



OM INFRA LIMITED

Formerly known as OM METALS INFRAPROJECTS LIMITED)
CIN: L27203RJ1971PLC003414

Regd. Office: 3rd Floor, A-Block, Om Tower, Church Road, M.I. Road, Jaipur-302001
Tel: +91-141-2996468

Website: www.ommetals.com E-Mail Id: info@ommetals.com

Date: 15th May, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resignation of Statutory Auditor

Dear Sir/Madam,

Pursuant to Regulation 30 read with Sub-clause 7A of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated January 30, 2026, we wish to inform you that **M/s. Ravi Sharma & Co.** Chartered Accountants (Firm Registration No. 015143C) have tendered their resignation as the Statutory Auditors of the Company vide their letter dated May 15, 2026 with the reason mentioned in the resignation letter enclosed herewith.

There are neither any concerns raised by the resigning auditor with respect to the management of the Company nor there is a material reason for the resignation. Hence no deliberation on the same is required to be done by the Audit Committee and consequent disclosure of Audit Committee's view is not applicable.

The Audit Committee and the Board of Directors of the Company will initiate the process of filling the casual vacancy in due course within the timelines prescribed under the Companies Act, 2013 and SEBI LODR Regulations and the same would be intimated accordingly.



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The detailed disclosures required as per the SEBI Master Circular are enclosed herewith as **Annexure-I**. Further, a copy of the formal resignation letter received from the Statutory Auditors along with **Annexure-A** (Information obtained from the auditor upon resignation) is enclosed as **Annexure-II**.

You are requested to kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Om Infra Limited

VIKAS

KOTHARI

Vikas Kothari

Digitally signed by
VIKAS KOTHARI
Date: 2026.05.15
17:02:06 +05'30'

Managing director & CEO

(DIN : 00223868)



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Annexure-I

Disclosures as required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Name of the Auditor	M/s. Ravi Sharma & Co. Chartered Accountants
2.	Reason for Change	Resignation
3.	Date of Resignation / Cessation	May 15, 2026
4.	Brief Profile (<i>in case of appointment</i>)	Not Applicable
5.	Disclosure of relationships between directors	Not Applicable



Ravi Sharma & Co.

CHARTERED ACCOUNTANTS



3580, MSB Ka Rasta, 4th crossing,
Johri bazar, Jaipur-302003



+91-9667464434



casourabhpendaya@gmail.com

Date: 15/05/2026

To

The Board of Directors
OM INFRA LIMITED,
NBCC Plaza, Delhi, Jaipur.

Subject: Resignation as Statutory Auditor of the Company

Dear Sir,

We, Ravi Sharma & Co., Chartered Accountants, having FRN: 015143C, were appointed as statutory auditors of Om Infra Limited, under the provisions of section 139 of the companies act, 2013 to hold the office for a period of 5 years commencing from September 30, 2021.

We hereby resign as the Statutory Auditors of the Company with effect from 15th May, 2026 due to personal reasons and pre-occupations, which are affecting our ability to devote adequate time to the audit assignments of the Company.

Accordingly, we request the Board of Directors to kindly take note of our resignation and arrange to file the necessary forms and intimations with the stock exchanges, the Registrar of Companies and other regulatory authorities as may be applicable under the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We further confirm that:

1. We have concluded the statutory audit of the standalone and consolidated financial statements of the company for the financial year ended 31st march, 2026 and have issued our audit report on 13th May, 2026.
2. There are no other material reasons for our resignation other than those stated above.
3. We have no objection if company files this resignation to registrar of companies, Stock Exchanges and any other regulatory authorities, as required under applicable law.
4. We are not aware of any matter connected with our resignation that should be brought to the attention of the members or creditors of the Company.\

In accordance with section 140(2) of the Companies Act, 2013 read with Rule 8 of Companies (Audit and Auditor Rules), 2014, We shall file the prescribed Form ADT-3 with Registrar of Companies within the stipulated time.

Please find enclosed herewith Annexure A, (Information to be obtained from statutory auditor upon resignation) as required by SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155.





Ravi Sharma & Co.

CHARTERED ACCOUNTANTS



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Johri bazar, Jaipur-302003



+91-9667464434



casourabhpandaya@gmail.com

We take this opportunity to place on record our appreciation for the cooperation and support extended by the management and staff of the Company during our tenure as auditors.

Thanking You,

**For Ravi Sharma & Co.
Chartered Accountants
FRN: 015143C**

Sourabh Jain

**CA Sourabh Jain
Partner
M. No. 431571
Place: Jaipur**





Annexure-A

Format of information to be obtained from the statutory auditor upon resignation

(In terms of SEBI Master Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/120)

Sr. No.	Particulars	Details
1.	Name of the listed entity	OM INFRA LIMITED
2.	Details of the statutory auditor:	
	a. Name:	M/s. Ravi Sharma & Co.
	b. Address:	3580, M.S.B. Ka Rasta, 4th Crossing, Johari Bazar, Jaipur - 302001
	c. Phone number:	Mobile : 9667464434
	d. Email ID:	casourabhpandaya@gmail.com
3.	Details of association with the listed entity/ material subsidiary:	
	a. Date on which the statutory auditor was appointed:	49th Annual General Meeting (AGM) held on September 30, 2021
	b. Date of resignation:	May 15, 2026
	c. Period of appointment:	Till the conclusion of the 54th Annual General Meeting of the Company to be held in the Financial year 2026
	d. Scope of limitation of audit/review, if any:	None
4.	Detailed reasons for resignation:	Pre-occupation with other assignments
5.	In case of any concerns, efforts made by the auditor to approach the Audit Committee/Board:	Not Applicable (No concerns or material issues were identified)



Sr. No.	Particulars	Details
6.	In case the information requested by the auditor was not provided by the management:	
	a. Whether the lack of information would have impacted the auditor's ability to provide an opinion:	Not Applicable
	b. Whether the auditor has performed alternative procedures to obtain appropriate evidence:	Not Applicable
	c. Whether the lack of information was brought to the notice of the Audit Committee/Board:	Not Applicable
7.	Any other facts relevant to the resignation:	None. We have successfully completed and issued the Statutory Audit Report for the financial year ended March 31, 2026, prior to this resignation.

Declaration

1. We hereby confirm that the information given in this annexure above is correct and complete.
2. We hereby confirm that there are no other material reasons or concerns other than those provided above for our resignation.

For Ravi Sharma & Co.
Chartered Accountants
FRN: 015143C

Sourabh Jain →

CA Sourabh Jain
Partner
M. No. 431571
Place: Jaipur
Date: May 15, 2026

