



HAZOOR MULTI PROJECTS LIMITED

CIN : L99999MH1992PLC269813

Date: 29th June, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip ID/Code/ISIN : HAZOOR/532467/ INE550F01049

Subject : Intimation under Regulation 30 read with Schedule III Part A of the SEBI (LODR) Regulations, 2015 – Forfeiture of upfront consideration and lapse of Share Warrants.

Dear Sir/Ma'am,

This is in furtherance of the Company's earlier disclosures dated April 12, 2024, May 3, 2024 and May 7, 2024 regarding the approval of a preferential issue up to 1,62,00,000 fully convertible warrants at an issue price of 300/- (Rupees Three Hundred Only) per warrant, and the disclosure dated June 25, 2024 regarding the allotment of 1,25,85,300 fully convertible Warrants ('Warrants'), carrying a right exercisable by the Warrant holder to subscribe to one Equity Share having face value of Rs.10/- per Warrant, to persons belonging to "Non-Promoter, Public Category", at an issue price of Rs. 300/- (Rupees Three Hundred Only) per Warrant, payable in cash, for aggregating amount of up to Rs. 94,38,97,500/- (Rupees Ninety-Four Crores Thirty-Eight Lakhs Ninety-Seven Thousand Five Hundred Only) at the rate of 75/- per warrant (being 25% of the warrant issue price).

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance Regulation 169(2) and (3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held on Monday, June 29, 2026, has approved the forfeiture of certain warrants issued on a preferential basis, which remained unexercised within the prescribed time period.

The warrants were allotted on a preferential basis to a Non-Promoter, Public Category, pursuant to the terms of issue and the applicable provisions of the SEBI (ICDR) Regulations.

Pursuant to Regulation 169(2) of the SEBI (ICDR) Regulations, 2018, the warrant allottee has paid at least 25% of the consideration determined under Regulation 164 at the time of allotment of warrants, with the balance 75% payable at the time of exercise of the warrants and allotment of equity shares.

Further, in terms of Regulation 169(3) of the SEBI (ICDR) Regulations, 2018, if the warrant holder does not exercise the option to convert the warrants into equity shares within the stipulated period, the upfront consideration paid on such warrants shall stand forfeited by the Company.

Since the warrant holders have not exercised their option to convert the warrants into equity shares within the stipulated period prescribed under the terms of issue and the applicable SEBI (ICDR) Regulations, the Board of Directors has approved the forfeiture of the upfront subscription amount, being 25% of the issue price, paid at the time of allotment of the warrants.

Consequently, all the outstanding warrants have lapsed and stand cancelled. As no equity shares have been allotted pursuant to the exercise of such warrants, there is no change in the issued, subscribed and paid-up equity share capital of the Company.

Kindly note that the Board meeting was started at 03:00 PM and concluded at 05:00 PM

Details as required under Regulation 30 are enclosed as Annexure A.

Yours Faithfully,

For Hazoor Multi Projects Limited

Radheshyam Laxmanrao Mopalwar
Managing Director
DIN: 02604676

Place: Mumbai

Annexure – A

Details of Forfeiture of Warrants

Sr. No	Particulars	Details
1.	Type of securities	Convertible Warrants
2.	Type of issuance	Preferential Allotment
3.	Total number of warrants originally allotted	1,25,85,300
4.	Issue price per warrant*	300/-
5.	Date of allotment	June 25, 2024
6.	Tenure	18 Months
7.	Number of warrants exercised	1,01,03,074
8.	Number of warrants lapsed	24,82,226
9.	Names of warrant holders whose warrants have lapsed	Refer Table-1 below
10.	Amount forfeited	18,61,66,950
11.	Any change in capital structure	No

Note: *The Company, at its Annual General Meeting held on 27th August, 2024, approved the sub-division of 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten only) each into 10 (Ten) Equity Shares of face value of Re. 1/- (Rupee One only) each.

Accordingly, the aforesaid conversion and allotment have been carried out pursuant to the said sub-division of equity shares.

Table-I

Sr. No.	Name of warrant holders	No. of Convertible Warrants Forfeited
1	Sunil Jasuja	16350
2	Black Hawk Properties Private Limited	300000
3	Amit Mehta	12150
4	Abhishek Maheshchand Khandelwal	16350
5	Ratilal Somchand Shah	16350
6	NAV Capital Vcc - Nav Capital Emerging Star Fund	819650
7	Tatavarthy Chinna Venkata Narasimha Rao	15000
8	Venkatram Mandalapu	47000
9	Kunal Kailash Parekh	19650
10	Ovata Equity Strategies Master Fund	246000
11	Mayank Gupta	16350
12	Varun Jain	8150
13	Ratnesh Mehra	17000
14	Mansi Dua	16350
15	Vineet Arora	127850
16	Madhava Rao Nalla	32750
17	Nikhil Tyagi	163925
18	Debashish Neogi	50000
19	Sharat Kumar	16350
20	Jitendra Somchand Shah	16350
21	Jigar Zaverchand Shah	16350
22	Haresh Somchand Shah	16350

23	Narayan Agrawal	9800
24	Pravin Kumar Gupta	11250
25	Rajiv Mehta	180000
26	Areza India Strategy Partners LLP	32750
27	Suhani Poddar	8175
28	Deepak Setia	15000
29	West Midlands Cars Private Limited	1
30	Namrata Natinkumar Shah	10800
31	Priya Goyal	50000
32	Punam Choudhury	50000
33	Apoorva Khandelwal (Huf).	8175
34	Sourav Choudhary	50000
35	NVS Corporate Consultancy Services Pvt. Ltd.	50000
	TOTAL	24,82,226