September 12, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 **Scrip Code: 532613**	**National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 **Symbol: VIPCLOTHING**

Subject: Intimation for Allotment of Convertible Warrants pursuant to the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations") and applicable provisions of the Companies Act, 2013 and the rules made thereunder (the "Preferential Issue")

Dear Sir/Madam,

This is with reference to the In-principal approval granted by BSE vide BSE letter no. LOD/PREF/GB/FIP/719/2026-27 and NSE vide NSE letter NSE/LIST/55319 dated August 28, 2026 and for preferential issue of warrants to Promoters and Non-Promoters.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Preferential Issue Committee on **Friday, September 12, 2026**, has approved the allotment of 84,75,000 (Eighty-Four Lakhs Seventy-Five Thousand) convertible Warrants ("Warrants") to person belonging to Promoters & Non-Promoter Category. Each Warrant is convertible into one Equity Share at any time within 18 months from the date of allotment of such warrants. The Issue price of each warrant is Rs. 22.50/- (Rupees Twenty-Two and Fifty Paise Only) per Warrant (including a Premium of Rs. 20.50/- (Rupees Twenty and Fifty Paise Only).

The details of consideration received, and allotment of convertible warrants is as follows:

Sr. No.	**Name of Allottees**	**Categories**	**No. of warrants subscribed**	**Rate (Rs.)**	**Consideration Received (Rs.)**	**Percentage of Total Consideration Received**	**No. of warrants allotted**
1.	Sunil Jaykumar Pathare	Promoter	22,50,000	11.26	2,53,35,000	50%	22,50,000
2.	Kapil Jaykumar Pathare	Promoter	22,50,000	11.26	2,53,35,000	50%	22,50,000
3.	Kanishk Sunil Pathare	Promoter Group	19,50,000	11.26	2,19,57,000	50%	19,50,000
4.	Avyukta Kapil Pathare	Promoter Group	19,50,000	11.26	2,19,57,000	50%	19,50,000
5.	Sonia Vyas	Non-Promoter	75,000	5.63	4,22,250	25%	75,000
	Total		**84,75,000**		**9,50,06,250**		**84,75,000**

The requisite disclosure, pursuant to Para A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as **Annexure A.**

The Preferential Issue Committee commenced at **6:30 p.m.** and concluded on **7:10 p.m.**

Kindly take the same on record.

Thanking You,

For VIP Clothing Limited

Rahul Dwaraka Soni

Digitally signed by Rahul Dwaraka Soni
Date: 2026.09.12 20:16:16 +05'30'

Rahul Soni
Company Secretary and Compliance Officer
Membership No. A61305

Encl.: As Above

Annexure-A

Disclosure pursuant to Para A of Part A of Schedule Ill of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details of Securities</th></tr>
<tr><td>a)</td><td>Type of securities proposed to be issued</td><td>Warrants Convertible into Equity Shares of face value Rs. 2/- per share.</td></tr>
<tr><td>b)</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Issue of Convertible Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the relevant provisions of Companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>c)</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued</td><td>84,75,000 (Eighty Four Lakhs Seventy Five Thousand) Convertible Warrants (“Warrants”)</td></tr>
<tr><td>d)</td><td colspan="2">In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>1.</td><td>Name of Investors and their corresponding subscription of No. of Warrants Shares</td><td>
<table>
<tr><th>Name of Proposed Allottee</th><th>No. of Warrants allotted</th><th>Category</th></tr>
<tr><td>Sunil Jaykumar Pathare</td><td>22,50,000</td><td>Promoter</td></tr>
<tr><td>Kapil Jaykumar Pathare</td><td>22,50,000</td><td>Promoter</td></tr>
<tr><td>Kanishk Sunil Pathare</td><td>19,50,000</td><td>Promoter Group</td></tr>
<tr><td>Avyukta Kapil Pathare</td><td>19,50,000</td><td>Promoter Group</td></tr>
<tr><td>Sonia Vyas</td><td>75,000</td><td>Non-Promoter</td></tr>
<tr><td>Total</td><td>84,75,000</td><td></td></tr>
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</td></tr>
<tr><td>2.</td><td>No. of Investors</td><td>5 (Five)</td></tr>
<tr><td>3.</td><td>Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>Issue price Rs.22.50/- per share (including premium of Rs. 20.50/- per share).</td></tr>
<tr><td>4.</td><td>in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;</td><td>a. The proposed allottees referred to above, belonging to the promoter and promoter group and the non-promoter category, have already paid 50% and 25% of the total consideration, respectively. They shall be required to pay the remaining 50% and 75% of the consideration, respectively, prior to the conversion of the warrants into equity shares.
b. Each of the Warrant upon exercise of option of conversion shall be convertible into 1 (One) Equity Share having face value of Rs.2/- (Rupees Two only) each.
c. The tenure of the Warrants is 18 months from the date of allotment of such warrants.
d. The Warrants shall be convertible in one or more tranches within the specified tenure.</td></tr>
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