

CORPORATE MERCHANT BANKERS LIMITED

CIN: L74899DL1994PLC061107

Date: 31st October, 2026

To,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai – 400 001
Scrip Code: 540199

To,
The Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI),
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098
Symbol: CMBL, Series: EQ

Dear Sir / Madam,

Sub: Integrated Filing (Finance) for the Quarter and Half Year ended on 30th September, 2026

Pursuant to the Securities and Exchange Board of India Circular No SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 please find enclosed herewith the Integrated Filing (Finance) for the Quarter and Half Year ended on 30th September, 2026.

Kindly take the same on your record and oblige us.

Thanking You.

For, Corporate Merchant Bankers Limited

NAYAK
VISHAL
JETHALAL

Digitally signed by NAYAK VISHAL JETHALAL
DN: cn=N, ou=Personnel
2.5.4.20=658F527956a207549553a906972736
c143883ba0d5f71144059593513224,
postalCode=380013, st=Gujarat,
serialNumber=060206546534c9423950206
c2160948956983ba4d16530ca5d6c7571ac,
cn=NAYAK VISHAL JETHALAL,
Date: 2025.10.31 18:06:20 +05'30'

Vishal Jethalal Nayak
Managing Director
DIN: 11048209

Registered Office: A-19, Ground Floor, Okhla Phase-2, Fiee Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, New Delhi, Delhi, India, 110020

E-mail: cmbl Delhi@gmail.com, Website: corporatemerchantbankerslimited.com

contact no: +91 7838804304

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CIN: L74899DL1994PLC061107

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lacs except EPS)

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
(I)	Revenue from Operations						
(i)	Interest Income	228.12	258.30	156.96	486.42	321.51	661.48
(ii)	Fees & Commission Income	-	-	-	-	-	-
	Total Revenue from Operations	228.12	258.30	156.96	486.42	321.51	661.48
(II)	Other Income	0.04	-	-	0.04	-	1.43
(III)	Total Income (I+II)	228.16	258.30	156.96	486.46	321.51	662.91
(IV)	Expenses						
a	Finance Cost	177.67	0.11	-	177.78	-	0.03
b	Employee Benefit Expenses	1.49	8.49	1.49	9.98	27.40	40.12
c	Depreciation and Amortisation	-	-	-	-	-	-
d	Other Expenses	311.47	301.26	18.65	612.73	80.31	290.15
	Total Expenses (IV)	490.63	309.86	20.14	800.49	107.71	330.30
(V)	Profit/(Loss) before Exceptional Items and Tax (III-IV)	(262.47)	(51.56)	136.82	(314.03)	213.80	332.61
(VI)	Exceptional Items	-	-	-	-	-	-
(VII)	Profit/(Loss) before Tax (V-VI)	(262.47)	(51.56)	136.82	(314.03)	213.80	332.61
(VIII)	Tax Expense						
1	Current Tax	-	-	34.55	-	53.82	88.15
2	Earlier Year Income Tax	-	-	34.55	-	53.82	88.15
3	Deferred Tax	-	-	-	-	-	-
(IX)	Net Profit/(Loss) from Continuing Operations (VII-VIII)	(262.47)	(51.56)	102.27	(314.03)	159.98	244.46
(X)	Profit/(Loss) from Discontinued Operations	-	-	-	-	-	-
(XI)	Tax Expense of Discontinued Operations	-	-	-	-	-	-
(XII)	Profit/(Loss) from Discontinued Operations (after tax) (X-	-	-	-	-	-	-
(XIII)	Profit/(Loss) for the Period (IX+XII)	(262.47)	(51.56)	102.27	(314.03)	159.98	244.46
(XIV)	Other Comprehensive Income						
A (i)	Items that will not be reclassified to profit or loss	(483.81)	-	-	(483.81)	-	-
(ii)	Income tax relating to items that will not be reclassified	-	-	-	-	-	-
	Sub-total (A)	(483.81)	-	-	(483.81)	-	-
B (i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to items that will be reclassified	-	-	-	-	-	-
	Sub-total (B)	-	-	-	-	-	-
	Other Comprehensive Income (A+B)	(483.81)	-	-	(483.81)	-	-
(XV)	Total Comprehensive Income for the Period (XIII+XIV)	(746.28)	(51.56)	102.27	(797.84)	159.98	244.46
	Equity & Per Share Data						
(XVI)	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	6,340.41	6,340.41	330.00	6,340.41	330.00	6,340.41
(XVII)	Reserves excluding Revaluation Reserve	-	-	-	-	-	4,097.56
(XVIII)	Earnings per Equity Share (Rs.) - not annualised for interim periods						
	Continuing operations - Basic	(0.41)	(0.08)	3.10	(0.50)	4.85	0.39
	Continuing operations - Diluted	(0.41)	(0.08)	3.10	(0.50)	4.85	0.39
	Discontinued operations - Basic	-	-	-	-	-	-
	Discontinued operations - Diluted	-	-	-	-	-	-
	Continuing & discontinued - Basic	(0.41)	(0.08)	3.10	(0.50)	4.85	0.39
	Continuing & discontinued - Diluted	(0.41)	(0.08)	3.10	(0.50)	4.85	0.39

For, Corporate Merchant Bankers Limited

CORPORATE MERCHANT BANKERS LIMITED



Vishal Jethalal Nayak

Managing Director

DIRECTOR

DIN: 11048209

Date: 31/10/2026
Place: Ahmedabad

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CIN: L74899DL1994PLC061107

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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Amount in Lacs)

Ref	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
	ASSETS		
1	Financial Assets		
(a)	Cash and cash equivalents	323.72	21.85
(b)	Bank balance other than (a) above	-	-
(c)	Derivative financial instruments	-	-
(d)	Receivables	-	34.05
	(I) Trade receivables	-	34.05
	(II) Other receivables	-	-
(e)	Loans	14,252.24	14,099.95
(f)	Investments	467.67	1,368.21
(g)	Other financial assets	0.56	-
	Total Financial Assets	15,044.19	15,524.06
2	Non-financial Assets		
(a)	Inventories	-	-
(b)	Current tax assets (net)	-	-
(c)	Deferred tax assets (net)	-	-
(d)	Investment property	-	-
(e)	Biological assets other than bearer plants	-	-
(f)	Property, plant and equipment	-	-
(g)	Capital work-in-progress	-	-
(h)	Intangible assets under development	-	-
(i)	Goodwill	-	-
(j)	Other intangible assets	-	-
(k)	Other non-financial assets	34.05	40.57
	Total Non-financial Assets	34.05	40.57
	TOTAL ASSETS	15,078.24	15,564.63
	LIABILITIES AND EQUITY		
1	Financial Liabilities		
(a)	Derivative financial instruments	-	-
(b)	Payables	-	102.24
	(I) Trade payables - micro and small enterprises	-	-
	(II) Trade payables - other than micro and small	-	102.24
	(III) Other payables - micro and small enterprises	-	-
	(IV) Other payables - other than micro and small enterprises	-	-
(c)	Debt securities	-	-
(d)	Borrowings (other than debt securities)	5,181.80	4,840.23
(e)	Deposits	-	-
(f)	Subordinated liabilities	-	-
(g)	Other financial liabilities	-	-
	Total Financial Liabilities	5,181.80	4,942.47
2	Non-financial Liabilities		
(a)	Current tax liabilities (net)	119.04	160.45
(b)	Provisions	0.83	0.83
(c)	Deferred tax liabilities (net)	-	-
(d)	Other non-financial liabilities	136.42	22.91
	Total Non-financial Liabilities	256.29	184.19
3	Equity		
(a)	Equity share capital	6,340.41	6,340.41
(b)	Other equity	3,299.74	4,097.56
	Total Equity	9,640.15	10,437.97
	TOTAL LIABILITIES AND EQUITY	15,078.24	15,564.63

For Corporate Merchant Bankers Limited
CORPORATE MERCHANT BANKERS LIMITED

Vishal Jethalal Nayak
Managing Director

DIRECTOR DIN: 11048209

Date: 31-10-2026
Place: Ahmedabad

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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lacs)

Ref	Particulars	Half Year Ended	
		30 September 2026	30 September 2025
		Unaudited	Unaudited
A)	Cash flows from / (used in) operating activities		
	Profit before tax	(314.03)	213.80
	Adjustments to reconcile profit/(loss):		
	Finance costs	-	-
	Decrease/(increase) in trade receivables, current	34.05	-
	Decrease/(increase) in trade receivables, non-current	-	-
	Decrease/(increase) in other current assets	6.52	-
	Decrease/(increase) in other non-current assets	-	-
	Other financial assets, non-current	-	-
	Other financial assets, current	(152.85)	(30.07)
	Other bank balances	-	-
	Increase/(decrease) in other current liabilities	113.51	5.24
	Increase/(decrease) in other non-current liabilities	-	-
	Depreciation and amortisation expense	-	-
	Provisions, current	-	53.82
	Provisions, non-current	-	-
	Other financial liabilities, current	-	(265.09)
	Other adjustments - investing/financing cash effects	-	-
	Dividend income	-	-
	Interest income	-	-
	Other adjustments to reconcile profit/(loss) (incl.	(102.24)	1.84
	Other adjustments for non-cash items)	-	-
	Total adjustments to reconcile profit/(loss)	(101.01)	(234.26)
	Net cash flows from / (used in) operations	(415.04)	(20.46)
	Dividends received	-	-
	Interest paid	-	-
	Interest received	-	-
	Income taxes (paid)/refund	(41.41)	(53.82)
	Other inflows/(outflows) of cash	-	-
	Net cash flows from / (used in) operating activities	(456.45)	(74.28)
B)	Cash flows from / (used in) investing activities		
	Purchase of property, plant and equipment	-	-
	Proceeds from sale of property, plant and equipment	-	-
	Purchase of investment at FVTPL	-	-
	Proceeds from sale of investments / other inflows (outflows) of cash	416.73	35.76
	Net cash flows from / (used in) investing activities	416.73	35.76
C)	Cash flows from / (used in) financing activities		
	Proceeds from issue of equity shares (net of issue	-	-
	Expenses on issuance of non-convertible debentures	-	-
	Proceeds from borrowings (other than debt securities)	341.57	-
	Repayment of borrowings (other than debt securities)	-	-
	Increase/(decrease) in loans repayable on demand and cash credit/overdraft	-	-
	Increase/(decrease) in fixed deposits (net)	-	-
	Securities premium received on issue of shares	-	-
	Dividend paid (including tax on dividend)	-	-
	Net cash flows from / (used in) financing	341.57	-
	Net increase/(decrease) in cash and cash	301.85	(38.52)
	Effect of exchange rate changes on cash and	-	-
	Net increase/(decrease) in cash and cash	301.85	(38.52)
	Cash and cash equivalents at beginning of period	21.85	63.48

For, Corporate Merchant Bankers Limited

CORPORATE MERCHANT BANKERS LIMITED

Date: 31/10/2026
Place: AhmedabadVishal Jethalal Nayak
Managing Director
DIN: 11048209

DIRECTOR

NOTES TO THE UNAUDITED FINANCIAL RESULTS (as reported)

- 1 The above un-audited Financial Results have been prepared in accordance with the guidelines issued by SEBI and the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 2 The above Un-audited Financial Results for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 31st October, 2026. The Results have been subjected to limited review by the Statutory Auditors.
- 3 The Company has only one segment i.e. Operating Segment for the quarter and half year ended 30th September, 2026. Therefore, there is no requirement of segment reporting.
- 4 The earnings per share (basic and diluted) for the Interim Period have not been annualised.
- 5 The Statement of Assets & Liabilities as at September 30, 2026 is annexed with the financial results along with the Cash Flow Statement.
- 6 The figures of previous period/year have been re-stated/re-grouped/re-arranged/re-classified wherever necessary.
- 7 The aforesaid unaudited financial results will be uploaded on the Company's website www.cmbl.co.in and on the website of the Stock Exchange (www.bseindia.com) (www.mseil.com).

CORPORATE MERCHANT BANKERS LIMITED



DIRECTOR

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

TO THE BOARD OF DIRECTORS OF

CORPORATE MERCHANT BANKERS LIMITED

Report on the Review of Standalone Unaudited Financial Results

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Corporate Merchant Bankers Limited ("the Company"), for the quarter ended 30 September 2026 and the year-to-date period from 1 April 2026 to 30 September 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations"), read with SEBI Circular No CIR / CFD / CMDI / 44/ 2019 dated March 29, 2019 (" the Circular ")

This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

Basis for Qualified Conclusion

As reported in our Independent Auditor's Report on the standalone financial statements for the financial year ended 31 March 2026, the Company has unsecured loans aggregating to Rs. 5181.80 Lakhs outstanding as at 30 September 2026, which are not supported by formal written loan agreements executed with the respective parties.

In the absence of formal loan agreements, the terms and conditions governing such loans, including the repayment terms, tenure, rate of interest, security, if any, and other relevant contractual obligations, are not formally documented. Consequently, we are unable to independently verify the contractual terms and conditions governing these loans and their consequential implications, if any, on the financial results of the Company.

The aforesaid matter continues as at 30 September 2026 and remains unresolved.

Review and Qualified Conclusion

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as above, **except for the possible effects of the matter described in the Basis for Qualified Conclusion paragraph above**, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the LODR Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For

DDS & ASSOCIATES

Chartered Accountants

Firm Registration No. 120362W


Dinesh D Shah

Membership No.:106871



UDIN: 26106871RSACMC6265

Place: Ahmedabad

Date: 31/10/2026

CORPORATE MERCHANT BANKERS LIMITED

CIN: L74899DL1994PLC061107

B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc.:

- Not Applicable

C. Format for Disclosing Outstanding Default on Loans and Debt Securities:

- Not Applicable

D. Format for Disclosure of Related Party Transactions (Applicable only for half-yearly filings i.e., 2nd and 4th quarter):

(Rs. in lakhs)

										Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.						
Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty		Type of related party transaction (see Note 5)	Value of the related party transaction as approved by the audit committee (see Note 6a)	Value of transaction during the reporting period (see Note 6b)	In case monies are due to either party as a result of the transaction (see Note 1)		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments			Details of the loans, Inter-corporate deposits, advances or investments				
Name	PAN	Name	Relationship of the counter party with the listed entity or its subsidiary				Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost (see Note 7)	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment	Interest Rate (%)	Tenure	Secured / unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (end-usage)
M/s. Corporate Merchant Bankers Limited	A * * * * * E	Mr. Vishal Jethabhai Nayak	Managing Director	Loan Taken		0.15	1.75	0	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
		Mr. Vishal Jethabhai Nayak	Managing Director	Purchase of goods or services		1.41	0	0.24	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
		Mrs. Amandeep Kaur	Key Managerial Personnel	Purchase of goods or services		1.03	0	0	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
		Ms. Saloni Mehra	Director	Director Sitting Fees		0.18	0	0	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
		Ms. Renu Kaur	Director	Director Sitting Fees		0.18	0	0	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
		Mr. Amit Bajaj	Director	Director Sitting Fees		0.18	0	0	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

E. Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion) Submitted Along-with Annual Audited Financial Results (Standalone and Consolidated Separately) (Applicable only for Annual Filing i.e., 4th Quarter):

- Not Applicable

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