JTL DEFENCE LIMITED
COPPER & ALLOYS
(Erstwhile RCI Industries & Technologies Ltd.)

Registered Office:
Plot No. 84-85, HPSIDC, Industrial Area,
Baddi, Nalagarh, Solan,
Himachal Pradesh-173205, India
CIN: L24320HP1992PLC013112

M : +919056585489
E : compliance@jtl.one
W : www.jtldefence.com

Ref. No.: JDL/2026-27/11-04 **17th November 2026**

To,
The Manager,
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 537254

Subject: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of JTL Defence Limited (the "Company") held on Tuesday, November 17, 2026 and prior intimation of the Record Date for the Rights Issue in terms of Regulations 30 and 42(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/Ma'am,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company ("Board") dated Wednesday, October 14, 2026, wherein the issue of fully paid-up equity shares of face value of ₹10 each of the Company ("Rights Equity Shares") as decided by the Board by way of a rights issue for an amount not exceeding ₹ 24.60 crores ("Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved and our prior intimation dated November 12, 2026.

Pursuant to the above and the in-principle approval received from BSE Limited vide their letter dated November 12, 2026, for the proposed Rights Issue of the Company, we wish to inform you that the Rights Issue Committee of the Board ("**Committee**") at its meeting held today, i.e. on November 17, 2026 has, inter alia, considered and approved the following terms of the Rights Issue:

a. Instrument: Fully paid-up equity shares of face value of ₹ 10 each.
b. Total number of Rights Equity Shares and Rights Issue size: 7,89,472 Rights Equity Shares each for an amount aggregating to ₹24.59 crores (assuming full subscription and payment of call monies).
c. Rights Issue Price: ₹ 311.40 per Rights Equity Share (including a premium of ₹ 301.40/- per Rights Equity Share).
d. Record date: Friday, November 27, 2026
e. Outstanding Equity Shares:
    1. prior to the Rights Issue: 1,05,26,315 equity shares of the Company;
    2. post Rights Issue#: 1,13,15,787 equity shares of the Company;

    # *Assuming full subscription*
f. Other terms of the Rights Issue (including fractional entitlements): To be included in the Letter of Offer to be filed by the Company.

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g. Rights entitlement ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 3 Rights Equity Shares for every 2 fully paid-up Equity Shares held on the record date.
h. ISIN for Rights Entitlement: INE140B20022

The meeting of the Committee commenced at 4:30 p.m. and concluded at 5:15 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking you,
Yours sincerely,

For JTL Defence Limited

Devangna Jain
Digitally signed by Devangna Jain
Date: 2026.11.17 17:20:33 +05'30'

Devangna Jain
Company Secretary & Compliance Officer
M. No. A49863