



# eYantra Ventures Limited

**EVL/BSE/2026-27/06**

May 25, 2026

**To**  
**The Corporate Relations Department**  
**BSE LIMITED**  
**Phiroz Jeejeebhoy Towers,**  
**25th floor, Dalal Street,**  
**Mumbai -400 001**

**Company Security Code: 512099**

Dear Sir/ Madam

**Sub: Intimation for Approval of Scheme of Arrangement**

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors at its meeting held on May 25, 2026 on the recommendations of the Audit Committee, has considered and approved the Scheme of Arrangement of Prismberry Technologies Private Limited (Wholly Owned Subsidiary/Transferor Company) with Eyantra Ventures Limited (Holding Company/ Transferee Company) and their respective Shareholders and Creditors, as per Section 230 to 232 and other relevant provisions of the Companies Act, 2013, subject to the necessary statutory and regulatory approvals under applicable laws, including approval of the the shareholders and creditors of each of the companies and National Company Law Tribunal.

The requisite details as required under Regulation 30 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure-A

The Board Meeting commenced at 05:30 P.M. IST. and concluded at 06:30 P.M. IST.

You are requested to take the above information on your record

Thanking you,

Yours Faithfully,  
**For Eyantra Ventures Limited**

**Priyanka Gattani**  
**Company Secretary and Compliance Officer**

**Encl: As above**



# eYantra Ventures Limited

## ANNEXURE-A

SL.NO	PARTICULARS	DETAILS									
1.	Name of the entities forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	<table border="1"><thead><tr><th>Name of the entity</th><th>Paid up Capital as on March 31, 2026</th><th>Turnover as on March 31, 2026 (Rs. In Lakhs)</th></tr></thead><tbody><tr><td>Prismberry Technologies Private Limited</td><td>Rs. 1,00,000 consisting of 10,000 equity shares of Rs.10/- each</td><td>330.45</td></tr><tr><td>Eyantra Ventures Limited</td><td>Rs. 2,00,68,750 consisting of 20,06,875 equity shares of Rs.10/- each</td><td>6,750.21</td></tr></tbody></table>	Name of the entity	Paid up Capital as on March 31, 2026	Turnover as on March 31, 2026 (Rs. In Lakhs)	Prismberry Technologies Private Limited	Rs. 1,00,000 consisting of 10,000 equity shares of Rs.10/- each	330.45	Eyantra Ventures Limited	Rs. 2,00,68,750 consisting of 20,06,875 equity shares of Rs.10/- each	6,750.21
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2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	<p>Prismberry Technologies Private Limited is a Wholly Owned Subsidiary of Eyantra Ventures Limited (Holding Company) and are related parties to each other.</p> <p>However, in terms of the General Circular No. 30/2014 dated July 17, 2014 issued by the Ministry of Corporate Affairs, the transactions arising out of compromises, arrangements and amalgamations under the Companies Act, 2013, shall not attract the requirements of Section 188 of the Companies Act 2013.</p> <p>Further, pursuant to Regulation 23(5)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, any transaction entered into between a holding company and its wholly owned subsidiary whose accounts are consolidated with such holding company and placed before the shareholders at the general meeting for approval, is exempted from the provisions of Regulation 23(2), 23(3) and 23(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>									
3.	Area of business of entities	<p>Prismberry Technologies Private Limited is Transferor Company and engaged in the business of software designing, development, customisation, implementation, maintenance, testing, benchmarking, designing and dealing in computer software and solution and any product or services of similar nature.</p> <p>eYantra Ventures Limited is Transferee Company and engaged in the business of B2B Corporate Gifting and Custom Merchandise solutions and IT (Information Technology) software solutions including e-commerce and business-to-business platforms.</p>									



# eYantra Ventures Limited

4.	<b>Rationale for amalgamation/merger</b>	<p>a. Greater integration and financial strength for the amalgamated entity, which would result in maximizing overall shareholder value, and will improve the financial position of the amalgamated entity.</p> <p>b. Simplify management structure, leading to better administration and reduction in costs from more focused operational efforts, rationalization, standardization and simplification of business processes, and the elimination of duplication and rationalization of administrative expenses.</p> <p>c. Pooling of resources (including manpower, management and administration and marketing resources) of the aforesaid companies resulting in synergies of operations and optimization of logistics, resulting in more productive utilization of said resources, savings in cost and operational efficiencies.</p> <p>d. The arrangement would lead to greater and efficient use of infrastructure facilities and optimum utilization of the available resources resulting in substantial reduction in statutory compliances.</p> <p>e. Simplification of group structure by eliminating multiple companies having similar objectives in relation to software solutions.</p>
5.	<b>in case of cash consideration – amount or otherwise share exchange ratio</b>	Upon completion of amalgamation and the Scheme of Arrangement coming into effect, the entire paid-up share capital of Transferor Company shall stand cancelled and extinguished in its entirety without being required to comply with the provisions of Section 66 of the 2013 Companies Act, 2013. Further, the investment of Transferee Company in the shares of Transferor Company, appearing in the books of account of Transferor Company shall, without any further act or deed, stand cancelled and extinguished. It is clarified that no new shares of Transferee Company shall be issued, nor payment shall be made in cash whatsoever by Transferee Company, in lieu of cancellation of such shares of Transferor Company.
6.	<b>Brief details of change in shareholding pattern (if any) of listed entity.</b>	There will be no change in the shareholding pattern of Transferee Company pursuant to the aforesaid scheme of arrangement as no shares are being issued by the Transferee Company in consideration for such arrangement.