AJMERA REALTY & INFRA INDIA LTD.

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CIN : L27104 MH 1985 PLC035659

BUILT ON TRUST

Ref: SEC/ARIIL/BSE-NSE/2026-27 Date: August 04, 2026

To, **The Manager,** **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **Script Code: 513349**	**To,** **The Manager – Listing,** **National Stock Exchange of India Limited** 5th Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai - 400051 **Script Code: AJMERA**

Sub: Press Release – Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, we are enclosing herewith Press Release for the Un-audited Standalone & Consolidated Financial Results of the Company for the Quarter ended June 30, 2026.

The copy of Press Release is also available on the website of the Company viz. https://ajmera.com/financials/.

Kindly take the above on your record.

Thanking You,

Yours faithfully,

For AJMERA REALTY & INFRA INDIA LIMITED

REEMA NALIN SOLANKI
Digitally signed by REEMA NALIN SOLANKI
Date: 2026.08.04 14:43:05 +05'30'

Reema Solanki
Company Secretary & Compliance Officer

Encl: As above

Ajmera Realty reports 23% YoY revenue growth in Q1 FY27; Debt to Equity Ratio further improved to 0.47x

Mumbai, 04th August 2026: Ajmera Realty & Infra India Ltd. (BSE: 513349 | NSE: AJMERA), one of India's most trusted and legacy-driven real estate developers, announced its financial results for the quarter ended 30th June 2026.

Key Highlights for Q1FY27:

- Revenue grew 23% YoY to INR 320 Cr
- EBITDA grew 18% YoY to INR INR 94 Cr
- PAT grew 14% YoY to INR INR 45 Cr
- Debt-to-equity ratio stood at 0.47x, reflecting prudent financial discipline

Commenting on the Q1FY27 performance, Mr. Dhaval Ajmera, Director - Corporate Affairs said: "*We have commenced FY27 on a resilient note despite the macro-economic challenges. We achieved 23% YoY growth in total revenue to INR 320 crore, alongside growth in both EBITDA and PAT. Following the successful launch of Ajmera Solis in Q3FY26 and its accelerated execution progress, the project is now eligible for revenue recognition from Q1FY27. During the quarter, we received cashflows towards our share of investment and profit from property sales. On the back of the strong collection and asset monetization we have reduced our debt by INR 57 crore from INR 737 crore as on 31st March 2026 to INR 680 crore as on 30th June 2026. As a result, our debt-to-equity ratio further improved to 0.47x as on 30th June 2026, reflecting our continued focus on financial discipline and prudent capital allocation.*

Looking ahead, our expansion strategy continues to gain momentum with the addition of a new project with an estimated GDV of INR 389 crore in Bengaluru. With our launch pipeline standing at INR 6,508 crore, we are well-positioned for continued growth and focused on creating sustainable value for our stakeholders."

Operational Highlights: Q1FY27:

Particulars	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
Carpet area sold (sq. ft.)	**43,737**	63,244	-31%	1,04,742	-58%
Sales Value (INR Cr)	**146**	108	35%	270	-46%
Collection (INR Cr)	**173**	234	-26%	316	-45%

Financial Highlights: Q1FY27:

Particulars (INR Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ
Total Revenue	**319.5**	259.6	23%	433.9	-26%
EBIDTA	**93.8**	79.3	18%	109.9	-15%
EBIDTA Margin (%)	***29%***	*31%*	*(120 bps)*	*25%*	*404 bps*
PBT	**62.0**	57.2	8%	86.9	-29%
PBT margin (%)	***19%***	*22%*	*(262 bps)*	*20%*	*(62 bps)*
PAT	**44.9**	39.4	14%	58.5	-23%
PAT margin (%)	***14%***	*15%*	*(113 bps)*	*13%*	*57 bps*
EPS (in INR)	**2.2**	1.9	12%	2.8	-23%

About Ajmera Realty & Infra India Ltd:

Founded in 1968, Ajmera Realty & Infra India Limited (ARIIL) is one of India's most trusted real estate developers, built on a legacy of integrity, innovation, and timely delivery. Spanning over five decades and three generations, the Company has successfully moulded skylines and nurtured communities, delivering over 100 projects covering more than 20 million sq. ft. and touching the lives of over 46,000 customers. With a strong PAN-India presence, ARIIL focuses on residential, commercial, and mixed-use developments across affordable, premium, and luxury segments. The Company holds significant future development potential through its strategic land parcels at Ajmera I-Land, Bhakti Park, Wadala, and Kanjurmarg. Its robust portfolio currently includes landmark projects in Mumbai such as "Ajmera Manhattan 1 & 2", "Ajmera Greenfinity", "Ajmera Vihara", "33Fifteen", "Vann by Ajmera" and "Ajmera Solis" along with projects at Bengaluru: "Ajmera Iris" and "Ajmera Marina". Guided by a bold "5x Growth Strategy," Ajmera Realty continues to champion sustainable practices and strategic redevelopment while delivering enduring value to its stakeholders.

For further information, please contact:
Investor Relations
Ajmera Realty & Infra India Limited
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