02044154

Date: 10th August 2026
Place: Mumbai

ABN & CO. CHARTERED ACCOUNTANTS MUMBAI

For ABN & CO.

Partner S C. Kabra (MN 035604)
FRN 004447C

Scanned with OKEN Scanner

August 10, 2026

To,
Department of Corporate Services,
BSE LIMITED
P. J. Towers, Dalal Street,
Mumbai – 400001.

BSE Scrip Code: 531996

Sub: Statement of deviation or variation in the use of proceeds from Allotment of Equity shares on Preferential Basis for the quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to the Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, it is hereby confirmed that there is no deviation or variation in the use of proceeds from Allotment of Equity shares issued to Promoter and Promoter Group on preferential basis. Please find attached herewith the Statement of deviation or variation.

Kindly take same on your records.

Thanking You,

For Odyssey Corporation Ltd.

WILSON MARSHAL JOHN

Digitally signed by WILSON MARSHAL JOHN
Date: 2026.08.10 16:18:51 +05'30'

Wilson Marshal John
Whole-Time Director
DIN: 02044154

B-102, Hari Darshan Bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067.
Tel.: +91 22 2807 3468 / 69 • E: odysseycl9999@gmail.com • www.odysseycorp.in
CIN : L67190MH1995PLC085403

Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	**Odyssey Corporation Limited**
Mode of Fund Raising	Preferential Issue of Equity shares
Date of Raising Funds	Allotment of 78,50,000 (Seventy-Eight Lacs Fifty Thousand) equity shares upon receipt of 75% of the issue price of the Warrants of Rs. 14/- per Warrant to Promoter, Promoter Group on a preferential basis on May 02, 2026.
Amount Raised	Rs. 8,24,25,000/-
Report filed for Quarter ended	30th June 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	------
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

B-102, Hari Darshan Bldg, Bhogilal Phadia Road, Kandivali (West), Mumbai - 400 067.
Tel.: +91 22 2807 3468 / 69 • E: odysseycl9999@gmail.com • www.odysseycorp.in
CIN: L67190MH1995PLC085403

ODYSSEY Corporation Ltd.

Objects for which funds have been raised and where there has been no deviation, in the following Table						
OriginalObject	**Modified Object, ifany**	**Original Allocation**	**Modified allocation, ifany**	**Funds Utilized**	**Amount of Deviation / Variation for the quarter according to applicable object**	**Remarks, if any**
						Amount (in Rs.)
The Company shall utilize the proceeds from Preferential Issue (in whole or part) one or more, or any combination of the following: (a) Working Capital requirements of Company as well as its Subsidiaries, meeting various operational expenditure of the Company including contingencies; (b) Capital expenditure requirements of Company as well as its Subsidiaries, meeting various capital expenditure of the Company including contingencies; (c) Financing / investing of business opportunities, strategic initiatives; (d) General corporate purpose; and (e) Issue related expenses.	Not Applicable	Rs. 8,24,25,000	Not Applicable	Nil	No Deviation	

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Kindly take the same on your record.

For Odyssey Corporation Limited

WILSON MARSHAL JOHN

Digitally signed by WILSON MARSHAL JOHN
Date: 2026.08.10 16:19:13 +05'30'

Wilson Marshal John
Whole-Time Director
DIN: 02044154